

THE CHI PHI chakett



FALL 2012



Lambda Returns to California-Berkeley

New Leadership
Education Model:

**Making an Impact,
Changing the
Future**

IN THIS ISSUE:

Nu Delta and Phi Lambda Theta Receive Gehring Awards

Changing Lives Campaign Passes \$7 Million Mark

2011-2012 Annual Report of the Chi Phi Educational Trust

Alpha Theta Chi Purchases a New House

Eta Builds \$7 Million New House

Gamma, Iota and Alpha Delta Return



www.chiphi.org

CHI PHI

Partners and Supporters in Life and Death



Davie and **Jim Davis, Omega 1975**, first met at a party at the Chi Phi House at the Georgia Institute of Technology. Jim had recently returned from a tour of duty in Vietnam and was taking classes. Although there was some initial interest, it took a little while for them to begin dating. Once they got together, they knew they would be together forever. They married in 1978, and they have been ardent Chi Phi supporters ever since.

"I supported Jim's involvement with Chi Phi 100% from the very beginning," explains Davie. "I've always been so impressed by the quality of the young men and the impact the Fraternity had on them. Over the years, I've watched 18-year olds turn into 50-year olds with children of their own. I firmly believe Chi Phi played a big part in making them the excellent fathers, businessmen and community servants they are today."

Davie further explained that she has gotten to know many Chi Phi men and their spouses from around the country over the years. "People often look at me funny when they hear I am going to a National Fraternity event," said Davie. "What they don't realize is that these events are about business and making a difference. There is certainly some fun along the way, but these events are about educating young men. I have developed many great friendships with these Fraternity leaders and their wives over the years."

Throughout their marriage, Jim has held a variety of positions at the National level and with his Omega Chapter. In fact, Jim's been a guiding force for Omega Chapter since he graduated in 1975. His dry wit, deep voice and military background occasionally intimidate a freshman who is new to the brotherhood, but Jim's stories can quickly put anyone at ease. Once he starts talking about Chi Phi and the positive impact it has on a young man, his enthusiasm and passion becomes contagious.

Although Jim and Davie have given generously of their time and treasure to both the Omega Chapter and the National Fraternity for many years, they knew they could do more. They decided to name the Chi Phi Educational Trust as a beneficiary of an insurance policy so their support and commitment to the Fraternity could continue after their death.

"I am so proud to support Jim and to support Chi Phi," explained Davie. "I know the money will go to great things – like continuing education – that will allow Chi Phi to grow and influence young men. If we had more, we'd give more. I can't say enough about how important I feel it is that young men have positive, male role models like Jim and so many others within Chi Phi, to mentor, guide and be an example. I really wish everyone would contribute at least a little bit. Every gift has a big impact. Chi Phi changes lives. I've seen it time and time again, and I want to see that continue."

James C. Davis, Omega 1975

Georgia Institute of Technology

Alumni Education Committee Chairman..... 2009 – 2011

Grand Beta 2007 – 2009

Grand Zeta 2005 – 2007

Dean, College of Excellence..... 2001 – 2007

Board of Governors 2000 – 2004

Chapter Advisor, Omega Chapter

Omega Trust Association Vice President

The MacLean Legacy Society recognizes individuals who make one of the deepest, most personal commitments to Chi Phi by making a deferred or estate gift of \$10,000 and higher to support their Chapter or another program of the Chi Phi Educational Trust. Please consider joining Brother Davis and his wife, Davie, by making a gift through your Last Will and Testament, a charitable trust or by naming the Chi Phi Educational Trust as beneficiary of an insurance policy, IRA or retirement plan.

To discuss, in confidence, the MacLean Legacy Society, the impact and the advantages of a deferred gift, contact:

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THE CHI PHI chakett

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Brothers:



This issue of the *Chakett* focuses on leadership – a topic the two of us frequently discuss. We believe that sound leadership is quintessential to the success of every local Chi Phi Chapter, the National Fraternity and, quite frankly, the nation.

College is one of the final opportunities to shape a young man and positively impact his world view.

It represents one of the last times we will have to truly educate and inspire our Members to live according to our professed values of truth, honor and personal integrity.

Leadership is a perennial buzzword in corporate America and campus life. If you look back to past issues of the *Chakett*, you'll see Chi Phi has been talking about leadership for decades. It's an important conversation, and it's one of the reasons fraternities are so critical to democratic society and the development of young men today. When done correctly, fraternities should be the premiere leadership experience on today's college campus.

Regular and ongoing discussions about leadership are also important because we need to remain current. There are leadership principles that are undeniably timeless, but there are other concepts that require men to adapt to the realities of the present day and the needs of the people they are asked to serve.

We've been discussing leadership within Chi Phi for a many months, and we think our work is finally beginning to pay off. As you will see on the following pages, long dormant Chapters are returning at a rapid pace. Our long-established Chapters are performing at high levels – a fact we can now measure, thanks to our accreditation program. Our students are doing some amazing things. We believe the leadership training and opportunities we are providing to these young men are key components of this success.

Another key component, of course, is resources. Chi Phi enjoyed another record-breaking fundraising year. Thanks to the Alumni, students, parents and friends listed throughout this magazine, we are inaugurating new programs like the Alphas Academy, reviving and retooling old favorites, like the College of Excellence, and we are providing a best-in-class experience for many Chi Phis across the country. We would not have been able to make nearly as many gains, as fast as we have, without tremendous support from Alumni.

As we focus on raising the final 29% of our \$10 million *Changing Lives Campaign* goal, we remain steadfast in our commitment to endow these leadership programs so a perpetual source of funding is in place for those Chi Phi leaders 10, 20 even 50 years from now. Those new members will be exploring the newest leadership training challenges and models of their time. If you have ever considered contributing to Chi Phi, but were not certain what to support – select one of our leadership programs listed on our website at: www.chiphicampaign.com/donate and earmark your gift to ongoing leadership training for our members.

Thanks to so many Brothers who have already designated their contributions to leadership education, your Fraternity is as good or better than at any previous time in our History. Last year undergraduate membership grew by 30%. Students are seeking the opportunities we are offering and Alumni participation remains extremely high. We could never have experienced this level of success, bring back Chapters like Gamma, Epsilon, Iota, Kappa, Lambda, Psi, Alpha Delta or create new housing opportunities for Eta and Alpha Theta Chi if it were not for Alumni involvement, contributions and mentorship.

Rest assured that there is much more on the way. We are not slowing down. Follow our efforts on our redesigned website at www.chiphi.org and on all of our social media channels (listed on the back cover).

Fraternally,

James P. Soderquist, D.D.S.,
Alpha 1967
Grand Alpha

Christopher J. Shuler,
Alpha Zeta 1984
Educational Trust Chairman



Changes at the National Fraternity Staff

Several changes have taken place with the National Fraternity Staff recently. **Jon Perout, Xi Delta 2010**, left staff on June 12, 2012, to work at an airport in Dickinson, North Dakota. Perout served as a Field Executive where he visited and aided in the growth and development of Chapters and Colonies in Chi Phi. Alumni Services Coordinator **Kip Morse, Eta 1969**, left the National Staff to pursue other opportunities.



To fill the vacancy, Executive Director **Michael Azarian, Psi Delta 1997**, appointed **Tyler Moyer, Phi Lambda Theta 2011**, as the newest Field Executive. Moyer is a graduate of Bucknell University where he earned his Bachelor of Science in Cell Biology and Biochemistry. During his time as an undergraduate member of Chi Phi, Moyer was elected his Chapter's New Member Educator and Alpha. Upon graduation, he taught 9th grade Physical Science in Pine Bluff, Arkansas through Teach for America.



Collin Zimmerman, Penn College Colony 2010, Pi Theta 2012, also joined the National Fraternity Staff in May 2012 as the Assistant Executive Director after completing his Master's Degree in Student Affairs Administration in Higher Education from the University of Wisconsin-La Crosse. While at UW-La Crosse, Zimmerman served as a Chi Phi Colony Advisor and the Greek Advisor. He holds a Bachelor's Degree in Web and Application Development from the Pennsylvania College of Technology. As a member of the National Staff, Zimmerman's primary responsibilities include managing all Fraternity communications, editing the *Chakett*, information technology, Congress logistics, Alumni development, Fraternity assessment and social media.



In addition to some of these new positions, Azarian promoted **David Ebner, Delta Zeta 2008**, to the position of Senior Field Executive. His responsibilities now include developing Chapter Advisory Boards as well as Chapter and Colony development. Throughout this year, Ebner will work with other National Fraternity Staff members to strengthen the experience of Chi Phi men after graduation.

Inaugural Alphas Academy Starts Chapter Presidents Off on the Right Foot

"You are the face of our Fraternity – like it or not," said Grand Alpha and National Campaign Co-Chairman **Jim Soderquist, Alpha 1967**.

Addressing the diverse group of student leaders from across the country, he explained that as the Chapter Alpha goes, so goes the Chapter and so goes the National Fraternity.

Soderquist made his remarks during the opening session of the 2012 Alphas Academy – a first for Chi Phi.

On the drawing board for more than a decade, the Fraternity never had the funding to bring Chi Phi's top Executive Officers together until now. Thanks to the \$10 million *Changing Lives Campaign*, the resources were on hand to educate, train and inspire each Chapter Alpha from Chi Phi's Chapters and Colonies.

Most of these Chapter Presidents were elected in November and December. They came with some interesting backgrounds and experiences, but they all share a passion for the Brothers in their Chapter.

Among the group, there was the President of the campus water polo team, a member of the National Guard, a student who owns two small businesses, a Chapter President who never planned to join a Fraternity – until he learned about Chi Phi – and one young man who had just returned from the Rose Bowl. Three of the assembled Alphas had recently received academic scholarships from the Educational Trust. Three others were graduates of the nationally-acclaimed Undergraduate Interfraternity Institute (UIFI).

During the closing banquet Saturday night, **Col. J. Dale Alford, Alpha Zeta 1986**, the former commanding officer of The Basic School at the Marine Corp. Base in Quantico, Virginia, addressed the crowd. His words resonated with the young men assembled in the audience.

In addition to Alford, **Brian Betkowski, Omega 2000; Shawn Brown, Alpha Zeta 1997; Jeff Grant, Alpha-Tau 1989; Jim Soderquist, Alpha 1967; and Vance Witt, Alpha Zeta 1988**, all provided real-world scenarios from the businesses they lead to illustrate the challenges the Chapter Presidents will face.

"You really are running your own small business," commented Brown. "In some cases, it's not that small because you have budgets in the tens and hundreds of thousands. You need marketing, finance, human resources, management and strategic planning – everything you need to run your own company."

FOCUS

Focusing on Leadership Education Prepares Young Men for the Future, Strengthens Chapters and is Changing the Landscape of Chi Phi's Future

Leadership

A perennial buzzword in corporate America and academia, leadership training and education has been a top priority for the Chi Phi National Fraternity Staff in recent years, and it is paying off.

Membership continues to soar across the country. Long-dormant Chapters are returning to their respective campuses at a record pace. Risk management violations continue to decrease. Students and entire Chapters are accomplishing some great things, and finally Chi Phi has the data to prove it.

Since taking office in 2009, **Grand Alpha Jim Soderquist, Alpha 1967**, has been talking about leadership education to any and everyone who would listen.

"When fraternity is done right – and I stress, 'right,' **we offer one of the premier leadership learning opportunities for college students anywhere in America,**" explains Soderquist.

With a renewed focus on leadership education since Soderquist took office, Chi Phi is reaping the benefits and seeing the fruits of the National Fraternity's labor.

What's making the difference? Leadership education and a strong commitment from the National Fraternity Staff, the Grand Council and Alumni donors to the Chi Phi Educational Trust are feeding the desire and interest being expressed by undergraduates across the country. Thanks to policy changes, ever-growing financial support from the \$10 million *Changing Lives Campaign* and enthusiasm at the grass-roots level, leadership education is changing the landscape for Chi Phi and providing direction to so many young men.

Outlined on the following pages are highlights of the transformation underway, background on the strategy, evidence that the program is working and an outlook for where Chi Phi is headed.

New People with a New Focus



Long-time volunteers acknowledge that implementing real change in the Fraternity is easier said than done.

"I really believe that it is easier to force a battleship to turn course than it is to change the direction of the National Fraternity with so many Chapters and varied interests," said former Grand Alpha and current Grand Beta **Ron Frank, Nu Delta 1983, Iota Zeta 1989, Delta Zeta 2000.** "However, we're doing it within our Fraternity thanks to so many people moving things forward."

In many ways, the change process started when Grand Alpha Soderquist appointed Ron Frank as Grand Beta. Very few former Grand Alphas come back to serve in a different position on the Grand Council, but Frank is not like other former Grand Alphas. His passion for Chi Phi is contagious, and his long-time association with the Chi Phi College of Excellence reinforces what he knows – leadership matters. Within hours of taking office, Soderquist asked Frank to spearhead Chi Phi's leadership development and total membership education initiatives.

Another change came from outside the world of Chi Phi. The Fraternity Staff created a new staff position, Director of Undergraduate Services, and Executive Director **Michael Azarian, Psi Delta 1997**, hired **Deanne Walters, Zeta Tau Alpha Fraternity.** With a strong background in higher education, Walters immediately went to work revamping the Fraternity's educational curriculum.

"I can't say enough positive things about Deanne," said Soderquist, "but if you had told me twenty years ago that Chi Phi would have hired an outsider, let alone a woman, I would never have believed you. I'm so glad we did."

"I really believe that it is easier to force a battleship to turn course than it is to change the direction of the National Fraternity with so many Chapters and varied interests."

As if the stars were aligned, while Soderquist, Frank, Azarian, Walters and the entire National Fraternity were beginning their renewed focus on leadership education, the Chi Phi Educational Trust was developing some new initiatives of their own – namely what would become the *Changing Lives: The \$10 Million Campaign for Chi Phi.*

"There's nothing more important to the future success and even relevance of our Fraternity than leadership," commented Educational Trust Chairman **Christopher J. Shuler, Alpha Zeta 1984.** "Leadership is everything, and we are so fortunate that we have Alumni willing to invest in leadership education for our members."

With a lot of input from Alumni and donors, the Educational Trust identified \$2.5 million worth of leadership and total membership education priorities to incorporate into the larger \$10 million fundraising effort. Thanks to the tremendous outpouring of support Chi Phi has already received, donors are beginning to invest in these leadership initiatives. For the first time in many years, Chi Phi has the resources to start implementing their strategic objectives related to leadership education.

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Chapter Alphas preparing to start the first weekend-long Alphas Academy.

Old and New Programs with a New Focus

Having resources is one thing.
Spending them wisely is entirely different.

Long before the resources were in place, Walters began crafting a new education paradigm and curriculum.

She designed a model where the lessons and experiences build upon themselves, and her initial work focused on current and emerging Chapter Officers.

"We had to start somewhere," explained Walters. "It just made sense that we begin by equipping those students who have already shown some leadership tendencies with the tools they need to succeed and teach others."

In January 2012, Chi Phi held the first Alphas Academy. More than a decade in the making, the funds had never been there to pull a program together to teach and train every Chapter Alpha. (See the sidebar article on page 6 for more information about this program)

"The Alphas Academy opened my eyes," said **Nick McAndrew, Psi Delta 2012**. Working with other Chapter Alphas and then hearing from Alumni Brothers who run their own businesses really put things into perspective for me."

Keeley Maher, Lambda 2014, commented, "This program was excellent. It helped prepare me to lead my Chapter and motivate my Brothers. As a result, I believe the Lambda Chapter will have a much quicker rise to prominence at Cal and allow us to reach our full potential."

During the Academy, the Chapter Alphas spent the weekend exploring their personal leadership style, discussing the challenges they'll face in the upcoming year and developing action plans to address the most pressing issues facing their Chapters. Along the way, they went through 24 pizzas during dinner on Friday, and they enjoyed a semi-formal banquet at the prestigious Sugarloaf Country Club with keynote speaker **Col. J. Dale Alford, Alpha Zeta 1986**, the former commanding officer of The Basic School at the Marine Corp. Base in Quantico, Virginia.

"We're seeing progress and impact because, number one, we actually wrote a curriculum with learning outcomes," explained Walters. "We then focused our efforts on providing these presidents with the tools they need to evaluate and make healthy decisions for their Chapter."

During the Academy, Chapter Alphas identified one or two top priorities they wanted to accomplish during their term of office. Fraternity Field Executives used these plans and followed-up with the president all year long by phone, email, via an webinar, and during their visits to the Chapter.

Because they believe so strongly in this program, Alumni have already pledged more than \$100,000 to endow and fund the Alphas Academy in the future.

One month after Chapter presidents from across the U.S. left the Alphas Academy, they made their way to one of seven different Regional Leadership Alliances (more commonly known as "RLAs") that were held in Florida, Nevada, New York, Texas, Virginia and Illinois. This time, most of them brought their executive officers and other "up-and-coming young members."

"We re-wrote the RLA curriculum from scratch," explained Walters, "and we created one track for the executive team and one track for the general member."

RLAs are by far Chi Phi's largest leadership education program with the greatest reach. More than 25% of Chi Phi's undergraduates attend an RLA. Attendance this year was up by 22% over the previous year.

The participants at each session are not sitting around pontificating about how to motivate their Brothers. They are exploring ideas like those studied in the best business schools and corporations in the nation. Steven Covey, Patrick Lencioni and today's thought-provokers form the course material that Chi Phi men are using.

The Executive Officer Track focuses on working as a team. The program extends the analysis, introspection and conversation the Chapter President began at the Alphas Academy by involving his entire executive team. It equips these young men to set goals, stand up for what is right, make clear and fair decisions and to challenge the status quo if change may be needed in the Chapter.

For the Brother who is not an executive officer, he participates in a programming track that focuses on total membership education opportunities, self-governance responsibilities and implications within the Fraternity, risk management and problem-solving techniques.

As the Spring semester winds down and summer approaches, Chi Phi Brothers are offered the chance to participate in the Chi Phi College of Excellence or "COE." COE is one of Chi Phi's most well-known programs, but it is also one of the most expensive.

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After a Five-Year Hiatus the College of Excellence Returns



Twenty-nine students participated in the long-awaited return of the Chi Phi College of Excellence made possible thanks to donors, sponsors and golfers at the Watts Gunn Memorial Golf Tournament.

After a five-year hiatus, the College of Excellence returned to Chi Phi! Twenty-nine Chi Phi men from around the country descended on Emory University in Atlanta, Georgia, for a five day leadership program facilitated by the North-American Interfraternity Conference. During COE, Brothers explored, defined, and enhanced their leadership skills while reaffirming their commitment to Chi Phi.

Conversations throughout the week were rooted in Chi Phi Ritual, Brotherhood and chivalry. The men were challenged to explore what fraternity should look like.

Most of the twenty-nine participants do not currently hold leadership positions, but all hope to one day. Their goal is to use the individual action plan developed during COE to reach their potential. During the third day, participants served the greater Atlanta community by cleaning up Piedmont Park and serving meals to the hungry.



Team building exercises and community service projects were just two activities that filled the five-day College of Excellence facilitated by the North-American Interfraternity Conference.

Funding for the 2012 College of Excellence was made possible thanks to donors, sponsors and golfers at the Watts Gunn Memorial Golf Tournament held at the East Lake Country Club in Atlanta, Georgia in conjunction with the 147th Chi Phi Congress.

Proceeds and supporters of second annual Watts Gunn Memorial Golf Tournament held at East Lake Golf Club in July (see related article on page 16) funded the 2012 session of COE.

“Certain Alumni are very passionate about the College of Excellence,” explained Educational Trust Chairman Christopher J. Shuler, Alpha Zeta 1984. “They are also very generous, and they really want to invest in young men and give them a chance to experience this life-changing program.”



Kyle Hall, Kappa 2014, and Mario Lento, Xi Delta 2012, both attended the nationally-acclaimed Undergraduate Interfraternity Institute (UIFI) thanks to generous Alumni support of the Changing Lives Campaign, and they were reunited at the inaugural Alphas Academy as presidents of their respective Chapters.

2012 College of Excellence Graduates

Bradley Bartel, Kappa 2015
Carl Berenson, Epsilon Delta 2014
Charles Bond, Tau 2015
Matthew Craig, Omicron Theta 2014
Zykerious Crawford, Delta Pi 2014
Michael Creese, Lambda Theta 2015
Rajiv Dwivedi, Psi Zeta 2014
Nicholas Escalante, Omicron Theta 2014
Brandon Kennedy, Theta 2012
Walter Kleckley, Psi Delta 2015
Daniel Ladd, Xi Delta 2014
Nicholas Levin, Kappa 2015
Jimmy Lukasavitz, Pi Theta 2013
Varun Madiath, Theta 2013
Charles McLaughlin, Tau 2014
Mikolaj Mlynek, Mu 2015
Patrick Moriarty, Tau Zeta 2013
Graham Morris, Nu Delta 2014
Phillip Obenshain, Theta Zeta 2014
Tristan Powers, Alpha Theta Chi 2014
Adam Raff, Omega Zeta 2015
Kyle Robles, Epsilon Delta 2014
Joseph Shelton, Phi Delta 2014
Corey Shipeck, Theta Delta 2014
Mitchell Solomon, Xi Delta 2014
Weston Stokey, Alpha Theta Chi 2015
Samuel Sue, Psi Delta 2013
Andrew Walls, Omega 2014
Nathan Young, Lambda Theta 2015

Partnering with the North-American Interfraternity Conference and their nationally-acclaimed Undergraduate Interfraternity Institute, Chi Phi held the College of Excellence in July. Twenty-nine students representing twenty Chapters participated in the four-day event.

COE focuses on the individual and helps him develop his personal plan to improve his Chapter. It is especially effective to continue the process started with members at RLA and can serve as a great springboard for the Brother who intends to run for Chapter Alpha in a few months.

Chi Phi is only one year into this new program. There is a lot still to figure out. How many of those Executive Officers who attended RLA will be elected president and return for the second Alphas Academy in January 2013? How many COE participants will become president? What is the cumulative impact these programs can have on the health and future outlook for an individual Chapter? For the National Fraternity?

There are no clear answers to all of these future questions, but there is evidence that Chi Phi's leadership programs are working, and the evidence is compelling.

Evidence that We are Headed in the Right Direction

Are these programs working? Are the dollars donated by generous Alumni really making a difference? Yes.

When the 145th Chi Phi Congress in Boston, Massachusetts enacted landmark legislation creating a Chapter accreditation program, the National Fraternity finally had a framework to measure and evaluate Chapter performance against some concrete benchmarks. (See the article about the accreditation program in the Fall 2010 issue of the *Chi Phi Chakett*).

After two full semesters, the National Fraternity recognized 20 Chapters as "Accredited." They also recognized Kappa Colony, Alpha-Chi, Epsilon Delta, Xi Delta, Psi Delta, Phi Lambda Theta and Tau Zeta as "Accredited with Distinction." When you dig a little deeper, you begin to see that six of the seven Accredited with Distinction Chapters participated in the Alphas Academy. Thirteen of the 20 Accredited Chapters did the same.

Although the Grand Council and National Fraternity Staff have confidence in the accreditation evaluation process, it is not the only indicator of success. Numbers speak for themselves.

Nearly half of all Chapters have developed their own strategic plan, and 58% of them have written short and long-term goals.

Membership is also on the rise. For the first time in many years, there are now more than 2,000 undergraduate Chi Phi members. During the 2011 – 12 school year, the average Chapter size increased by two members from 32 to 34. Chapters across the country are doing a better job recruiting and retaining new members. Over two years, the number of undergraduate initiations is up by 23%.

Leadership makes the difference.

Chi Phi is also experiencing an explosive growth in new and returning Chapters. During the 2011 – 12 school year, Chi Phi saw the return of several closed or dormant Chapters. Iota (Ohio State) and Kappa (Wisconsin) both returned. In addition, Chi Phi reorganized Lambda at Cal-Berkeley and Epsilon at Hampden-Sydney. Chi Phi also chartered the new Xi Theta Chapter at Southern Utah University and the Omicron Theta Chapter at SUNY-Plattsburgh. A new Colony formed at the University of Wisconsin-La Crosse which Chartered less than one year later in September 2012 as the Pi Theta Chapter.

While membership is growing, risk management incidents continue to be at an all-time low. In fact, during the Spring 2012 semester, more than three-fourths of all Chi Phi Chapters and Colonies had neither a major or minor risk management violation. Only one Chi Phi Chapter or Colony was closed for disciplinary reasons.

Financial management is also improving. During the last two years, the fees that Chapters owe the National Fraternity have decreased by 61% from \$131,000 to less than \$49,000.

Anecdotally, Chapters and individual students are doing some remarkable things. New Chapter houses opened at the University of Nebraska and University of Georgia thanks to tremendous leadership and generosity exhibited by students and Alumni.

After One Year, 27 Chapters Classified as Accredited

The Chi Phi Accreditation Program is a developmental assessment and awards program that acknowledges those Chapters/Colonies that meet and exceed agreed-upon standards. The program evaluates ten pillars of Chapter management: Continuity - Recruitment and Retention, Proactive Risk Management, Asset Stewardship - Financial and Property Management, Academic Health, Total Member Education, Heritage and Traditions, Chapter Operations, Organizational Networking & Community Engagement, Leadership Advancement, and Alumni Relations. Chapters are responsible for completing a two-part, semi-annual self-assessment submission composed of a survey and relevant supporting documentation.

Between the Fall 2011 and Spring 2012 semesters, the number of "Accredited" Chapters more than doubled. During that same time period, the average score for each section improved by an average of 1.27 points. Chapters are receiving their highest marks in Leadership Advancement, Proactive Risk Management and Alumni Relations. The areas most in need of improvement related to Community - Recruitment and Retention, Academic Health and Asset Stewardship.

Accreditation Score Overview

	FALL 2011	SPRING 2012
Accredited	13	27
Not Accredited	34	21
Not Submitted	6	5
Total	53	53

Key statistics:

- 77% ... have not had any risk management violations
- 77% ... maintain an inventory of all Ritual equipment
- 73% ... have a written New Member / Candidate's education program
- 69% ... performed the Senior Installation Ceremony
- 67% ... held Alumni events
- 58% ... have written goals
- 48% ... have a written strategic plan



Where Do We Go From Here

Campaign Supporters Make Leadership Education Possible

Donors to the Changing Lives Campaign and Chi Phi Educational Trust are moving the organization forward thanks to their support of the innovative and values-based leadership programs students are experiencing like the Alphas Academy, Regional Leadership Alliance and College of Excellence.

Of the \$10 million capital campaign goal, Chi Phi has designated one quarter (\$2.5 million) to develop, expand and endow these leadership programs. To date, Alumni have pledged:

Alphas Academy.....	\$115,521.89
College of Excellence.....	\$38,045.00
Total Membership Education...	\$176,125.00
TOTAL.....	\$291,941.89

www.chiphi.org

In January 2013, Chi Phi will have a full year of this new leadership education available to study. Further analysis is needed, and it's part of the plan. In addition to improving current offerings, Chi Phi hopes to expand and broaden its reach.

"I believe we've done a good job working with our established and *some* of our emerging leaders," said **Grand Beta Ron Frank**, "but we can do more. We can reach more students. I think we have the right model and the right plan. Implementation is just a matter of the human and financial resources we have available to make it all happen."

Where does the Fraternity want to go?

Making current programs more accessible is a top priority. Ensuring every Chapter president is able to participate in the Alphas Academy and expanding the capacity and reach of the RLAs will receive a lot of attention this year. Other ideas currently under development:

- Exploring how to deliver these leadership programs using new technology and online vehicles
- Pairing Alumni mentors with Chapter officers in a way that crosses Chapter affiliation
- Expanding officer-specific education. In addition to programs specific to the Chapter President, Chi Phi wants to explore programs specific to the Treasurer, Recruitment Chair and Ritual Officer

- Equipping the volunteers who advise and assist our Chapters with the tools and information they need to make a difference and complement the training their students are receiving

"I believe the leadership of this Fraternity is committed to moving our leadership education program forward," said Trust Chairman **Christopher J. Shuler, Alpha Zeta 1984**. "That's why successfully reaching our \$10 million *Changing Lives Campaign* goal is so important. The last \$3 million we need to reach our \$10 million goal will go a long way toward endowing what we have and expanding where we want to go."

"There's no question these programs and gifts from Alumni and friends are making a difference," added Grand Alpha **Jim Soderquist, Alpha 1967**. "I used to think this was a complex problem, but it's not.

"Yes, we're talking to our students about corporate management techniques, the *Seven Habits of Highly Effective People* and Lencioni's principles for leadership and managing others, but what they really need – and want – is just some guidance about what I put into the category of 'how to be a man.' So many of them come from divorced families. The backgrounds and the lives these boys lead today is so different from what my fraternity Brothers and I experienced. Strong male role models are critical to our future and to the future of these young men. Chi Phi provides that connection and guidance."

Leadership Program Endowment & Naming Opportunities

	PERMANENT ENDOWMENT	ANNUAL EXPENDABLE SUPPORT
(Your Name) College of Excellence	\$2 million	\$100,000
Sessions and programs – starting at	\$100,000	\$5,000
Student Sponsor – per student	\$25,000	\$1,250
(Your Name) Total Membership Education	\$2 million	\$100,000
Program Components – starting at	\$60,000	\$3,000
(Your Name) Alphas Academy	\$1 million	\$50,000
Sessions and programs – starting at	\$100,000	\$5,000
Chapter Sponsor – per Chapter Alpha	\$40,000	\$2,000
(Your Name) Regional Leadership Alliance	\$200,000	\$10,000
Sessions and programs - starting at	\$25,000	\$1,250
Student Sponsor – per student	\$20,000	\$1,000
(Your Name) Chapter Visit & Training Session	\$200,000	\$10,000
(Your Name) Quality Enhancement Fund – starting at	\$10,000	n/a

To learn more about endowing or sponsoring a leadership program, contact:
Elizabeth Knott, Director of Development — 404.231.1824 | knott@chiphi.org



**Thomas A. Gehring Award
for Chapter Excellence**

- Nu Delta, Florida State University
- Phi Lambda Theta, Bucknell University
- Xi Delta, Florida Institute of Technology – Most Improved
- Psi, Lehigh University – Most Improved

**Bates Block Campus
Involvement Award**



*-Phi Lambda Theta,
Bucknell University*

Highest GPA Award

- Lambda, University of California, Berkeley

**Outstanding Risk
Management Practices Award**

- Eta Theta, University of Maryland

Philanthropic Achievement Award



*-Nu Delta,
Florida State
University*

Philanthropic Service Award

- Phi Lambda Theta, Bucknell University

**Outstanding Service to the
Boys and Girls Clubs of America**

- Phi Delta, University of Tennessee]

Outstanding Alumni Newsletter

- Eta Theta, University of Maryland



*-Xi Delta,
Florida Institute
of Technology*

Outstanding Chapter Recruitment

- Nu Delta, Florida State University

Most Improved Chapter Recruitment

- Lambda Theta, University of Massachusetts, Dartmouth

Outstanding Colony Recruitment

- Kappa Chapter, University of Wisconsin

Accredited with Distinction Awards

(two consecutive semesters)

- Phi Lambda Theta, Bucknell University
- Kappa Chapter, University of Wisconsin
- Xi Delta, Florida Institute of Technology

Chi Phi Club of the Year

- Indianapolis Chi Phi Club, Indianapolis, IN

Alumni Association of the Year

- Omega Trust Association

Faculty Advisor of the Year

- Barbara Thayer-Bacon, University of Tennessee

Campus Administrator of the Year

- Daniel Grzesik, Lehigh University

Ben Wayne Greig, Jr.

Scholastic Chairman Award

- Alden D. Grobicki, Eta Theta 2014

Athletic Excellence Award

- Stephen Waldt, Eta Theta 2012

William M. Byrd Alumnus of the Year

- Michael Casey W. Wolf, Phi Delta 2011

Walter Leland Cronkite, Jr.

Congressional Award

- R. Charles Loudermilk, Omega 1948, Alpha-Alpha 1950

William D. Parr Chapter Zeta Award

- Zachary S. White, Nu Delta 2014

Carl J. Gladfelter Leadership Award

- Clark Kjorlaug II, Omega 2012

Outgoing Council Award

- Jonathan S. Bukva, Beta Theta 2002, Member-at-Large
- Brad Salemi, Nu Delta 2012, Grant Theta

Employee Recognition Awards

- Clifford S. Morse, III, Eta 1969
- Trevor M. Sheffield, Rho Delta 2008
- Jonathan L. Perout, Xi Delta 2010

ATLANTA



HIGHLIGHTS OF THE 147th Chi Phi Congress



More than 200 Alumni and undergraduates converged on Atlanta, Georgia for the 147th Chi Phi Congress in July 2012.



The weekend began with the Second Annual Watts Gunn Tournament (see related article on page 16). After the tournament, **1 Ken Fredericks, Theta Delta 1981, Randy Loos, Theta Delta 1977, and Gene Ehmann, Theta Delta 1978**, joined fellow Alumni at the Chi Phi Educational Trust's Leadership Dinner. The next day, Congress opened, and the business began. In addition to passing an operating budget and enacting legislation to govern the Fraternity, students and Chapters received numerous awards. **2** Scholarship Review Committee Chairman **Sahil Patel, Gamma 2000**, and Committee Member **Dr. Miles Crowder, Gamma 1963**, helped announce the 2012-13 scholarship winners. **3** A few of them gathered after the Congressional Scholarship and Awards Luncheon for a photograph. In addition to individual awards, the National Fraternity recognized a number of different Chapters and Colonies for their good work including **4** the Kappa Chapter at the University of Wisconsin for their outstanding recruitment and **5** Nu Delta at Florida State University, one of the Thomas Gehring Award winners. At the concluding Banquet, **6** Grand Alpha **Jim Soderquist, Alpha 1967**, recognized Alpha of Congress **Kirk Thomas, Delta Theta 2005**, for his outstanding service to the Fraternity.



Watts Gunn Tournament Raises Record \$37,750 and Funds COE 2012



Seventeen teams hit the links at East Lake Golf Club for the second annual Watts Gunn Memorial Golf Tournament to raise money for the College of Excellence and other leadership development programs.

Thanks to the 2012 Watts Gunn Memorial Golf Tournament Sponsors:

SILVER SPONSORS

Ben Portman at Morgan Stanley Smith Barney
OmegaFi
Vital Solutions, Inc.

HOLE SPONSORS

Alliance Bernstein
Anheuser-Busch
Clint Windom
Grand Council of Chi Phi
John Hinton, IV
Ken Schug
MaxAir, Inc.
NACR
Ogletree Deakins
Omega Trust Association
Trans Union
UMA Education Solutions

It was a beautiful Georgia morning at the historic East Lake Golf Club. Forty-four Chi Phi Alumni, Actives and friends came together to battle it out for the 2012 Watts Gunn Memorial Tournament. Would the Grand Council team, lead by Grand Alpha **Jim Soderquist, Alpha 1967**, be able to upset the 2011 champions, the Delta Theta Clemson Tigers? Would Grand Epsilon, **Senour Reed, Eta 1979**, hit another picture perfect shot to win the closest to the pin contest for the second year in a row?

Those questions would be answered in a few short hours. Before the tournament kicked-off, golfers had a chance to tour the historic East Lake Clubhouse, including the Watts Gunn room. Participants could view many trophies and read about his legendary accomplishments of **Watts Gunn, Omega 1928**. Golfers also received a very special surprise when they visited the locker room. Each Watts Gunn golfer was using a PGA Tour Players' locker for the day. Educational Trust Chairman **Christopher J. Shuler, Alpha Zeta 1984**, had the honor of sharing the locker of the 2012 Masters Champion, Bubba Watson.

The tournament got underway with seasoned East Lake caddies leading the teams to their starting holes. It was an Alpha Zeta battle from the start of the day between the Ogletree Deakins Team led by **Dan Turner, Alpha Zeta 1991**, and the Clint Windom Team led by **Clint Windom, Alpha Zeta 2003**. Not to be outdone, the Delta Theta team stayed at the top of the leader board through thirteen holes.

In the end, the Ogletree Deakins team (Turner, along with three friends of Chi Phi, Robert Sands, Tadd Gosnell and John Cahill) pulled out the win, with a final score of 63 (nine under par). Finishing in second place with a score of 64 was **Clint Windom, Alpha Zeta 2003**, Eric Marshall, Friend of Chi Phi, Scott McCarthy, Friend of Chi Phi and Heath Mireles, Friend of Chi Phi. Taking home individual honors were Brian Muia, Friend of Chi Phi, for the longest drive and **Brad Sullivan, Omega 1999**, for the closest to the pin contests.

Some might say the real winners were Chi Phi students. The tournament raised \$37,750 to support Chi Phi leadership development programs and completely paid for every student to participate in the 2012 session of the Chi Phi College of Excellence.

Trust Chairman, **Christopher J. Shuler, Alpha Zeta 1984**, was excited about the record breaking tournament. "This tournament allowed us to bring back our pinnacle leadership development program, the College of Excellence. These golfers didn't just have a fun day on the course; they helped change the lives of Chi Phi men around the country. I look forward to setting a new record in 2013!"



The Ogletree Deakins Team of **Dan Turner, Alpha Zeta 1991**, Robert Sands, Tadd Gosnell and John Cahill took home the 2012 Watts Gunn Trophy.



The Psi Delta Alumni Association rewarded the hard work of Chapter Delta **Lance Dunlap, Psi Delta 2013** and Chapter Alpha **Nick McAndrew, Psi Delta 2012**, with registrations in the Watts Gunn Memorial Golf Tournament.



Chapters, Alumni Associations & Alumni Clubs

Number of Initiates and Total Membership is based on information from the Spring 2012 semester.

ALPHA CHAPTER

Website: www.chiphiuva.com
 Membership: 60
 Spring 2012 new member class of 13
 Spring Accreditation Score: 60
 Balance Owed: \$675

BETA CHAPTER

Website: chiphi.mit.edu
 Membership: 43
 Spring 2012 new member class of 19
 Spring Accreditation Score: 79
 Balance Owed: \$0

GAMMA CHAPTER

Gamma will conduct recolonization activities at Emory University this Fall.

EPSILON COLONY

Membership: 22
 Spring 2012 new member class of 21
 Spring Accreditation Score: 0
 Balance Owed: \$0

Epsilon returned to Hampden-Sydney College in November 2011, with an initial recruitment effort that brought 22 men into their ranks.

ETA CHAPTER

Website: www.uga.edu/ifc/rush/chapters.html
 Membership: 100
 Spring 2012 new member class of 0
 Spring Accreditation Score: 46
 Balance Owed: \$0

ZETA CHAPTER

Website: www.chiphizetachapter.org
 Membership: 48
 Spring 2012 new member class of 10
 Spring Accreditation Score: 62
 Balance Owed: \$1869

THETA CHAPTER

Website: www.thetaofchiphi.org
 Membership: 27
 Spring 2012 new member class of 2
 Spring Accreditation Score: 81
 Balance Owed: \$0

IOTA COLONY

Website: www.chiphiiotaalumni.com
 Membership: 11
 Balance Owed: \$0



The Iota Colony has returned to The Ohio State University. In early June, the Colony pinned 11 men and held elections. This Fall, the Colony will be fully functional and recruit many more new men to join the Chi Phi Brotherhood.

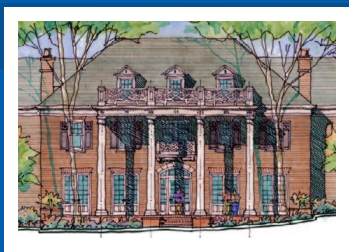
KAPPA CHAPTER

Website: <http://www.uwchiphi.org>
 Membership: 37
 Spring 2012 new member class of 9
 Spring Accreditation Score: 85
 Balance Owed: \$0



Alpha Kyle Hall, Kappa Chapter; Zeta Brad Bartel, Kappa Chapter; Beta Adam Pannier, Pi Theta Chapter; and Alpha Ryan Waeffler, Pi Theta Chapter, pose before making plans for what will become a two-Colony chartering weekend in the State of Wisconsin.

During the 147th Chi Phi Congress, the Kappa Chapter received permission to Charter. Kappa intends to share a chartering weekend with Pi Theta Chapter.



Eta Opens New \$7 Million House

Two years of tense negotiations with the University of Georgia to acquire the old Chapter house plus another two years of battling with neighborhood zoning authorities plus another one year of fundraising and construction equals a new and long-awaited Chapter house for the Eta Chapter of Chi Phi.

Eta's three-story, 26,000 square foot house opened in August 2012. Located on what many consider to be the most prestigious lot in all of Athens, Georgia, the house boasts 24 bedrooms, a spacious parlor and formal living room,

a 2,800 square-foot basement for social activities and a large outdoor patio. The LEED-certified building includes energy-efficient features like dual-flush toilets, motion-detecting light sensors, high efficiency hand dryers and more. Eta spent more than \$7 million on the 2.24 acre property and new building.

The new house resulted from the hard work of many Alumni volunteers including long-time Alumni advisors **Jim Wimberly, Eta 1965**, and **Peter Amann, Eta 1968**. Unbeknownst to the two, the Chapter and Eta Trust Association (the Alumni house corporation) dedicated the entire house to these two gentlemen. Funds for the house came from a variety of sources. The University of Georgia paid Chi Phi \$1.75 million for their old Chapter house property. Eta secured several different loans and has already raised \$2.7 million from Alumni, parents, and friends.

OmegaFi assisted Eta with their fundraising effort, and Eta utilized the Chi Phi Educational Trust's educational housing grant program to provide tax deductions for certain Alumni who contributed to the educational areas of the new house.

*"This is a dream come true," said Chapter President **Matthew LoParco, Eta 2013**. "The Chapter can't thank our Alumni enough for all the work they put in to make this happen. It's an amazing facility that we are so proud to call home."*

To view more photos or to learn more about the new Eta house visit www.chiphiuga.com or contact National Campaign Chairman **Scott Akers, Eta 1973** at scott.akersjr@gmail.com.

LAMBDA CHAPTER

Membership: 25
Spring 2012 new member class of 9
Spring Accreditation Score: 55
Balance Owed: \$0

MU CHAPTER

Website: www.stevens.edu/chiphi
Membership: 34
Spring 2012 new member class of 15
Spring Accreditation Score: 77
Balance Owed: \$0

NU CHAPTER

Website: www.txchiphi.org
Membership: 22
Spring 2012 new member class of 5
Spring Accreditation Score: 0
Balance Owed: \$0

XI CHAPTER

Website: www.chiphicornell.org
Membership: 57
Spring 2012 new member class of 24
Spring Accreditation Score: 54
Balance Owed: \$0

RHO CHAPTER

Website: www.chiphirho.org
Membership: 5
Spring 2012 new member class of 4
Balance Owed: \$0

TAU CHAPTER

Membership: 60
Spring 2012 new member class of 6
Spring Accreditation Score: 0
Balance Owed: \$0

UPSILON CHAPTER

Website: www.chiphihobart.org
Membership: 26
Spring 2012 new member class of 0
Spring Accreditation Score: 42
Balance Owed: \$0

PSI CHAPTER

Website: <http://www.chiphilehigh.org>
<http://www.briarfieldassociation.org>
Membership: 47
Spring 2012 new member class of 12
Spring Accreditation Score: 66
Balance Owed: \$0



Dozens of Alumni returned for the 140th anniversary of the Psi Chapter at Lehigh University.

OMEGA CHAPTER

Website: www.gtchiphi.org
Membership: 50
Spring 2012 new member class of 8
Spring Accreditation Score: 78
Balance Owed: \$0

ALPHA-ALPHA CHAPTER

Website: www.aachiphi.com
Membership: 48
Spring 2012 new member class of 2
Spring Accreditation Score: 46
Balance Owed: \$300

ALPHA-TAU CHAPTER

Website: www.alpha-tau.org
Membership: 81
Spring 2012 new member class of 10
Spring Accreditation Score: 63
Balance Owed: \$250

ALPHA-CHI CHAPTER

Website: www.owuchiphi.org
Membership: 24
Spring 2012 new member class of 5
Spring Accreditation Score: 43
Balance Owed: \$840

EPSILON DELTA CHAPTER

Website: groups.oregonstate.edu/chiphi
Membership: 60
Spring 2012 new member class of 6
Spring Accreditation Score: 83
Balance Owed: \$0

THETA DELTA CHAPTER

Website: grove.ufl.edu/~chiphifl
Membership: 79
Spring 2012 new member class of 4
Spring Accreditation Score: 49
Balance Owed: \$0

RHO IOTA KAPPA CHAPTER

Website: www.chiphiiuri.com
Membership: 47
Spring 2012 new member class of 0
Spring Accreditation Score: 64
Balance Owed: \$896

ALPHA THETA CHI CHAPTER

Website: www.chiphiiunl.com
Membership: 16
Spring 2012 new member class of 0
Spring Accreditation Score: 65
Balance Owed: \$0



Chi Phi Golf Commissioners **Randy Palandri, Alpha Theta Chi 1978** (left) and **Roger Moore, Alpha Theta Chi 1995** (center) congratulate **Mark Muller, Alpha Theta Chi 1993**, who was awarded one of many pin prizes at the Chi Phi Golf Outing in Lincoln.

Pioneers Golf Course was the site of the 2012 Alpha Theta Chi Alumni Golf Outing on July 28, 2012, in Lincoln, NE. Over 50 golfers gathered to enjoy a day of golf with fellow Chi Phi's. The event was supported by a record 14 hole sponsors who helped raise \$1,600 (net) for the Chi Phi Club of Nebraska. Golf participants and other Alumni and undergraduates gathered at the new Chapter House that evening for good food, drink and fraternal camaraderie.

All Alumni are invited to Monday Night Dinner at the Chapter House which will be held on Monday, October 1 and Monday, November 5, 2012. To attend a dinner, contact Frank Uryasz, Alpha Theta Chi 1983, at furyasz@drugfreesport.com

Alpha Theta Chi Obtains Their First House



Thanks to the tenacity and leadership exhibited by the undergraduate and Alumni leaders of Alpha Theta Chi, Chi Phi now has a permanent and prominent place to call home at the University of Nebraska.

*"We've been trying to identify property and find a house for years," explained long-time Alumni advisor **Seth Schuchman, Alpha Theta Chi 1997**. "Quite frankly, our Chapter has suffered because we didn't have a house. That's all finally changing."*

Working together, Alpha Theta Chi leaders ultimately purchased a former bed-and-breakfast. The facility can currently house six men, but Alpha Theta Chi is raising money to renovate and expand it to sleep up to 20. So far, they have raised more than \$400,000, and they are working with the Chi Phi Educational Trust as well as the University of Nebraska Foundation to enhance the tax-deductible giving opportunities they provide to their Alumni.

2012 – 2013

Alumni Association Dues

Many thanks to the following Alumni Associations who paid their Alumni Association dues to maintain insurance coverage and support the Alumni-development programs of the National Fraternity.

Alpha Home Association
(Alpha Chapter)

Beta Foundation
(Beta Chapter)

Delta Pi Alumni Association

Epsilon Alumni Association

Eta Chapter Alumni Association

Mu Delta Alumni Association

Briarfield Alumni Association
(Psi Chapter)

William and Mary Alumni
Association (Nu Theta Chapter)

Southern Memorial Order
(Alpha-Alpha Chapter)

Omicron Delta Alumni Association

DELTA XI CHAPTER

Website: <http://www.chi-phi-deltaxi.moonfruit.com>
Membership: 17
Spring 2012 new member class of 3
Spring Accreditation Score: 24
Balance Owed: \$0

KAPPA DELTA CHAPTER

Website: sa.rochester.edu/chiphi
Membership: 33
Spring 2012 new member class of 10
Spring Accreditation Score: 65
Balance Owed: \$0

NU DELTA CHAPTER

Website: www.chiphifsu.com
Membership: 126
Spring 2012 new member class of 7
Spring Accreditation Score: 81
Balance Owed: \$1000

XI DELTA CHAPTER

Website: www.xdaa.org/chapter
Membership: 22
Spring 2012 new member class of 2
Spring Accreditation Score: 81
Balance Owed: \$0

Xi Delta recently retired the bonds used to construct their chapter house. Although there is no longer a major debt service obligation, the Chapter continues to pay market rents. The Alumni House Corporation donates a portion of their student rents and fees to their Chapter Excellence Fund to provide an ongoing scholarship and leadership training endowment for the perpetual use of the Chapter. The Chapter continues its on-campus success and was recognized by the National Fraternity with the Thomas A. Gehring Award for Chapter Excellence – Most Improved Chapter.

RHO DELTA CHAPTER

Website: http://www.oglethorpe.edu/campus_life/Resources/greek_affairs/
Membership: 27
Spring 2012 new member class of 0
Spring Accreditation Score: 81
Balance Owed: \$0

SIGMA DELTA CHAPTER

Website: www.chiphidavis.com
Membership: 23
Spring 2012 new member class of 3
Spring Accreditation Score: 51
Balance Owed: \$1894

PHI DELTA CHAPTER

Website: chiphiut.com
Membership: 29
Spring 2012 new member class of 1
Spring Accreditation Score: 53
Balance Owed: \$0

Last year, the Chapter had representatives spend at least one day per week visiting and volunteering at their local Boys and Girls Club. They also hosted the Lego League Robotics Tournament for the Boys and Girls Club on campus.

PSI DELTA CHAPTER

Website: www.chiphicharlotte.com
Membership: 31
Spring 2012 new member class of 3
Spring Accreditation Score: 65
Balance Owed: \$0

ALPHA ZETA CHAPTER

Website: www.azhouse.org
Membership: 50
Spring 2012 new member class of 3
Spring Accreditation Score: 55
Balance Owed: \$1205.63

DELTA ZETA CHAPTER

Website: www.usfchiphis.com
Membership: 18
Spring 2012 new member class of 4
Spring Accreditation Score: 75
Balance Owed: \$0

PHI LAMBDA THETA CHAPTER

Website: www.orgs.bucknell.edu/chiphi
Membership: 58
Spring 2012 new member class of 0
Spring Accreditation Score: 87
Balance Owed: \$1000

With 100% participation of Chapter members in organizations outside the Chi Phi Chapter, this group participates in a wide variety of school and community organizations. Chapter members are involved in over 100 of the 150 clubs offered at their school. Members can be found in Jazz Band, New Student Orientation, Theater, Habitat for Humanity, ROTC and many other outstanding campus organizations. The Associate Dean of Students stated, "...these gentlemen truly embrace being leaders on campus and want to make a difference."

In addition to their involvement on campus, Phi Lambda Theta contributed just over 2,100 hours of service last year. Major service projects including a Habitat of Humanity Spring Break house build and organizing an annual Special Olympics swim meet for athletes in five surrounding counties.

EPSILON ZETA CHAPTER

Website: www.epsilonzeta.org
Membership: 23
Spring 2012 new member class of 3
Spring Accreditation Score: 0
Balance Owed: \$1649.52

THETA ZETA CHAPTER

Website: <http://aggiechiphitamu.edu>
Membership: 12
Spring 2012 new member class of 0
Spring Accreditation Score: 55
Balance Owed: \$0

LAMBDA ZETA CHAPTER

Website: www.stmaytx.edu/greek/?go=orgs_soc
Membership: 19
Spring 2012 new member class of 8
Spring Accreditation Score: 45
Balance Owed: \$3090

PI ZETA CHAPTER

Website: www2.binghamton.edu/occ/greklife/index.html
Membership: 24
Spring 2012 new member class of 0
Spring Accreditation Score: 59
Balance Owed: \$1244.76

TAU ZETA CHAPTER

Website: www.chiphitauzeta.net
Membership: 58
Spring 2012 new member class of 6
Spring Accreditation Score: 78
Balance Owed: \$1407.58

Tau Zeta promoted the Men of 1824 and Changing Lives Campaign all year long and even held fundraising events to help "pay" for Brothers to contribute to the Men of 1824.

PSI ZETA CHAPTER

Website: www.chiphitud.com
Membership: 70
Spring 2012 new member class of 9
Spring Accreditation Score: 66
Balance Owed: \$0

OMEGA ZETA CHAPTER

Website: www.chiphiumf.com
 Membership: 27
 Spring 2012 new member class of 2
 Spring Accreditation Score: 0
 Balance Owed: \$1573.5

DELTA PI CHAPTER

Website: www.chiphideltapi.org
 Membership: 12
 Spring 2012 new member class of 0
 Spring Accreditation Score: 0
 Balance Owed: \$0

EPSILON THETA CHAPTER

Website: www.ecu.edu/cs-studentaffairs/greeklife/ifc
 Membership: 45
 Spring 2012 new member class of 5
 Spring Accreditation Score: 41
 Balance Owed: \$2007.05

ZETA THETA CHAPTER

Website: www.chi-phi.org
 Membership: 47
 Spring 2012 new member class of 8
 Spring Accreditation Score: 55
 Balance Owed: \$915.26

ETA THETA CHAPTER

Website: www.umdchphi.com
 Membership: 48
 Spring 2012 new member class of 8
 Spring Accreditation Score: 72
 Balance Owed: \$0

Students at Eta Theta embraced the Men of 1824 program and the need to lead the effort to grow their Chapter Excellence Fund by example. Eta Theta students contributed more money last year than students in any other Chi Phi Chapter.

IOTA THETA CHAPTER

Website: students.schreiner.edu/sub_chiphil
 Membership: 12
 Spring 2012 new member class of 6
 Spring Accreditation Score: 30
 Balance Owed: \$50

LAMBDA THETA CHAPTER

Website: www.umassd.edu/studentactivities/greek/cp.cfm
 Membership: 26
 Spring 2012 new member class of 6
 Spring Accreditation Score: 47
 Balance Owed: \$720

Last year, by focusing on recruitment, Lambda Theta saw a 350% increase in the number of men they recruited to join the Chapter.

MU THETA CHAPTER

Website: www.uiv.edu/studentlife/ChiPhi.htm
 Membership: 28
 Spring 2012 new member class of 10
 Spring Accreditation Score: 36
 Balance Owed: \$3811.42

NU THETA CHAPTER

Website: web.wm.edu/so/chiphil
 Membership: 12
 Spring 2012 new member class of 3
 Spring Accreditation Score: 5
 Balance Owed: \$480

XI THETA CHAPTER

Website: www.suu.edu/orgs/greeks/common.html
 Membership: 14
 Spring 2012 new member class of 1
 Spring Accreditation Score: 44
 Balance Owed: \$2043.65

OMICRON THETA CHAPTER

Website: www.plattsburgh.edu/studentlife/greeklife
 Membership: 22
 Spring 2012 new member class of 5
 Spring Accreditation Score: 40
 Balance Owed: \$1500

PI THETA CHAPTER

Membership: 24
 Spring 2012 new member class of 6
 Spring Accreditation Score: 75
 Balance Owed: \$0

During the 147th Chi Phi Congress, the University of Wisconsin-La Crosse Colony received permission to charter. In late September the University of Wisconsin-La Crosse men became the Pi Theta Chapter. The event was well attended with family, friends, and friends of Chi Phi all joining in on their celebration.

Last year, every student member contributed to the Men of 1824 program through the Chi Phi Educational Trust.

EASTERN ILLINOIS UNIVERSITY COLONY

Website: euchiphil.weebly.com
 Membership: 16
 Spring 2012 new member class of 3
 Spring Accreditation Score: 50
 Balance Owed: \$745

CHI PHI HOUSTON CLUB

The Chi Phi Houston Club was officially rechartered last spring after individuals worked with National Fraternity Staff and held an interest meeting in March at the River Oaks Country Club. Eleven brothers representing every Chapter in the State of Texas attended the meeting. Beth Knott, Director of Development, worked with the attendees to help establish officers and begin planning future events. Since March, the Club has hosted a monthly event around town every third Tuesday of the month. For more information about the Club please contact Jonathan Nelsen at jon.nelsen@gmail.com.

If you are interested in starting an Alumni Club in your city, please contact Collin Zimmerman at zimmerman@chiphil.org or 404.231.1824.

Send your Chapter news and accomplishments (and high quality photographs) to include in future editions of the Chakett to the Chi Phi Fraternity at news@chiphil.org. Information must be received by January 15, 2013, for inclusion in the Spring 2013 Chakett.

2012 Distinguished Service Award Winners

The National Fraternity recognized the following individuals and associations for their distinguished service to Chi Phi at the 147th Chi Phi Congress in Atlanta, Georgia:

Rho Alumni Association



Greg Benda,
Alpha Zeta 2005



Edward Owen Parry, Jr.,
Alpha 1965
(Chapter eternal)



Daniel H. Dozer,
Iota 1965



Robert N. Klaffke,
Alpha-Tau 1978



Kirk M. Thomas,
Theta Delta 2005



Col. J. Dale Alford,
Alpha Zeta 1986

The (Re)Start of the Lambda Chapter



After a strong return to California-Berkeley, Lambda Chapter now has the highest grade point average of any fraternity on campus.

By John Christian, Lambda 1980,
Lambda Chapter Alumni Association President

Football returned to a renovated Memorial Stadium this Fall, thirty years after *The Play*, when Cal overcame long odds and upset Stanford, John Elway and a certain trombone player after time had expired. Joe Starkey, the Cal football announcer, then gave one of the greatest calls in sports history, "*the most amazing, sensational, dramatic, heartrending, exciting, thrilling finish...*" Starkey's words aptly describe the culmination of the (Re)Start Lambda process, which faced similar long odds.

In 2009, for the first time in its 134-year history at the University of California-Berkeley, Lambda Chapter was shuttered, forced to accept a two-year ban from activities following student conduct violations of campus and National Office risk management policies.

In November 2010, as the lights went out and Cal football departed Memorial Stadium, **Stuart Jones, Lambda 1979**, issued a call to action: the Lambda Chapter must return! Nine months later, Chi Phi roared back to campus, a miraculous finish reminiscent of *The Play*! Here's the story.

Brother Jones called upon **Joe Hawkins, Lambda 1980**, to spearhead a (Re)Start Committee. **Michael Spranger, Lambda 1988**, volunteered as co-chair. Soon, six other Alumni joined the committee, which represented a true cross-section of the best of Lambda's Alumni, from senior mentors **Jon Cosby, Lambda 1967**, and **Tod Gregory, Lambda 1966**, to Millennials like **Kevin Cruz, Lambda 2008**, and **Jesse Schumaker, Lambda 2003**. After an inaugural meeting of the Committee at San Francisco's Mariposa Hunters Point Yacht Club the group adopted its Mission Statement:

"We will restart an Active Lambda Chapter of Chi Phi at Berkeley with no fewer than 20 men of character and great potential, and with the full support of the Chi Phi National Fraternity Staff and the University of California, by August 1, 2011."

Fortunately, the Charter for the Lambda Chapter was held "in trust" by the local Alumni while we were banned from campus. This would allow us to bypass a re-colonization effort. But the odds against us were still formidable. Of paramount concern was how the University administration would respond to our daring efforts to jump-start our "resumption of Chapter operations" (note the *legalese*) prior to August 1, 2011, when the ban against Chapter activities would be lifted. We needed to stay clear of Berkeley's rent control ordinances. We also needed to win the support of the National Fraternity Staff – its institutional memory of the events leading to the Chapter closure had not diminished. We decided early – and correctly – to advise the National Office of our evolving plans. Over the course of several weeks, we passionately debated legal strategies and best practices. We knew we were walking on egg shells.

Over time, we developed a solid game plan with short- and long-term objectives.

The Spring Semester recruitment process at Cal occurs in late January. Most freshmen at Cal live on campus; success in Spring recruitment produces full houses in the Fall. We couldn't participate in Spring recruitment and compete with other fraternities due to the existing ban. We needed some of the ingenuity and hard work for which Cal students – and Alumni - are known. By late January, our multi-media plan, funded on a shoestring budget, was ready. We created and published half-page ads in The Daily Cal newspaper during the first week of the Spring Semester. Armed with staple guns and a lot of moxie, **Jesse Schumaker, Lambda 2003**, and friends canvassed the campus and posted flyers. The old-timers learned about the wonders of Facebook, Evite and other social media.

What were we offering? A chance for men to be new "founders" of the Lambda Chapter, who could call the Fraternity "their own." Two informational evenings offering pizza and sodas preceded a Saturday taco truck lunch. Our recruiting successes were modest at first, testing our patience. But we had faith in ourselves. **Patrick Devlin, Lambda 1988**, a former lacrosse player, suggested we approach the lacrosse coach at Cal and target some of the players. The strategy worked, and soon we had a handful of lacrosse players and other "dormies" who were the core of our "interest group." In February and March, we held interest meetings. Our numbers grew steadily. Meanwhile, the University kept a watchful eye from a distance.

Re-Start Chi Phi!
Do you want a fraternity to call your own?

Chi Phi at Cal . . .
Since 1875.
The Chi Phi Fraternity is the oldest college social fraternity in America. The Chi Phi Alumni Association is looking for a few good men committed to restart our Chapter, founded at Cal in 1875. We plan for Chapter operations to resume in August. Become one of our new leaders! Reserve your spot today. No pledge semester!

Upcoming Informational Events:
Tuesday, January 18 6:30 – 7:00 p.m. (Pizza)
Thursday, January 20 6:30 – 7:00 p.m. (Pizza)
Saturday, January 22 Noon – 3 p.m. (Taco Truck & Open House)
All Events at the Chi Phi House, 2722 Durant Avenue (between College & Piedmont Avenues)
For further information, email restartchiph@gmail.com or call (510)592-4180
Follow us on Facebook! Chi Phi Fraternity - Lambda Chapter - Rush 2011

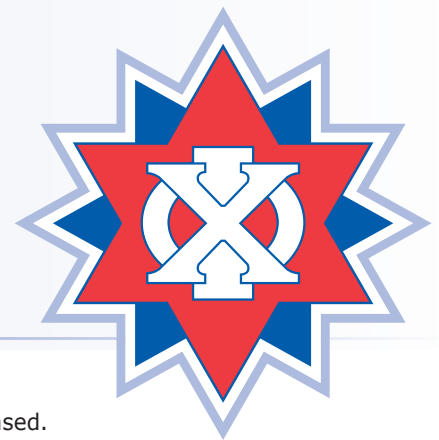
Lambda Alumni advertised in local newspapers to recruit New Members for their (Re)Start at Cal.

By early April we had identified and hand-picked more than 20 members of the "interest group." Each member signed a housing contract for the Fall semester. Along the way, we learned that this collection of Cal students was meeting on its own, developing leadership skills and fraternal bonds much the same way our forefathers did at Princeton almost 200 years ago.

On August 16, after a thorough cleaning, the interest group moved in to the Chapter house. With the approval of the National Fraternity Staff, we immediately proceeded to a pinning ceremony and an intense educational program which involved topical presentations from many Alumni for several days and nights. On August 20, 2012, 21 members were initiated (5 more initiates would soon follow). **Lee Flint, Lambda 2012**, was elected the new Alpha. A reconstituted Alumni board and a sold-out Alumni banquet in February, 2012 confirmed to the Actives that the Lambda Chapter is something special.

FAST FORWARD TO SUMMER, 2012: The Lambda Chapter earned the distinction of holding the highest GPA among all fraternities at Cal, and the highest GPA among all active Chi Phi Chapters in the nation. At the close of Fall 2012 recruitment, 13 outstanding men joined the Lambda Chapter. The house is full, the social calendar is in full swing, and we are operating within the guidelines and in the black. Football is back in Berkeley, and so is the Lambda Chapter! *Amazing, sensational, dramatic, heartrending, exciting, thrilling – INDEED!*

The 2011 – 2012 Annual Report of the Chi Phi Educational Trust



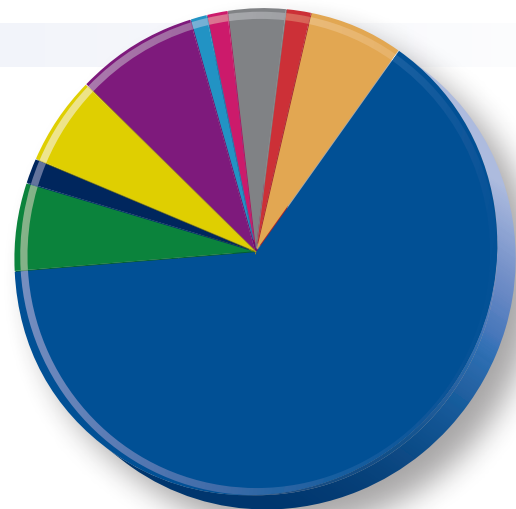
Chi Phi and the Chi Phi Educational Trust continued the upward trend in 2011 – 2012. Undergraduate membership, the average Chapter size and fundraising contributions all increased.

Chi Phi Actives, Alumni, parents, and friends contributed \$1,171,730.68 in cash and made commitments totaling \$862,265.70 in pledges and planned gifts during the 2011 - 2012 fiscal year. **Cash gifts increased by 256% this year over last year!**

	7/1/2011 – 6/30/2012	7/1/2010 – 6/30/2011
Trust Unrestricted Gifts	\$180,429.06	\$152,544.73
Trust Restricted Gifts	\$968,714.09	\$289,852.53
Fraternity Gifts	\$22,587.53	\$14,742.49
Total Gifts	\$1,171,730.68	\$457,139.75
Trust Pledges and Planned Gifts	\$862,099.04	\$2,818,588.00
Fraternity Pledges and Planned Gifts	\$166.66	\$6,852.00
Grand Total	\$2,033,996.38	\$3,282,579.75

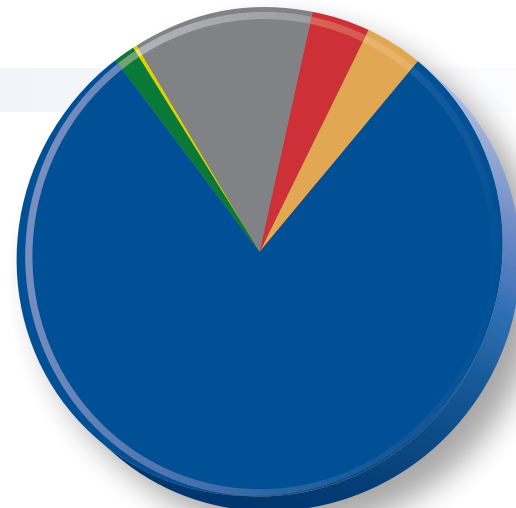
Source of Revenue 2011 – 2012 (pre-audit)

SOURCE	DOLLAR AMOUNT
Direct Mail	\$54,319.39
Online Contributions	\$25,380.37
Past Pledges Collected	\$88,760.22
Capital Campaign/Other Contributions	\$893,083.22
Administrative Fees	\$79,425.05
Watts Gunn Golf Tournament	\$24,435.00
Rental Income	\$80,340.72
Investment Income	\$111,721.88
Mortgage Interest Income	\$17,263.94
Other Income	\$17,119.42
Unrealized Gains & Losses	\$(184,610.44)
TOTAL	\$1,207,238.77



Program Support 2011 – 2012 (pre-audit)

Staff Outreach and Chapter Education	\$162,302.54
Unrestricted Academic Scholarships	\$50,000.00
Other Educational Programs	\$51,289.67
Restricted Chapter Grants & Scholarships	\$1,051,130.88
Chakett	\$24,182.73
Sparks Medals and Educational Publications	\$344.15
TOTAL	\$1,339,249.97





Denman McNear, Beta 1948

Three Trustees Step Down

After fourteen years of service, former Trust Chairman **Dan Dozer, Iota 1965**, has decided to step down from the Educational Trust to focus his "volunteer time" on the successful return, recolonization and fundraising effort for his Iota Chapter at The Ohio State University. During Dozer's tenure, the Trust marked many milestones, including the purchase of the William M. Byrd National Headquarters Building and the launch of the \$10 million *Changing Lives Campaign*.

Denman McNear, Beta 1948, also decided to retire from the Educational Trust in December following two terms on the Board. In addition to this service on the Trust and long-time support of Beta Chapter, McNear was the 2010 Walter Leland Cronkite Congressional Award recipient.

Owen Parry, Alpha 1965, left the Trust in February when he was diagnosed with cancer. He served on the Trust for five years, including one term as the Vice-Chairman. Parry also served as the Alpha Chapter House Corporation President and the Alpha Home Alumni Association President. Parry passed into Chapter Eternal on March 15, 2012. The Trust and Alpha Home Alumni Association have established the Owen Parry Leadership Fund to honor Parry's service to Chi Phi.

Famous Film Producer Adds Talent to Trust

Mark Ordesky, Eta Delta 1985, a producer of numerous films, including the *Lord of the Rings* trilogy, was recently elected as a Trustee of the Chi Phi Educational Trust. Although his home Chapter from the University of Southern California is currently dormant, Ordesky credits Chi Phi with setting him on the successful career he enjoys today. "I believe strongly in Chi Phi, and I want to do what I can to move our Fraternity forward," said Ordesky.

"I want to see us reach and surpass our \$10 million capital campaign goal. I want to see Chi Phi return to USC, and I am very excited to get involved at the National level."



Mark Ordesky, Eta Delta 1985

www.chiphi.org

Changing Lives Campaign Passes \$7 Million Mark

CHANGING LIVES

THE \$10 MILLION CAMPAIGN FOR CHI PHI



"Alumni are responding," said Educational Trust Chairman and National Campaign Co-Chairman **Christopher J. Shuler, Alpha Zeta 1984**. "We knew people were ready to invest in Chi Phi, but we underestimated how interested and generous they want to be."

Just one year after the public launch of *Changing Lives: The \$10 Million Campaign for Chi Phi*, Chi Phi has reached the 70% mark. Six months ahead of schedule, optimism is high that Chi Phi will reach and surpass the ambitious \$10 million fundraising goal to enhance and endow Chi Phi's academic, educational, leadership development, Chapter-specific and historic programs.

Of the sub-priorities within the overall campaign, Chi Phi has successfully raised 111% of its \$2.5 million goal for unrestricted purposes to be used where the need is greatest.

"Unrestricted gifts are often the hardest to raise," commented Shuler. "The fact that we've already surpassed our unrestricted goal this quickly is extraordinary and a strong testament to the belief so many Brothers have in providing for the long-term future of our organization without placing restrictions on their gift."

Unrestricted giving is not the only area receiving strong support from Alumni, Actives, parents and friends. Of those donors choosing to restrict all or a portion of their gift, a number are expressing preferences for their Chapter's Chapter Excellence Fund ("CEF"). A little more than 83% of the \$2.1 million goal for Chapter Excellence Funds is already committed.

Alpha, Alpha Delta, Alpha Theta Chi, Alpha Zeta, Alpha-Tau, Eta, Gamma, Iota, Theta Delta and Xi Delta have all raised more than \$25,000 for their respective Chapter Excellence Funds. In fact, Theta Delta leads the way having raised \$765,423.50 for its CEF to meet its long-term scholastic and educational needs. These Chapters and others will have especially strong futures thanks to the sizeable commitments donors are pledging to their individual CEFs.

"We're doing our best to finish this campaign and do what we need to make our Fraternity the best in America," said Shuler. "Although our plan is to reach our goal and finish by June 2014, we're really working hard to hit that goal ahead of schedule. If just a few more Chi Phi's stepped forward to help, we'd do it."

To learn more about the Changing Lives Campaign and to see a list of supporters, visit www.chiphicampaign.com.



*Young men are receiving a more rewarding and more educational Chi Phi experience that is preparing them for life after graduation thanks to the generosity displayed by donors to **Changing Lives: The \$10 Million Campaign for Chi Phi**.*

CAMPAIGN PRIORITIES AND PROGRESS

	CAMPAIGN GOAL	RAISED*
CREATE ACADEMIC SUCCESS Donor-Restricted Scholarships General Scholarship Fund Educational Space in Chapter Houses	\$2,400,000 \$400,000 \$500,000 \$1,500,000	\$1,860,605 \$69,597 \$103,039 \$1,687,969
BUILD BETTER MEN Total Membership Education College of Excellence Alphas Academy	\$2,500,000 \$1,000,000 \$1,000,000 \$500,000	\$291,942 \$138,375 \$38,045 \$115,522
PROMOTE CHAPTER EXCELLENCE Create, at minimum, a \$25,000 restricted fund for every Chapter. The following have already met the minimum \$25,000 threshold:	\$2,100,000	\$1,866,926 Alpha, Alpha Delta, Alpha Theta Chi, Alpha Zeta, Alpha-Tau, Eta Gamma, Iota, Theta Delta, Xi Delta
PRESERVE OUR HERITAGE Chi Phi Greek Life Museum Unrestricted / Quality Enhancement Funds The Chi Phi Annual Fund	\$3,000,000 \$500,000 \$1,500,000 \$1,000,000	\$3,077,899 \$91,750 \$2,500,623 \$485,526
TOTAL * as of 9/1/12	\$10,000,000	\$7,097,372

Chi Phi Greek Life Museum



The Chi Phi Greek Life Museum located within the William M. Byrd Chi Phi National Headquarters Building in Georgia provides an opportunity to preserve, protect and present the historic documents, photographs and memorabilia of not only Chi Phi but the local organizations that are now part of the Chi Phi family. The Museum (an ongoing work-in-progress) also demonstrates how our Fraternity relates to the larger fraternal movement in American, and it assists with updating the Chi Phi Chronicles.

Do you have old photographs, scrapbooks, rush brochures, minute books, correspondence with your university, jewelry, badges or other interesting Chi Phi artifacts? If so, we hope you'll consider donating these materials to the Museum. We're especially interested in material related to the local fraternities that eventually became part of the Chi Phi family.

To contribute material, or to learn more, please contact:

Elizabeth Knott, *Director of Development*
 404.231.1824 | knott@chiph.org

Campaign Events

All alumni and friends are invited to the following Campaign Events to network with Brothers, learn more about the Changing Lives Campaign and hear from the leaders of the Grand Council and Educational Trust.

New York Happy Hour and Changing Lives Reception

Friday, December 7, 2012
 6:30 – 8:30 p.m.
 Stout NYC
 133 West 33rd St.
 New York, NY 10001

Educational Trust Meeting

Saturday, December 8, 2012
 8:30 a.m. – 5:00 p.m.
 Holiday Inn SoHo
 138 Lafayette Street
 New York, NY 10013

Savannah Happy Hour and Changing Lives Reception

Friday, March 8, 2013
 6:30 – 8:30 p.m.
 Savannah Yacht Club
 730 Bradley Point Road
 Savannah, GA 31410

Visit chiphcampaign.com/events and chiph.org/events for all of the latest information.

Chi Phi Educational Trust

Chapter Excellence & Other Restricted Fund Balances – as of July 1, 2012 (pre-audit)

Chapter-Specific Actual Cash Balances Restricted Funds: <i>(as of 7/1/12)</i>	Temporarily Restricted- Accumulating	Temporarily Restricted- Available	Permanently Restricted	Total
Alpha, University of Virginia Owen Parry Leadership Fund to support Alpha Chapter Scholarships	248,375.59 20,957.76	13,072.40 1,103.04	0.00 0.00	261,447.99 22,060.80
Beta, Massachusetts Institute of Technology	71,798.43	3,775.71	0.00	75,574.14
Gamma, Emory University	93,120.99	4,901.10	0.00	98,022.09
Zeta, Franklin & Marshall College	223.52	0.00	1,865.37	2,088.89
Eta, University of Georgia Jefferson Lee Davis Endowment Fund to support Eta	0.00 24,885.43	46,990.24 1,309.76	0.00 0.00	46,990.24 26,195.19
Theta, Rensselaer Polytechnic Institute	23,992.96	1,262.79	0.00	25,255.75
Iota, Ohio State University Dr. John Andrew Heinlein Memorial Scholarship Fund to support Iota	1,422.74 54,603.05	2,171.41 4,593.39	0.00 20,000.00	3,594.15 79,196.44
Kappa, University of Wisconsin	2,645.31	0.00	0.00	2,645.31
Lambda, University of California Berkeley	5,942.58	312.77	0.00	6,255.35
Mu, Stevens Institute of Technology	729.20	0.00	0.00	729.20
Nu, University of Texas	536,606.16	28,242.43	0.00	564,848.59
Xi, Cornell University	45.66	0.00	0.00	45.66
Pi, Northwestern University	3,752.51	336.22	2,635.60	6,724.33
Rho, Lafayette College	3,741.63	0.00	0.00	3,741.63
Sigma, University of Illinois Krannert Memorial Scholarship Fund to support Sigma Scholarships	205.68 0.00	0.00 759.83	0.00 15,000.00	205.68 15,759.83
Tau, University of Alabama	14,386.78	757.20	0.00	15,143.98
Upsilon, Hobart College	1,168.93	0.00	0.00	1,168.93
Psi, Lehigh University	534.38	0.00	0.00	534.38
Omega, Georgia Institute of Technology Tolleson Endowment Fund to support Omega Leadership Scholarships	6,845.49 0.00	360.29 644.98	0.00 35,027.00	7,205.78 35,671.98
Alpha-Alpha, University of North Carolina	45.66	0.00	0.00	45.66
Alpha-Tau, University of Michigan	14,064.06	740.21	0.00	14,804.27
Alpha-Chi, Ohio Wesleyan University Milton and Edith Brown Scholarship Fund to support Alpha-Chi Scholarships	1,151.98 3,975.65	1,376.42 1,003.03	25,000.00 15,081.86	27,528.40 20,060.54
Hageman Scholarship Fund to support Alpha-Chi Scholarships	14,232.27	2,766.87	38,338.30	55,337.44
Alpha Delta, Pennsylvania State University	1,361.71	0.00	0.00	1,361.71
Epsilon Delta, Oregon State University	6,795.85	357.68	0.00	7,153.53
Zeta Delta, University of Connecticut	1,750.66	0.00	0.00	1,750.66
Theta Delta, University of Florida Bisz Memorial Fund to support Theta Delta Scholarships	0.00 0.00	151,694.37 253.03	0.00 5,000.00	151,694.37 5,253.03
Iota Delta, Indiana University John D. Craft Scholarship Fund	7,541.99 1,512.45	396.95 395.39	0.00 6,000.00	7,938.94 7,907.84
Rho Iota Kappa, University of Rhode Island	1,631.54	0.00	0.00	1,631.54
Alpha Theta Chi, University of Nebraska	17,572.42	924.86	0.00	18,497.28
Delta Xi, West Virginia Wesleyan College	4,272.89	0.00	0.00	4,272.89
Kappa Delta, University of Rochester	15,021.63	790.61	0.00	15,812.24
Mu Delta, Auburn University	4,769.02	251.00	0.00	5,020.02
Nu Delta, Florida State University Capt. John Tinsley Memorial Service Scholarship Fund to support Nu Delta	9,192.36 6,327.06	483.81 333.00	0.00 0.00	9,676.17 6,660.06



If you would like more information about how you can support or spend funds from your Chapter Excellence Fund, please contact **Elizabeth Knott** at knott@chiphi.org or 404.231.1824.

Chapter-Specific Actual Cash Balances Restricted Funds: <i>(as of 7/1/12)</i>	Temporarily Restricted-Accumulating	Temporarily Restricted-Available	Permanently Restricted	Total
Xi Delta, Florida Institute of Technology	26,234.04	1,380.00	0.00	27,614.78
Omicron Delta, Miami University of Ohio	864.06	0.00	0.00	864.06
Rho Delta, Oglethorpe University	8,156.97	429.31	0.00	8,586.28
Sigma Delta, University of California - Davis	514.04	0.00	0.00	514.04
Phi Delta, University of Tennessee	614.18	0.00	0.00	614.18
Psi Delta, University of North Carolina, Charlotte	823.03	0.00	0.00	823.03
Alpha Zeta, University of West Georgia	7,108.08	374.11	0.00	7,482.19
Gamma Zeta, University of North Carolina, Wilmington	24.39	0.00	0.00	24.39
Delta Zeta, University of South Florida	5,680.37	298.97	0.00	5,979.34
Phi Lambda Theta, Bucknell University	255.12	0.00	0.00	255.12
Epsilon Zeta, Humboldt University	129.52	0.00	0.00	129.52
Theta Zeta, Texas A&M University	4,578.72	0.00	0.00	4,578.72
Kappa Zeta, Purdue University	6,115.25	321.86	0.00	6,437.11
Mu Zeta, University of Denver	1,638.62	0.00	0.00	1,638.62
Nu Zeta, James Madison University	1,463.59	0.00	0.00	1,463.59
Xi Zeta, University of Colorado	0.00	0.00	0.00	0.00
Pi Zeta, State University of New York, Binghamton	0.00	0.00	0.00	0.00
Sigma Zeta, State University of New York, Albany	0.00	0.00	0.00	0.00
Tau Zeta, Boston University	788.62	0.00	0.00	788.62
Psi Zeta, University of Texas Dallas	209.09	0.00	0.00	209.09
Omega Zeta, University of North Florida	7,072.38	372.23	0.00	7,444.61
Delta Pi, Georgia Southwestern State University	4,320.01	0.00	0.00	4,320.01
Gamma Theta, Indiana University of Pennsylvania	0.00	0.00	0.00	0.00
Epsilon Theta, East Carolina University	39.56	0.00	0.00	39.56
Iota Theta, Scheiner University	48.62	0.00	0.00	48.62
Mu Theta, University of Incarnate Word	0.00	0.00	0.00	0.00
Zeta Theta, State University of New York, Oneonta	0.00	0.00	0.00	0.00
Kappa Theta, St. Leo University	3,208.12	0.00	0.00	3,208.12
Theta Theta, Shorter College	0.00	0.00	0.00	0.00
Eta Theta, University of Maryland	0.00	0.00	0.00	0.00
Lambda Theta, University of Mass Dartmouth	385.98	0.00	0.00	385.98
Nu Theta, College of William and Mary	25.88	0.00	0.00	25.88
Xi Theta, Southern Utah	11.51	0.00	0.00	11.51
Omicron Theta, State University of New York, Plattsburgh	0.00	0.00	0.00	0.00
Total Net Assets	1,307,513.73	275,537.27	163,948.13	1,746,999.87

LEGEND:

PERMANENTLY RESTRICTED:

Can never be spent. Restricted for the use specified. The annual earnings fund the Temporarily Restricted-Accumulating and Temporarily Restricted-Available accounts.

TEMPORARILY RESTRICTED-ACCUMULATING:

Restricted for the use specified. Only available for spending with approval by the Trustees of the Educational Trust. Each July 1, 5% of the balance is automatically transferred into the Temporarily Restricted-Available account for spending during the current fiscal year.

TEMPORARILY RESTRICTED-AVAILABLE:

Restricted for the use specified. Available for spending during the current fiscal year on scholarships and educational purposes. Alumni Associations must make spending recommendations to the Educational Trust.

UNRESTRICTED:

Available for use by the Trustees of the Educational Trust where the need is greatest.

Chi Phi Educational Trust

Balance Sheet – as of June 30, 2012 (unaudited)

	6/30/12 Ending Balance	7/1/11 Beginning Balance	YTD Change
ASSETS			
Cash SunTrust	94,848.23	(14,041.57)	108,889.80
Deposits	5,259.34	0.00	5,259.34
Prepaid Expense	7,119.78	7,134.32	(14.54)
AR Clearing	14,783.25	27,711.45	(12,928.20)
Student Loans	7,042.65	6,781.23	261.42
Allow for Doubtful Accounts-Student Loans	(2,863.00)	(2,863.00)	0.00
Allowance for Doubtful Accounts	(15,862.00)	(15,862.00)	0.00
Notes Rec-Kappa Zeta	15,861.57	15,861.57	0.00
Notes Rec-Theta Zeta	303,075.00	294,112.50	8,962.50
Notes Rec-Sever Farms	40,166.54	46,675.09	(6,508.55)
Notes Rec-Eta CEF	0.00	150,000.00	(150,000.00)
Land	63,900.00	63,900.00	0.00
Building 1160 Satellite Blvd	999,465.95	999,465.95	0.00
Accum Depreciation-Building 1160 Satellite	(166,689.82)	(133,374.29)	(33,315.53)
Building Improvements	54,897.71	54,897.71	0.00
Accum Depreciation-Building Improvements	(12,499.04)	(8,873.16)	(3,625.88)
Furniture & Equipment	54,340.78	54,340.78	0.00
Accum Depreciation Furniture & Equip	(49,135.20)	(45,931.52)	(3,203.68)
Bernstein-Investments	3,780,187.74	3,607,511.05	172,676.69
Bernstein Ramsaur Fund	201,447.00	237,514.00	(36,067.00)
Bernstein - Change in FMV	(658,020.74)	172,676.69	(830,697.43)
Inventory	2,897.82	3,102.08	(204.26)
Due To From Other Funds	0.00	0.00	0.00
Langford Insurance Policy	10,057.15	9,947.70	109.45
Nuss Insurance Policy	7,720.36	7,380.04	340.32
Rawls Insurance Policy	16,368.01	15,576.15	791.86
Flowers Insurance Policy	15,400.00	14,200.00	1,200.00
Soderquist Insurance Policy	29,400.00	27,400.00	2,000.00
TOTAL ASSETS	4,819,169.08	5,595,242.77	(776,073.69)
LIABILITIES			
Lease Liability	15,807.31	16,893.07	(1,085.76)
Due To From Fraternity	16,352.62	62,138.24	(45,785.62)
AP Clearing	37,684.13	54,484.63	(16,800.50)
Security Deposit-Tenant	1,000.00	1,000.00	0.00
Accrued Expenses	270.00	270.00	0.00
TOTAL LIABILITIES	71,114.06	134,785.94	(63,671.88)
NET ASSETS			
Unrestricted	1,747,956.68	2,385,752.71	(637,796.03)
Temporarily Restricted-Accumulating	2,300,155.89	2,265,835.17	34,320.72
Temporarily Restricted-Available	290,271.45	385,705.95	(95,434.50)
Permanently Restricted	409,671.00	423,163.00	(13,492.00)
TOTAL NET ASSETS	4,748,055.02	5,460,456.83	(712,401.81)
TOTAL LIABILITIES AND NET ASSETS	4,819,169.08	5,595,242.77	(776,073.69)

2011 – 2012 Chi Phi Fund Donor Honor Roll

Chi Phi prepares young men for the rigors of the undergraduate world and for life after college. Through their gifts to the annual Chi Phi Fund the Actives, Alumni, parents, friends and corporate partners listed below educate and support nearly 2,000 undergraduate students. The Chi Phi Fund is the foundation that helps build better men and a better Fraternity. Chi Phi is proud to recognize and thank the 817 donors who contributed \$1,171,730.68 during the 2011- 2012 fiscal year.

The following list, by giving level, then Chapter, reflects actual gift received by the Chi Phi Fraternity and Chi Phi Educational Trust between July 1, 2011, and June 30, 2012. Donors who notice an error on this list are encouraged to contact Director of Development Elizabeth Knott at knott@chphi.org or 404.231.1824.

GLADFELTER CIRCLE WITH DISTINCTION

\$5,000 and above

ALPHA

University of Virginia

John F. Harris, 1982
Bower R. Patrick III, 1965
Dr. Jim P. Soderquist D.D.S., 1967

ETA

University of Georgia

C. Scott Akers Jr., 1973
Calvin R. Allen Jr., 1971
Peter A. Amann, 1968
David L. Fortson, 1966
V. Hudson Hooks, 1999
Brian K. Lorberbaum, 2010
Frank G. Lumpkin III, 1980
Sherron G. Perry, 1972
Honorable Albert M. Pickett, 1963
John F. Rowan Jr., 1990
Willis G. Ryckman III, 1966
Hon. Carl E. Sanders, 1945
Jim W. Wimberly Jr., 1965

THETA

Rensselaer Polytechnic Institute

John G. Watson, III, 1971

PI

Northwestern University

Dr. Robert Christopher, 1954

OMEGA

Georgia Institute of Technology

R. Charles Loudermilk, 1954

THETA DELTA

University of Florida

George Kanistras, 1963
Dr. Jose B. Quintana, 1968
Al C. Warrington IV, 1958

ALPHA THETA CHI

University of Nebraska

Frank Uryasz, 1983

NU DELTA

Florida State University

Ron P. Frank, 1983

SIGMA DELTA

University of California - Davis

Larry E. Green, 1972

ALPHA ZETA

University of West Georgia

Christopher J. Shuler, 1984

FRIENDS AND

CORPORATE PARTNERS

Xi Delta Alumni Association
Vital Solutions, Inc.

GLADFELTER CIRCLE

\$2,000 - \$4,999

ALPHA

University of Virginia

Michael S. Beall, 1976
Robert F. Mizell, 1978
Tony E. Young

BETA

Massachusetts Institute of Technology

Denman K. McNear, 1948

ETA

University of Georgia

Senour Reed, 1979

IOTA

Ohio State University

Dan Dozer, CAE, 1965

KAPPA

University of Wisconsin

John H. Underwood, 1981

NU

University of Texas

James B. Graves, 1948
E. Lee Morris III, 1989

RHO

Lafayette College

Richard S. Gilbert, 1962

Why I Am Giving



Al Warrington, IV, Theta Delta 1958 (University of Florida), Nu Delta 1979 (Florida State University)

"Chi Phi has been everything in my life. It was the motivation from the Fraternity that got me started. I think it is critical for everybody to realize how important Chi Phi is to a young person in giving them direction, guidance and letting them find their niche to go on and make a career for themselves."

Hear Al Warrington, Theta Delta 1958, Nu Delta 1979, in his own words explain why he's supporting the *Changing Lives Campaign* at www.youtube.com/chiphitrust

Top 15 Giving Chapters

By Number of Donors

Alpha.....	58
Omega.....	48
Theta Delta.....	47
Eta.....	29
Theta.....	29
Epsilon Delta.....	28
Gamma.....	28
Psi.....	24
Delta Zeta.....	22
Rho.....	20
Alpha-Chi.....	19
Alpha-Tau.....	18
Mu.....	18
Tau Zeta.....	18
Pi Theta.....	18

Top 15 Giving Chapters

By Dollars Received

Eta.....	\$658,125.21
Alpha.....	\$65,621.18
Theta Delta.....	\$55,090.29
Omega.....	\$40,324.65
Alpha Theta Chi.....	\$22,849.59
Sigma Delta.....	\$18,510.00
Alpha Zeta.....	\$16,413.90
Xi Delta.....	\$16,325.00
Pi.....	\$10,300.00
Nu Delta.....	\$10,211.72
Theta.....	\$9,885.04
Iota.....	\$9,726.51
Tau.....	\$7,704.57
Alpha-Tau.....	\$6,675.00
Kappa Delta.....	\$6,558.08

TAU

University of Alabama

J. Wray Pearce, 1966
Allen L. Terry II, 1966

OMEGA

Georgia Institute of Technology

David L. Skelton, 1980
Stephen P. Tolleson, 1969

ALPHA-TAU

University of Michigan

Robert N. Klaffke, 1978

ALPHA DELTA

Pennsylvania State University

Andrew W. Schutlz, Sr., 1960

EPSILON DELTA

Oregon State University

Joshua L. Price, 1998

THETA DELTA

University of Florida

David F. Davis, 1973
James A. McPherson, 1975

IOTA DELTA

Indiana University

Joseph V. Goeller, 1963
George H. G. Hall, 1966

KAPPA DELTA

University of Rochester

John E. Hutzler, 1990
George M. MacDonald, 1971

MU DELTA

Auburn University

Cory J. Thomas, 1986

PHI LAMBDA THETA

Bucknell University

Benjamin S. Portman, 2007

DELTA THETA

Clemson University

Kirk M. Thomas, 2005

MU THETA

University of Incarnate Word

Glenn B. Johnson, 2004

FRIENDS AND CORPORATE PARTNERS

Elizabeth A. Knott
Fred J. Maglione
Mary Wydman

CHAIRMAN'S CIRCLE

\$1,000 - \$1,999

ALPHA

University of Virginia

Ralph H. Alexander Jr., 1948
Dr. William R. Dandridge Jr., 1967
Michael R. Garrett, 1969
Dallas M. Kersey, 1964
George R. Langford, 1950
Robert A. Leo, 1966
Edward Owen Parry Jr., 1965
Thomas D. Stewart, 1965

BETA

Massachusetts Institute of Technology

Matthew A. VanDuinen, 2010

GAMMA

Emory University

Robert H. Bowen, Jr., 1961

THETA

Rensselaer Polytechnic Institute

William J. Harper, Jr., 1951

IOTA

Ohio State University

Richard S. Baker, 1967
William H. Ingram, 1961
William P. Kannen, 1972
Hans U. Stucki, 1970

LAMBDA

University of California, Berkeley

Jon W. B. Cosby, 1967
Keith D. Jewell, 1956
James R. Moore, 1933

NU

University of Texas

Steve W. Hopkins, 1999

SIGMA

University of Illinois

John J. Knobloch, Jr. 1949

TAU

University of Alabama

Charles A. Haun, Jr., 1967

OMEGA

Georgia Institute of Technology

John Hinton IV, 1992
Andy S. Ragland, 1981
Jonathan C. Sterling, 1991

ALPHA-TAU

University of Michigan

John S. Flintosh, 1959
William D. Johnson, 1950

THETA DELTA

University of Florida

Lewis J. Maviglia, 1960
O. J. McGill, 1950
Robert D. Parker, 1995

RHO IOTA KAPPA

University of Rhode Island

Ted M. Groesbeck, 1991

DELTA XI

West Virginia Wesleyan College

James R. Okonak, 1971
Thomas L. Tarn, 1970

PSI DELTA

University of North Carolina, Charlotte

Michael Azarian, 1997

ALPHA ZETA

University of West Georgia

Timothy L. Mossberg, 1985
Eric B. Pittman, 1993
Kenneth C. Schug Jr., 1991
Daniel E. Turner, 1991
R. Clint Windom, 2003

FRIENDS AND CORPORATE PARTNERS

Mrs. T. O. Marshall
Dr. and Mrs. Clayton B. Wimberly Sr.
Omega Chapter Trust Association
Ogletree Deakins
Trans Union
NACR
UMA Education Solutions

SCARLET CIRCLE

\$500 - \$999

ALPHA

University of Virginia

S. Frank Blocker Jr., 1950
Alastair S. MacDonald, 1967
Carlton D. McFaden, 1992
William R. Mellen, 1953
G. Lawrence Warren, 1963
Capt. A. Hardin White Jr., 1966

GAMMA

Emory University

Dr. John S. Kirkland Jr., 1966
Solon P. Patterson, 1957
Robert K. Purks, 1960
William C. Warren III, 1953

ETA

University of Georgia

Don P. Lanier, 1961
James H. Paschall, 1945

THETA

Rensselaer Polytechnic Institute

Robert L. Dickey, 1965

MU

Stephens Institute of Technology

Rocco Henry Carnevale, PE, 1980

RHO

Lafayette College

W. Bruce Drinkhouse Jr., 1950
James N. Schwarz, 1968

SIGMA

University of Illinois

Donald J. Babicz, 1955
Walter H. Rietz Jr., 1948

OMEGA

Georgia Institute of Technology

Tazwell L. Anderson Jr., 1960
James C. Davis, 1975
Doug M. Grimm, 1962
Marshall J. Wellborn Jr., 1954

ALPHA-TAU

University of Michigan

Randy S. Gottfried, 1988
Wayne D. Kuhn, 1956

EPSILON DELTA

Oregon State University

H. Clayton Stearns, 1969

ETA DELTA

University of Southern California

Barry L. Blodgett, 1969

THETA DELTA

University of Florida

Randolph M. Loos, 1977
Richard P. Melohn, 1952
Robert S. Nadolski, 1975
Arthur S. Nienow, 1977
James E. Ulseth, 1975
Robert N. Ulseth, 1978

RHO IOTA KAPPA

University of Rhode Island

Doug C. Bennet, 1978

ALPHA THETA CHI

University of Nebraska

Robert P. Ellis, 1988
Mark Mullet, 1982
Seth A. Schuchman, 1997

NU DELTA

Florida State University

James H. Gaunt, 1981
MAJ Jesse R. Wentworth II, 2002

RHO DELTA

Oglethorpe University

Jonathan J. Rawls, 1985

SIGMA DELTA

University of California – Davis

Kristian D. Whitten, 1970

PSI DELTA

University of North Carolina, Charlotte

Scott S. Hardister, 2008

PHI LAMBDA THETA

Bucknell University

Dr. David A. Dayton, 1960
Michael Paul Orta, 2006

FRIENDS AND CORPORATE PARTNERS

Ed Daly, Alliance Bernstein
Eta Chapter Alumni Association
Mu Delta Alumni Association
Alpha Home Association
Beta Chapter Foundation
Southern Memorial Order Foundation
Omicron Delta Alumni Association
Briarfield Alumni Association
Psi Delta Alumni Association
Lexis Nexis Cares
Verizon

Why I Am Giving

"Chi Phi provided me with some of the best preparation for my career that I derived from college. Where else does a 20-year-old get to manage a budget and run a committee that has goals with measurable results? Besides the life-long friends I made, the skills I developed are the most important part of my college years. As a member of the Trust's Scholarship Committee, I am privileged to read about so many of our outstanding members. We provide merit scholarships every year so that undergraduate and graduate students can further their academic goals. I only wish we could offer more to each Brother. Every year the committee struggles to make our support meaningful in the face of the escalating costs of higher education. Helping Chi Phi fund scholarships and leadership training for today's undergraduates is one of the best ways I can give back. It not only helps Chi Phi build better Chapters, but it helps tomorrow's leaders get an early start on the skills they will need throughout their lives.

*— John Hutzler, Kappa Delta 1990
(Rochester University)*

Remembering Chi Phi

To many Alumni, it is important to know that the causes that are important to them will thrive and prosper long after their own death. Likewise, life's pressures and the uncertainty created by the current economic climate often limit generous Alumni and friends from fully supporting Chi Phi or their Chapter to the extent they might like. Planned or deferred giving provides a convenient mechanism to solve both situations.

Giving through a bequest, charitable trust or beneficiary designation on a life insurance policy or retirement account provides an opportunity for Alumni to delay making a significant gift until after their death or the death of a loved one.

The MacLean Legacy Society recognizes those generous Alumni and friends who have projected their love and support for Chi Phi and its mission beyond the horizon of their own mortality by making a deferred or estate gift of \$10,000 and higher.

As of September 1, 2012, the forty-one members of the MacLean Legacy Society are:

Herman Charles Krannert, Sigma 1912*
Herman O. Swanson, Alpha Tau 1914*
Gray C. Ramsaur, Theta Delta 1939*
Bates Block, Gamma 1940, Eta 1942*
Robert D. Jones*
Joseph V. Goeller, Iota Delta 1963
Richard S. Gilbert, Rho 1962
Ed Greenwald, Pi Delta 1971
George Langford, Alpha 1950
James B. Hill, Iota Delta 1960
George Spaur, Epsilon Delta 1925*
William D. Nuss, Iota Delta 1968
Jonathan J. Rawls, Rho Delta 1985
D. Fort Flowers, Omega 1983
James Soderquist, Alpha 1967
Joseph E. Jones, Epsilon 1958
Donald E. Pearson, Theta Delta 1959
Brooks R. Caldwell, Epsilon Delta 1925*
J. Darryl McCall, Psi Delta 1982*
Raymond T. Snapp, Iota Delta 1967
Eugenia L. Neel*
William M. Byrd, Nu 1953*
Christopher J. Shuler, Alpha Zeta 1984
Ross S. Shoolroy, Iota 1939*
Andrew W. Schultz, Sr., Alpha Delta 1960
Richard T. Lane, Kappa Delta 1993
Jack C. Cook, Alpha 1948*
Randy Loos, Theta Delta 1977
Senour Reed, Eta 1979
Anonymous
James Davis, Omega 1975
R. Preston Herren, Gamma 1964
Robert Klaffke, Alpha-Tau 1978
Anonymous
David F. Davis, Theta Delta 1973
Tom Guinther, Iota 1972
Ron Coleman, Alpha Zeta 1983
Al Warrington, IV, Theta Delta 1958
Richard W. Taylor, Gamma 1961
Reginald M. Brooks, Alpha-Chi 1946*
Charles D. Wilson, Theta Delta 1966

* *Chapter eternal*

Do you see a name missing from this list? Have you already included the Chi Phi Educational Trust or your Chapter in your estate plan? Are you interested in learning about the benefits of deferred gifts? Contact Director of Development Elizabeth Knott at 404.231.1824 or knott@chphi.org to discuss any plans you have already put into place or are considering.



BLUE CIRCLE

\$250 - \$499

ALPHA

University of Virginia

John P. Doherty, 1963
John R. Gilchrist, 1979
Andrew M. Hudick II, 1980
Norman F. Lent III, 1982
Grayson E. McNair, 1962
Christopher W. Nyce, 1982
Edwin C. Stone Jr., 1994
Ray D. Sutherland Jr., 1965
Robert J. Thornton III, 1964
Robert B. Tinker, 1991

GAMMA

Emory University

Jay M. Bass, 1976
Charles E. Buker III, 1976
W. Henry Odum III, 1963

EPSILON

Hampden-Sydney College

Charles H. Moseley, Jr., 1952

ZETA

Franklin & Marshall College

Dr. Robert A. Renza, 1958

THETA

Rensselaer Polytechnic Institute

Paul M. Polichronakis, 2002
Edward A. Stephany, 1953
Irving A. Wilson, 1950

IOTA

Ohio State University

Paul E. Stevens, 1993

KAPPA

University of Wisconsin

Donald L. Knutzen, 1967
Bruno J. Mauer, 1955
Dr. Perry T. Walters, 1961

LAMBDA

University of California, Berkeley

Mike A. Farnam, 1986
Alan P. Fraser, 1953
Edwin A. Grebitus Jr., 1950
Kenneth A. Morrison, 1978

MU

Stevens Institute of Technology

Stephen P. Adik, 1964
David H. Cooley, 1966
Stephen P. DiMartino, 1968
Paul H. Floyd, 1980
William C. Hedges, 1994
Richard S. Smith, 1999

NU

University of Texas

Hon. James D. Mason, 1957

XI

Cornell University

Frederick I. Sharp III, 1958

SIGMA

University of Illinois

Paul Armstrong II, 1954

TAU

University of Alabama
Dr. Sidney R. Hill Jr., 1965
Dr. G. Earl Hydrick, 1965
John B. Scott Jr., 1952

PSI

Lehigh University
Jay Crosby, 2000
Greg Dvorocsik, 2000

OMEGA

Georgia Institute of Technology
Paul A. Carlson, 1981
David A. Crawford, 1960
John P. Kallalis, 1959
G. Bliss Jones, 1974
Mike J. Molinari, 1997

ALPHA-TAU

University of Michigan
Gregory A. Boothroyd, 2005

ALPHA-CHI

Ohio Wesleyan University
Thomas H. Blakely II, 1962
Chris J. Setzer, 2008

EPSILON DELTA

Oregon State University
Theron C. Bone, 1967
Edwin L. Charlesworth, 1963

THETA DELTA

University of Florida
John P. Blaney, 1972
Jon K. Eddington, 1963
Eugene K. Ehmann, 1978
Kenneth G. Fredericks, 1981

IOTA DELTA

Indiana University
Thomas L. Shriner, Jr., 1969

RHO IOTA KAPPA

University of Rhode Island
Thomas P. Flannery, 1994

ALPHA THETA CHI

University of Nebraska
Mark O. Neumeister, 1985

MU DELTA

Auburn University
Scott W. Ferguson, 1995

SIGMA DELTA

University of California – Davis
Bret T. Hewitt, 1976

TAU DELTA

University of Oregon
Charles M. Novak, 1966

PHI DELTA

University of Tennessee
Robert Y. Patterson, III, 1979

PSI DELTA

University of North Carolina, Charlotte
Ron Drag, 1984

ALPHA ZETA

University of West Georgia
Anthony R. Jones, 1980

DELTA ZETA

University of South Florida
David Ebner, 2008

PHI LAMBDA THETA

Bucknell University
John D. Bolze, 1992
Mark A. Fuller, 1987

DELTA PI

Georgia Southwestern State University
Joshua J. Curtin, 2002

PI THETA

University of Wisconsin - La Crosse
Collin Zimmerman, 2010

FRIENDS AND CORPORATE PARTNERS

Ms. Tracy Bahl
Mrs. Davie Davis
Chris B. Deedy
Tadd Gosnell
Ms. Kathryn L. Sutherland
Jones and Kolb
Cahill Merchant Solutions, Inc.
General Electric
Kroger

BROTHERHOOD CIRCLE

\$100 - \$249

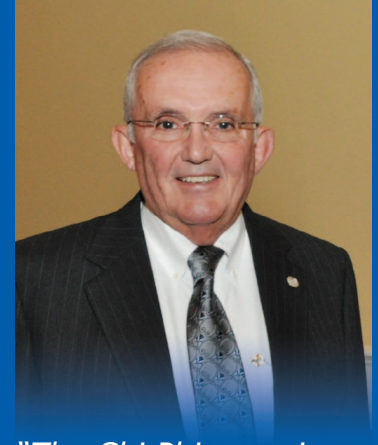
ALPHA

University of Virginia
Stephen J. Andrijauskas, 1974
Richard F. Aufenger Jr., 1951
Robert J. Burch, 1968
Eric J. Conn, 1997
James F. Doetsch Jr., 1953
Stuart E. Dowling, 2005
Peter T. Johnson, 1964
Ernest Kirk II, 1968
George D. Kittredge III, 1968
Robert M. Miller, 1968
LTC Thomas E. Miller, 1988
Richard B. Ross, 1953
James R. Talbot, 1953
Philip A. Taliaferro, 2004
Paul J. Tesoriere, 1996
Kevan E. VanLandingham, 1974
Guilford D. Ware, 1950
Robert W. Whitman, 1961

BETA

Massachusetts Institute of Technology
James W. Bueche, 1960
Douglas A. Cassell, 1962
Robert H. Damon, 1952
Lorenzo A. Lamadrid, 1944

Why I Am Giving



"The Chi Phi experience for me has been one that provided personal growth and leadership opportunities while a student, and then evolved into a lifelong experience of new and lasting fraternal friendships. Simply stated, Chi Phi has been an important part of my life. In particular, Chi Phi friendships developed over more than fifty years are a part of my life. For me now to be able to help provide young men seeking a mechanical engineering undergraduate degree financial support to become a Brother and share in the bonds of brotherhood as I was able to do is why I chose to participate in our Fraternity's major capital campaign. This campaign also provided me the opportunity to help fund the development of a museum within our National Headquarters building which will be devoted to the history of Chi Phi and the fraternal movement in our country."

— **Richard S. Gilbert, Rho 1962**



Contributing Stock

Contributing stock and other securities provides donors with an opportunity to avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

Individuals wishing to donate stock to the Chi Phi Educational Trust, a 501(c)(3) educational foundation, can do so using the following procedures:

1. TRANSFER THE STOCK TO:

Sanford C. Bernstein & Co., LLC
DTC#: 013
Acct#: 03907906
Acct Name: Chi Phi Educational Trust
Endowment Fund

** Note, Chi Phi is unable to accept transfers of open-ended mutual funds (tickers usually end in "X")*

2. NOTIFY CHI PHI

Once you transfer the stock, please contact the Chi Phi Development Office at 404.231.1824 or fax: 404.237.5090 with the following information:

- Your name
- The amount and name(s) of the shares you transferred
- The date of the transfer
- Any particular fund, if any, you want the stock gift to support

It is very important that you notify Chi Phi with this information so that you receive proper credit and a charitable gift receipt for your generous gift.

FOR MORE INFORMATION:

Elizabeth Knott
knott@chphi.org
404.231.1824

GAMMA

Emory University

Dr. Miles K. Crowder, 1963
Dr. Frank M. Davis, 1957
Edward C. Dell, 1970
Scott W. Dougherty, 1977
Dr. Daniel C. Elkin Jr., 1950
Judge Roger H. Lawson Jr., 1963
William F. Morgan, 1957
Dick H. Owens, 1958
Sahil A. Patel, 2000
William J. Peterson Jr., 1940
Gordon M. Smith Sr., 1957
Dana D. Westfall, 1999

DELTA

Rutgers University

Kenneth P. Davie, 1968
Alfred D. Haynes Jr., 1949
Jeffrey E. Wood, 1966

ZETA

Franklin & Marshall College

Walter E. Bastian, 1950
Jack J. Carroll Jr., 1954
O. C. Hognander Jr., 1964
Joseph P. Nolt, 1959
Max L. Schnellbaugh, 1969

ETA

University of Georgia

Dr. A. Bleakley Chandler, 1946
Hugh A. Inglis Jr., 1959
Charles W. McMullen, 1949
Jay A. Mitchell, 1982
Robert E. Mozley, 1948
Nathaniel G. Slaughter III, 1966
Tom Cook Smith, 1959
Neal L. Williams, 1958

THETA

Rensselaer Polytechnic Institute

Robert G. Albern, 1954
Stuart L. Currier, 1952
Theodore D. Daniels, 1975
Frank P. D'Anna, 1976
Thomas K. Garesche, 1953
David L. Hall III, 2000
John B. Lesure, 1954
William P. McCaughey Jr., 1982
Stanton E. Parrish, 1944
Bernard N. Reynolds, 1950
Matthew D. Snyder, 2002

IOTA

Ohio State University

Eric J. Hutchison, 1974
George J. Matthey, 1949
Todd J. McMillan, 1951
Dr. Manuel Tzagournis, 1956

KAPPA

University of Wisconsin

Walter O. Bredendick, 1959
William C. Kelley, 1959
Glen R. Leggoe, 1977
Kenneth A. Teumer, 1949
William W. Wuerger, 1956

LAMBDA

University of California, Berkeley

David G. Deatherage Jr., 1987
Michael J. Tye, 1981
David V. White, 1960

MU

Stephens Institute of Technology

William H. Engle Jr., 1969
Douglas S. Howie, 1983
Sidney G. Kelley Jr., 1950
Roger J. Kellman, 1970
Robert B. McFiggans, 1956
David W. Schnaudt, 1996

NU

University of Texas

Rev. John C. Donovan, 1952
Charles W. Powers, 1949
R. R. Rackley, 1958
W. K. Setzer, 1964
Dr. Thomas Hall Thompson PhD, CFP, 1967

XI

Cornell University

Warwick McCutcheon, 1940
Michael G. Moore Jr., 1962
Hon. Charles S. Robb, 1961

OMICRON

Yale University

Anthony M. Adinolfi, 1960
Andrew M. Erickson, 1960

PI

Northwestern University

The Rt. Rev. Sanford E. Hampton, 1956
Bradford R. L. Price, 1974

RHO

Lafayette College

Warren D. Cole, 1971
James V. Davidson, 1971
Dr. James E. Hartsel, 1962
Jeffrey A. Jackson, 1964
Seth P. Katz, 2013
Andrew R. Koch, 2012
Joshua M. Leen, 1999
Joseph R. Reichard Jr., 1968
N. Michael Schwartzstein, 1963
John H. Terrell IV, 1991

SIGMA

University of Illinois

Alan W. Anderson, 1957
Neil K. Barr Jr., 1957
Jack R. Fontana, 1953
Lawrence B. Shappert, 1954

TAU

University of Alabama

James R. Fraser, 1964
Montgomery J. Granger, 1985
Jerry R. McAdams, 1950
William W. McDonald, 1951
John S. Segner, 1980

UPSILON

Hobart College

Dubary A. Brea, 2008
Thomas J. Patchett, 1988

CHI

Dartmouth College

James W. Reece, 1960

PSI

Lehigh University

Arden M. Emery, 1961
COL B. R. Laaken USA(Ret.), 1958
Patrick A. Lee, 2013
Robert B. Ring, 1955
Joseph B. Shearer, 1948
Kent L. Straat, 1959
Mark L. Winecoff, 2013

OMEGA

Georgia Institute of Technology

Brian R. Betkowski, 2000
Donald T. Browne, 1956
Jack Dempsey, 1955
George B. Dunbar, 1951
George B. Gelly II, 1982
Richard P. Gromek, 1979
John P. Hine, 1958
Frank W. Kennedy, 1967
Hugh S. Kroell Jr., 1972
William W. Ranck, 1961
Dr. Clifford J. Schexnayder Jr., 1966
Col. (Ret) John S. Smith III, 1959
Dr. Charles E. Weitzel, 1966

ALPHA-TAU

University of Michigan

Roger W. Comstock, 1956
Milton A. Goetz Jr., 1953
Adam Hameed, 1989
Thomas R. Kemp, 1988
Dr. Edward D. North, 1940
Jerome M. Powell, 1947
C. J. Keller Smith, 1989

ALPHA-CHI

Ohio Wesleyan University

Reginald M. Brooks, 1946
Dr. John L. Goble MD, 1948
Cagan Gurer, 1997
James L. Hanig, 1964
Anthony V. Herbst, 1982
Dana A. Jackson, 1969
Donald E. Williams, 1938
Jeffrey J. Zalatoris PhD, 1993

ALPHA DELTA

Pennsylvania State University

John W. Bornholdt, 1949
LTC Charles A. Gibbs USAF (Ret.), 1954
Dr. Donald E. Harris, 1954
William R. Johnston, 1955
Duane G. Junker, 1963
Gamma Delta
University of Minnesota
Curtis G. Brandon, 1965
James A. Telinda, 1969

EPSILON DELTA

Oregon State University

Rick D. Anderson, 1984
Dr. Arthur D. Cooper, 1970
Richard G. Denman, 1973
Martin W. Dolan Jr., 1953
Alex M. Hamilton Jr., 1956
Jerald W. Hansen, 1981
Emery V. Hildebrandt, 1950
Robert D. Honeycutt, 1950
Scott P. Maslen, 1981
Danford A. Moore, 1962
Jeffrey A. Stastny, 1989
Lewis N. Williams, 1954
David D. Zimmerman, 1971

ZETA DELTA

University of Connecticut

Lt. Col. W. Reid Crawshaw, 1961
Frederick E. Kuhr, 1962
Bernard E. Ladden Jr., 1963
John J. McCabe, 1957
Timothy M. Nourse, 1961
Richard C. Roth, 1992
Robert J. Wozniak, 1994

ETA DELTA

University of Southern California

Col. David B. Clardy, 1952
James W. Kerry, 1968
LTC Miklos P. Koleszar, 1970

THETA DELTA

University of Florida

Andrew T. Claus, 2010
Douglas K. deWolfe, 1963
Dr. Kenneth H. Heller, 1969
J. Sheldon Jackson, 1960
Christopher J. McVety, 2004
Rev. Johnson H. Pace Jr., 1940
Marc J. Pelletier, 2009
John R. Price, 1958
Martin E. Purvis, 1970
Charles R. Schumacher, 1953
Michael P. Smodish, 1967
Richard C. Supinski, 1969
Edward C. Wetzlar, 1961
Charles D. Wilson, 1966
Erik Z. Zudans, 1996

IOTA DELTA

Indiana University

Bill F. Brockmann, 1966
David W. Hillery, 1976
William D. Nuss, 1968
Michael J. Sais, 1985
Michael A. Shanahan, 1976
Mark D. Sharpe, 1980

RHO IOTA KAPPA

University of Rhode Island

Kenneth R. Cerra, 1968

ALPHA THETA CHI

University of Nebraska

Kenneth W. Burow Jr., 1968
Roger D. Moore, 1995
Robert C. O'Connor, 1979

Join the Circle of Support by contributing at any of the Chi Phi Fund annual giving circles below:



GLADFELTER CIRCLE

\$5,000 — *Gladfelter Circle with Distinction*

\$2,000 — *Gladfelter Circle*

The Gladfelter Circle levels recognize the top echelon of Alumni supporters who earn a place of distinction through their outstanding annual response to Chi Phi's critical need for private support. Gladfelter Circle donors make leadership gifts totaling \$2,000 or more to the Chi Phi Fraternity and/or the Educational Trust each year. Gladfelter Circle members can be recognized by the distinctive silver or gold lapel pins they receive in appreciation for their gift.

\$1,000 — *Chairman's Circle*

\$500 — *Scarlet Circle*

\$250 — *Blue Circle*

\$100 — *Loyalty Circle*

The Men of 1824

\$25 & Up



for Undergraduates and Graduates of the Last Five Years

The Men of 1824 is an exclusive group of undergraduate brothers and recent Alumni who share a long-term vision and commitment to the Fraternity. Membership is reserved for undergraduates and Alumni who have graduated during the last five years. Through their gifts of \$25 or more, these undergraduate and young Alumni leaders make a statement to the world that they believe in the future of Chi Phi and are willing to contribute to make that future bright.

Alumni Gifts Lead to a 97% Increase in Net Income and Recognition for Chi Phi



Director of Development Elizabeth Knott, Educational Trust Chairman Christopher J. Shuler, Alpha Zeta 1984, and Director of Development Fred Maglione with the NICF Award of Distinction for Best Development Effort in Annual Fund.

In August, the National Interfraternity Conference Foundation, the industry umbrella group and professional association for fraternal foundations, recognized the Chi Phi Educational Trust as having the Best Development Effort in the Annual Fund.



"The award really goes to all of our donors who supported us last year," said Director of Development Elizabeth Knott.

The NICF recognized Chi Phi in part because the Educational Trust reduced the number of pieces it mailed by 28.7% and reduced costs by 38.5% from the prior year. Despite the fact the Chi Phi reduced costs and pieces mailed, the Trust raised 36.1% more money and the response rate rose from 2.49% in 2010-11 to 3.65% in 2011-12. In addition, the average direct mail pledge went up by 30.5% for \$250.64 and net income rose by 97.5%.

KAPPA DELTA
University of Rochester
Robert M. Hirsh, 1969

NU DELTA
Florida State University
Thomas R. Fulcher, 1972
William Gundlach III, 1973
Enrique D. Hernandez, 1991
James W. Kelly, 1978
John M. Rakowski, 1968

XI DELTA
Florida Institute of Technology
E. Eric Lamb, 1990

OMICRON DELTA
Miami University of Ohio
Arthur E. Rogers, 1986

PI DELTA
West Virginia University
Christopher L. Brown, 1974

RHO DELTA
Oglethorpe University
John J. Fittipaldi, 1971

PSI DELTA
University of North Carolina, Charlotte
Scott S. Hardister, 2008
Palmer M. May, 1981
Jack H. Miller Jr., 1975

ALPHA ZETA
University of West Georgia
George C. Mitchell Jr., 1975

DELTA ZETA
University of South Florida
Russell W. Woodward, 1991

THETA ZETA
Texas A&M University
Chandler A. Salome, 2011
Michael T. Wards, 1998

IOTA ZETA
George Mason University
Chester C. Cook, 1992
David C. Ross, 1996
Brian D. Wall, 1990

PSI ZETA
University of Texas, Dallas
Cody Joshua Eilrich, 2010
Nicholas G. Hinojosa, 2010
Jonathan K. Nelsen, 2009

DELTA PI
Georgia Southwestern State University
Jonathan H. Scott, 2003

BETA THETA
Chowan College
Robert A. Burndrett, 2004

IOTA THETA
Schreiner University
Matthew C. Ellerbe, 2013
William C. Gary, 2012

MU THETA
University of Incarnate Word
Guillermo T. Maldonado, 2010

XI THETA
Southern Utah University
Sean M. Gerry, 2011

EASTERN ILLINOIS UNIVERSITY COLONY
Sean P. Callihan, 2012

FRIENDS AND CORPORATE PARTNERS
G. Francis Banks
Ms. Susan Brinkman
Ms. Inez Corrado
Val Dumais
Mrs. Georgia E. Gardner
Ms. Mary Ellen Gilliam
Ms. Kimberly A. Godwin
James M. Hall
Robert D. Jones
Ms. Gail P. Langenus
Howard S. Maltzman
Ms. Suzanne E. Matthews
Henry F. Parry
Mrs. Arlene L. Salomon
Robert I. Schnuer
Lesley F. Waldman
Delta Pi Alumni Association
Willis North America

CIRCLE SUPPORTERS

\$1 - \$99

ALPHA
University of Virginia
Paul A. Bankson,
Jonathan M. Griffin, 1999
Adam R. Kinsman, 1995
Duane D. Malloy, 1975
David W. Marshall, 1990
Brandon C. Smith, 1983
Charles P. Weatherhead, 1976
Christopher J. Wisniewski, 1991

BETA
Massachusetts Institute of Technology
Matthew B. Debski, 1999
Dr. Herbert C. Doepken Jr., 1963
William J. Fotsch, 2008
Donald M. Fryer, 1977
James S. Gotshalk, 1987
LTC W. L. Hartrick USA-R., 1954
Harry M. Johnson, 1957
Dennis Rivera, 1999

GAMMA
Emory University
Dr. Stephen N. Collier, 1964
Ashley B. Haight Jr., 1955
J. Burke Kile Jr., 1959
Dr. Dick L. Magruder Jr., 1961
Judge Frank C. Mills III, 1970
J. Kenneth Morgan, 1971
Rev. Edwin M. Ward, 1950
Owen E. Whitehurst, 2006

DELTA

Rutgers University

David L. Churchill, 1952
Horace J. Greeley Jr., 1953
Dr. Raymond E. Pennie, 1944

EPSILON

Hampden-Sydney College

William D. Correll, 2013
Francis M. Fowlkes Jr., 1960
Richard M. Pantele, 2013
John E. Roberts Jr., 1961
Christopher P. Stuart, 1987

ZETA

Franklin & Marshall College

Clinton E. Crane, 1965
David H. Klinges, 1950
Ray M. Murphy, 1985
Robert L. Ransavage, 1955
Michael S. Terry, 1966

ETA

University of Georgia

Garth D. Barger, 1966
Sherman S. Dantzler, 1950
Christopher S. Decherd, 1989
Guy H. Kelley, 1981
William B. Morse, 1971

THETA

Rensselaer Polytechnic Institute

Dean A. Baker, 2010
Harry A. Cotesworth Jr., 1951
John D. Crecca Jr., 1951
Andrew R. Ewing, 1954
Stephen E. Hamm, 1996
James J. Hanley, IV, 2006
Harold B. Hopkins Jr., 1951
John Komars, 1945
David P. Linhares, 1964
George S. Maniatty, 1959
James W. Peterson, 2012
David L. Przybylo, 2010

IOTA

Ohio State University

Keith L. Babcock, 1949
Richard S. Dillon, 1953
Mark Engle, 1993
Philip H. Hart, 1967
James R. Lowry, 1952

KAPPA

University of Wisconsin

Omar Garcia, 2013
Michael L. Herrmann, 2013
James C. Huber, 1950
Joseph P. Lein, 2013
Stanley L. Loose, 1950

LAMBDA

University of California, Berkeley

Alexander J. Cihla, 2014
Col. William D. Gardiner USA, 1939
Alan R. Hiester, 1943
Paul W. Purdom, 1950

MU

Stevens Institute of Technology

A. Anthony Garaguso, 1995
Lee G. Kvidahl, 1971
James J. McArdle, 1981
Dimitri Stathopoulos, 2013
Eric D. Stewart, 1968

NU

University of Texas

Dr. Alireza Jameson, 1999

XI

Cornell University

Joseph L. Benci, 2012
Dr. Russell W. Hartung, 1980
Dr. John H. Manley, 1955
Bradley B. Yosaitis, 2013

OMICRON

Yale University

Marshall A. Smith III, 1956

PI

Northwestern University

Kenneth T. Dickerson, 1981
Edgar G. Merson, 1958
Patrick M. O'Day, 1975

RHO

Lafayette College

Robert W. Buhrman, 1953
Richard M. Law, 1952
Harrison McAlpine Jr., 1951
Nicholas Moneta, 2012
Roger T. Okonak, 1970
Craig M. Shields, 1963
John L. Wieting, 1967

SIGMA

University of Illinois

Scott S. Walker, 1942

TAU

University of Alabama

Craig H. Anderson II, 2013
Blaine C. Davis, 2013
Andrew T. Schrimmscher, 1988
Mark E. Woodham, 2012

UPSILON

Hobart College

Bradley J. Ellis, 2003

CHI

Dartmouth College

Eugene A. Reilly, 1960

PSI

Lehigh University

Casey R. Atkins, 2013
Douglas O. Bajan, 2014
Jason J. Boileau, 2015
Keat T. Chew, 2013
Matthew B. Chiaverini, 2014
Carlton S. Clark, 1956
Mark J. Dipsey Jr., 2015
Matthew W. Forrest, 2014
Robert W. Garthwait, 2014
Andrew S. Griffin, 2000
Konrad F. Nied, 2013
Graeme Mo Radlo, 2013
Gabriel J. Rosenbrien, 2014
Robert J. Westerman, 1968

Chi Phi Donors Change Lives with Scholarships



Sean Murphy, Lambda Theta 2008, was one of many students who received academic scholarships from the Chi Phi Educational Trust last year.

Each year the Chi Phi Educational Trust awards more than \$100,000 in academic and leadership development scholarships. These awards are made possible by the generosity of Alumni, Actives, parents, friends and corporations who make gifts to the Educational Trust.

The Trust recognized 43 outstanding young men with \$50,030 worth of General and Neel Fund academic scholarships. The Scholarship Review Committee had the difficult task of culling through applications from twenty-seven different Chapters and Colonies that included thirteen Chapter Alphas and ten Chapter Betas.

Annual donors to the Chi Phi Fund make the General Fund Scholarships possible. Students receive Neel Fund Scholarships thanks to the generous planned gift left by Ms. Eugenia Neel several years ago. Ms. Neel created scholarships in memory of her parents, **Robert William Neel, Omega 1911**, and Tommie Louise Park Neel, and her brothers, **Robert William Neel, Jr., Gamma 1941**, and **Joseph Lockhart Neel, Eta 1943**. Brothers residing in or attending school in Georgia are given preference for Neel Scholarships which provide nearly \$20,000 in scholarships each year.

In 2012 the Trust also awarded \$2,700 in scholarships for six Brothers to attend a session of the Undergraduate Interfraternity Institute. Known as UIFI, this is an award winning NIC leadership development program for fraternity and sorority members across the nation.

An additional \$47,000 worth of academic scholarships are awarded to individual students from Chapter Excellence Funds.

Several of the scholarship winners expressed their gratitude to donors including **Sean Murphy, Lambda Theta 2008**, who shared that he, "is tremendously humbled and appreciative," to Trust donors who provided him with a \$3,000 scholarship to assist with his law school tuition. Murphy was the top 2012 Graduate Scholarship recipient.

Ways to Give

Donors can support and change the lives of Chi Phi students and Chapters using a variety of outright, pledged and planned giving methods. Some of the more popular giving methods are outlined below. Chi Phi volunteers and staff are available to hold a confidential consultation to discuss these options in more detail.

CASH:

Gifts made by cash, credit card, money order and check provide donors with a charitable deduction and provide immediate support to Chi Phi.

STOCK:

Contributing appreciated stock allows donors to avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

PLEDGES:

Many donors may choose to make their gift over a period of time, up to five years. Donors can determine whether they want to make their gift on an annual, semi-annual, quarterly or monthly basis using cash, check, a credit card or stock.

CORPORATE MATCHING:

Many companies will match or multiply a donation made to the Chi Phi Educational Trust through their matching gift program. As a result, donors can double or triple their gift to the cause they support by simply completing their company's matching gift form.

OMEGA

Georgia Institute of Technology

Christopher D. Anderson, 2012
Andrew D. Booker, 2013
Carden J. Clark, 2010
William D. Clarke, 1946
W. Henry Cobb, 1972
James A. Curry, 1966
Paul C. Gaertner Jr., 1950
Ray E. Gay, 1968
Clark R. Kjorlaug II, 2012
Charles L. Lamar, 1998
Dr. William H. Langdon, 1967
Charles V. LeCraw, 1949
Roy B. McCrorey Jr., 1957
Ravi Naidu, 1992
M. L. Oglesby, 1950
Thomas C. Sager, 1966
Harlan M. Trammell Jr., 1957
Andrew M. Walls, 2014
Stephen A. Webber, 2013
Richard J. Wigh, 1966

ALPHA-ALPHA

University of North Carolina, Chapel Hill

BGen Maurice C. Ashley Jr., 1948
Marshall M. Blythe, 1961
Lt. Col. Walter N. Collison Jr., 1957
William C. Evans, 1962
Joseph W. Walker, 1956

ALPHA-MU

Duke University

Dr. Curt Bluefeld Jr., 1943

ALPHA-TAU

University of Michigan

Peter D. Bosch, 1980
Jon H. Diebold, 1964
Carl J. Gladfelter, 1933
Fred D. McDonald, 1950
Jason B. Stoops, 1999

ALPHA-CHI

Ohio Wesleyan University

James G. Caldwell, 1955
Ronald S. Danielson, 1966
Nicholas C. Goulette, 2010
Kirk A. Hornbeck, 1968
Paul Lewis Janowicz, 2008
Brian P. Marion, 2008
Macauley V. O'Connor, 2013
Robert V. Williams, 2012
E. Miles Wilson, 1986

GAMMA DELTA

University of Minnesota

Neal A. Lano, 1950
Michael S. Nelson, 1969

DELTA DELTA

University of California, Los Angeles

Edward L. Henry, 1944

EPSILON DELTA

Oregon State University

Norman H. Ando, 1963
Tim J. Chen, 2012
Marvin R. Elbon, 1956
Alan E. Fischbach, 1966
Dr. John W. Harris, 1962

Elden M. King, 1951
Robert D. Moody, 1959
Andrew J. Pittman, 1986
Kyle P. Robles, 2014
Steven M. Warren, 1971
Raymond L. Wilder, 1952

ZETA DELTA

University of Connecticut

Rex C. Klopfenstein, 1959
Christopher Markelon, 1989
Mark Tipperman, 1970

ETA DELTA

University of Southern California

Robert D. Ryan, 1938
Erik S. Struve, 1990
Harlan L. Vague, 1950

THETA DELTA

University of Florida

Jeffrey M. Bennett, 2013
Justin A. Celauro, 2009
Robert J. Cusmano, 2012
Joseph R. Cusmano, 2015
John P. Fiore, 2015
Steven M. Giordano, 2013
Richard A. Hevia, 1974
Colton E. Hinson, 2013
Joshua A. Kravec, 2014
Sean D. Quinn, 2014
Christopher L. Richards, 2015
Jorge L. Sanchez, 2013
William H. Seepe, 1953
Daniel H. Tate Jr., 1976
Ryan J. Weaver, 2011

IOTA DELTA

Indiana University

Bruce R. Browning, 1968

RHO IOTA KAPPA

University of Rhode Island

Paul A. Chassey, 1967
William T. Hofmann Jr., 1971
Paul R. Lane, 1968

ALPHA THETA CHI

University of Nebraska

David G. Forsberg, 1986
Mark J. Jensen, 1991
Kyle S. McClellen, 2014
Ron H. Niederhaus, 1968
Ryan J. Riss, 2013
James M. Sanduski, 1981
Paul L. Smith, 2013

DELTA XI

West Virginia Wesleyan College

John H. Williams, 2010

MU DELTA

Auburn University

James W. Calhoun III, 1970
Stephen L. Routh, 2008

NU DELTA

Florida State University

Joseph R. Crozier, 2013
Ryan W. Ellison, 2014
Graham F. Morris, 2014
Nicholas D. Scher, 2012
Steven D. Schwartz, 2010
Stevens E. Tombrink, 2012

XI DELTA

Florida Institute of Technology

Joshua I. Henson, 2002
Mario L. Lento, 2012
Jonathon L. Perout, 2010
Stephen Prachaseri, 2012
Mitchell L. Solomon, 2014
James R. Wilder, 1985

OMICRON DELTA

Miami University of Ohio

Jonathan A. Jones, 1988
Jonathan P. McMack, 1976

PI DELTA

West Virginia University

James M. McDaniel, 1978

RHO DELTA

Oglethorpe University

Chandler D. Anderson, 2013
Arthur Arend, 2012
Corey Ray, 2014
Thomas A. Talbott, 2011

SIGMA DELTA

University of California – Davis

Steven W. Bruner, 1984
Jeffrey P. Nash, 1982
Robert D. Tucker, 1982

PHI DELTA

University of Tennessee

Brett J. Cash, 2015
Christopher M. Christi, 1996
Lucas E. Da Pieve, 2013
Joshua D. Ellis, 2013
Stuart B. Haase, 2013
Taylor D. Overton, 2014
Devin J. Palmer, 2014
Bret J. Shelton, 2014
J. Randy Williams, 1989
Michael C W. Woolf, 2010

PSI DELTA

University of North Carolina, Charlotte

Nicholas A. McAndrew, 2012
Duncan N. Molesworth, 2012

ALPHA ZETA

University of West Georgia

Greg M. Benda, 2005
Cole R. Webster, 2013

GAMMA ZETA

University of North Carolina, Wilmington

Gray E. Reavis, 2006

DELTA ZETA

University of South Florida

Khalid A. Bin Radhi, 2016
James E. Bishop, 2013
Jason D. Bornstein, 2012
Tyler J. Cheslosky, 2013
Brenton D. Ellingwood, 2012
Philip J. Gilroy, 2014
Joseph E. Gramzinski, 2012
Marc S. Handelsman, 1985
Roberto P. Infante, 2015
Ryan A. Kirchoffer, 2014

Quinton J. LoRe, 2014
Kevin M. McArthur, 1992
Clinton D. Millsap, 2006
Aaron A. Poidevin, 2010
Zachary A. Riggs, 2015
Michael A. Rizer, 2014
Dillon A. Rodriguez, 2014
Kyle A. Schlenker, 2013
Austin F. Weyant, 2012
Matthew T. Whitney, 2012

PHI LAMBDA THETA

Bucknell University

Adam J. Andersen, 2010
Davis A. Gallinghouse, 2014
Andrew P. Hendrickson, 2013
Myron W. Kronisch, 1949

EPSILON ZETA

Humboldt State University

Tyler W. Evans, 2011
Ian M. Kapros, 2005
Michael H. Lydon, 2012
Kellen P. Miller, 2011
Thomas J. Takahashi, 2013

THETA ZETA

Texas A&M University

James W. Young, 2014

LAMBDA ZETA

St. Mary's University

Klint W. Alberthal, 2013
Pablo Gonzalez, 2014
Joseph A. Longoria, 2013

NU ZETA

James Madison University

Scott K. Maynard, 1990
Thomas K. R. Wilson, 1992

SIGMA ZETA

State University of New York, Albany

Robert J. Franchino, 2008
Terence J. Grimes II, 2010
Daniel J. Nealon, 2009

TAU ZETA

Boston University

Edward W. Adams, 2013
Matthew C. Alex, 2014
Marco Benatoff, 2013
Jonathan D. Boucher, 2014
Robert J. Churchill, 2013
Cole C. Domeyer, 2015
Andrew Farrell, 2013
Michael J. Gustin, 2014
Nissay Hak, 1997
Andrew R. Kerrigan, 2013
Chad D. Kojouri, 2013
Enzo Martinelli, 2013
Dan Mashayekh, 2011
Michael W. Mauro, 2013
Patrick G. Moriarty, 2013
Christopher W. Munsell, 2009
Michael Poling, 2013
Karl A. Thallner III, 2014

Ways to Give

BEQUEST:

Donors establish a bequest by adding basic language to their Last Will and Testament or trust documents naming the Chi Phi Educational Trust as a beneficiary of a specific amount or percentage of their estate.

RETIREMENT PLAN:

Name the Educational Trust as the beneficiary of all or a portion of your IRA, pension, 401(k) or other retirement plan.

LIFE INSURANCE:

If you own a life insurance policy that you no longer need, you can name the Chi Phi Educational Trust as the owner and beneficiary of the policy. If the policy has a cash value, you can take a charitable deduction approximately equal to its cash value. If you still pay annual premiums, you can deduct the premium payment each year.

CHARITABLE REMAINDER TRUST:

When you create a charitable remainder trust, you give money, securities or other assets to a trust you create that will then pay you an income for life (or for a period of years). If you wish, the trust also can pay income to other beneficiaries of your choice. At the death of the final beneficiary, the remaining balance goes to the Chi Phi Educational Trust.



Alumni Pledge \$1.5 Million in Support

This year Chi Phi has been breaking records in nearly every category fraternities measure, and private philanthropy is no exception. Alumni have stepped up and renewed their commitment to making Chi Phi the best Fraternity in America. As part of the *Changing Lives Campaign*, staff and volunteers have made 315 visits to Alumni and friends. The result is more than \$1.5 million in major commitments this year from the following generous benefactors:

James W. Wimberly, Jr, Eta 1965	\$540,665
Sherron G. Perry, Eta 1972	\$250,000
Anonymous	\$100,000
Willis G. Ryckman, III, Eta 1966...	\$100,000
Hon. Carl E. Sanders, Eta 1945	\$100,000
David L. Fortson, Eta 1966.....	\$50,000
Anonymous	\$50,000
Brian K. Lorberbaum, Eta 2012	\$50,000
Frank G. Lumpkin, III, Eta 1980	\$50,000
Dr. Robert B. Christopher, Pi 1954...	\$25,000
R. Charles Loudermilk, Alpha-Alpha 1950	\$25,000
Dr. Jose B. Quintana, Theta Delta 1968.....	\$25,000
Peter Amann, Eta 1968	\$20,000
Larry E. Green, Sigma Delta 1972.....	\$17,600
J. Kim Coggins, Jr., Eta 1978.....	\$15,000
John F. Rowan, Jr., Eta 1990.....	\$10,263
Calvin R. Allen, Jr., Eta 1971	\$10,109
Daniel W. Ahearn, Theta Delta 1999.....	\$10,000
Michael Beall, Alpha 1976	\$10,000
George Kanistras, Theta Delta 1963.....	\$10,000
Denman K. McNear, Beta 1948	\$10,000
James A. McPherson, Theta Delta 1975.....	\$10,000
Robert F. Mizell, Alpha 1978	\$10,000
Joshua L. Price, Epsilon Delta 1998.....	\$10,000
Cory J. Thomas, Mu Delta 1986	\$10,000
John H. Underwood, Kappa 1981	\$10,000

PSI ZETA

University of Texas, Dallas

Zachary C. Cathcart, 2014
Cayman A. Nava, 2012
Steven E. Rosson, 2009

OMEGA ZETA

University of North Florida

Ross C. Yale, 2013

DELTA PI

Georgia Southwestern State University

John C. Fisher, 2012
Jason C. Houston, 2008
Rossie A. Ross, 2012

GAMMA THETA

Indiana University of Pennsylvania

Joshua J. Pahler, 2009

EPSILON THETA

East Carolina University

Carl A. Brendes, 2013
Durwood N. Williams, 2012

ETA THETA

University of Maryland

Sean A. Hays, 2012
Brett A. Koller, 2012
Neal A. Lerner, 2014
Edwin T. Lillie, 2012
Pranay R. Randad, 2012
Adam C. Reeves, 2012
Ilan O. Segal, 2012
Michael J. Varesano, 2013

THETA THETA

Shorter College

Joshua E. Phillips, 2014

IOTA THETA

Schreiner University

Andrew G. Brock, 2012
Ricardo C. Juarez, 2014

LAMBDA THETA

University of Massachusetts Dartmouth

Joseph J. Costa, 2014
Brendan A. Gaulin, 2014
Sean P. Murphy, 2008

MU THETA

University of Incarnate Word

Peter B. Acosta, 2012
Robert B. Davis, 2012

NU THETA

The College of William and Mary

Naman S. Benday, 2014
Brett C. Evans, 2013

XI THETA

University of Southern Utah

Tyler J. Hack, 2011
Sacha N. Toussaint, 2013

OMICRON THETA

State University of New York, Plattsburgh

Dennis B. DeCloux, 2012

PI THETA,

University of Wisconsin - La Crosse

Jonathan P. Cook, 2015
Joseph P. Curtin, 2013
Michael G. Dolinsky, 2013
Ben A. Frailing, 2015
Justin T. Harmon, 2015
Scott C. Hogan, 2013
Kyle T. Jones, 2014
Harry P. Kirchoff, 2013
James R. Lukasavitz, 2013
Ethan Malofsky, 2013
Joseph T. O'Connor, 2013
Adam T. Pannier, 2013
Michael J. Percy, 2014
Alex R. Puckhaber, 2013
Nicholas J. Schuetz, 2013
Spencer R. Soltau, 2015
Ryan T. Waeffler, 2013
Scott M. Winters, 2015

PCT COLONY

Andrew J. Wright, 2013

EASTERN ILLINOIS UNIVERSITY COLONY

Jonathon M. Craig, 2012
Andrew M. Lutz, 2011
Lucas J. Magee, 2014
Nicholas G. Patrick, 2012
John R. Swan, 2015

FRIENDS AND CORPORATE PARTNERS

Mrs. Lynn E. Abraham
Stuart A. Laven
David A. Wadhams
Epsilon Chapter Alumni Association
William and Mary
Alumni Association
Great Circle
JK Group
Members Give
Union Pacific
Wells Fargo



Chi Phi's Top Students & Leaders Recognized

AWARDS

43 scholarships worth \$50,030 were awarded to men from across the nation

ACADEMICS

- Applicants hailed from twenty-seven different Chapters
- The average Grade Point Average of the 2012 applicants was a 3.41
- The winners were majoring in Business, English, Education, Engineering, Celtic Studies, Marketing, Political Science, Biology, Economics, Sociology, Architecture and more
- Twenty-seven applicants were members of a variety of academic honor societies including Order of Omega, Phi Eta Sigma and the National Society of Collegiate Scholars

LEADERSHIP

- 13 applicants served as Chapter Alpha and 10 served as Chapter Beta
- 13 applicants served on their Chapter Philanthropy Committee
- 11 applicants served as Scholarship Chairman
- Applicants also served Chi Phi as members of the Men of 1824 Advisory Council, Field Executives, Congressional Delegates, Chapter Advisors and Grand Council Members
- 19 applicants serve on their IFC including 5 Presidents and 2 Vice-Presidents
- 6 applicants serve on their campus student government including 2 Presidents
- 8 applicants are members of an athletic team at their campus including baseball, wrestling, rugby and swimming

Scholarship Winners

UNDERGRADUATE SCHOLARSHIP WINNERS

Brett Cash, Phi Delta

Lucas Da Pieve, Phi Delta



Joseph Demery, Alpha-Tau

Rajiv Dwivedi, Psi Zeta

Brett Freidkes, Theta Delta



Michael Gustin, Tau Zeta

Peter Harman, Pi Zeta

Yonatan Kallman, Epsilon Delta

Jordan Kuropatkin, Pi Zeta

Lucas Magee, Eastern Illinois University Colony



John Malone, Xi Delta



Parker McDill, Psi Zeta

Eamonn Patrick, Xi

John-Wesley Patterson, Phi Delta

Anthony Peddle, Alpha-Chi

Graham Ray, Lambda

Adam Rochford, Alpha-Tau

William Rogers, Tau

Jordan Roth, Pi Zeta



Maxwell Smith, Psi



Eric Soenksen, Lambda

Mitchell Solomon, Xi



Weston Stokey, Alpha Theta Chi

Michael Stucky, Lambda

GRADUATE SCHOLARSHIP WINNERS

Patrick Crawley, Rho Iota Kappa



Erik Dove, Epsilon Delta



Jordan Draper, Theta Delta



Brian Mass, Alpha Theta Chi

Marcus Powers, Theta Delta

Michael Woolf, Phi Delta

Tyler Evans, Epsilon Zeta

NEEL SCHOLARSHIP WINNERS

Jon Alejandro, Psi Zeta

Colin Andrews, Omega

Anthony Carlson, Zeta Theta

Allen Clark, Phi Delta



Zykerious Crawford, Delta Pi



Clark Kjorlaug, Omega

James Koy, Theta Zeta

Kyle McClellen, Alpha Theta Chi



Sean Murphy, Lambda Theta

Macauley O'Connor, Alpha Chi

Ryan Riss, Alpha Theta Chi

Alan Webster, Alpha Zeta

CHI PHI EDUCATIONAL TRUST UFI SCHOLARSHIP WINNERS

Erik Dove, Epsilon Delta

Andrew Galluzzo, Epsilon Delta

Blake Ginger, Alpha Zeta

Anthony Lamoureux, Alpha-Chi

Zouak Naoufal, Kappa Delta

Erik Yoder, Epsilon Delta

Chapter Eternal

March 2, 2012 through October 10, 2012

ALPHA University of Virginia



E. Owen Parry, Alpha 1965, passed away peacefully on Thursday, March 15, 2012, after a brief battle with lung cancer. Parry pledged Chi Phi in 1961 and remained active ever since. Upon graduation in 1965, he took a job with CIGNA Insurance where he remained until his retirement in 1999. After starting in Field Sales in the Northeast Ohio region, he steadily worked his way up to several senior executive positions including Senior Vice President of National Sales, Senior Vice President of International Financial Services, and finally returning to his beloved specialty of Field Sales. Parry was a proud member of the National Marketing Executive Gold Circle in all four years of his eligibility and was one of only seven CIGNA employees to earn a 15 Year Gold Circle Qualifier Award. In addition, he served as the Sector Head of The United Way - Hartford, served on the Board of Directors for the Connecticut Opera Association, and was in the Presidents Club for the March of Dimes. Following retirement in 1999, Owen enjoyed life in Charlottesville. It gave him the opportunity to enjoy the amenities afforded by his proximity to the University, especially the athletic venues and to reconnect with the Alpha Chapter. He immediately offered his assistance with the oversight and leadership of the Chapter. In the years that followed, Owen served as Chapter Advisor, House Corporation President and Alumni Association President. During that same period, he also served as President of the Fraternity Alumni Council at the University of Virginia. He literally rescued that organization from the brink of extinction and remained a strong advocate for the Greek System both nationally and at The University. He was asked to join the Chi Phi Educational Trust as a Trustee in 2006 and was serving as that Board's Vice Chairman until his recent diagnosis forced him to resign in February 2012. To honor the memory of Brother Parry, the Alpha Alumni Association has created an endowed fund that will permanently honor his legacy of service and leadership to the Alpha Chapter and the Chi Phi Fraternity.

BETA Massachusetts Institute of Technology

Jerome T. Coe, Beta 1942, died, no date given

GAMMA Emory University

Dr. John S. Pike, Gamma 1949, died, August 27, 2012

ZETA Franklin & Marshall College

David S. Watt, Zeta 1941, died April 14, 2007

ETA University of Georgia

Foster L. Evans Jr., Eta 1959, died June 9, 2012
Ezra F. Howington Jr., Eta 1949, died, September 2012
Dan D. Plaster, Eta 1949, died, September 9, 2012
Frederic B. Schultz Jr., Eta 1952, died June 1, 2012
Cornelius Vason Jr., died, no date given.

THETA Rensselaer Polytechnic Institute

H. M. Mitchell Jr., Theta 1939, died, January 2012
Thomas C. Neuffer, Theta 1972, died March 30, 2012
William F. Woods, Theta 1951, died, 2010

Fred Kieser Jr., Theta 1962, Delta 1981, Nu 1985, Alpha-Sigma 1987, 72, of Metuchen, N.J., died on Saturday, August 18, 2012. Kieser grew up in Metuchen, obtained his bachelor's degree in building science from Rensselaer Polytechnic Institute, and earned his L.L.B. in 1966 from the University of North Carolina, Chapel Hill. He worked as a project engineer and assistant job superintendent for Dravo Corp. in Pennsylvania, and Atikokan, Canada, and in 1968, returned to New Jersey to practice law. Kieser was active Chi Phi, and served as the Grand Gamma from 1978 through 1982 and then as Grand Alpha for four years from 1983 through 1987. A lifelong student, in 2000, Kieser received his M.S. in taxation from Seton Hall University. He was a solo practitioner for over 30 years, and served as the borough attorney for Metuchen before being appointed a Superior Court Judge in Middlesex County in 2001. He returned to private practice in 2008, concentrating on mediation, arbitration, and work as a special discovery master. Kieser was a member of the Middlesex County Bar Association, New Jersey State Bar Association and a trustee of the Middlesex County Bar Foundation. In 2008, he received an Appreciation Award for Service to the Public & Bar from the Family Section of Middlesex County Bar Association. Kieser is survived by his wife of 48 years, Barbara N. Kieser, and daughter, Meredith E. Kieser, both of Metuchen, and his sister, Mildred Reeder of South Plainfield, N.J.

IOTA Ohio State University

Benjamin F. Matthews Jr., Iota 1943, died August 20, 2012

KAPPA University of Wisconsin

Thomas H. Kates, Kappa 1946, died, no date given.

LAMBDA University of California - Berkeley

Andrew J. Maxwell, Lambda 2009, died, no date provided



James Rolph Moore, Lambda 1933, passed away in his home on Tuesday, March 20th at the age of 100. Born to a pioneer family in San Francisco on July 21, 1911, he was a third generation San Franciscan whose grandfather arrived during the Gold Rush. Moore was the son of Mildred Rolph Moore and Joseph Alexander Moore, a shipbuilder, and the nephew of James "Sunny Jim" Rolph, a five-term Mayor of San Francisco, who later became Governor of California. He was educated at Lowell High School in San Francisco and graduated from the University of California at Berkeley in June 1933. While a student at Berkeley he joined the Chi Phi Fraternity's Lambda Chapter, following in the footsteps of his father, uncle and brother. James

and his brother, Joseph, jointly were distinguished with the Chi Phi Walter Leland Cronkite Award. During his working life and retirement, Moore was a tireless participant and contributor to a wide variety of public causes. A partial list of his affiliations involving board service and leadership positions includes the following: The Society of California Pioneers, The Lawrence Hall of Science at the University of California, Berkeley, The U. C. Berkeley Foundation, The Oakland Museum Association, The Boy Scouts of America, and The Boys and Girls Clubs of Oakland. Moore was also a Life Member of the University of California Alumni Association, a Berkeley Fellow, and a member of the Bohemian Club and the Pacific Union Club. An important aspect of his philosophy of life was the idea of giving something back, and he lived his life in a way that exemplified that spirit. Later in life, Moore tried his hand at writing and was the author of several books, including a volume of poetry issued just weeks prior to his passing.

MU

Stevens Institute of Technology

Jean E. Buhler, Mu 1940, died March 2012

NU

University of Texas

Charles T. Hvass, Nu 1945, died, May 20, 2012
Gordon R. Starnes, Nu 1953, died, September 27, 2011
Robert H. Washington, Nu 1950, died, March 2010

XI

Cornell University

LT Andrew J. Boyle Jr., Xi 1962, died, Decemeber 26, 2010

PI

Northwestern University

Donald E. Gibson, Pi 1963, died, June 6, 2011

RHO

Lafayette College

Michael A. Lubin , Rho 1971, died, October 4, 2008
John J. Morris, Rho 1949, died, June 22, 2012
Ralph N. Tripp Jr., Rho 1947, died, February 22, 2011

PHI

Amherst College

William M. Shaner Jr., Phi 1952, died, August 16, 2012

CHI

Dartmouth College

Wallace J. Farr, Chi 1942, died, no date given
James W. Reece, Chi 1960, died April 7, 2012
George R. Turmail, Chi 1964, died in 2011

OMEGA

Georgia Institute of Technology

William B. George, Omega 1949, died, no date provided
Col. (Ret) John S. Smith III, Omega 1959, died,
April 15, 2011
Walker D. Willingham, Omega 1945, died,
August 29, 2012

ALPHA-ALPHA

University of North Carolina, Chapel Hill

LTC John W. Jones Jr., Alpha-Alpha 1952, died,
March 2, 2012
Frederick M. Whittaker Jr., Alpha-Alpha 1988,
died, June 19, 2012

ALPHA DELTA

Pennsylvania State University

Glenn M. Grove, Alpha Delta 1954, died,
December 4, 2011
Elmer G. Osborne, Alpha Delta 1950, died,
June 1, 2008

ALPHA-TAU

University of Michigan

Benjamin B. Durfee , Alpha-Tau 1941, died,
no date given
Benjamin F. Sproat, Alpha-Tau 1948, died June 28, 2012

ALPHA-CHI

Ohio Wesleyan University

Reginald M. Brooks, Alpha-Chi 1946, died June 8, 2012
Adam S. Keefer, died, April 25, 2012
Norman M. Schweickart, Alpha-Chi 1945, died, 2009

GAMMA DELTA

University of Minnesota

Gene R. Dokken, Gamma Delta 1971, died January 21, 2012
Kenneth B. Hodge, Gamma Delta 1956, died March 2011

THETA DELTA

University of Florida

Herny L. Oppenborn Jr., Theta Delta 1946, died, June 9, 2010

ALPHA THETA CHI

University of Nebraska

Dr. Guy M. Matson, Alpha Theta Chi 1941, died,
Wednesday March 16, 2011
Frank D. Mossman MD, Alpha Theta Chi 1937,
died, November 2, 2009
John R. Steen, Alpha Theta Chi 1970, died, no date given

KAPPA DELTA

University of Rochester

Elwood W. Greene Jr., Kappa Delta 1969, died, August 2012

XI DELTA

Florida Institute of Technology

Anthony A. Acri, Xi Delta 1994, died, April 2012

ALPHA ZETA

University of West Georgia

James H. Rutledge III, Alpha Zeta 1989, died,
September 21, 2012.

Remembering Chi Phi After Your Death: *It Just Takes Two Lines*

Making a gift to Chi Phi through a Last Will and Testament is easy. Individuals should instruct their attorney to add a provision to their Will naming the Chi Phi Educational Trust as a beneficiary of their estate.

The following language is appropriate:

I give, devise and bequeath [insert dollar amount or percent of estate] to the Chi Phi Educational Trust, (tax id#58-6035103) an unincorporated trust organized and existing under the laws of the State of Georgia, or its successor organization. Said Trust is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code and contributions to it are deductible under the provisions of federal income, gift and estate tax laws.

Individuals who have made the Chi Phi Educational Trust or their Chapter a beneficiary of their Last Will and Testament are asked to provide an attorney's letter or copy of this page from their Will so Chi Phi can acknowledge the donor's generosity and properly plan its future.

To learn more or to have a confidential conversation about a planned gift, contact Elizabeth Knott at 404.231.1824 or knott@chiph.org.



Alumni News & Notes

April 6, 2012 – September 1, 2012

1970s . . .

Marty Pieratt, Iota Delta 1979, was named one of the top 50 Journalism Professors in the United States according to journalism resource website - journalismdegree.org. The selection process includes student reviews, journalism experience, web presence, expertise, along with nominations of peers. Pieratt currently works in the School of Journalism at Indiana University.

2000s . . .

Dr. Chris Kinsey, Delta Pi 2000, and wife Heather welcomed a new baby boy into their family on June 27. The growing family is doing well.

Dubary Brea, Upsilon 2008, recently received his Masters of Public Administration concentrating on government, politics, and policy studies from Cornell University. He currently works for the New York and New Jersey Port Authority in the Port Commerce department managing various environmental programs to help reduce air emissions from shipping operations.

Aaron Kolitz, Mu Zeta 2008, was recently featured in the *Chicago Journal* for his work in Chicago kitchens. Kolitz is currently working as a prep cook at Sepia. Before that, he spent two years at Girl and the Goat. He was a member of the kitchen crew that launched the iconic restaurant and helped put Chicago's West Loop on the culinary map. To read the complete article visit <http://goo.gl/G4Y5w>. Article written by Bill Motchan, *Chicago Journal*.

Andrew Oberle, Lambda Zeta 2008, was attacked by chimpanzees at the Jane Goodall Institute, Chimpanzee Eden in South Africa on June 28, 2012. Andrew's injuries were very severe, and he has been in a drug induced coma since the event occurred. In 2008, Oberle graduated from St. Mary's University and continued his education with graduate work at The University of Texas at San Antonio where he is studying physical anthropology. He has worked in zoos his entire life, including time with the St. Louis Zoo, Honolulu Zoo and San Antonio Zoo. Within the first day of learning about the accident, Oberley's friends and family established a fund to provide financial support for him and his family. In less than a month, over \$27,000 has been raised for Andrew. Brothers interested in providing financial support for Oberley should visit <https://www.wepay.com/donations/169244> or contact the United Way following the instructions below.

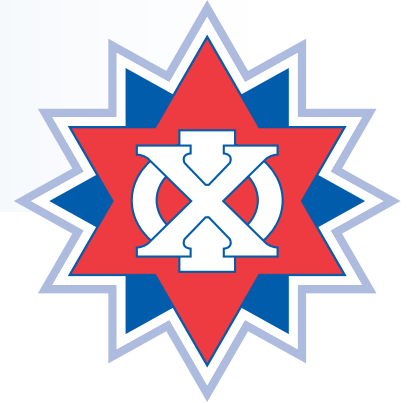
United Way Medical Fund for Andrew Oberle:
Checks payable to United Way of San Antonio
and Bexar County, with the memo
"Andrew Oberle Medical Fund," mailed to:

United Way of San Antonio and Bexar County
Attn: Andrew Oberle Medical Fund
P.O. Box 898
San Antonio, TX 78293-0898

For information on how to donate by credit card to
United Way, call Terrie Locke at United Way at (210)
352-7015 or Chris Medelez at (210) 352-7061.

Send your news and high resolution photographs to Collin Zimmerman (zimmerman@chphi.org).
Did you recently get married? Have a baby? Change jobs? Retire? Reconnect with some of your
Fraternity Brothers? Let us know, and send pictures!

Chi Phi Redesigns its Website



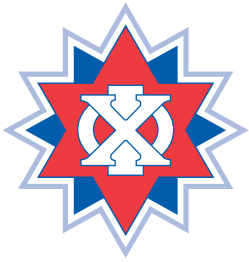
Chphi.org has been completely redesigned. Relying on the latest web design technologies, chphi.org is as robust on a mobile device (or tablet) as it is on the computer screen. On the homepage, a photo slider displays the latest highlights for quick reference. All of the content now is nested within seven main content areas – Join Chi Phi, Contact information, Alumni information, Upcoming Events, Chi Phi’s History, Resources, and information about the Educational Trust. Each of these pages serves as a landing for content specific to the respective heading.

Some of the new features include a photo gallery, greater social media integration and a redesigned member’s only portal. Finally, Chi Phi has released a blog to highlight the lives of its Members.

Check out the site today at www.chphi.org!



www.chphi.org



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Staying in Touch is Important

Learn more about Chi Phi, get involved or start a conversation:

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@ChiPhiTrust

 Chi Phi Network

 www.chiphi.org
www.chiphicampaign.com

*Individual Chapter
websites are listed inside*

Check out the
new Chi Phi
website at
[www.chiphi.org!](http://www.chiphi.org)

