# THE CHI PHI

Fall 2013

# **EXAMPLE 1 CONTROL 1 CONTR**

CHANGING

Alumni Honor Former Grand Alpha Fred Kieser 2013 Walter Cronkite Jr. Award Recipient College of Excellence Transforms Brothers



The MacLean Legacy Society recognizes individuals who make one of the deepest, most personal commitments to Chi Phi by making a deferred or estate gift of \$10,000 and higher to support their Chapter or another program of the Chi Phi Educational Trust. Please consider joining Brother Feinberg as one who has included Chi Phi among the people and places he values most. Bequests, charitable trusts and naming the Chi Phi Educational Trust as beneficiary of an insurance policy, IRA or retirement plan are among the many gift vehicles that provide a dramatic and long-lasting impact and qualify someone for membership in the MacLean Legacy Society.

To discuss, in confidence, the MacLean Legacy Society, the impact and the advantages of a deferred gift, contact:

#### **Elizabeth Knott**

Senior Director of Development 800.849.1824 knott@chiphi.org



**Brother Adam Feinberg, Delta Zeta 1990** (pictured left) joined Chi Phi when the University of South Florida Chapter was reorganizing. Adam saw a great opportunity to start on the ground floor with men he liked and respected. Adam joined the MacLean Legacy Society this spring with a \$50,000 life insurance gift to support Chi Phi and Delta Zeta. He sat down for an interview with Senior Director of Development, **Elizabeth Knott**.

#### WHY DID YOU DECIDE TO JOIN CHI PHI?

Chi Phi was a start up at University of South Florida. The Delta Zeta Chapter was founded in April 1984 but was reorganized into a Colony again in 1988. I saw a great opportunity to be on the ground floor with a great bunch of guys who I liked and respected. I am still friends with all of them to this day. My roommate Chip Woodward had joined the semester before and I saw through him that it was so much more than the stereotypes that I had thought a "frat" was. It was in large part due to Chip and me getting out of my own way that allowed me to accept that pledge pin.

#### **HOW HAS CHI PHI IMPACTED YOUR LIFE?**

Academically, socially, and intellectually...it helped me grow beyond what words could describe. The leadership opportunities it afforded me were hard to imagine looking back at them all. Serving as Social and Philanthropy Chairs, Historian, New Member Educator and then Interfraternity Counsel VP after that, were all amazing roles in my youth. That being said they are all just titles. Taking each roll and getting behind the letter and the spirit of them was what defined me as a student leader and it took me to the next phase of my life, being a Chi Phi Chapter Leadership Consultant. Visiting and impacting other young men in 38 states at over 70 universities in the two years that followed was an incredible journey while I was on staff with Chi Phi. I have used the skills that I learned during this time to run branches and regions of multimillion-dollar companies such as Worldscape, TruGreen Landscape, Brinks Home Security, ADT and now Wesley Wood, a division of Service Experts.

I owe a great deal of my foundation in managing teams, networking, sales, management, operations, accounting and multi-tasking to my time with Chi Phi as an undergraduate. I now find myself a successful businessman looking back at how I got here and now it's my turn to give something back.

### YOU ARE CONSIDERABLY YOUNGER THAN MANY PEOPLE WHO HAVE JOINED THE MACLEAN LEGACY SOCIETY. WHAT LED YOU TO DECIDE TO MAKE A GIFT TO SUPPORT CHI PHI BROTHERS?

I wanted to give back to Chi Phi and the Delta Zeta chapter in a way that was bigger than the \$100 or \$1,000 one or two times in my lifetime. All too often we look at a donation as a knee jerk reaction to feeling guilty for not giving in years past. I did not want to give a quick fix. I wanted to make it something greater then I could do in one shot but over my lifetime. I guess it takes the not four but forty to a whole new level. In short it seemed the right thing toto make a donation each month toward this goal and the life insurance policy seemed to be the best way to make a long lasting contribution.

#### **INTERVIEW CONTINUED ON PAGE 4**



#### FEATURES

Changing Lives Update: Campaign Goal Progress Highlights from the 148th Chi Phi Congress Third Annual Watts Gunn Tournament a Success

#### HIGHLIGHTS

The Chi Phi Greek Life Museum Made Official College of Excellence Transforms Brothers Chi Phi Welcomes New Trustees Chi Phi Staff Welcomes New Faces

#### SECTIONS

Chi Phi Donors Around Chi Phi Alumni Notes Chapter Eternal







#### CONTRIBUTORS

Michael Azarian, Psi Delta 1997 Editor-in-Chief Collin Zimmerman, Penn College Colony 2010 Pi Theta 2012, Managing Editor Nick Holmes, Theta Delta 2010 Adam Feinberg, Delta Zeta 1990 Adam Pannier, Pi Theta 2013 Dr. James Soderquist, Alpha 1967 Christopher Shuler, Alpha Zeta 1984 Kris Whitten, Sigma Delta 1970 Dick Gilbert, Rho 1962 Elizabeth Knott, Kappa Delta Sorority Barbre Berris, Delta Zeta Sorority

#### WHAT BROUGHT YOU TO MAKE A GIFT THROUGH AN INSURANCE POLICY?

After looking at all the ways to contribute and discussing this with my representative at Liberty Mutual and knowing how to manage my money I felt comfortable that I could afford to make a donation each month toward this goal and the life insurance policy seemed to be the best way to make a long lasting contribution.

#### IF YOU COULD OFFER ONE PIECE OF ADVICE TO TODAY'S ACTIVE BROTHERS, WHAT WOULD THAT BE?

I wish I had all day to talk to the actives again...This makes me think of a Volkswagen ad I saw years ago... "On the road of life there are passengers and there are drivers. Which are you?" You can be just a Brother of Chi Phi and have fun at the parties or set them up. You can show up to the philanthropic events or organize them. You can follow the path of the brother next to you or you can put your hat in the ring and run for Alpha...Follow the three L's of Leadership: Listen, Learn, then Lead. Chi Phi can only set the scene and start the music, only YOU can choose to get up and dance or sit on the sideline. I owe a great deal of my foundation in managing teams, networking, sales, management, operations, accounting and multi-tasking to my time with Chi Phi as an undergraduate. I now find myself a successful businessman looking back at how I got here and now it's my turn to give something back.

#### WHAT WOULD TELL OTHER ÅLUMNI CONSIDERING MAKING A SIMILAR GIFT?

I would challenge any and all my brothers to make a call to their insurance agent and see how much a month this would actually cost them. If you look at all that Chi Phi has given you and put a monthly payback amount to that, I think we could all find that money. Let's give up one nice meal a month to give back to Chi Phi, an organization that has given so much to us.

**GRAND COUNCIL** *Grand Alpha* Dr. James P. Soderquist, Alpha 1967 Charlottesville, Virginia

*Grand Beta* Ron Frank, Nu Delta 1983, Iota Zeta 1989, Delta Zeta 2000 Tampa, Florida

Grand Gamma Frank Uryasz, Alpha Theta Chi 1983 Kansas City, Missouri

*Grand Delta* Eric Pittman, Alpha Zeta 1993 Atlanta, Georgia

*Grand Epsilon* Senour Reed, Eta 1979 Atlanta, Georgia

Grand Zeta Steven Hopkins, Nu 1999 Dallas, Texas

Grand Eta George MacDonald, Kappa Delta 1971, Iota Zeta 1989, Eta Theta 2011 Arlington, Virginia

*Grand Theta* Clark Kjorlaug, Omega 2012 Atlanta, Georgia

Grand Iota Matthew Chiaverini, Psi 2014 Bethlehem, Pennsylvania

*Heritage and Traditions Counselor* Glenn Johnson, Mu Theta 2004 Lake Jackson, Texas *Scholastic Counselor* Raymond Carnley, Delta Pi 2000 Durham, North Carolina

Member at Large Tom Deans, Phi Lambda Theta 1955 Milton, Pennsylvania

*Member at Large* Michael Orta, Phi Lambda Theta 2006 Jacksonville, Florida

*Member at Large* Patrick Moriarty, Tau Zeta 2013 Boston, Massachusetts

#### Member at Large

Alan Abels, Psi 1974 Brick, New Jersey

*Executive Director & Editor of the Chakett* Michael Azarian, Psi Delta 1997 Suwanee, Georgia

#### **FRATERNITY COMMITTEE CHAIRMEN**

Accreditation Committee Chairman Tom Deans, Phi Lambda Theta 1955

*Alumni Education Committee Chairman* Ron Frank, Nu Delta 1983

*Expansion Committee Chairman* Michael Orta, Phi Lambda Theta 2006

*Finance Committee Chairman* Eric Pittman, Alpha Zeta 1993

Heritage and Traditions Committee Chairman Glenn Johnson, Mu Theta 2004

#### **CHI PHI BOARD OF GOVERNORS**

*Chairman* Christopher J. Shuler, Alpha Zeta 1984

*Vice Chairman* Hans U. Stucki, Iota 1970

#### Governors

Tom Holtey, Beta 1962 Randy Loos, Theta Delta 1977 Fran Nolan, Kappa Delta 1990 Sahil Patel, Gamma 2000 Cory Thomas, Mu Delta 1986

#### CHI PHI EDUCATIONAL TRUST BOARD OF TRUSTEES

Christopher J. Shuler, Alpha Zeta 1984

Vice Chairman John W. McElderry III, Eta 1994

*Secretary* Hans U. Stucki, Iota 1970

*Treasurer* John E. Hutzler, Kappa Delta 1990

#### Trustees

H. Michael Dever, Eta 1978 Mark Ordesky, Eta Delta 1985 Perry Pirsch, Alpha Theta Chi 1994 David Skelton, Omega 1980 Dan Turner, Alpha Zeta 1991

#### Legal Counsel

George M. MacDonald, Kappa Delta 1971, Iota Zeta 1989, Eta Theta 2011

# **STRIVE** for **EXCELLENCE**

a message from the CHANGING LIVES CAMPAIGN CHAIRMEN



#### **BROTHERS**:

For the past four years, you have heard and read about how things are going better than ever for Chi Phi. You read that the Alphas Academy, which was ten years in the making, has finally come to fruition. You may have heard that the College of Excellence has made a comeback and is being used to train up-and-coming Chi Phi leaders.

If you have visited your home Chapter, no doubt you noticed the outstanding quality of the young men joining our ranks today. Many of our Alumni can now say their home Chapter is an active Chapter because it was one of the 19 Chapters newly started or restarted over the last four years.

As students, we wanted Chi Phi to be the premier Chapter on campus. As national leaders, we want Chi Phi to be the premier national fraternity. We deeply believe that no other membership organization can compete with the fraternity experience and we are deeply committed to providing Chi Phi Brothers with the premier fraternity experience at every level.

When we were elected to our respective roles and volunteered to chair the Changing Lives Campaign we both knew we had a bold vision for our historic organization. We also knew that we couldn't achieve our vision without help. While we both rely on skilled, dedicated board members and staff to assist us, the real power of Chi Phi is in our Alumni.

Alumni have donated their time, talent and treasure to make these last four years great. Without your vision, passion and commitment, none of the great things we talk about or write about in the Chakett could happen. In this edition you will see stories about scholarship winners, College of Excellence attendees, Chapter re-colonizations and more. All of that was done by you, our Alumni. It is with the utmost gratitude that we say thank you for making these last four years some of the best in our rich 189 year history.

We also ask all those who haven't heeded the call to renew your pledge to Chi Phi to do so now. We are in the last year of our Changing Lives Campaign and it's critical that we reach our \$10 million goal to continue our success. This campaign is an opportunity to help our Brothers realize their potential, to provide scholarships to the men of your Chapter, to educate the future leaders of our nation.

Throughout this edition of the Chakett you will find information about how you can add your name to the list of distinguished Alumni investing in the future of Chi Phi. We are excited to celebrate another successful year and to welcome more investors.

Fraternally Eternally,

Dr. James Soderquist, Alpha 1967 Grand Alpha Changing Lives Co-Chair

Christopher Shuler, Alpha Zeta 1987 Educational Trust Chairman Changing Lives Co-Chair

# CHIPHON THE 2013 BALTIMORE CONGRESS



#### **THE MARYLAND CENTER**

After stories of the weekend were shared, everyone proceeded to dinner. Congressional delegates **Patrick Moriarty, Tau Zeta 2013; Jeremy Dor, Tau Zeta 2015**; and **Rob Churchill, Tau Zeta 2015** enjoyed the Congressional Banquet.

> **CONGRATULATIONS!** Grand Alpha Dr. James Soderquist, Alpha 1967 presented the Walter Leland Cronkite Jr. Chi Phi Congressinal Award to Brother Dr. Jonathan Richmond, Zeta 1962, Zeta Delta 1962.

#### **GETTING DOWN TO BUSINESS**

Delegates approved the Fraternity's budget, connected with other Brothers, and participated in committees. **Billy Brown, Iota 2015**; **Adam Pannier, Pi Theta 2013**; **Erik Dove, Epsi-Ion Delta 2014**; **John Malone, Xi Delta 2014**; and **Davis Gallinghouse, Phi Lambda Theta 2014** contributed in one of several Congressional Committee meetings.





#### **SHARING STORIES**

Phi Lambda Theta Actives and newly appointed Grand Council Member **Tom Deans, Phi Lambda Theta 1955** enjoy the rooftop terrace of the Maryland Science Center before the Congressional Banquet.

BROTHERS FROM ALL OVER THE COUNTRY Joined for a weekend of fraternity Business and Fellowship.



# 2013 AWARD WINNERS

#### THE THOMAS A. GEHRING CHAPTER EXCELLENCE AWARDS

Xi Delta Chapter, Florida Institute of Technology Nu Delta Chapter, Florida State University Eta Theta, University of Maryland – Most Improved

**E. BATES BLOCK CAMPUS INVOLVEMENT AWARDS** Nu Delta Chapter, Florida State University

Eta Theta Chapter, University of Maryland

**PHILANTHROPIC ACHIEVEMENT AWARD** Nu Delta Chapter, Florida State University

**OUTSTANDING PHILANTHROPIC SERVICE AWARD** Phi Lambda Theta Chapter, Bucknell University

**OUTSTANDING SERVICE TO THE BOYS AND GIRLS CLUBS AWARD** Epsilon Theta Chapter, East Carolina University

**OUTSTANDING RISK MANAGEMENT PRACTICES AWARD** Eta Theta, University of Maryland

**OUTSTANDING ALUMNI NEWSLETTER AWARD** Xi Delta Chapter, Florida Institute of Technology

#### **OUTSTANDING WEBSITE AWARD**

Tau Zeta, Boston University

**HIGHEST GPA AWARD** Beta Chapter, Massachusetts Institute of Technology

Accredited With Distinction For Both Semesters Xi Delta Chapter, Florida Institute of Technology

**CARL J. GLADFELTER LEADERSHIP AWARD** Patrick A. Lee, Psi 2013

WILLIAM D. PARR CHAPTER ZETA AWARD Gabriel J. Rosenbrien, Psi 2014

**BEN WAYNE GREIG JR. OUTSTANDING SCHOLASTIC CHAIRMAN AWARD** Nader M. Baradar, Eta Theta 2014

**CHI PHI AWARD FOR ATHLETIC EXCELLENCE** William States Lee V, Beta 2016

**AWARDS FOR OUTSTANDING RECRUITMENT** Lambda Theta Chapter, University of Massachusetts Dartmouth (Outstanding Chapter Recruitment) Theta Zeta, University of Texas A&M (Most Improved Chapter Recruitment)

**THE WILLIAM M. BYRD ALUMNUS OF THE YEAR AWARD** Jay T. Crosby, Psi 2000

#### CHAPTER ADVISOR OF THE YEAR AWARD

Carrie Miller – Iota Colony

CAMPUS ADMINISTRATOR OF THE YEAR AWARD

J. Tanner Marcantel – Georgia Institute of Technology

ALUMNI ASSOCIATION OF THE YEAR AWARD Beta Foundation, Massachusetts Institute of Technology

**CHI PHI CLUB OF THE YEAR AWARD** Atlanta Chi Phi Club

CHI PHI FRATERNITY - WALTER L. CRONKITE CONGRESSIONAL AWARD

Dr. Jonathan Richmond, Zeta 1962, Zeta Delta 1962



(left) Nader M. Baradar, Eta Theta 2014; (middle) J. Tanner Marcantel – Georgia Institute of Technology; (bottom) Beta Chapter, Massachusetts Institute of Technology





TALENT AND EXPERIENCE

Lucas Da Pieve, Phi Delta 2013

# CHIPHISTAFF welcomes FIVE NEW FACES

Recently, the National Fraternity Staff experienced some changes. Michael Erickson, Upsilon 2010; Tyler Moyer, Phi Lambda Theta 2011; and David Ebner, Delta Zeta 2008 concluded their service as Field Executives. Their service to the Chapters and Colonies across the country was greatly appreciated by all. Brother Erickson has moved to Chicago, IL to work for Groupon as a Recruiting Coordinator. Brother Moyer has moved to Baltimore, MD to pursue his Doctorate in Biochemistry, Cell and Molecular Biology at Johns Hopkins University. Brother Ebner moved back to Tampa, FL to pursue his Master's of Fine Arts in Creative Writing. To fill the three vacancies, Executive Director Michael Azarian, Psi Delta 1997 appointed three Brothers to work with the Chapters and Colonies across the country.

**Lucas Da Pieve, Phi Delta 2013** joined the National Fraternity Staff as a Field Executive. Brother Da Pieve is a graduate of the University of Tennessee-Knoxville where he received his B.A. in Political Science and Spanish - Latin American Literature in 2013. He was born in Buenos Aires, Argentina and raised in Miami, FL. He was a founding father of the newly re-chartered Phi Delta Chapter and later served as Alumni Chairman, Gamma and Alpha.

**Patrick Lee, Psi 2013** also joined the staff as a Field Executive in July. Brother Lee graduated in 2013 from Lehigh University in Bethlehem, PA with a B.A. in Economics with a minor in Entrepreneurship. He was born and raised in the Philadelphia suburb of Bucks County, PA. As an undergraduate, Brother Lee served Psi as Gamma, Alpha, and Accreditation Chairman.

**Sean Gordon, Epsilon Delta 2013** filled out the team as the third Field Executive. Brother Gordon is a 2013 graduate of Oregon State University with a B.S. in Finance. He was born in Seoul, South Korea, but grew up in Portland, OR and has experienced many real life scenes from the show Portlandia. During his time with Epsilon Delta, Brother Gordon was elected the Philanthropy Chairman, Alumni Chairman, and Alpha.

Brother Azarian also developed a new staff position to focus on the growth and development of the Fraternity. Barbre Berris, a member of Delta Zeta Sorority, joined the National Fraternity Staff as the Assistant Director of Member Services. Her primary responsibilities will focus on expanding to campuses where Chi Phi does not have a presence, growing Chi Phi's Member base, and strengthening Alumni Associations across the Country. Learn more about Chi Phi's focus on expansion on pages 23.

Originally from Tampa, Florida, **Nick Holmes, Theta Delta 2010** joins the Trust staff as the second Director of Development. Brother Holmes is a graduate of the University of Florida where he earned a bachelor's degree in public relations and became a founding father of the Theta Delta Chapter of Chi Phi. He was a respected leader in the Florida Greek community, serving as Alpha of Chi Phi as well as the Executive Vice President of Florida's Interfraternity Council.

Since his time in Gainesville, Brother Holmes completed three years of service for Teach for America, teaching underprivileged students in Charlotte, NC. Brother Holmes' specialization in education technology yielded impressive results with students who began well below grade level testing in core subjects. While in Charlotte, Brother Holmes also built valuable fundraising and management experience in the political sector as a manager of a State House campaign.

Gean Gordon, Epsilon Delta 2023

Nict Holmes, Theta Delta 2017

Balbre Berri, Delta Zeta Sororitz

# CHANGES abound To chi phi educational TRUST BOARDS



This year Chi Phi thanks three Governors and one Trustee for their years of dedicated service to our Brotherhood. As these Brothers complete their leadership, both Boards also welcome three new members.

#### **BOARD OF GOVERNORS CHANGES**

**Brother Shawn Brown, Alpha Zeta 1996** is a technology consulting entrepreneur from Sugar Hill, Georgia. He owns Snap Technology, providing outsourced IT solutions to companies and schools. In fact, Brother Brown's business partner, Daniel Shaffer, is a Chi Phi Brother as well. These Alpha Zeta's demonstrate the lasting impact of Brotherhood after the undergraduate experience.

Brother Brown retired from the Board of Governors after four years of service. "Staying involved with the Fraternity was my way of giving back to an organization that has given me so much. When I pledged the Chi Phi Fraternity as a Freshman, I was looking for friendships and a party, but what I got was so much more. The Fraternity provided me with the guidance, friendships, leadership skills, ownership and a sense of belonging that helped transform me into the man I am today."

Most Chi Phi Actives were not born yet when **Brother Bob Walker, Iota Delta 1970** first took a national leadership position with Chi Phi. He has served the Fraternity on a national level for the past 24 years. Brother Walker has held several positions on the Grand Council including Grand Beta, Grand

Gamma, Grand Zeta and Member at Large. He has also served as the Dean of Faculty for Chi Phi's College of Excellence, and on the Board of Directors for the Indiana Chi Phi Alumni Association.

Brother Walker's influence is apparent in many areas of Chi Phi today. He has been a part of everything from nominating Grand Alphas to selecting National Directors. In fact, Brother Walker developed The Walter Cronkite Congressional Award for distinguished alumni.

Bob has now retired from the Board of Governors after two terms in addition to retiring from his successful career in printing. Brother Walker owned his own printing business for 25 years before stepping down.

"A great deal of the success I had in business is due to the skills I gained as an undergraduate," Brother Walker said. "I gained so much from Chi Phi during those years that it was important to give back in some manner for all that the Fraternity has done for me."

**Brother Bob Klaffke, Alpha-Tau 1978**, began his Chi Phi leadership as an undergraduate. He held the Beta, Zeta and Epsilon positions before gradu-

ating from the University of Michigan in 1978. His leadership experience with Chi Phi continued to the Alpha-Tau House Association board which he has served on for over a decade.

"I realized the extent to which Chi Phi was a formative influence in my life. I'm trying to pay it forward, so that today's students and recent graduates become tomorrow's leaders; both in their personal lives and with reference to Chi Phi," said Brother Klaffke.

Finishing his term on the Board of Governors, Brother Klaffke completes the trifecta of proven leadership on the undergraduate, local and national level. Bob has retired in Ann Arbor, MI after 25 years with the University of Michigan IT Services department.

**Brother Fran Nolan, Kappa Delta 1990** served as his Chapter's scholarship chairman, Beta, and then Alpha while at the University of Rochester, but his leadership with Chi Phi was not finished at graduation. As president of his Chapter's housing corporation, Brother Nolan lead the charge in the purchase of the Kappa Delta Chapter House in 2002. He also serves on a national level as a member of the Chi Phi Scholarship Committee, and now joins the Board of Governors.



When not dedicating his time to Chi Phi, Brother Nolan works as a well-respected real estate attorney director in the Boston metro area. A dedicated husband and father of two, Fran also dabbles in home brewing.

Non-Profit leadership is second nature to **Brother Cory Thomas, Mu Delta 1986**. Since 1987, Brother Thomas has managed and fundraised for non-profit organizations, including his position as Chi Phi Director of Chapter Services from 1987 - 93. Now a banker in Birmingham, AL, Brother Thomas is excited to add Governor to his long list of Chi Phi involvement. Cory was a founding father of the Mu Delta Chapter at Auburn University and served as their first Chapter Alpha. He has also served on the Grand Council as the Grand Iota as well as the Grand Theta.

**Brother Sahil Patel, Gamma 2000** joins the Board of Governors in addition to chairing the Chi Phi Scholarship Review Committee. He also dedicates time to his Chapter, sitting on the Gamma Trust at Emory University.

Brother Patel's leadership on the national level finds roots from his undergraduate experiences. While at Emory, Sahil served as his Chapter's social chairman and Alumni chairman, ultimately winning the Carl Gladfelter Undergraduate award before graduation.

With experience in corporate consulting, Sahil now runs ER Express, providing software solutions to improve patient experience at urgent care centers and emergency rooms. He is based out of Atlanta, GA with his wife and fellow Emory graduate, Katie, and three-year-old daughter Larkin Charlotte.

#### **BOARD OF TRUSTEES CHANGES**

**Brother Sunny Handa, Xi Delta 1989** retired from the Trust after six years of service. Brother Handa has also served as House Corporation President and an Alumni Association officer for Xi Delta Chapter at Florida Institute of Technology.

**Brother Dan Turner, Alpha Zeta 1991** has made a reputation for himself as one of the premier employment lawyers in the nation. Dan has been voted a "Super Lawyer" several years consecutively in addition to published work and serving as an adjunct professor for business law at his alma matter, Georgia State University. His expertise will be an excellent addition to the Trust when he joins the board this winter. In his free time, Brother Turner serves as the treasurer on the Board of Trustees for Mount Vernon Presbyterian School in Atlanta, GA. He is also a dedicated cyclist and avid golfer.

Also a published and highly-regarded employment attorney, **Brother Perry Pirsch, Alpha Theta Chi 1994** joined the Board of Trustees this June. Prior to his national leadership with Chi Phi, Brother Pirsch has dedicated himself to his Chapter at the University of Nebraska in several different capacities. He has held positions from house parent, to a member of Alpha Theta Chi's Board of Trustees, including time spent on the Housing Corporation and Alumni Association's Board of Directors. Perry also has a published fiction work, The River Lethe.

**Brother Mike Dever, Eta 1978** was also voted as a Georgia "Super Lawyer" since 2004. He is Friedman, Dever, and Merlin's senior litigator based in Atlanta, GA. Teaching law classes on the side at Georgia State University, Mike brings years of nonprofit management and legal experience to the Trust.

# CHANGING LIVES CANPAIGN REACHES \$8 MILLION AND IMPACTS BROTHERS AROUND THE NATION

In 2009 the Chi Phi Educational Trust launched the \$10 Million Changing Lives Campaign. Today, over 1,700 Alumni, Actives, parents, and friends have pledged over \$8 million for academics, leadership, Chapter excellence and to preserve our Heritage. In 2011, at the 146th Congress, **Trust Chairman, Christopher Shuler, Alpha Zeta 1984** made the first public announcement of the campaign and **Al Warrington, IV, Theta Delta 1958** pledged \$1,600,000 to the historic effort.

"Chi Phi has been everything in my life. It was the motivation from the Fraternity that got me started. It launched my career and was so critical. I think it's important for everybody to realize how critical the Fraternity is to a young person giving them direction and guidance in life," stated Warrington when asked why he pledged his support to the campaign.

Since the 146th Congress, donors have pledged an additional \$3 million to support the Changing Lives Campaign. Those gifts have come from donors in all 50 states and Washington, DC and represent 91 different Chi Phi Chapters and Colonies. Donors have funded the Alphas Academy, brought back the College of Excellence, expanded the Regional Leadership Alliances, established the Chi Phi Greek Life Museum and awarded 625 scholarships through the campaign.

"The Changing Lives Campaign is about taking Chi Phi to the next level. It's about ensuring we can impact the lives of young men for generations to come. It has been inspiring to watch Alumni make this investment in our Brothers. These investors have allowed our Brothers an unparalleled opportunity in college and paved the way for their future success," shared Campaign Co-Chairman and **Grand Alpha, Dr. James Soderquist, Alpha 1967**.

cellence attendees spend a day in Atlanta Community

There are still opportunities to participate in this historic effort before the campaign comes to a close in June 2014. Alumni can volunteer to contact others about the campaign, become a Chapter Captain to assist in raising funds, make thank you calls and more. To invest in Chi Phi and add your name to the donor honor roll before the campaign ends in June 2014, visit www.chiphicampaign.com or contact the Campaign Office at 800.849.1824.



# Ron Frank, Nu Delta 1983

Changing Lives Campaign begins.

**APR 2009** 

#### MAY 2009

Ron Frank, Nu Delta 1983 pledges \$50,000.

#### JAN 2010

Randy Loos, Theta Delta 1977 pledges \$500,000 the largest campaign gift.

#### **JUNE 2010**

AUG 2009

Rich Lane, Kappa

Zeta 1993 & Andy

Schultz, Sr., Alpha

Delta 1960 pledge a

combined \$300,000.

Trust hires first full time Director of Development, Elizabeth Knott.

#### Nov 2009

Jack Cook, Alpha 1946 makes \$136,000 gift to Alpha CEF, through a bequest.

#### OCT 2010

Robert Klaffke, Alpha-Tau 1978, Dick Gilbert, Rho 1962 and Dave Davis, Theta Delta 1973 pledge \$540,000 to support Chapter Excellence Funds, the Greek Life Museum and other areas.

#### Mar 2011

- Tom Guinther, Iota
- 1972, Ron Coleman,
- Alpha Zeta 1983 and
- an anonymous donor
- pledge \$450,000.

**JAN 2012** 

- Bringing the total
- raised to \$3.5 million.

1st Alphas Academy

hosted with funds

raised through

the campaign.

#### **Apr 2012**

Goals for Unrestricted Giving and Educational Space in Chapter Houses are met.

#### **JUNE 2012**

2nd annual Watts Gunn Golf Tournament raises \$22,000 for the College of Excellence.

**OCT 2011** 

**JULY 2012** College of Excellence held at Emory University.

Trust works with Eta

Chapter to raise funds

a new Chapter House.

for educational space in

#### **DEC 2011**

Campaign has raised \$6.7 million for Chi Phi Brothers and Chapters.

#### AUG 2012

Trust receives North American Interfraternity Conference Foundation Award of Distinction for Best Annual Fund.

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#### **JAN 2013**

Second Alphas Academy hosted and continues to be a great success.

#### MAR 2013

The Fred Kieser Memorial Fund is created to honor past Grand Alpha Fred Kieser, Theta 1962.

#### MAY 2013

Trust hires second Director of Development, Nick Holmes, Theta Delta 2010.

#### **JUNE 2013**

Campaign reaches \$8 million and the Chi Phi Greek Life Museum is launched.

Campaign Priority	GOAL	TOTAL RAISED (as of 8/8/13)	PERCENTAGE OF GOAL RAISED
CREATE ACADEMIC SUCCESS	2,400,000.00	2,205,656.21	<b>91.90</b> %
BUILD BETTER MEN	2,500,000.00	322,641.15	<b>12.91</b> %
PROMOTE CHAPTER Excellence	2,100,000.00	2,170,031.17	103.33%
PRESERVE OUR HERITAGE	3,000,000.00	3,347,903.41	111.60%
TOTAL	10,000,000.00	8,046,231.94	80.46%

#### The 1st Chi Phi Watts Gunn Memorial Golf Tournament is held and raises nearly \$30,000 for

CHANGING LIVES

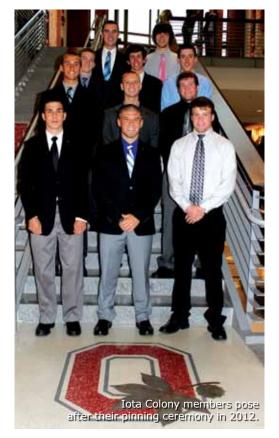


the College of Excellence. Al Warrington, IV, Theta Delta 1958 pledged \$1.6 million.

**JUNE 2011** 







#### **CEFS SERVE MANY NEEDS**

Nearly 20 years ago **Dave Davis, Theta Delta 1973** proposed what was considered to be a radical idea for the Chi Phi Educational Trust. Dave asked the Trust to consider establishing special endowment funds for Chi Phi Chapters. He suggested naming the funds Chapter Excellence Funds (CEF) and thought alumni around the nation would jump at the chance to make a tax-deductible gift for their Chapter.

"I really viewed the CEFs as a win-win situation," said Dave. "Local organizations can work with the Trust, provide their donors with tax-deductible giving options and then use those funds for educational purposes or borrow them, repay their CEF and the Trust, and have those funds available for educational purposes in the future. How can you lose?" The Trust decided to test this concept with Dave's Chapter at the University of Florida. The Theta Delta Chapter Excellence Fund was an immediate success. Slowly these funds spread to more and more Chapters. In 2011, as part of the Changing Lives Campaign, the Trustees decided that it was time to establish a fund for every Chi Phi Chapter.

CHAPTER EXCELLENCE

GOAL: \$2.1 MILLION RAISED: \$2,170,031

"Our goal is to create a Chapter Excellence Fund of at least \$25,000 for every Chi Phi Chapter," noted **Trust Chairman Christopher Shuler**, **Alpha Zeta 1984**. "We want each Chapter to have resources available to them, through the Educational Trust, to award scholarships, conduct leadership retreats and send their promising members to educational programs.

Shuler continued, "We're making the investment in staff to help our Chapters raise money. We have true development professionals from OmegaFi that we're working with, and they stand ready to work directly with local Alumni and student leaders to enhance and maximize Chapter fundraising efforts."

Directors of Development, Elizabeth Knott and Nick Holmes, Theta Delta 2010 have already worked with several Chapters to help fund a variety of programs and scholarships. Gamma and Iota Colonies worked with the Trust to raise funds as they prepared to return to campus. Gamma raised \$85,000 to fund scholarships and educational programs for future Chi Phi Brothers. Iota raised nearly \$50,000 to assist with educational training provided by CAMPUSPEAK for new Colony Brothers. Eta Chapter at the University of Georgia has raised nearly \$1.5 million through their CEF to build educational space in a new Chapter House. Alpha Chapter has raised over \$250,000 to provide scholarships to Brothers. The CEF can only be used for members of the Chapter. Each year Alumni and Actives work together to determine how to best spend the money. CEFs help provide local scholarships, send

Brothers to educational programs and build or renovate educational space in Chapter Houses. In the 2012–13 academic year CEFs provided \$484,550 in grants and scholarships.

"Chi Phi recognizes that to build better men, we must build better Chapters. Chapter strength has a direct impact on the quality of the undergraduate experience," stated **Grand Alpha Jim Soderquist, Alpha 1967**.

Many Alumni often ask, "why should I make a gift to my Chapter's Chapter Excellence Fund when I can make a gift directly to my Chapter or alma mater?"

There are four key reasons:

1. Your gift will be handled by responsible Trustees to ensure the money is used for its intended purposed and invested wisely.

2. Your gift establishes a long-term reserve for your Chapter to draw upon for educational purposes and future house construction and renovation loans.

3. Your gift is not "held hostage" or subject to intense bureaucracy the way it might be if it is subject to fickle rules and management styles of changing Alumni Advisors or university administrators.

4. Your gift is tax-deductible. Gifts to a chapter house corporation or Alumni Associations do not enjoy similar tax benefits.

The Chi Phi Educational Trust is committed to assisting each Chapter build their CEF through the Changing Lives Campaign. "We have already exceeded the \$2.1 Million goal for Chapter Excellence Funds set through the Changing Lives Campaign," explained Senior Director of Development **Elizabeth Knott**. "But we know the impact a CEF can have on the success of a Chapter. The Trust is committed to helping all Chapters raise at least \$25,000 for their CEF."

#### **KEY FEATURES OF A CHAPTER EXCELLENCE FUND**

**\$5,000** Minimum balance to begin spending

**5.0%** Annual fund balance available for spending

**501(C)(3)** IRS section governing the CEF and tax-deductible advantages provided to CEF donors. May 31 -Deadline to make spending recommendations

#### **2.5%** Annual Administration fee

**5.0%** (Per donation) Administration fee

#### **\$2,170,032** Raised

for CEF through the Changing Lives Campaign, exceeding the original goal by \$70,000

### **"WHAT BETTER PLACE TO INVEST** THAN BACK TO OUR BROTHERS?"-Xi Delta Alumnus Sunny Handa



#### **CEF HELPS IOTA RECOLONIZE**

Dedicated Alumni are the key to success in many Chi Phi Chapters. That is certainly the case for one of the newest...Iota Colony at The Ohio State University. Iota was originally founded in 1883, but due to low membership closed their doors in 2005. Alumni continued to meet regularly and work to make the Chapter House financially stable. After years of hard work, the University approved the beginning of a new Iota Colony in the Spring of 2012. Alumni got to work immediately with Deanne Walters, Chi Phi Director of Member Services, to form a re-colonization plan. Due to the recent success of other Chi Phi Colonies, the Alumni Association hired CAMPUSPEAK for educational and recruiting services to help build the new Colony. CAMPUSPEAK provided a year of service which included assisting with on-campus recruiting and training new members of the Colony in proven recruitment, marketing, management and leadership techniques. Simultaneously, alumni worked with the Chi Phi Educational Trust to request a grant from their Chapter Excellence Fund (CEF) to help pay CAMPUSPEAK educational expenses. The Trust approved a grant of \$13,750 for Iota Chapter. The Trust also enlisted Senior Director of Development, Elizabeth Knott, to help Iota Alumni develop a plan to raise additional money for the Iota CEF. Elizabeth and a team of 11 Alumni, lead by Iota Alumni Association President, Dan Dozer, Iota 1965, developed a 20 week plan to raise \$35,000 for the CEF. The Alumni team called on Brothers of all generations to invest in Iota Colony. Men from around the country answered the call and exceeded the goal with contributions totaling \$49,848. "These gifts are truly investments in the future of Iota Chapter. These CEF dollars not only helped re-found our Chapter; they are helping ensure we can send Brothers to leadership training events for years to come. We will also be able to provide scholarships and support to Brothers for generations. This effort changed the face of Chi Phi at Ohio State," stated Dozer.

#### **INITATIVE WAYS CHAPTERS GROW CEFS**

#### XI DELTA - FLORIDA INSTITUTE OF TECHNOLOGY

Several Chi Phi Chapters have been creative in finding ways to grow their Chapter Excellence Fund. In addition to working with Alumni and Actives for donations, Xi Delta Chapter House Corporation uses excess housing funds to grow the Xi Delta CEF. After paying off the Chapter House mortgage, the House Corporation found they were collecting excess funds and needed to invest the money.

"What better place to invest than back in our Brothers?" said Xi Delta Alumnus Sunny Handa, Xi Delta 1989. "The CEF is a perfect vehicle for the Xi Delta to ensure long-term success for our Chapter." The House Corporation and Alumni Association have contributed over \$20,000 to the Xi Delta Chapter Excellence Fund which has already provided \$1,400 in scholarships for Xi Delta Actives.

#### IOTA DELTA – INDIANA UNIVERSITY

Iota Delta Chapter ceased operations in 2009, but Alumni have continued to raise funds to support the Chapter. Prior to closing, the Chapter worked with Kroger to sell gift cards to Alumni and friends. The Chapter purchased the cards for a discounted rate and received the difference when the cards were sold at full value. Each time the cards are reloaded the Chapter continues to receive a portion of the funds.

Alumni and friends don't spend any extra money, but have helped contribute several thousand dollars to help Iota Delta re-charter and ensure future success.

#### DELTA ZETA - UNIVERSITY OF SOUTH FLORIDA

Delta Zeta Alumni are hosting a golf tournament on October 27, 2013 at The Claw at the University of South Florida to raise funds for their CEF. "We saw the success of the Watts Gunn Golf Tournament hosted by the Trust and thought we could do the same thing for our CEF," stated Alumni Association President David Ebner, Delta Zeta 2008.

Delta Zeta Alumni and Actives have been actively working with community leaders and businesses to solicit tournament sponsorships. They hope to raise at least \$10,000 for the Delta Zeta CEF through the inaugural tournament.

#### **INTERESTED IN LEARNING MORE?**

Chapters interested in learning more about how they can work with the Educational Trust and Changing Lives Campaign to expand their local fundraising efforts should contact Senior Director of Development **Elizabeth Knott** at 800.849.1824 or knott@chiphi.org.





ACADEMIC SUCCESS GOAL: \$2.4 MILLION RAISED: \$2,205,656



### "I WANTED TO THANK CHI PHI DONORS FOR YOUR ENORMOUS GENEROSITY

The Chi Phi Educational Trust recognized the 2013 scholarship recipients at the Congressional Awards Banquet and Scholarship Luncheon.

### AND FOR BELIEVING IN MY EDUCATIONAL FUTURE." – Brad Bartel, Kappa 2015

#### **CHI PHI DONORS CHANGE 56 LIVES**

The Chi Phi Educational Trust grants over \$100,000 annually in academic and leadership scholarships. These scholarships are made possible through generous donations from Alumni, Actives, parents, and friends. These gifts allow hundreds of active Brothers to pursue higher education and develop key leadership skills each year.

One very generous friend of Chi Phi, Ms. Eugenia Neel left a bequest of \$250,000 to create the Neel Scholarships. Ms. Neel wanted to assist Chi Phi men for generations and to honor her parents, Brother Robert William Neel, Omega 1911 and Tommie Louise Park Neel, and her brothers, Brother Robert William Neel Jr., Gamma 1941 and Joseph Lockhart Neel, Eta 1943. The Trust acknowledged 56 exceptional young men with \$50,000 in academic scholarships in 2013. With so many impressive young men to be considered, it was a difficult assignment for the Scholarship Review Committee to determine the 56 winners. Several scholarship winners expressed their gratitude to donors who made their award possible. Brother Brad Bartel, Kappa 2015 stated, "I wanted to thank Chi Phi donors for your enormous generosity and for believing in my educational future. I will use this scholarship to assist with tuition for my summer classes. This money will facilitate my goal of one day attending medical school and becoming a surgeon.

This scholarship lessens the burden on my shoulders and more importantly motivates me and others to continue our hard work academically and fraternally." Applicants hailed from 41 of Chi Phi's 55 Chapters and included 21 Chapter Alphas and 19 Chapter Betas. Applicants had an average Grade Point Average of 3.45 and served as members of their campus student governments, on athletic teams and in the U.S. Military.

Applicants were also members of the Men of 1824 Advisory Council, former Field Executives, Congressional Delegates, Chapter Advisors and former Grand Council members. Majors ranged from English to Education, Business to Sociology, Pre-Med to Marketing. The Scholarship Review Committee comprised of twelve Brothers, reviewed the academic scholarship applications. The Committee, chaired by **Brother Sahil Patel, Gamma 2000**, spent six weeks evaluating the scholarship applications and assigning points for grade point average, Chapter leadership and involvement, community service and future aspirations. "I have served on the scholarship committee for several years, so I know how hard it can be. Our Brothers are doing amazing things on our campuses and in our communities." stated Brother Patel. "It's no easy task to select 56 winners from this outstanding pool of candidates.

If you would like more information about how you can serve on the Academic Scholarship Review Committee or how you can establish a Chi Phi scholarship, please contact **Elizabeth Knott**, Senior Director of Development, at knott@chiphi.org or 800.849.1824.

#### 2013 Chi Phi Academic Scholarship Review Committee

Dan Ahearn, Theta Delta 1999 Miles Crowder, Gamma 1963 Bob Finley, Lambda 1980 Jon Martin, Omega 1999 Fran Nolan, Kappa Delta 1990 Jim Okonak, Delta Xi 1971 Sahil Patel, Gamma 2000 Dave Skelton, Omega 1980 Cory Thomas, Mu Delta 1986 John Wallace, Gamma 2001 Bob Christopher, Pi 1954

#### **UNDERGRADUATE SCHOLARSHIPS**

James Koy, Theta Zeta 2013 Adam Pannier, Pi Theta 2013 Travis Weaver, Psi Zeta 2013 Kristopher Yingling, Nu 2013 William Brown, Iota 2015 Zachary Evans, Psi Zeta 2015 Alexander Jankovic, Eta Theta 2015 Timothy Brown, Lambda 2014 Richard Dutchover, Lambda Zeta 2014 Rajiv Dwivedi, Psi Zeta 2014 Parker McDill, Psi Zeta 2014

#### **GRADUATE SCHOLARSHIPS**

Marcus Powers, Theta Delta 2009 Michael Barbalance, Alpha Delta 2014 Tyler Moyer, Phi Lambda Theta 2011

#### **NEEL SCHOLARSHIPS**

Gabriel Rosenbrien, Psi 2014 Michael Gustin, Tau Zeta 2014 Macauley O'Connor, Alpha-Chi 2013 Steven Howard, Omega 2014 John Malone, Xi Delta 2014 Bradley Bartel, Kappa 2015 Pablo Muniz Jr., Lambda Zeta 2014 Sayan Paria, Phi Delta 2014 Kyle Robles, Epsilon Delta 2014 Sagar Manda, Kappa 2013 Andrew Previc, Psi Zeta 2013 Evan Price, Lambda 2015 Victor Virgilio, Lambda Zeta 2015 Scott Winters, Pi Theta 2015 Naman Benday, Nu Theta 2014 Andrew Lightsey IV, Epsilon Theta 2014 Jacob Nilles, Kappa 2013

Alexander Olsson, Lambda 2008 Clayton Conners, Delta Pi 2011 David Ebner, Delta Zeta 2008

Erik Dove, Epsilon Delta 2014 Keely Maher, Lambda 2014 Robert Mosca Jr., Pi Zeta 2014 Mitchell Solomon, Xi Delta 2014 James Bishop, Delta Zeta 2013 Jonathan Fall, Delta Pi 2016 Isaac Butterfield, Psi Zeta 2015 Pratik Desai, Alpha Delta 2015 Nicholas Levin, Kappa 2015 Michael Boles, Rho 2014 Adam D'Amato, Pi Zeta 2014 Evan Gordon, Psi Zeta 2014 Ruben Sanchez Jr., Mu Theta 2012 Mathhew Suarez, Mu Theta 2015 Michael Dellavalle, Alpha Delta 2013 Simon Chen, Nu 2013

Nicholas Medina, Lambda 2008 Joshua Minich, Delta Pi 2007

Zachery Bearden, Alpha Zeta 2014 Michael Van Ham, Delta Pi 2014 Zykerious Crawford, Delta Pi 2014 Tim Chen, Epsilon Delta 2012

#### TAX-DEDUCTIBLE DOLLARS FOR FRATERNITY HOUSING

For many Chi Phi Alumni, their Chapter House was a home away from home. They learned how to do laundry, study for tests and get along with others in the fraternity house. It didn't matter if that was 1 Fraternity Row, Gainesville, Florida, 1824 Chakett Court, Bryan, Texas or 290 South Lumpkin Street, Athens, Georgia...Chi Phi was far more than just a place to sleep.

Contrary to media portrayals, the Chapter House serves a critical role in the academic success of our active Brothers. Students need access to study space and up-to-date technology in order to succeed in the classroom. While the IRS limits tax-deductible gifts to a fraternity house or house corporation, there are exceptions for educational space within a house. Chi Phi is committed to assisting our Brothers success and the Educational Trust has made housing grants possible through the Changing Lives Campaign.



The Educational Trust is permitted to make grants to build, renovate and operate space in the house that qualifies as educational if it is equivalent to that which is provided by the host university in its dormitories. These grants are made through the Chapter Excellence Fund which allows donors to receive a tax deduction for any gifts.

#### **INTERESTED IN LEARNING MORE?**

Grants can be made to build brand new space, as was the case for 9,000 square feet of the new Eta Chapter House, or grants can be made to update or renovate existing space. Additionally, Chapters can use CEF grants for ongoing housing operational costs for the life of the house. Chapters interested in offering a tax-deductible donation to donors and receiving a housing grant can contact Senior Director of Development, **Elizabeth Knott** at knott@chiphi.org or 800.849.1824.





PRESERVING OUR HERITAGE

GOAL: \$2.4 MILLION RAISED: \$3,347,903

## CHI PHI GREEK LIFE MUSEUM MADE OFFICIAL AT CONGRESS

Chi Phi has been working on building a Greek Life Museum since the beginning of the Changing Lives Campaign. **Brother Dick Gilbert, Rho 1962** and **Brother Frank Uryasz, Alpha Theta Chi 1983** generously kicked off the efforts with combined gifts of \$90,000 to support the Museum.

Though construction of the museum space began in March 2013, the Chi Phi Greek Life Museum was officially launched at the 148th Chi Phi Congress in June when the formal agreement was signed by the Grand Alpha James Soderquist, Alpha 1967 and Trust Chairman, Christopher Shuler, Alpha Zeta 1984. The Museum is housed at the William M. Byrd Chi Phi National Headquarters and will include curated displays highlighting the fraternal movement through the years. Patrons can also visit the Museum website www.greeklifemuseum.org to immerse themselves in electronic exhibits. Exhibits will be available to the public as well as Chi Phi Actives and Alumni and will chronicle the historical and cultural roles of Greek-letter organizations in the development of higher education in North America. The Greek Life Museum provides an opportunity to preserve, protect, and showcase the historic documents, photographs, and memorabilia of Greekletter organizations. The Museum, an ongoing evolution, provides Members and non-members an opportunity to learn and marvel at the influence the fraternity world has had on America's culture and society. Displays boast the prominence of Chi Phi as one of the nation's greatest fraternal organizations.

Displays also house items of historical significance to the entire fraternity and sorority movement.

The Museum has developed a display showing the covers from the first Fraternal Publication – Chi Phi's very own Chakett. Visit the Greek Life Museum website to immerse yourself in eighty years of Chakett covers. See the evolution of the publication over those years and learn more about how the Chakett went from a member directory to the magazine it is today.

The Greek Life Museum also holds photos dating back to the late 1800's, letters documenting Chi Phi's founding and the patent application for the Chi Phi pin, the Chakett and pledge pin. Additionally, minute books, original membership cards, and historic material from many Chi Phi Chapters are available for exploration.

"The Greek Life Museum will further reveal that all Chi Phi's have a proud tradition and brotherhood they belong to. Having this archive, a living link to Fraternity and Chi Phi life, will provide an engaging view of how fraternities were formed and how they function today. All museums provide amazing value to their greater communities; our hope is that the Chi Phi Greek Life Museum will do the same and with Alumni support this will be a reality for all," stated Greek Life Museum Committee Chair **Senour Reed, Eta 1979**. Members of the Greek Life Museum Committee have spent months carefully outlining a plan for success for the Museum. The Committee has also spent countless hours carefully documenting and recording Chi Phi archives. This careful planning is laying the foundation for long-term success of the Museum. The Committee has targeted March 2014 as the Grand Opening.

#### **HOW YOU CAN HELP**

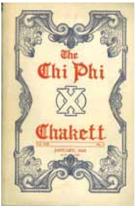
Since Chi Phi's founding in 1824, as the first gentleman's social fraternity, we have built a strong organization and helped create an entire movement. Fraternities play a key role in the lives of today's students. Chi Phi continues to provide training, guidance, personal development and values for a new generation of men. As the Fraternity continues to grow, we must preserve our heritage. Those who have been privileged to enjoy the Chi Phi experience now have the opportunity to endow future generations. Your contribution to the Greek Life Museum will make the difference. Your commitment to donate as generously as your circumstances permit will ensure future generations access to our rich history.

Alumni, Actives, parents, friends and corporate partners can make gifts to the Greek Life Museum by a variety of outright, pledged and planned giving methods. Pledges may be paid over one to five years. Contributions to the Chi Phi Educational Trust (tax id: 58-6035103) are tax-deductible to the extent permitted by law.

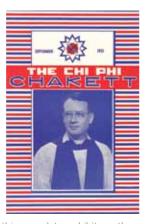
### **MUSEUM NAMING OPPORTUNITIES**

OPPORTUNITY	Permanent Endowment	Annual Expendable Support
(YOUR NAME) CHI PHI Greek Life Museum	\$2 Million	\$100,000
INDIVIDUAL DISPLAYS - Starting at	\$50,000	\$2,500
(YOUR NAME) SPACE AT THE William M. Byrd Chi Phi National Headquarters Building - starting at	\$100,000	\$5,000

### THE CHAKETT THROUGHOUT THE YEARS







Covers from the Chi Phi Chakett throughout the years. Explore this complete exhibit on the Greek Life Museum's Website, <u>www.greeklifemuseum.com</u>.

## DONORS MORE THAN DOUBLE CHANGING LIVES CAMPAIGN UNRESTRICTED GOAL

Chi Phi donors have more than doubled the goal originally set for unrestricted support through the Changing Lives Campaign. The goal was \$1,500,000 and donors have given \$3,228,587 as of August 1, 2013. Unrestricted gifts are often the hardest to raise, and the fact that this goal has been surpassed by more than 100% is a testament to the belief so many Brothers have in providing for the long-term future of Chi Phi.

Unrestricted gifts allow for more flexibility and can be used to meet changing demands. These gifts have already been used to support editions of The Chakett, to fund leadership training programs, Chapter development visits and scholarships.

"These gifts will go on to meet the needs of future generations of Chi Phi men in ways that we cannot even think of today," said Educational Trust Chairman, Christopher Shuler, Alpha Zeta 1984. "These gifts, really I should say these investments, are helping Chi Phi take the next step and realize our potential."

"THESE GIFTS, REALLY I SHOULD SAY THESE INVESTMENTS, ARE HELPING CHI PHI TAKE THE NEXT STEP AND REALIZE OUR POTENTIAL."

### THE CHAKETT BY THE NUMBERS...

**1868** • First edition of The Chakett published, the first publication of it's kind

\$800,000 • Investment needed to permanently endow The Chakett

\$27,000 • Average cost of one issue of The Chakett

30,000 · Copies printed and mailed of each edition

Spring 2012 · First online only edition published

\$40,000 • Annual support needed to print and mail two editions

**18** • Editions published under Michael Azarian, Psi Delta 1997 current Chakett Editor





GOAL: \$2.5 MILLION RAISED: \$322,642



LENDING A HELPING HAND Brothers and facilitators spend a day giving back to the Atlanta community by

volunteering at Piedmont Park.



**BREAKING THE ICE** 

Brothers break the ice through a variety of getting to know you activities. Robbie Wilbanks, Rho Delta 2015 leads his team through a jump rope challenge. Brothers also had to lower a hula-hoop that mystically kept rising higher.



# CHI PHI HOSTS COLLEGE OF EXCELLENCE

Emory University was once again home to the Chi Phi College of Excellence. Thirty-five Chi Phi Actives descended on campus July 24 through July 28 for five days of focused leadership training, service and a little fun along the way!

Brothers started the week off with steps to build a strong learning community through activities and challenges. They developed trust and explored what it means to be a revolutionary leader. College of Excellence attendees went on to discuss how values, ethics, and integrity connect with leadership.

Brothers spent part of the third day giving back to the Atlanta community through two different service projects. Brothers assisted with a cleanup and trail preservation project at Atlanta's Piedmont Park and others spent time working at the Atlanta Community Kitchen. Both organizations were excited to have fraternity men assist with projects and welcomed Chi Phi back in the future.

The College of Excellence wrapped up with Brothers creating an action plan which will serve as their guidepost for the coming year and a graduation celebration. Throughout the week Brothers focused on leading with values, Chi Phi Ritual and what fraternity should look like.

"COE has allowed me to grow as a Chi Phi and develop my leadership skills," stated participant **Andrew Parker, Psi Zeta 2015**. "I have formed many new friendships with Brothers from all over the country. I will use what I learned at COE to do more for my Chapter and Chi Phi while inspiring others to do the same. I will carry the lessons I've learned and experiences I've had at COE for the rest of my life." said **Robbie Wilbanks, Rho Delta 2015**.

"COE is a great platform for men that aren't officers yet, but want to run for positions in the next year," commented Director of Member Services, **Deanne Walters**. "This continues the education that is started at the Regional Leadership Alliances and builds towards the Alphas Academy."

The COE is made possible through the investment of Alumni, Actives, Parents and Friends. The Watts Gun Golf Tournament proceeds have been used to fund a portion of the 2012 and 2013 COE. Visit page 22 to learn more about the Watts Gunn Tournament.

### Honoring a Past Grand Alpha AND HELPING BUILD BETTER MEN

*by* KRIS WHITTEN, SIGMA DELTA 1970

I first met **Fred Kieser, Theta 1962** in the fall of 1979 at my first meeting of the Chi Phi Grand Council in Atlanta. We had been appointed to the Council by Grand Alpha Bates Block, Gamma 1940, Fred as Grand Gamma and myself as Grand Eta. Fred was a big man, and as one of his friends put it, sometimes had a "bombastic" way of getting his point across. At first, I didn't know quite what to make of him, but soon realized that he was someone I liked and could count on.

Fred was a loyal friend and Chi Phi leader, so when I heard that he had died I decided it would be a good idea to see if others agreed that keeping his memory alive was a worthwhile idea. After receiving encouragement from Past Grand Alpha **Dick Gilbert, Rho 1962**, and current **Trust Chairman Christopher Shuler, Alpha Zeta 1984** I worked with the Trust to establish the Fred Kieser Memorial Leadership Fund.

The Kieser Memorial Leadership Fund will provide scholarships for Brothers to attend Chi Phi leadership training programs including the College of Excellence and Regional Leadership Alliances, both of which Fred played a key role in starting during his time on the Grand Council.

When he was appointed to the Grand Council, Fred already had a distinguished career in Chi Phi: as Alpha of the Theta Chapter at Rensselaer Polytechnic Institute, in 1962 Fred represented his Chapter before the Grand Council; as a longtime leader of Theta's Alumni, in the 1970s Fred spearheaded the renovation and revitalization of his Chapter; and as a Chi Phi Regional Counselor he helped supervise the Mu, Rho, Delta and Psi Chapters. Fred even had a unique claim to fame; he chaired the committee which reviewed a Congressional motion to admit women into Chi Phi in 1973.

Fred had a vast knowledge, experience and "can do" attitude that were appreciated by many. He really loved Chi Phi, and many times I saw Fred roll up his sleeves and get down into the trenches for the fraternity; both literally and figuratively.

The things Alumni and National Officers have to do are not always pleasant or easy, but sometimes we have to get into the fray to keep the Fraternity moving in the right direction. As an Alumnus of my Chapter, Sigma Delta at the University of California at Davis, I have appreciated Fred's help and insights on how to act as a leader. When I had the sad duty of representing the Fraternity as Grand Eta at a contentious Court of Congress, called to revoke a Chapter's Charter, Fred was right there to back me up.

Fred was also fun to be around. I like to describe him as a great combination of a savvy lawyer and a big kid. National service is not a veil of tears, and it is leaders like Fred who make it possible to get the work done, and have a good time doing it. Fred also had a really good rapport with undergraduates; he never forgot his days as Chapter Alpha, and seemed to relive that experience when he was talking with undergraduate Brothers. He worked hard in his time on the Council and Trust to establish leadership training programs for the undergraduate Chi Phis, like the College of Excellence.

Fred also helped revitalize Chi Phi Alumni groups around the country. In this he was aided and abetted by **Brother Bill Kitchen, Alpha 1949,** who served at different times as Grand Delta, Grand Epsilon and was the first Executive Director of the Trust. They were a team; if Kieser and Kitchen were coming to town to address your Alumni Association or Club, or to start a new one, look out! They knew how to do it, and would bend your ear and twist your arm to get the job done.

During his time as Grand Alpha, Fred also chartered or re-chartered several Chapters, including Alpha Sigma at Princeton and Upsilon at Hobart, which had been dormant for over 100 years. He and his predecessor, **Bates Block, Gamma 1940**, also supported Chi Phi efforts to colonize in the West, culminating with Fred presiding at the chartering in 1987 of Epsilon Zeta at California's Humboldt State University and Zeta Zeta at California State University, Sacramento.

As another friend of Fred's put it: "He was a principled man, he shall be remembered." The Kieser Memorial Fund seems a fitting way for Chi Phi to remember this principled man.

Alumni interested in making a gift to support the Fred Kieser Memorial Leadership Fund to provide educational training grants can visit <u>www.</u> <u>chiphicampaign.com/donate</u> or contact **Nick Holmes**, Director of Development at holmes@chiphi.org or 800.849.1824.



Pictured: Fred Kieser, Theta 1962



#### 2013 COLLEGE OF Excellence graduates

Jon Alejandro, Psi Zeta 2015 Brian Ball, Alpha-Alpha 2016 Prabesh Basnet, Nu Theta 2015 Ben Benjamin, Mu 2016 Marcus Brown, Zeta 2015 Jason Eady, Alpha Zeta 2015 Michael Ebbinghaus II, Psi Zeta 2015 William Engelbrecht, Nu Delta 2016 Wes Fagg, Alpha-Alpha 2016 Jonathan Fall, Delta Pi 2016 Hunter Graves, Lambda Theta 2015 Chance Grzesik, Alpha Zeta 2016 Shayne Hennessy, Delta Xi 2015 Lucas Howard, Iota 2016 Victor Jurczenia, Mu 2015 Benjamin Milner, Alpha 2016 Alex Monette, Alpha Theta Chi 2016 Charles Motzer, Xi 2014 Andrew Parker, Psi Zeta 2015 Marvin Rodriguez, Gamma 2016 Alec Roman, Omega 2016 Matt Scheer, Alpha 2016 Brett Shaw, Epsilon 2016 Steven Smith, Kappa Delta 015 Anthony Tafolla, Alpha Theta Chi 2016 Nam Tran Hoang, Alpha-Chi 2016 Shane Valentine, Delta Xi 2014 Andrew Villarreal, Mu Theta 2015 Tevin Watkins, Xi Delta 2016 Connor Whatley, Tau 2016 Charles Wilbanks, Rho Delta 2015 Bob Winters, Delta Xi 2015 Garrett Withrow, Delta Xi 2014

# 

Friendly competition among Brothers certainly doesn't end at graduation. The third annual Watts Gunn Memorial Golf Tournament gave Alumni from across the country the chance to talk a little trash before the first tee box at the beautiful Bulle Rock Golf Course in Havre de Grace, MD.

After a hearty breakfast in the Bulle Rock Clubhouse, teams of four made their way around the links. A mild morning gave way to a humid, sunny afternoon that dried out the course and sped up the greens for the remainder of the round.

The challenging course conquered some of the Chi Phi Actives and staff, but the Alumni teams battled their way further under par to a dramatic finish. After 18 holes, the Educational Trust team came out on top of the leaderboard at six under par, nearly breaking the spirit of the Grand Council Team. **Brothers Chris Shuler, Alpha Zeta 1984**; **Mike Dever, Eta 1978**; **Eric Pittman, Alpha Zeta 1993**; **and Dave Skelton, Omega 1980**; earned top honors and the Watts Gunn Memorial Trophy.

"We had a great time beating the Grand Council this year, said **Brother Dave Skelton, Omega 1980.** "Now they have a year to spend on the driving range or finding a ringer before next year's tournament. But what's really important is that we added additional funds to the Total Membership Education Fund and can support another College of Excellence."

The winning trophy was presented at the annual Chi Phi Leadership Dinner aboard the Spirit of Baltimore, along with other top honors from the day. **Brother Billy Brown, Iota 2015** won the longest drive contest and Brother Chris Moskal, Eta Theta 2006 won the closest to the pin contest.

The annual Watts Gunn Memorial Golf Tournament has raised over \$75,000 for leadership training programs including the College of Excellence over the past three years thanks to the generosity of sponsors. The Chi Phi Educational Trust thanks OmegaFi and Vital Solutions Inc. for their unmatched support in 2013.

The Chi Phi Educational Trust also sends great thanks to Alliance Bernstein Global Wealth Management, Psi, Eta Theta and Alpha Delta Alumni Associations, as well as the Chi Phi Grand Council and Central Payment for their generous support of this year's tournament. Hundreds of Chi Phi Brothers across the nation see the direct impact of these sponsors each year at leadership training programs. The 4th annual Watts Gunn Memorial Golf Tournament will take place in Austin, Texas in June 2014. The Grand Council team has sworn they will get their revenge on the Educational Trust in the Lone Star state! Start finding the best Alumni and Active golfers to represent your Chapter in 2014.



#### THANK YOU TO OUR SPONSORS!

The Trust would like to thank the generous Watts Gunn sponsors for their commitment to changing lives and building better men.

#### SILVER SPONSORS

OmegaFi Vital Solutions, Inc.

#### HOLE SPONSORS

Alpha Delta Alumni Association Bernstein Global Wealth Management Chi Phi Grand Council Eta Theta Alumni Association Psi Alumni Association

#### **STUDENT SPONSOR**

Central Payment

(Left) Brother Billy Brown, Iota 2015 earned longest drive, demonstrating the advantages of his youth. (Down) Brothers Chris Shuler, Alpha Zeta 1984; Mike Dever, Eta 1978; Eric Pittman, Alpha Zeta 1993; and Dave Skelton, Omega 1980 celebrate their first victory with the kidnapped Watts Gunn Memorial Golf Tournament trophy aboard the Spirit of Baltimore Leadership Dinner cruise.





#### **CHI PHI EXPANSION**

Expansion is always a favorite topic of Chi Phis, both young and old. There is never a shortage of questions when the conversation turns to the topic of expansion. "Where are we going next?", "When are we re-colonizing that Chapter?", "Have you thought about going to this university?", and "Why aren't we at that university yet?"

There are, of course, answers to all these, and many other questions regarding expansion. Expansion is a top priority of both the National Fraternity Staff and Grand Council, demonstrated in the successful efforts by the Fraternity to newly start or restart 19 Chapters since 2008 across the country.

This fall, Chi Phi will plant our flag at Arizona State University. During the next twelve months, the staff will be working with Alumni from Nu (University of Texas – Austin), Alpha Theta Chi (University of Nebraska), and Mu Delta (Auburn University) to rebuild and strengthen these Chapters. To ensure continued expansion success, Chi Phi will continue to partner with CAMPUSPEAK. Through this partnership, the Fraternity will work directly with professional recruiters to assist with the recruitment of new undergraduate students to build a foundation to be a successful Colony and eventual Chapter, including recruitment coaching and leadership training.

As the Fraternity continues to look into the future, we must remember that in order to establish a successful Colony, we must not only find and recruit new men but also build a reputation and a lifestyle of which we can be proud. From our experience, we have learned to accomplish this, more than anything else, a Colony must have Alumni support. Those groups with strong Alumni who support, advise, and become involved with the Chapter Actives have thrived, whereas those without dedicated Alumni have struggled to overcome a variety of hurdles.

If you are interested in assisting with the development of the Arizona State University Colony or restarting the Nu, Alpha Theta Chi, and Mu Delta Chapters, including serving as an Alumni Advisor, or learning more about our future expansion efforts, please contact **Barbre Berris**, Assistant Director of Member Services at berris@chiphi.org.

#### 24 | Chi Phi Chakett Fall 2013

Alpha Chapter University of Virginia Membership: 68, New Members: 24 Not accredited with a score of 72

#### Beta Chapter

Massachusetts Institute of Technology Membership: 54, New Members: 13 Accredited with a score of 86

Gamma Colony Emory University Membership: 34, New Members: 24 Accredited with a score of 78 Balance Owed: \$430.00

Epsilon Colony Hampden-Sydney College Membership: 29, New Members: 12 Accredited with distinction with a score of 88

Zeta Chapter Franklin & Marshall College Membership: 44, New Members: 2 Accredited with a score of 76

Eta Chapter University of Georgia Membership: 103 Accreditation not submitted

Theta Chapter At Rensselaer Polytechnic Institute Membership: 29, New Members: 4 Not accredited with a score of 61

Iota Colony At The Ohio State University Membership: 15 Not accredited with a score of 64 Kappa Chapter At University of Wisconsin Membership: 38, New Members: 3 Accredited with a score of 78

Lambda Chapter University of California, Berkeley Membership: 43, New Members: 11 Accredited with a score of 86

Mu Chapter Stevens Institute of Technology Membership: 27, New Members: 5 Not accredited with a score of 74

Nu Chapter At University of Texas Membership: 0 Balance Owed: \$1,100.00

Xi Chapter Cornell University Membership: 67, New Members: 19 Accredited with a score of 79

Rho Chapter Lafayette College Membership: 23, New Members: 11 Not accredited with a score of 70 Balance Owed: \$479.50

Tau Chapter University of Alabama Membership: 69, New Members: 5 Accredited with a score of 82

Upsilon Chapter Hobart College Membership: 23 Accredited with a score of 80



Psi Chapter Lehigh University Membership: 60, New Members: 12 Accredited with distinction with a score of 89

Omega Chapter Georgia Institute of Technology Membership: 61, New Members: 3 Accredited with a score of 86

Alpha-Alpha Chapter University of North Carolina, Chapel Hill Membership: 49, New Members: 7 Accredited with a score of 76

Alpha-Tau Chapter University of Michigan Membership: 97, New Members:13 Accredited with a score of 78

Alpha-Chi Chapter Ohio Wesleyan University Membership: 30, New Members: 8 Not accredited with a score of 72 Balance Owed: \$183.44

Alpha Delta Colony Pennsylvania State University Membership: 32, New Members: 8 Not accredited with a score of 61

Epsilon Delta Chapter Oregon State University Membership: 70, New Members: 5 Accredited with a score of 87 Theta Delta Chapter University of Florida Membership: 98, New Members: 16 Accredited with distinction with a score of 89

Rho Iota Kappa Chapter University of Rhode Island Membership: 49, New Members: 4 Accredited with a score of 80 Balance Owed: \$97.48

Delta Xi Chapter West Virginia Wesleyan College Membership: 17 Not accredited with a score of 73 Balance Owed: \$25.00

Kappa Delta Chapter University of Rochester Membership: 27, New Members: 12 Accredited with a score of 82 Balance Owed: \$405.00

Nu Delta Chapter Florida State University Membership: 143, New Members: 12 Accredited with distinction with a score of 89

Xi Delta Chapter Florida Institute of Technology Membership: 30, New Members: 4 Accredited with distinction with a score of 93 Rho Delta Chapter Oglethorpe University Membership: 32 Accredited with distinction with a score of 90

Sigma Delta Chapter University of California, Davis Membership: 21, New Members: 8 Not accredited with a score of 66

Phi Delta Chapter University of Tennessee Membership: 29, New Members: 3 Accredited with a score of 83 Balance Owed: \$2,697.73

Psi Delta Chapter University of North Carolina, Charlotte Membership: 46, New Members: 4 Accredited with a score of 80

Alpha Zeta Chapter University of West Georgia Membership: 44, New Members: 6 Accredited with distinction with a score of 88

Delta Zeta Chapter University of South Florida Membership: 20 Accredited with distinction with a score of 89

Phi Lambda Theta Chapter Bucknell University Membership: 59 Not accredited with a score of 74

#### Well done Brothers.

#### Theta Zeta Chapter, Texas A&M University

Theta Zeta held its annual Chi Phi Car Bash to benefit St. Joseph Hospital in Bryan. The Crothers gathered around a beaten car donated from Bryan Iron and Metal and prepared it for bashing as part of their Gig 'Em Welcome Week.

#### Omega Chapter, Georgia Institute of Technology

Omega participated in numerous philanthropy events such as Team Buzz, Feed the Homeless, and Relay for Life. The chapter also raised over \$5,000 for St. Baldrick's and collected over 1200 pounds of food for Halloween for Hunger. It was a great year for the Omega Chapter and gives the Chapter great momentum for the following years.

#### Psi Zeta Chapter, University of Texas, Dallas

The chapter was awarded multiple Greek Life awards including Highest IFC GPA 2012 - 13, Highest IFC GPA for spring 2013 and most members in the Greek Community; in addition the Chapter has multiple community leaders including the Student Government President and Activities Board Chairman. Moreover, this year the Chapter had three Brothers win the Presidential Service award, a Fulbright fellow, multiple brothers interning at various prestigious companies and many brothers inducted into prestigious honor societies such as Phi Kappa Phi and Order of Omega.

### *Omicron Theta Chapter, SUNY Plattsburgh*

The Chapter was awarded 'Most Improved Chapter' for the spring 2013 semester form SUNY Plattsburgh. In addition, Matt Goldweber and Bill Lutz were both awarded a 'Senior Achievement Award in Fraternal Excellence' and Jordan Shapiro won an award for 'Emerging Fraternal Leader'.

# AROUND CHIPH

Epsilon Zeta Chapter Humboldt State University Membership: 26, New Members: 4 Not accredited with a score of 59 Balance Owed: \$3,401.66

Theta Zeta Chapter Texas A&M University Membership: 19, New Members: 3 Accredited with distinction with a score of 92

Lambda Theta Chapter University of Massachusetts Dartmouth Membership: 37, New Members: 3 Accredited with a score of 79

Pi Zeta Chapter Binghamton University Membership: 26, New Member: 12 Not accredited with a score of 60 Balance Owed: \$1690.48

Tau Zeta Chapter Boston University Membership: 71, New Members: 6 Accredited with distinction with a score of 88

Psi Zeta Chapter University of Texas, Dallas Membership: 75, New Members: 12 Not accredited with a score of 72

Omega Zeta Chapter University of North Florida Membership: 17, New Members: 5 Not accredited with a score of 59 Balance Owed: \$3,180.01

Delta Pi Chapter Georgia Southwestern State University Membership: 7

Epsilon Theta Chapter East Carolina University Membership: 40, New Members: 4 Accredited with a score of 75 Balance Owed: \$1,317.24 Zeta Theta Chapter SUNY-Oneonta Membership: 45, New Members: 6 Not accredited with a score of 69

Eta Theta Chapter University of Maryland Membership: 32, New Members: 7 Accredited with distinction with a score of 91

Iota Theta Chapter Schreiner University Membership: 6, New Members: 5 Accredited with a score of 81 Balance Owed: \$262.41

Mu Theta Chapter University of Incarnate Word Membership: 20, New Members: 1 Accredited with a score of 87

Nu Theta Chapter The College of William and Mary Membership: 14, New Members: 1 Not accredited with a score of 61

Xi Theta Chapter Southern Utah University Membership: 22, New Members: 3 Accreditation not submitted Balance Owed: \$2,801.79

Omicron Theta Chapter SUNY Plattsburgh Membership: 33, New Members: 6 Accredited with a score of 82 Balance Owed: \$1,440.00

Pi Theta Chapter University of Wisconsin-La Crosse Membership: 32, New Members: 8 Accredited with a score of 87

### Home Sweet home.

#### Alpha Delta Colony, Pennsylvania State University

Amidst the tree-lined streets of State College, PA, three-sixty East Hamilton Avenue sits as a shining gem to the men of Alpha Delta Colony. They celebrated the grand reopening of their renovated house on August third. Hundreds of Brothers from Alpha Delta came to explore the house they remembered while at Penn State. After a two-year capital campaign and a multimillion-dollar renovation, the house now boasts the latest in safety, security, and technology. Over three hundred loyal Alpha Delta Brothers provided the funds necessary to give the Brothers of today and tomorrow a wonderful experience.

Ken Jacobsen 1966, shares his drive for the campaign "When Brother Martin gave me a tour of the house in June of 2011 I was visibly shocked at the deterioration and vandalism that had taken place since I lived in the house. With the sale of the house being close to consideration, I am so proud of the fund raising, Colonization, and renovation efforts of so many dedicated Alumni. The many thousands of pro bono hours spent over the last two years have rendered us a beautifully refurbished house. I would encourage anyone having the time to get involved and 'Pay It Forward.' Believe me, it's a wonderful feeling that you'll never regret."

The event began with an official ribbon cutting from Andy W. Schultz Sr., Alpha Delta 1960, along with State College Mayor Ms. Elizabeth Goreham. Attendees then explored the house's new features and classic Chi Phi charm.

"It is remarkable to see how the Alumni committed their time and money to renovating the house in less than two years." Remarked Executive Director Michael Azarian, Psi Delta 1997. He went on to say, "I am excited to see the heights these men take their newly renovated substance free Chapter House!"

You can view more pictures from the opening along with a short video of the ribbon cutting online at chiphi.co/alphadelta.



# **2013 DISTINGUISHED SERVICE AWARD WINNERS**

Each year the Chi Phi Fraternity recognizes individuals for their dedicated service to the Fraternity and its Members. This year's Distinguished Service Award recipients go to the following individuals. The Men of Chi Phi thank you for your service to our organization.

UGA Red Cross

KIMBERLY GODWIN Delta Zeta Sorority THOMAS R. DEANS Phi Lambda Theta 1955 DANIEL D. HAWKINS Eta Theta 2005 R. HENRY CARNEVALE Mu 1980

CARTAR CONTRACTOR

CHIPHI SUPPORTS SANDY CUT-A-THON

Eta Chapter, University of Georgia Cuts a \$6,000 check to the victims of hurricane Sandy...Literally.

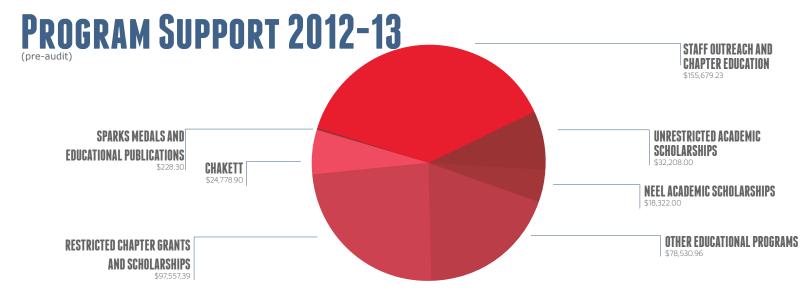
> The chapter hosted their new fraternity house's inaugural charity event, the "Chi Phi Haircut-A-Thon," to benefit the Athens Chapter of the American Red Cross, with emphasis on assisting the victims of Hurricane Sandy. The Chapter did over 85 haircuts rising over \$6,000 in three hours. The "Chi Phi Cut-A-Thon" received two prestigious awards, 3rd place out of more than 100 entries in the first annual Wella "Supports your cause" charity challenge and 1st place in the 2013 UGA Red Cross "Heroes Challenges."

# CHI PHI THE 2012 – 13 ANNUAL REPORT CHI PHI EDUCATIONAL TRUST

Chi Phi Actives, Alumni, parents, and friends contributed \$736,159.52 in cash and made commitments totaling \$662,124 in pledges and planned gifts during the 2012–13 fiscal year.

GIFTS	<b>2013</b> 7/1/2012 - 6/30/2013	<b>2012</b> 7/1/2011 - 6/30/2012
TRUST UNRESTRICTED GIFTS	\$173,786.40	\$180,429.06
TRUST RESTRICTED GIFTS	\$539,188.12	\$968,714.09
FRATERNITY GIFTS	\$23,185.00	\$22,587.53
TOTAL GIFTS	\$736,159.52	\$1,171,730.68
TRUST PLEDGES AND Planned Gifts	\$655,024.00	2,205,656.21
	\$655,024.00 \$7,100.00	2,205,656.21 \$166.66

SOURCE	Amount
Direct Mail	\$66,306.91
<b>ONLINE CONTRIBUTIONS</b>	\$17,296.42
PAST PLEDGES COLLECTED	\$ 192,673.29
CAPITAL CAMPAIGN/OTHER CONTRIBUTIONS	\$ 387,262.29
<b>Administrative Fees</b>	\$76,195.63
WATTS GUNN GOLF TOURNAMENT	\$4,177.50
<b>TRUSTEE TRAVEL GIFTS</b>	\$3,024.13
RENTAL INCOME	\$67,258.27
INVESTMENT INCOME	\$106,145.28
Mortgage Interest Income	\$16,801.83
OTHER INCOME	\$5,415.46
<b>Realized Gains and Losses</b>	\$121,173.51
<b>UNREALIZED GAINS AND LOSSES</b>	\$250,426.00
TOTAL	\$1,309,979.02



#### In Their Own Words... STUDENTS EXPLAIN THE IMPACT OF DONATIONS

"Throughout my time as a Chi Phi I have been routinely impressed and amazed by the commitment of Alumni to bettering the Fraternity, bettering our individual Chapters, and above all helping our active undergraduate men to grow and learn. The scholarship that I have been awarded is all due to Chi Phi donors, and again I thank each of them. Their actions have helped Brothers nationwide through scholarships and awards to continue their education, and have also set an excellent example of ongoing Brotherhood. Knowing firsthand what good it can do, I hope one day to give back and help the next generation of Chi Phi men." – Steven HOWARD, OMEGA 2014, 2013 NEEL SCHOLARSHIP RECIPIENT



# WHY I Support CHI PHI

By Adam Pannier, Pi Theta 2013, MEMBER OF THE MEN OF 1824 2013 CLASS



Attending a university where two percent of the student body joins a Greek organization, or roughly 200 students, gave eight friends and I the fuel to change the perception of Greek Life

on our campus. Exploring our options with several national fraternities we came across the oldest, Chi Phi Fraternity.

Looking back to the presentation Executive Director Michael Azarian, Psi Delta 1997 and Director of Member Services Deanne Walters gave to our interest group; one of the key points was the involvement of the Chi Phi Educational Trust. I was in awe of the amount of scholarships and additional programming that was available and offered to students. I knew the desire for scholarships and other member benefits would aid as a selling tool during the recruitment process. After that presentation, the decision to start a Chi Phi Colony at the University of Wisconsin-La Crosse was an easy one.

During my first Regional Leadership Alliance in Indianapolis, I was introduced to an elite group of undergraduate Chi Phi's, the Men of 1824. These men are dedicated to contributing to Chi Phi as undergraduates and paying it forward for the next group of Brothers. Even though contributions can be low as \$2 a month it shows appreciation to those Alumni who are donating much larger sums and it adds up to real support for Brothers around the nation.

The Trust even rewards those Chapters with full roster participation to the Men of 1824. After seeing a full return on my investment from that one Regional Leadership Alliance, I encouraged everyone in our Colony to join the Men of 1824. Within our first year as a Colony we had 100% participation and were rewarded with a custom Chi Phi corn hole set. Now not only is a game of corn hole always being played at the house, it has also been a great recruiting tool.

Each year I see more and more returns on my small annual investment. This summer I was also lucky enough to receive a Chi Phi Educational Trust Scholarship, just another return on my investment. It has been an honor to be a Chi Phi Brother during my undergraduate studies, and as a member of the Men of 1824 I feel a connection to our Founding Fathers who started the first Chapter ever, similar to my journey that started just three short years ago.

For more information about joining the Men of 1824 2014 class, visit <u>www.chiphicampaign.com/donate</u> or contact Nick Holmes at holmes@chiphi.org or 800.849.1824.



# **CHI PHI CHAPTER EXCELLENCE &** Other Restricted Funds

CHAPTER-SPECIFIC RESTRICTED FUNDS ACTUAL Cash Balances (as of 7/1/13)	TEMPORARILY Restricted- Accumulating	TEMPORARILY Restricted- Available	Permanently Restricted	TOTAL
Alpha University of Virginia	\$258,041.10	\$13,581.11	\$0.00	\$271,622.21
Owen Parry Scholarship Fund to support Alpha Chapter Scholarships	\$30,094.49	\$1,583.92	\$0.00	\$31,678.41
Beta Massachusetts Institute of Technology	\$73,492.36	\$3,868.02	\$0.00	\$77,360.38
Gamma Emory University	\$95,325.25	\$5,017.12	\$0.00	\$100,342.37
Zeta Franklin & Marshall College	\$479.89	\$0.00	\$1,865.37	\$2,345.26
Eta University of Georgia	\$0.00	\$0.00	\$2,812.80	\$2,812.80
Jefferson Lee Davis Endowment Fund to support Eta Chapter	\$26,217.46	\$824.80	\$0.00	\$27,042.26
Theta Rensselaer Polytechnic Institute	\$28,052.46	\$1,476.45	\$0.00	\$29,528.91
Iota Ohio State University	\$1,822.57	\$0.00	\$0.00	\$1,822.57
Dr. John Andrew Heinlein Memorial Scholarship Fund to support Iota Chapter	\$58,272.50	\$4,119.61	\$20,000.00	\$82,392.11
Kappa University of Wisconsin	\$4,715.50	\$0.00	\$0.00	\$4,715.50
Lambda University of California Berkeley	\$6,785.97	\$357.16	\$0.00	\$7,143.13
Mu Stevens Institute of Technology	\$906.90	\$0.00	\$0.00	\$906.90
Nu University of Texas	\$540,805.48	\$28,463.45	\$0.00	\$569,268.93
Xi Cornell University	\$72.33	\$0.00	\$0.00	\$72.33
Pi Northwestern University	\$4,218.00	\$360.72	\$2,635.60	\$7,214.32
Rho Lafayette College	\$6,987.09	\$367.74	\$0.00	\$7,354.83
Sigma University of Illinois	\$311.19	\$0.00	\$0.00	\$311.19
Krannert Memorial Scholarship Fund to support Sigma Chapter Scholarships	\$772.52	\$830.13	\$15,000.00	\$16,602.65
Tau University of Alabama	\$18,670.57	\$982.66	\$0.00	\$19,653.23
Upsilon Hobart College	\$1,309.02	\$0.00	\$0.00	\$1,309.02
Psi Lehigh University	\$1,352.08	\$0.00	\$0.00	\$1,352.08
Omega Georgia Institute of Technology	\$7,200.74	\$378.99	\$0.00	\$7,579.73
Tolleson Endowment Fund to support Omega Chapter Leadership Scholarships	\$34,088.14	\$1,794.11	\$0.00	\$35,882.25
Alpha-Alpha University of North Carolina	\$47.89	\$0.00	\$0.00	\$47.89
Alpha-Sigma Princeton University	\$23.73	\$0.00	\$0.00	\$23.73
Alpha-Tau University of Michigan	\$17,278.81	\$909.41	\$0.00	\$18,188.22
Alpha-Chi Ohio Wesleyan University	\$1,939.37	\$1,417.86	\$25,000.00	\$28,357.23
Milton & Edith Brown Fund to support Alpha-Chi Chapter Scholarships	\$9,067.00	\$1,270.99	\$15,081.86	\$25,419.85
Hageman Scholarship Fund to support Alpha-Chi Chapter Scholarships	\$15,937.71	\$2,856.63	\$38,338.30	\$57,132.64
Alpha Delta Pennsylvania State University	\$1,480.31	\$0.00	\$0.00	\$1,480.31
Epsilon Delta Oregon St University	\$7,005.90	\$368.73	\$0.00	\$7,374.63
Zeta Delta University of Connecticut	\$2,073.90	\$0.00	\$0.00	\$2,073.90
Theta Delta University of Florida	\$0.00	\$161,638.80	\$0.00	\$161,638.80
Bisz Memorial Fund to support Theta Delta Chapter Scholarships	\$257.18	\$276.69	\$5,000.00	\$5,533.87
Iota Delta Indiana University	\$8,320.88	\$437.94	\$0.00	\$8,758.82
John D. Craft Scholarship Fund to support Iota Delta Chapter Scholarship	\$1,914.52	\$416.55	\$6,000.00	\$8,331.07
Rho Iota Kappa University of Rhode Island	\$2,158.68	\$0.00	\$0.00	\$2,158.68
Alpha Theta Chi University of Nebraska	\$21,550.95	\$1,134.26	\$0.00	\$22,685.21
Delta Xi West Virginia Wesleyan College	\$5,211.84	\$274.31	\$0.00	\$5,486.15
Kappa Delta University of Rochester	\$19,330.11	\$1,017.37	\$0.00	\$20,347.48

Mu Delta Auburn University	\$5,024.20	\$264.43	\$0.00	\$5,288.63
Nu Delta Florida State University	\$14,605.32	\$768.70	\$0.00	\$15,374.02
Capt. John Tinsley Memorial Service Fund to support Nu Delta Scholarships	\$11,378.96	\$598.89	\$0.00	\$11,977.85
Xi Delta Florida Institute of Technology	\$31,195.45	\$1,641.87	\$0.00	\$32,837.32
Omicron Delta Miami University of Ohio	\$909.27	\$0.00	\$0.00	\$909.27
Rho Delta Oglethorpe University	\$8,784.23	\$462.33	\$0.00	\$9,246.56
Sigma Delta University of California - Davis	\$785.13	\$0.00	\$0.00	\$785.13
Phi Delta University of Tennessee	\$776.12	\$0.00	\$0.00	\$776.12
Psi Delta University of North Carolina, Charlotte	\$865.95	\$0.00	\$0.00	\$865.95
Alpha Zeta University of West Georgia	\$7,308.74	\$384.67	\$0.00	\$7,693.41
Gamma Zeta University of North Carolina, Wilmington	\$25.55	\$0.00	\$0.00	\$25.55
Delta Zeta University of South Florida	\$6,473.81	\$340.73	\$0.00	\$6,814.54
Phi Lambda Theta Bucknell University	\$304.11	\$0.00	\$0.00	\$304.11
Epsilon Zeta Humboldt University	\$201.67	\$0.00	\$0.00	\$201.67
Theta Zeta Texas A&M University	\$5,318.31	\$279.91	\$0.00	\$5,598.22
Kappa Zeta Purdue University	\$6,443.09	\$339.11	\$0.00	\$6,782.20
Lambda Zeta St. Mary's University	\$46.86	\$0.00	\$0.00	\$46.86
Mu Zeta University of Denver	\$1,724.04	\$0.00	\$0.00	\$1,724.04
Nu Zeta James Madison University	\$1,539.85	\$0.00	\$0.00	\$1,539.85
Xi Zeta University of Colorado	\$0.00	\$0.00	\$0.00	\$0.00
Pi Zeta State University of New York, Binghampton	\$0.00	\$0.00	\$0.00	\$0.00
Sigma Zeta State University of New York, Albany	\$47.85	\$0.00	\$0.00	\$47.85
Tau Zeta Boston University	\$898.47	\$0.00	\$0.00	\$898.47
Psi Zeta University of Texas Dallas	\$246.10	\$0.00	\$0.00	\$246.10
Omega Zeta University of North Florida	\$7,102.82	\$373.83	\$0.00	\$7,476.65
Delta Pi Georgia Southwestern State University	\$6,473.85	\$340.73	\$0.00	\$6,814.58
Gamma Theta Indiana University of Pennsylvania	\$0.00	\$0.00	\$0.00	\$0.00
Epsilon Theta East Carolina University	\$99.18	\$0.00	\$0.00	\$99.18
Iota Theta Scheiner University	\$51.08	\$0.00	\$0.00	\$51.08
Mu Theta University of Incarnate Word	\$0.00	\$0.00	\$0.00	\$0.00
Zeta Theta State University of New York, Oneonta	\$0.56	\$0.00	\$0.00	\$0.56
Kappa Theta St. Leo University	\$3,375.86	\$0.00	\$0.00	\$3,375.86
Theta Theta Shorter College	\$0.00	\$0.00	\$0.00	\$0.00
Eta Theta University of Maryland	\$23.77	\$0.00	\$0.00	\$23.77
Lambda Theta University of Mass Dartmouth	\$620.66	\$0.00	\$0.00	\$620.66
Nu Theta College of William and Mary	\$49.20	\$0.00	\$0.00	\$49.20
Xi Theta Southern Utah	\$28.28	\$0.00	\$0.00	\$28.28
Omicron Theta State University of New York, Plattsburgh	\$0.00	\$0.00	\$0.00	\$0.00
Pi Theta University of Wisconsin-La Crosse	\$399.24	\$0.00	\$0.00	\$399.24
Total Net Assets for Chapter Excellence	\$1,436,719.97	\$241,820.73	\$131,733.93	\$1,810,274.63

**Permanently Restricted**: Can never be spent. Restricted for the use specified. The annual earnings funds the Temporarily Restricted-Accumulating and Temporarily Restricted-Available accounts.

**Temporarily Restricted-Accumulating**: Restricted for the use specified. Only available for spending with approval by the Trustees of the Educational Trust. Each July 1, 5% of the balance is automatically transferred into the Temporarily Restricted-Available account for spending during the current fiscal year.

**Temporarily Restricted-Available**: Restricted for the use specified. Available for spending during the current fiscal year on scholarships and educational purposes. Alumni Associations must make spending recommendations to the Educational Trust.

Unrestricted: Available for use by the Trustees of the Educational Trust where the need is greatest.

# **2012-13 FIRST TIME DONORS**

**CHI PHI IS PLEASED TO WELCOME** the following first-time contributors to the Chi Phi donor ranks. Listed below are those who gave generously between July 1, 2012 and June 30, 2013.

#### ALPHA

**University of Virginia** George H. Moore Jr., 1984 Rodney K. Patterson, 1990

#### **EPSILON**

Hampden-Sydney College Ned M. Bowden, 2014

ETA University of Georgia H. Michael Dever, 1978 Maurice B. Womack Jr., 1961

#### THETA Rensselaer Polytechnic Institute

Maj. Robert A. Carlson USMC(Ret.), 1959 Nicholas J. Laferriere, 2015

#### ΙΟΤΑ

#### The Ohio State University William Z. Brown, 2015

Cody M. Dickens, 2015 Charles H. Dozer, 1982 David E. Harper, 1971 Stephen P. Kannen, 1973 Alexander H. Kuniega, 2015 Mark A. LaRue, 1982 Craig A. Lobdell, 1983 Paul E. Perry, 1973 John M. Sanders, 1972 Warren C. Suter Jr., 1975 Victor W. Winkler, 1962

#### LAMBDA University of California, Berkeley

John P. Christian, 1980 Albert Eloyan, 2012

XI Cornell University Nicholas R. Perez, 2014

RHO

Lafayette College Kevin Buzard, 1981

TAU University of Alabama Morgan Lewis Bellin, 2014

UPSILON Hobart College Michael J. Erickson, 2010

PSI Lehigh University Erich M. Falke, 1997 Joshua L. Goodman, 1998

#### OMEGA

Georgia Institute of Technology Taylor W. Cheek, 2014

ALPHA-ALPHA University of North Carolina, Chapel Hill Ross MacRae Masters, 2014

ALPHA-CHI Ohio Wesleyan University Corey Robert Strinka, 2008

#### ALPHA DELTA Pennsylvania State University Michael P. Barbalace, 2014 Spencer L. Matusky, 2002 Dr. James H. Reid III, 1979

#### THETA DELTA

University of Florida Daniel W. Ahearn, 1999 Jeffrey D. Greenhouse, 2014 Kevin F. Sweeny, 1992

RHO IOTA KAPPA University of Rhode Island Andrew C. John, 2015 Sean P. Kelley, 2015

#### ALPHA THETA CHI

**University of Nebraska** Zach F. Fischer, 2014 Christian Sypavongsay, 2014 Anthony A. Tafolla, 2016

#### **DELTA XI**

West Virginia Wesleyan College Mark J. Rykken, 2013 Benjamin B. Spurlock, 2015

MU DELTA Auburn University James C. Allred III, 1986

#### NU DELTA Florida State University

Phillip M. Abrahams, 2004 John D. Arthur, 1988 Thomas E. Doheny, 1986 Nickolas K. Garson, 2014 Brian A. Hohman, 1998 Andrew C. Orr, 1990 Justin M. Pounders, 2008 Brandon T. Roth, 2009 Edward J. Weikle, 1989

XI DELTA Florida Institute of Technology John M. Malone, 2014

#### RHO DELTA Oglethorpe University

Kyle A. Johnson, 2016 Justin A. Munson, 2014 Josh S. Pruner, 2016 Michael A. Rulison, 2016 Lukas Strasser, 2013 Jacob L. Tadych, 2014 Robbie Robert Wilbanks, 2015

#### ALPHA ZETA

University of West Georgia Rodney T. Barron, 1983 Zachery T. Bearden, 2014 Steven T. Peacock, 1987 John D. Pickering, 1985 Taylor D. Roberts, 2012 Randall L. Shubert, 1986

DELTA ZETA

University of South Florida Bryan J. Callaway, 2002

#### PHI LAMBDA THETA

Bucknell University John P. Brunner, 2015 William C. Evans, 2014

#### THETA ZETA

Texas A&M University James W. Koy, 2013

MU ZETA University of Denver Christopher T. O'Brien, 2005

SIGMA ZETA State University of New York, Albany Michael G. Healy,

**TAU ZETA Boston University** Qaasim Ahmed, 2013 Cristopher Zammitti, 2016

DELTA PI Georgia Southwestern State University

Austin S. Garcia, 2013

#### ETA THETA University of Maryland

Sean Kuo, 2014 Chris G. Moskal, 2006 Nikolas T. Pakulla, 2007 Peter F. Protopappas, 2005

#### THETA THETA

**Shorter College** Matthew H. Eason, 2014 Darion J. Hatten Jr., 2014

#### LAMBDA THETA University of Massachusetts Dartmouth

James M. Dooley, 2014 James P. Grella, 2015 Philip E. Grundy, 2011 Christopher Hibbard, 2013 Thomas Leman, 2016 Stephen M. Mingolla, 2013 Daniel S. Ripley, 2016 Kevin P. Rogers, 2011

#### **PI THETA**

University of Wisconsin- La Crosse Kyle T. Williams, 2015

#### FRIENDS OF CHI PHI

David Alex-Barton Ms. Ellen M. Beirman James H. Bishop Harry C. Clark Ms. Jill Costa Charles W. Cronin Brent H. Curtis Stewart L. Cutler Charles S. Dean Ms. Michaelene L. Durst Thomas A. Fanning Ms. Adriana C. Gomez Martin B. Gross Ms. Kay Haase Mark C. Hannah Steven G. Hedgeland Dirk Heneks Ms. Jill Hood Howard Hunter Clifford W. Kelley Ms. May K. Kennon Ms. Dorothy N. Kerrigan Alan P. Koufos Dr. Carol Krupski Bob Kuniega Robert W. Kutz Ms. Ruth Lawler Jeff Lorberbaum Ms. Karen A. Lutz Ms. Kathi A. Lvon Mark A. Maher J. Patrick Mav John F. McCloskey Jim M. Musgrave Parameswaran Nair John M. Price Renuka D. Reddy Larry Reinoso Dr. Eileen Ryan Gary Sanders Grea Schindler Marshall J. Silverman Thomas Smith Ms. Nancy Spicer Ms. Heather L. Troudt Charles Upshaw Ms. Ellin Wolfand

# **2012-13 DONOR HONOR ROLL**

**CHI PHI PREPARES YOUNG MEN** for the rigors of the undergraduate world and for life after college. Through their gifts to the annual Chi Phi Fund the Actives, Alumni, parents, friends and corporate partners listed below fund the tools needed to educate and support nearly 2,000 undergraduate students. The Chi Phi Fund is the foundation that helps build better men and a better fraternity. **Chi Phi is proud to recognize and thank the 859 donors who contributed \$736,159.52 during the 2012 - 13 fiscal year.** 

The following list, by giving level, then Chapter, reflects actual gifts received by the Chi Phi Fraternity and Chi Phi Educational Trust between July 1, 2012 and June 30, 2013. Gladfelter Circle Membership is calculated by calendar year and reflects the 2013 membership as of August 2013. Donors who notice an error on this list are encouraged to contact Director of Development **Nick Holmes** at <u>holmes@chiphi.org</u> or 800.849.1824.

#### GLADFELTER CIRCLE WITH DISTINCTION \$5,000 and above

ALPHA University of Virginia

#### Dr. Jim P. Soderquist D.D.S., 1967

#### ETA University of Georgia

Anonymous Peter A. Amann, 1968 David L. Fortson, 1966 Frank G. Lumpkin III, 1980 J. Robert Maytag, 1953 Gene W. Milner Jr., 1975 Willis G. Ryckman III, 1966 Hon. Carl E. Sanders, 1945 Jim W. Wimberly Jr., 1965

#### PI

**Northwestern University** Dr. Robert Christopher, 1954

#### THETA DELTA

**University of Florida** Dr. Jose B. Quintana, 1968 Al C. Warrington IV, 1958

ALPHA THETA CHI University of Nebraska Frank Uryasz, 1983

NU DELTA Florida State University Ron P. Frank, 1983

SIGMA DELTA University of California - Davis Kristian D. Whitten, 1970

ALPHA ZETA University of West Georgia Christopher J. Shuler, 1984

#### FRIENDS AND CORPORATE PARTNERS

Nu Delta Alumni Association The Greater Cincinnati Foundation Mary Wydman Xi Delta House Corporation

#### GLADFELTER CIRCLE \$2,000 - \$4,999

ALPHA University of Virginia

Michael S. Beall, 1976 Robert F. Mizell, 1978

#### BETA

Massachusetts Institute of Technology Denman K. McNear, 1948

ETA University of Georgia Senour Reed, 1979

#### ΙΟΤΑ

**Ohio State University** Thomas W. Guinther, 1972 Paul E. Perry, 1973 Hans U. Stucki, 1970

KAPPA University of Wisconsin John H. Underwood, 1981

LAMBDA University of California - Berkley Robert Finley, 1980

NU University of Texas Steve W. Hopkins, 1999

RHO Lafayette College Richard S. Gilbert, 1962

**TAU University of Alabama** J. Wray Pearce, 1966

OMEGA Georgia Institute of Technology David Skelton, 1980 Stephen P. Tolleson, 1969

ALPHA-TAU University of Michigan Scott A. Henderson, 1984

#### ALPHA DELTA Pennsylvania State University Andrew W. Schutlz, Sr., 1960

EPSILON DELTA

**Oregon State University** Joshua L. Price, 1998

ETA DELTA University of Southern California Mark L. Ordesky, 1985

THETA DELTA University of Florida Daniel W. Ahearn, 1999 David F. Davis, 1973 Nicholas A. Holmes, 2010 James A. McPherson, 1975 Ricardo Perez, 1981

KAPPA DELTA University of Rochester John E. Hutzler, 1990

MU DELTA Auburn University Cory J. Thomas, 1986

RHO DELTA Oglethorpe University Jonathan J. Rawls, 1985

PSI DELTA University of North Carolina-Charlotte Ronald D. Drag, 1984

ALPHA ZETA University of West Georgia Daniel E. Turner, 1991

DELTA PI Georgia Southwestern State University R. Brad Clark, 2005

IOTA ZETA George Mason University David C. Ross, 1996

#### CELEBRATING LONG TIME GLADFELTER CIRCLE MEMBERS

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GLADFELTER CIRCLE

In 2001, the Trust established the Gladfelter Circle to honor donors who contribute \$2,000 or more each year. Since then 360 Gladfelter Circle-level gifts have been made to change the lives of Chi Phi Brothers. These leadership gifts have allowed Chi Phi to continue our on our path to excellence.

In 2012, a record 65 Alumni and friends made Gladfelter Circle gifts totaling \$635,000 in support. However, there are a special few who have committed to the Gladfelter Circle for the long-haul. The following Brothers have demonstrated their longstanding support of Chi Phi by remaining members of the Gladfelter Circle for 5 years or more:

Peter A. Amann, Eta 1968

David F. Davis, Theta Delta 1973 Ron Frank, Nu Delta 1983 John Hutzler, Kappa Delta 1990 Denman McNear, Beta 1948 Josh Price, Epsilon Delta 1998 Andrew Schultz, Sr., Alpha Delta 1960 Christopher J. Shuler, Alpha Zeta 1984 Dr. James P. Soderquist, Alpha 1967 Francis Uryasz III, Alpha Theta Chi 1983 Al C. Warrington, IV. Theta Delta 1958

#### In Their Own Words... STUDENTS EXPLAIN THE IMPACT OF DONATIONS

"I just completed the College of Excellence. I am full of hope, ambition, and enthusiasm to better my Chapter and myself. Thanks to your investment, I have reaffirmed my values and will strive to uphold truth, honor and personal integrity."

– Tevin Watkins, XI Delta 2016, 2013 College of Excellence Attendee

"I have learned priceless information at COE that I will bring back to my Chapter."

- Austin Engelbrecht, Nu Delta 2016, 2013 College of Excellence Attendee

"This program was excellent. It helped prepare me to lead my Chapter and motivate my Brothers. As I result I believe Lambda Chapter will have a quicker rise to prominence at Cal."

> – Keeley Maher, Lambda 2014, 2012 Alphas Academy Attendee

"I can tell you my experience here has been life changing. I have learned so much that will benefit me, my Chapter and Chi Phi. I know every Alpha here appreciates the investment in us and Chi Phi."

- Chris Hibbard, Lambda Theta 2013, 2012 Alphas Academy Attendee

"I have learned the tools I need to be a leader. Thank you to the donors that allowed me to attend COE and gain the confidence to be a role model in my Chapter and on campus."

– Lucas Howard, Iota 2016, 2013 College of Excellence Attendee

#### CHAIRMAN'S CIRCLE \$1,000 - \$1,999

#### **ALPHA**

University of Virginia Ralph H. Alexander Jr., 1948 Michael R. Garrett, 1969 John L. Goodloe III, 1967 Dallas M. Kersey, 1964 Thomas D. Stewart, 1965 George C. Toop Jr., 1967

#### GAMMA

**Emory University** Solon P. Patterson, 1957

#### ETA

University of Georgia Gus A. Arrendale III, 1979 James H. Bradford, 1954 Sean L. Coy, 1994

#### THETA

Rensselaer Polytechnic Institute Robert G. Albern, 1954 William J. Harper Jr., 1951

#### ΙΟΤΑ

Ohio State University Robert T. Abt MD, 1972 Dr. David R. Alexander, 1972 William P. Kannen, 1972 John M. Sanders, 1972 Warren C. Suter Jr., 1975 Dr. Manuel Tzagournis, 1956

#### LAMBDA

University of California, Berkeley Jon W. B. Cosby, 1967

#### RHO

Lafayette College Clark Conlon, 1954

#### SIGMA

**University of Illinois** John J. Knobloch, Jr. 1949

#### **OMEGA**

Georgia Institute of Technology Tazwell L. Anderson Jr., 1960 Andy S. Ragland, 1981

#### **ALPHA-TAU**

**University of Michigan** John S. Flintosh, 1959 William D. Johnson, 1950

#### **ALPHA DELTA**

**Pennsylvania State University** Spencer L. Matusky, 2002 Dr. James H. Reid III, 1979

#### GAMMA DELTA

**University of Minnesota** Jerome K. Corrigan, 1948

#### THETA DELTA

University of Florida Carl A. Deierling, 1957 O. J. McGill, 1950 Charles D. Wilson, 1966

#### RHO IOTA KAPPA

University of Rhode Island Ted M. Groesbeck, 1991

#### DELTA XI

West Virginia Wesleyan College James R. Okonak, 1971 Thomas L. Tarn, 1970

#### KAPPA DELTA

University of Rochester Fran J. Nolan, 1990

#### RHO DELTA Oglethorpe University

Jonathan J. Rawls, 1985

#### **PSI DELTA**

University of North Carolina, Charlotte Ronald D. Drag, 1984

#### IOTA ZETA

George Mason University David C. Ross, 1996

#### FRIENDS AND CORPORATE PARTNERS

Fidelity Charitable Gift Fund Kappa Delta Alumni Association Phi Lambda Theta Alumni Association Pitney Bowers Mrs. T. O. Marshall Valley Alumni Association

#### SCARLET CIRCLE

000 0000

#### ALPHA

University of Virginia S. Frank Blocker Jr., 1950 Alastair S. MacDonald, 1967 Carlton D. McFaden, 1992 William R. Mellen, 1953 G. Lawrence Warren, 1963 Capt. A. Hardin White Jr., 1966

#### BETA

Massachusetts Institute of Technology Howard S. Gleason, 1943

#### EPSILON

Hampden-Sydney College Dr. Charles H. Moseley Jr., 1952

#### THETA

Rensselaer Polytechnic Institute Robert L. Dickey, 1965

#### ΙΟΤΑ

Ohio State University James E. Aufderhaar, 1969 Frank A. Findley, 1973 William H. Ingram, 1961 Richard Z. Jambor, 1963 Bill L. Lowry, 1970 Donald M. Schindler, 1966 William A. Toivonen, 1957 Victor W. Winkler, 1962

#### **KAPPA**

University of Wisconsin-Madison Steven L. Wilmeth, 1966

#### LAMBDA

University of California-Berkley Keith D. Jewell, 1956

#### MU

Stephens Institute of Technology David H. Cooley, 1966

#### NU

**University of Texas – Austin** Martin R. Harris, 1949

#### RHO Lafayette College

W. Bruce Drinkhouse Jr., 1950

#### TAU

University of Alabama Dr Sidney R. Hill Jr., 1965 James C. Parker, 1962 John B. Scott Jr., 1952

#### CHI

Dartmouth College Henry Crommelin, Jr. MD, 1957

#### PSI

Lehigh University Alan A. Abels, 1974

#### OMEGA

Georgia Institute of Technology James C. Davis, 1975 D. Fort Flowers Jr., 1983 Doug M. Grimm, 1962 Hugh S. Kroell Jr., 1972 Mike J. Molinari, 1997 William W. Ranck, 1961 Marshall J. Wellborn Jr., 1954

# MACLEAN LEGACY SOCIETY

**TO MANY ALUMNI, IT IS IMPORTANT TO KNOW** that the causes that are important to them will thrive and prosper long after their own death. Likewise, life's pressures and the uncertainty created by the current economic climate often prohibit generous Alumni and friends from fully supporting Chi Phi or their Chapter to the extent they might like. Planned or deferred giving provides a convenient mechanism to solve both situations.

Giving through a bequest, charitable trust or beneficiary designation on a life insurance policy or retirement account provides an opportunity for Alumni to defer making a significant gift until after their death or the death of a loved one. Often, these deferred gifts become game-changers due to the tremendous positive impact they make on an institution like Chi Phi.

The MacLean Legacy Society recognizes those generous Alumni and friends who have projected their love and support for Chi Phi and its mission beyond the horizon of their own mortality by making a deferred or estate gift of \$10,000 and higher.

As of August 1, 2013, the forty-six members of the MacLean Legacy Society are:

Anonymous Donor 1 Anonymous Donor 2 Anonymous Donor 3 Bates Block, Gamma 1940, Eta 1942 \* S. Frank Blocker, Jr., Alpha 1950 Brooks R. Caldwell, Epsilon Delta 1925 \* Ron Coleman, Alpha Zeta 1983 Jack Cook, Alpha 1948 \* Stuart Currier, Theta 1952 David F. Davis, Theta Delta 1973 James Davis, Omega 1975 Adam F. Feinberg, Delta Zeta 1990 D. Fort Flowers, Omega 1983 Richard Gilbert, Rho 1962 Joseph V. Goeller, Iota Delta 1963 Ed Greenwald, Pi Delta 1971

Tom Guinther, Iota 1972 R. Preston Herren, Gamma 1964 James B. Hill, Iota Delta 1960 Joseph E. Jones, Sigma 1958 Robert D. Jones \* Robert N. Klaffke, Alpha-Tau 1978 Herman Charles Krannert, Sigma 1912 \* Richard T. Lane, Kappa Zeta 1993 \* George Langford, Alpha 1950 Randy Loos, Theta Delta 1977 J. Darryl McCall, Psi Delta 1982 \* Eugenie L. Neel \* William D. Nuss, Iota Delta 1968 Donald Pearson, Theta Delta 1959 Gray C. Ramsaur, Theta Delta 1939 \* Jonathan J. Rawls, Rho Delta 1985

Senour Reed, Eta 1979 Andrew W. Schultz, Sr., Alpha Delta 1960 Jeffrey Shields, Alpha 1969 Ross S. Shoolroy, Iota 1939 \* Christopher J. Shuler, Alpha Zeta 1984 Raymond T. Snapp, Iota Delta 1967 James Soderquist, Alpha 1967 George Spaur, Epsilon Delta 1925 \* Harold C. Steinke, Kappa 1943 \* Herman O. Swanson, Alpha Tau 1914 \* Richard W. Taylor, Gamma 1961 Al Warrington, IV, Theta Delta 1958 Charles D. Wilson, Theta Delta 1966 Arthur Zack, Mu 1957

\* Chapter eternal

#### **RECEIVE A GUARANTEED FIXED INCOME FOR LIFE**

A charitable gift annuity is a way to make a gift to Chi Phi, and still receive an income for yourself or others. It is a contract under which Chi Phi, in return for a transfer of cash or other property, agrees to pay a fixed sum of money for a period measured by one or two lives.

#### **CERTIFICATES OF DEPOSIT**

75-year-old invests \$25,000 in a 2 year CD

Interest Rate: 1.26% for 2 years; must be renewed

Interest income at end of 2 years: \$634, all taxable

No tax deduction

May or may not go to charity at end of life

#### **CHARITABLE GIFT ANNUITIES**

75-year-old signs contract for a \$25,000 Charitable Gift Annuity

Income Rate: 5.8%

Income of \$1,450 per year for life of which \$11,171 is tax-free.

Tax deduction of \$10,238 (and can be carried over for 5 years)

Remainder goes to charity at the end of life.

For more information about charitable gift annuities or other planned giving vehicles contact **Elizabeth Knott** at knott@chiphi.org or 800.849.1824. THE CHI PHI FUND DONOR LIST

#### TOP 15 GIVING CHAPTERS By Number of Donors

Omega	57
Theta Delta	46
lota	43
Gamma	38
Alpha	37
Eta	37
Epsilon Delta	28
Theta	28
Alpha Theta Chi	19
Mu	18
Alpha-Chi	17
Alpha-Tau	17
Nu Delta	17
Rho	17
Beta	16

#### TOP 15 GIVING CHAPTERS By Dollars Received

Eta	\$347,730.46
Theta Delta	\$53,412.95
Alpha	\$43,400.42
Alpha-Chi	\$26,345.00
Alpha Theta Chi	\$23,642.46
lota	\$22,131.71
Omega	\$19,354.03
Tau	\$8,525.50
Alpha-Tau	\$8,513.00
Nu Delta	\$7,836.28
Nu	\$7,542.82
Kappa Delta	\$7,465.32
Beta	\$7,125.00
Theta	\$6,681.68
Alpha Zeta	\$6,571.90

#### SCARLET CIRCLE (CONTINUED) \$500 - \$999

ALPHA-ALPHA University of North Carolina – Chapel Hill Dr. Rollie Tillman Jr., 1955

ALPHA-TAU University of Michigan Wayne D. Kuhn, 1956

ZETA DELTA University of Connecticut LTC Lawrence A. Herzog (Ret.), 1961

ETA DELTA University of Southern California Barry L. Blodgett, 1969

#### THETA DELTA

University of Florida Timothy M. Deckert, 1974 Jon K. Eddington, 1963 Randolph M. Forlenza, 1970 Ronald E. Hines, 1967 Craig W. McCully, 1964 Dick Paul Melohn, 1952 Arthur S. Nienow, 1977 James E. Ulseth, 1975 Robert N. Ulseth MD, 1978

ALPHA THETA CHI University of Nebraska Robert P. Ellis, 1988 Mark S. Mullet, 1982

DELTA XI West Virginia Wesleyan College

William R. Kitney, 1968
PHI DELTA

**University of Tennessee – Knoxville** Robert Y. Patterson III, 1979

ALPHA ZETA University of West Georgia Steven T. Peacock, 1987

PHI LAMBDA THETA

Bucknell University Mark A. Fuller, 1987

THETA ZETA Texas A&M University Chandler A. Salome, 2011

ΙΟΤΑ ΖΕΤΑ

George Mason University Chester C. Cook, 1992

#### FRIENDS AND CORPORATE PARTNERS

Alpha Zeta House Association AT&T United Way Campaign Beta Foundation The Blocker Foundation Charles S. Dean Coca-Cola Mu Delta Alumni Association Network for Good Nu Delta Alumni Association Pi Delta Alumni Association Robert W. Kutz Tau Trust Verizon Xi Delta Alumni Association

**BLUE CIRCLE** \$250 - \$499

ALPHA University of Virginia Robert M. Miller, 1968 Ray D. Sutherland Jr., 1965

#### BETA

Massachusetts Institute of Technology Douglas A. Cassell, 1962 Robert H. Damon, 1952 Matthew A. VanDuinen, 2010

#### GAMMA

Emory University Jay M. Bass, 1976 Robert M. Brinson, 1962 H. P. Dykes Jr., 1972

EPSILON

Hampden-Sydney College Thomas P. Healy, 1987

ZETA Franklin & Marshall College Joseph P. Nolt, 1959 Dr. Robert A. Renza , 1958

#### ETA

University of Georgia Dr. A. Bleakley Chandler, 1946 H. Michael Dever, 1978 Don P. Lanier, 1961 Edwin C. Shipman, 1965

#### THETA

**Rensselaer Polytechnic Institute** 

Stuart L. Currier, 1952 Thomas K. Garesche, 1953 David L. Hall III, 2000 Stephen E. Hamm, 1996 James J. Hanley, IV, 2006 John Komas, 1945 Paul M. Polichronakis, 2002 Edward A. Stephany, 1953 Irving A. Wilson, 1950

#### ΙΟΤΑ

Ohio State University Rodney E. Ackley, 1982 Richard S. Baker, 1967 David E. Harper, 1971 Stephen P. Kannen, 1973 Mark A. LaRue, 1982 Dr. Thomas L. Lawrence, 1969 Todd J. McMillan, 1951 Ken R. Nixon, 1971 Paul E. Stevens, 1993

#### КАРРА

**University of Wisconsin** James A. Garvens, 1958

#### LAMBDA

**University of California, Berkeley** E. Allan Atmore, 1956 Kenneth A. Morrison, 1978

#### NU

**University of Texas** Dr. Thomas Hall Thompson PhD, CFP, 1967

XI Cornell University Frederick I. Sharp III, 1958

#### RHO

Lafayette College Dr. James E. Hartsel, 1962 R. Bruce Whitney, 1968

#### SIGMA

University of Illinois Donald J. Babicz, 1955 Neil K. Barr Jr., 1957 Brian M. Berg, 1961

TAU

**University of Alabama** David W. Garrett, 1957

#### PSI

Leigh University Jay T. Crosby, 2000 Erich M. Falke, 1997 Joshua L. Goodman, 1998 Christopher A. Hemschot, 1993

#### OMEGA

**Georgia Institute of Technology** David A. Crawford, 1960 Raymond J. Donohue, 1961 G. Bliss Jones, 1974 Frank B. Redfield Jr., 1951 John E. Wilsher Jr., 1960

#### ALPHA-ALPHA

University of North Carolina – Chapel Hill Thomas T. Downer, 1962

ALPHA-TAU

**University of Michigan** M. Douglas Dunn, 1967

#### ALPHA-CHI

**Ohio Wesleyan University** Thomas H. Blakely II, 1962 Dr. Raymond C. Thweatt, 1955

#### **EPSILON DELTA**

**Oregon State University** Theron C. Bone, 1967 Edwin L. Charlesworth, 1963 Jerald W. Hansen, 1981 Paul M. Okamoto, 1957

#### ZETA DELTA

University of Connecticut Robert J. Wozniak, 1994

THETA DELTA University of Florida Alan L. Garber, 1978 Robert S. Nadolski, 1975 Rev. Johnson H. Pace Jr., 1940 Jack K. Thomas Jr., 1964

#### **IOTA DELTA**

Indiana University Kenneth J. Foster, 1986 Thomas L. Shriner Jr., 1969

#### **RHO IOTA KAPPA**

**University of Rhode Island** Francis J. Maitland Jr., 1966

#### ALPHA THETA CHI

University of Nebraska Kenneth W. Burow PhD, 1968 Mark O. Neumeister, 1985 Robert C. O'Connor, 1979

#### **SIGMA DELTA**

**University of California – Davis** Bret T. Hewitt, 1976 Dr. William R. Jarvis, 1970

#### **ALPHA ZETA**

**University of West Georgia** Rodney T. Barron, 1983

#### **DELTA PI**

Georgia Southwestern State University Jonathan H. Scott, 2003

#### **ETA THETA**

University of Maryland Robert W. Giese, 2008 Chris G. Moskal, 2006 Nikolas T. Pakulla, 2007 Peter F. Protopappas, 2005

#### **PI THETA**

University of Wisconsin-LaCrosse Collin Zimmerman, 2010

#### FRIENDS AND CORPORATE PARTNERS

Craigielea Educational Trust Fund Harry C. Clark Kroger Morgan Stanley Clifford W. Kelley Omega Trust Association

#### **BROTHERHOOD CIRCLE**

\$100 - \$249

#### ALPHA

University of Virginia William G. Ender Jr., 1962 Peter T. Johnson, 1964 Ernest Kirk II, 1968 Duane D. Malloy, 1975 Joey P. Mancini, 2007 George H. Moore Jr., 1984 Rodney K. Patterson, 1990 Richard B. Ross, 1953 Brandon C. Smith, 1983 A. Kenneth Stepka, 1977 William L. Stobbart, 1974 James R. Talbot, 1953 Kevan E. VanLandingham, 1974 Guilford D. Ware, 1950 Charles P. Weatherhead, 1976 Robert W. Whitman, 1961

#### BETA

Massachusetts Institute of Technology James W. Bueche, 1960 Dennis Rivera, 1999

#### GAMMA

**Emory University** J. Coleman Budd, 1950 Dr. Miles K. Crowder, 1963 Edward C. Dell, 1970 Richard T. DeMavo, 1971 W. Brinkley Dickerson Jr., 1978 Scott W. Dougherty, 1977 Dr. Daniel C. Elkin Jr., 1950 R. Preston Herren, 1964 Richard H. Leet II, 1975 Paul A. Lewis, 1989 William F. Morgan, 1957 Henry Odum III, 1963 Dick H. Owens, 1958 Sahil A. Patel, 2000 Chen-luen A. Shih, 2000 Gordon M. Smith Sr., 1957 J. Douglas Stewart, 1960 Paul W. Underwood, 1971 Dana D. Westfall, 1999

#### DELTA

#### **Rutgers University**

David L. Churchill, 1952 Horace J. Greeley Jr., 1953 Jeffrey E. Wood, 1966

#### EPSILON

Hampden-Sydney College W. Michaux Buchanan, 1952 Christopher P. Stuart, 1987

#### Franklin & Marshall College Walter E. Bastian, 1950 Dr. John W. Espy, 1953

O. C. Hognander Jr., 1964 Philip V. Holberton, 1964 Max L. Schnellbaugh, 1969

### ETA

ZETA

**University of Georgia** Robert F. Cunningham Jr., 1952

Hugh A. Inglis Jr., 1959 John S. Lewis, 1965 Daniel Magill Jr., 1946 Robert E. Mozley, 1948 Dr. Peter M. Payne MD, 1960 Kevin W. Smith, 1982 Dr. Henry H. Wall Jr., 1959 Neal L. Williams, 1958 Maurice B. Womack Jr., 1961

#### THETA

#### Rensselaer Polytechnic Institute Anthony J. Dignazio, 1959

Charles R. George, 1955 Harold B. Hopkins Jr., 1951 Aaron M. Ide, 2009 Richard H. Ingraham, 1985 Alfred F. Interian, 1959 William P. McCaughey Jr., 1982 Stanton E. Parrish, 1944

#### ΙΟΤΑ

Ohio State University James B. Cherry III, 1984 Gordon M. Clark PhD, 1957 Robert L. Crane, 1965 Charles H. Dozer, 1982 Dan H. Dozer CAE, 1965 Mark Engle, 1993 Eric J. Hutchison, 1974 Dr. Ned A. Kuivinen, 1958 Craig A. Lobdell, 1983 Michael A. Shearer, 1986

#### КАРРА

**University of Wisconsin** Walter O. Bredendick, 1959 Bart W. Crispen, 1978 Dr. Gerald L. Kulcinski PhD, 1961 William W. Wuerger, 1956

#### LAMBDA

University of California, Berkeley David G. Deatherage Jr., 1987 Joseph O. Hawkins, 1980 Michael J. Tye, 1981 Dr. Donald R. Wells, 1956 David V. White, 1960

#### MU

Stephens Institute of Technology William H. Engle Jr., 1969 Paul H. Floyd, 1980 William C. Hedges, 1994 Sidney G. Kelley Jr., 1950 Roger J. Kellman, 1970 Richard S. Smith, 1999

#### NU

University of Texas R. R. Rackley, 1958 W. K. Setzer, 1964

Steven B. Weber, 1988

## XI

**Cornell University** Dr. Russell W. Hartung, 1980 Michael G. Moore Jr., 1962 Neil V. Murray, 1970

#### OMICRON

**Yale University** Andrew M. Erickson, 1960 Jack S. Harrison, 1952

#### ΡI

Northwestern University Richard J. Appeldoorn, 1974 David A. Berg, 1977 Robert W. Fialkowski, 1974 Scott M. Gillard, 1999 The Rt. Rev. Sanford E. Hampton, 1956 John P. Lewis, 1959 Richard V. Westerman, 1963

#### RHO

Lafayette College Kevin Buzard, 1981 Warren D. Cole, 1971 John T. Hagy, 1945 Joseph R. Reichard Jr., 1968

#### SIGMA

#### University of Illinois

Alan W. Anderson, 1957 Hon. Larry L. Lessen, 1961 Edwin W. Meents, 1953 Lawrence B. Shappert, 1954

#### TAU

#### **University of Alabama**

John S. Creel, 1950 Hon. Sam Johnston Jr., 1972 William W. McDonald, Sr., 1951 John S. Segner, 1980 Frank S. Skinner Jr., 1965

#### UPSILON

Hobart College LCDR Sean W. Black USN, 1998

#### CHI

Dartmouth College Bradford P. Woods, 1958

#### PSI

Lehigh University Kirk A. Cressman, 1964 Arden M. Emery, 1961 Patrick A. Lee, 2013 Marc Pfefferle, 1978 Robert B. Ring, 1955 Joseph B. Shearer, 1948

#### OMEGA

Georgia Institute of Technology Donald T. Browne, 1956 Gary S. Brush, 1980 Frank Q. Cook, 1976 James A. Curry, 1966 Thomas R. Curtner, 1947 Casey B. Daniell, 2000 Rodger W. Dodson, 1961 George B. Gelly II, 1982 Richard P. Gromek, 1979 John P. Hine, 1958 James E. Huntley Jr., 1966 John P. Kallelis, 1959 Frank W. Kennedy, 1967 Clark R. Kjorlaug II, 2012 Julian LeCraw Sr., 1952 William F. Mandler Jr., 1981 Dr. Hayne Palmour III, 1948 Joseph W. Paucke, 1980 Dr. Clifford J. Schexnayder Jr., 1966

#### **ALPHA-ALPHA**

University of North Carolina – Chapel Hill Brig. Gen. Maurice C. Ashley Jr.,

USMC(Ret.), 1948 Dr. John B. Davis, 1976

#### ALPHA-TAU

University of Michigan Thomas C. Barrett, 1965 Gregory A. Boothroyd, 2005 Milton A Goetz, 1953 Adam Hameed, 1989 Thomas R. Kemp, 1988 Fred D. McDonald, 1950 E. Michael Seidel, 1962 Dr. Brooks H. Sitterley, 1958 C. J. Keller Smith, 1989 CONTRIBUTING



# Contributing stock and other securities provides donors with an opportunity to avoid paying capital gains on the increase

avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

Individuals wishing to donate stock to the Chi Phi Educational Trust, a 501(c)(3) educational foundation, can do so using the following procedures:

#### TRANSFER THE STOCK TO:

Sanford C. Bernstein & Co., LLC DTC#: 013 Acct#: 03907906 Acct Name: Chi Phi Educational Trust Endowment Fund

\*Note, Chi Phi is unable to accept transfers of open-ended mutual funds (tickers usually end in "X")

## **NOTIFY CHI PHI**

Once you transfer the stock, please contact the Chi Phi Development Office at 404.231.1824 or fax: 404.890.5656 with the following information:

• Your name

• The amount and name(s) of the shares you transferred

• The date of the transfer

• Any particular fund, if any, you want the stock gift to support

It is very important that you notify Chi Phi with this information so that you receive proper credit and a charitable gift receipt for your generous gift.

## For More Information contact Elizabeth Knott Knott@ChiPhi.org • 800.849.1824

#### ALPHA-CHI

**Ohio Wesleyan University** James L. Hanig, 1964 Dr. David B. Hatfield PhD, 1989 Brian Patrick Marion, 2008 Donald E. Williams, 1938

#### ALPHA DELTA

Pennsylvania State University John W. Bornholdt, 1949 James F. Delark Jr., 1966 Lt. Col. Charles A. Gibbs USAF(Ret.), 1954 William R. Johnston, 1955 Duane G. Junker, 1963

#### GAMMA DELTA

**University of Minnesota** Burton J. Iverson, 1950 Gary L. Schwantz, 1973 James A. Telinda, 1969

#### EPSILON DELTA

Oregon State University Rick D. Anderson, 1984 Dr. Arthur D. Cooper, 1970 Martin W. Dolan Jr., 1953 Alex M. Hamilton Jr., 1956 Scott P. Maslen, 1981 Kenneth J. Roth, 1971 Jeffrey A. Stastny, 1989 Lewis N. Williams, 1954 David D. Zimmerman, 1971

#### ZETA DELTA

University of Connecticut Lt. Col. W. Reid Crawshaw, 1961 Rex C. Klopfenstein, 1959 Frederick E. Kuhr, 1962 John J. McCabe, 1957 Ronald K. Ritter, 1967 S. Simons, 1959 Mark Tipperman, 1970

#### ETA DELTA

University of Southern California Col. David B. Clardy, 1952 Robert A. Howarth, 1984 LTC Miklos P. Koleszar, 1970

#### THETA DELTA

University of Florida Brian P. Andrew, 1983 John P. Blaney, 1972 Daryl M. Carter, 1985 Rex C. Clark, 1958 Andrew T. Claus, 2010 Douglas K. deWolfe, 1963 Robert A. Estes, 1976 Dr. Kenneth H. Heller, 1969 Marc J. Pelletier, 2009 Edward J. Peloquin, 1966 Charles R. Schumacher, 1953 Jim Seiple, 1975 Mike Spencer, 1978 Richard C. Supinski, 1969 Edward C. Wetzlar, 1961

### IOTA DELTA

Indiana University David W. Hillery, 1976 William S. Montgomery, 1964 William D. Nuss, 1968 Mark D. Rappel, 1989 Michael J. Sais, 1985 Robert C. Welch, 1985

#### RHO IOTA KAPPA University of Rhode Island

Oregory J. Bradfield, 1989 William J. Dillon, 1974 Mark S. Russo, 1988

#### ALPHA THETA CHI

University of Nebraska John F. Hamann, 1976 Gary L. Hoffman, 1977 David S. Pugel, 1989 Steve H. Ray, 1984 Ryan J. Riss, 2013 Christian Sypavongsay, 2014

#### DELTA XI

University of West Virginia Wesleyan College John F. Porter, 1971

#### KAPPA DELTA University of Rochester

Robert M. Hirsh, 1969

#### LAMBDA DELTA

University of Arizona David L. Stout Jr., 2003

#### MU DELTA

Auburn University James C. Allred III, 1986 Dr. Haskell W. Beckham, 1986

#### NU DELTA

Florida State University Phillip M. Abrahams, 2004 Enrique D. Hernandez, 1991 Andrew C. Orr, 1990 John M. Rakowski, 1968 Nicholas D. Scher, 2012 Edward J. Weikle, 1989

#### XI DELTA

Florida Institute of Technology Joshua I. Henson, 2002 E. Eric Lamb, 1990

#### OMICRON DELTA

Miami University of Ohio Jeffrey A. Eberhard, 1978 James G. Petrie, 1988 Arthur E. Rogers, 1986

#### **PI DELTA**

West Virginia University Christopher L. Brown, 1974

#### **RHO DELTA**

**Oglethorpe University** John J. Fittipaldi, 1971

#### **PSI DELTA**

University of North Carolina, Charlotte Palmer M. May, 1981 Billy A. Poteat, 1973

#### **ALPHA ZETA**

University of West Georgia Greg M. Benda, 2005 Adam G. Brandau III, 1991 Anthony R. Jones, 1980 Eric R. Moon, 1987 Travis L. Parker, 1996 Capt. Michael S. Paulk USMC, 1987 John D. Pickering, 1985 Randall L. Shubert, 1986

#### **DELTA ZETA**

University of South Florida Bryan J. Callaway, 2002 David J. Ebner, 2008 Russell W. Woodward, 1991

#### PHI LAMBDA THETA

Bucknell University Lloyd H. Jones, 1949

#### EPSILON ZETA

Humboldt State University Ian M. Kapros, 2005

IOTA ZETA George Mason University Brian D. Wall, 1990

#### MU ZETA University of Denver Christopher T. O'Brien, 2005

SIGMA ZETA State University of New York at Albany David M. Chittum, 1991

#### DELTA PI Georgia Southwestern State University Joshua J. Curtin, 2002

#### ZETA THETA

State University of New York at Oneonta Michael D. Cesternino, 2005

#### FRIENDS AND CORPORATE PARTNERS

Alpha Home Association Baker Hughes Foundation Ms. Ellen M. Beirman Ms. Jill Costa Charles W. Cronin Chi Phi Club of Greater Atlanta Ms. Michaelene L. Durst Thomas A. Fanning General Flectric Ms. Adriana C. Gomez Martin B. Gross Ms. Kay Haase Steven G. Hedgeland Ms. Sheila Higgins Howard Hunter Ms. May K. Kennon Ned Kirklin Dr. Carol Krupski Bob Kuniega Ms. Kathi A. Lyon Mark A. Maher John F. McCloskey Jim M. Musgrave Parameswaran Nair

Omicron Delta Alumni Association John M. Price Renuka D. Reddy Dr. Eileen Ryan Gary Sanders Ms. Nancy Spicer Ms. Heather L. Troudt Charles Upshaw

#### **CIRCLE SUPPORTERS** \$1-\$99

#### **ALPHA**

**University of Virginia** Dr. Christopher A. Boals, 1995 Robert F. Lundy, 1970 Paul J. Tesoriere, 1996

#### BETA

## Massachusetts Institute of Technology

Matthew B. Debski, 1999 Dr. Herbert C. Doepken Jr., 1963 Donald M. Fryer, 1977 James Gotshalk, 1987 LTC W. L. Hartrick USA-R., 1954 Harry M. Johnson, 1957 Steve L. Johnson MD, 1955 John H. Wasserlein, 1963

#### GAMMA

#### Emory University

Dr. John A. Burns, 1973 Dr. John A. Burns, 1973 Dr. Stephen N. Collier, 1964 Dr. Jackson G. Crowder, 1957 Frederick A. Dorsey, 1965 Bernie Haight Jr., 1955 J. Burke Kile Jr., 1959 Mark A. Kreger, 1977 Dr. Dick L. Magruder Jr., 1961 Judge Frank C. Mills III, 1970 J. Kenneth Morgan, 1971 John R. Pinson III, 1955 Rev. Edwin M. Ward, 1950 John L. Westmoreland Jr., 1944

#### EPSILON

#### Hampden-Sydney College

Ned M. Bowden, 2014 Francis M. Fowlkes Jr., 1960 Dr. R. Douglas Humphrey Jr., 1954 Sumner R. Pugh Jr., 1957 John E. Roberts Jr., 1961

#### ZETA

#### Franklin & Marshall College

Clinton E. Crane, 1965 David H. Klinges, 1950 Ray S. Oberholtzer, 1964 Robert L. Ransavage, 1955 Michael S. Terry, 1966

#### ETA

## University of Georgia

Garth D. Barger, 1966 S. Pendleton Clarke, 1966 Sherman S. Dantzler, 1950 Christopher S. Decherd, 1989 Richard M. Geriner Sr., 1961 Parker R. Lowry, 1957 Jay A. Mitchell, 1982 William B. Morse, 1971

#### THETA

Rensselaer Polytechnic Institute Karl P. Banks, 1970 Maj. Robert A. Carlson USMC(Ret.), 1959 Harry A. Cotesworth, 1951 John D. Crecca Jr., 1951 Andrew R. Ewing, 1954 Nicholas J. Laferriere, 2015 David P. Linhares, 1964 David L. Przybylo, 2010

#### ΙΟΤΑ

#### **Ohio State University**

Keith L. Babcock, 1949 William Z. Brown, 2015 Scott A. Cammarn, 1983 Cody M. Dickens, 2015 Richard S. Dillon, 1953 Philip H. Hart, 1967 Alexander H. Kuniega, 2015 James R. Lowry, 1952

#### КАРРА

**University of Wisconsin** James C. Huber, 1950 Glen R. Leggoe, 1977 Skip R. Muth, 1952

#### LAMBDA

University of California, Berkeley John P. Christian, 1980 Alexander J. Cihla, 2014 Albert Eloyan, 2012 Col. William D. Gardiner USA, 1939 Alan R. Hiester, 1943

#### MU

#### **Stevens Institute of Technology** John T. Cronn, 1971

Bill J. Dellner, 1964 Joseph J. Finnerty, 1950 Steven J. Kieley, 1964 Richard J. Kral, 1976 Michael J. Kravec, 1990 Lee G. Kvidahl, 1971 Stephen M. S. Smith, 1978 Eric D. Stewart, 1968 Joseph S. Tomaszek, 1958

#### NU

**University of Texas** Rev. John C. Donovan, 1952 Robert L. Hilsher, 1964

#### XI

**Cornell University** Nicholas R. Perez, 2014

#### OMICRON

Yale University Anthony M. Adinolfi, 1960 Marshall A. Smith III, 1956

#### PI

Northwestern University Kenneth T. Dickerson, 1981 Edgar G. Merson, 1958 Patrick M. O'Day, 1975

#### RHO

Lafayette College Robert W. Buhrman, 1953 William H. Culviner, 1956 Harrison McAlpine Jr., 1951 Everett F. Morse, 1942 Roger T. Okonak, 1970 Craig M. Shields, 1963 Brooks VonArx, 1959 John L. Wieting, 1967

#### SIGMA

University of Illinois Robert D. Bain, 1989 Dimitris P. Magemeneas, 1990 David A. Mersbach, 1955 Scott S. Walker, 1942

#### TAU

University of Alabama Morgan Lewis Bellin, 2014 LTC Fred S. Henry USA(Ret.), 1952 William G. Rainer MD, 1946

#### UPSILON

Hobart College Dubary A. Brea, 2008 Bradley J. Ellis, 2003 Michael J. Erickson, 2010

#### CHI

**Dartmouth College** Robert H. Evans, 1961 Eugene A. Reilly, 1960 Kurt Wegelius, 1958

#### PSI

Lehigh University Mark J. Dipsey Jr., 2015 Andrew S. Griffin, 2000 Francis Joseph Iannoni Jr., 1974 COL B. R. Laaken USA(Ret.), 1958

#### OMEGA

Georgia Institute of Technology Brian R. Betkowski, 2000 Andrew D. Booker, 2013 Taylor W. Cheek, 2014 William D. Clarke, 1946 W. Henry Cobb, 1972 Paul C. Gaertner Jr., 1950 Ray E. Gay, 1968 Steven P. Howard, 2014 Charles L. Lamar, 1998 Dr. William H. Langdon, 1967 Charles V. LeCraw, 1949 Roy B. McCrorey Jr., 1957 M. Oglesby, 1950 Michael T. O'Sheasy, 1970 Thomas C. Sager, 1966 Harlan M. Trammell Jr., 1957 Andrew M. Walls, 2014 Stephen A. Webber, 2013 Dr. Charles E. Weitzel, 1966 Richard J. Wigh, 1966 James C. Wilbourn, 1964

#### **ALPHA-ALPHA**

## University of North Carolina, Chapel Hill

Marshall M. Blythe, 1961 Lt Col. Walter N. Collison, Jr. USMC(Ret.), 1957 Ross MacRae Masters, 2014 Lawrence A. Moye III, 1980

# **ALUMNI NOTES**

## SIGMA ZETA

Brother Steven Rhoads, Sigma Zeta 1991 has received the Republican Party's nomination to run for the Nassau County Legislature out of the 19th Legislative District in New York past this November. Brother Rhoads served as both the student body president an Alpha of his chapter. Brother Rhoads currently is serving his fifth term as Captain of an engine company in his local volunteer fire department; Steve resides in Bellmore, Long Island, with his wife, Linda.

#### GAMMA

Milton Edgerton, Gamma 1939 was contracted by Johns Hopkins Medical School to be a guest speaker at a future event as the oldest living graduate of the medical school.

#### ALPHA-CHI

Donald E. Williams, Alpha-Chi 1938 received the Godman Cane Award at Alumni Weekend. The cane belonged to the first male graduate of the University who graduated in 1846.

#### **Delta Zeta Alumni Association**

On June 22nd six members of the Delta Zeta Alumni Association gave back to their community through the service project "Spring Rebuild Day" sponsored by Rebuilding Together Tampa Bay. During Congress, Alumni were reconigized for the Highest Alumni Participation during the Educational Trust's 2013 March Mania Challenge. Finally, David Ebener, Delta Zeta 2008 was recognized for his time working for the National Office with a Distinguished Service Award, "In recognition of dedication, Loyalty and Service to the Chi Phi Fraternity.

#### ALPHA-MU

**Duke University** Dr. Curt Bluefeld Jr., 1943

#### ALPHA-SIGMA

Princeton University Jonathan A. Norelli, 2001

#### **ALPHA-TAU**

**University of Michigan** Jon H. Diebold, 1964 John W. McBeath, 1963

#### **ALPHA-CHI**

**Ohio Wesleyan University** Kristopher C. Bertoglio, 2003 James G. Caldwell, 1955 Ronald S. Danielson, 1966 Dr. John L. Goble MD, 1948

# **ALUMNI PLEDGE** \$730,000 IN SUPPORT

IN THE FINAL PUSH TO 10 MILLION Alumni Pledge \$730,000 in Support from Chapters across the country have led the final surge as we close in on our \$10 Million goal for the Changing Lives campaign. These dedicated philanthropists have been instrumental in our commitment to make Chi Phi the best fraternity in America. We owe great thanks to these generous benefactors for their key gifts.

Reginald M. Brooks, Alpha-Chi 1946 • \$25,000

John E. Hutzler, Kappa Delta 1990 • \$25,000

John Rutherford Seydel, Eta 1986 • \$10,411

Gene W. Milner Jr., Eta 1975 • \$30,000

Peter A. Amann, Eta 1968 • \$25,000

Jeff Lorberbaum • \$15,000

Anonymous • \$50,000

Jeffrey B. Shields, Alpha 1969 • \$200,000 Harold C. Steinke, Kappa 1943 • \$150,000 Adam F. Feinberg, Delta Zeta 1990 • \$50,000 John Robert Maytag, Eta 1953 • \$50,000 James P. Soderquist D.D.S., Alpha 1967 • \$50,000

Anthony V. Herbst, 1982 Kirk A. Hornbeck, 1968 Dana A. Jackson, 1969 Paul Lewis Janowicz, 2008 Corey Robert Strinka, 2008

#### **ALPHA DELTA**

**Pennsylvania State University** Michael P. Barbalace, 2014 James J. Curcio, 1988 Robert J. Evans, 1954 Dale F. Heckman, 1964 James B. Thompson, 1958

#### **GAMMA DELTA**

**University of Minnesota** Curtis G. Brandon, 1965 Neal A. Lano, 1950 Michael S. Nelson, 1969

#### **DELTA DELTA**

University of California, Los Angeles Edward L. Henry, 1944

#### **EPSILON DELTA**

**Oregon State University** Tim J. Chen, 2012 Richard A. Demers, 1963

Marvin R. Elbon, 1956 John S. Ferguson, 1954 Alan E. Fischbach, 1966 Robert L. Gantenbein Jr., 1960 Allen S. Hall, 1961 Dr. John W. Harris, 1962 Robert D. Moody, 1959 Andrew J. Pittman, 1986 Dr. John E. Rauch, 1957 Steven M. Warren, 1971 Raymond L. Wilder, 1952

## ZETA DELTA

**University of Connecticut** John V. Heiser, 1957 Christopher Markelon, 1989 Richard C. Roth, 1992

#### ETA DELTA

**University of Southern California** George J. Anderson Jr., 1941 William L. Fisher, 1989 Carl W. Middleton III, 1971 Robert D. Ryan, 1938

#### THETA DELTA

**University of Florida** Maj. Arthur E. Blackstone USAF(Ret.), 1962 Jonathan A. Browy, 1987 Justin A. Celauro, 2009 Jeffrey D. Greenhouse, 2014 Marcus A. Powers, 2009 Jorge L. Sanchez, 2013 William H. Seepe, 1953 Kevin F. Sweeny, 1992

#### **IOTA DELTA**

Indiana University Bruce R. Browning, 1968

#### **RHO ΙΟΤΑ ΚΑΡΡΑ**

**University of Rhode Island** Michael J. DeGiulio, 1980 Andrew C. John, 2015 Sean P. Kelley, 2015 Paul R. Lane, 1968 Bryan Lavers, 1972 David M. Mard, 1991

## **ALPHA THETA CHI**

University of Nebraska Stephen D. Borchman MD, 1979 Zach F. Fischer, 2014 David G. Forsberg, 1986 Mark J. Jensen, 1991 Ron H. Niederhaus, 1968 James M. Sanduski, 1981 Paul L. Smith, 2013 Anthony A. Tafolla, 2016

#### **DELTA XI**

West Virginia Wesleyan College Mark J. Rykken, 2013 Benjamin B. Spurlock, 2015

## **KAPPA DELTA**

**University of Rochester** Geoffrey L. Jacobs, 1970

#### **MU DELTA**

Auburn University James W. Calhoun III, 1970

#### **NU DELTA**

Florida State University John D. Arthur, 1988 Thomas E. Doheny, 1986 Nickolas K. Garson, 2014 Brian A. Hohman, 1998 Graham F. Morris, 2014 Justin M. Pounders, 2008 Brandon T. Roth, 2009 Stuart E. Santos, 2009 Stevens E. Tombrink, 2012

#### **XI DELTA**

H. Michael Dever, Eta 1978• \$10,000

David C. Ross, Iota Zeta 1996 • \$10,000

Daniel E. Turner, Alpha Zeta 1991 • \$10,000

Charles D. Wilson, Theta Delta 1966 • \$10,000

Paul E. Perry, Iota 1973 • \$10,000

Florida Institute of Technology John M. Malone, 2014 Jonathon L. Perout, 2010 James R. Wilder, 1985

#### **OMICRON DELTA**

**Miami University of Ohio** Jeffrey M. Hill, 1982

West Virginia University James M. McDaniel, 1978 Stephen H. Pool PhD, 1975

#### **RHO DELTA**

**Oalethorpe University** Albert B. Chonto, 1972 Kyle A. Johnson, 2016 Josh S. Pruner, 2016 Michael A. Rulison, 2016 Lukas Strasser, 2013 Neil H. Tofsky, 1974 Robbie Robert Wilbanks, 2015

#### SIGMA DELTA

University of California – Davis Jeffrey P. Nash, 1982

#### PHT DFI TA

**University of Tennessee** Christopher M. Christi, 1996 Lucas E. Da Pieve, 2013 Taylor D. Overton, 2014 Gregory K. Schultz, 1981 Bret J. Shelton, 2014 Michael C W. Woolf, 2010

**PI DELTA** 

Justin A. Munson, 2014 Jacob L. Tadych, 2014

# Rebuilding Together

Tampa Bay

h Funds Made Possible by the

rgo NeighborhoodLIFT Program

Delta Zeta Alumni Association Volunteering at Rebuilding Together Tampa Bay

#### **CHI DELTA**

**Georgia State University** Paul Ludwig Carrier, 1973 W. Clint Rhodes, 1974

PSI DELTA University of North Carolina, Charlotte Nicholas A. McAndrew, 2012

#### **ALPHA ZETA**

**University of West Georgia** Zachery T. Bearden, 2014 Taylor D. Roberts, 2012

#### **DELTA ZETA**

University of South Florida Jason D. Bornstein, 2012 Patrick C. Burchell, 1994 Philip J. Gilroy, 2014 Ryan A. Kirchoffer, 2014 Alex J. Ross, 1997 Kyle A. Schlenker, 2013 Austin F. Weyant, 2012

#### PHI LAMBDA THETA

Bucknell University John P. Brunner, 2015 William C. Evans, 2014 Davis Adam Gallinghouse, 2014 Michael Paul Orta, 2006 John W. Witmer, 2007

#### **EPSILON ZETA**

Humboldt State University Kellen P. Miller, 2011

#### THETA ZETA Texas A&M University James W. Koy, 2013

LAMBDA ZETA St. Mary's University Nicholas A. Medina, 2008

#### NU ZETA

James Madison University Scott K. Maynard, 1990

#### SIGMA ZETA

State University of New York, Albany Michael G. Healy, 2009 Daniel J. Nealon, 2009

#### TAU ZETA

Boston University Edward W. Adams, 2013 Qaasim Ahmed, 2013 Matthew C. Alex, 2014 Brandon M. Cook, 2005 Mike Joseph Gustin, 2014 Cristopher Zammitti, 2016

#### PSI ZETA

**University of Texas, Dallas** Zachary C. Cathcart, 2014

#### DELTA PI

Georgia Southwestern State University Austin S. Garcia, 2013

#### EPSILON THETA East Carolina University Carl A. Brendes, 2013

ETA THETA University of Maryland

Sean Kuo, 2014

## THETA THETA

**Shorter College** Matthew H. Eason, 2014 Darion J. Hatten Jr., 2014

#### IOTA THETA Schreiner University Tom H. Pappas, 2013

#### LAMBDA THETA

University of Massachusetts Dartmouth James M. Dooley, 2014 James P. Grella, 2015 Philip E. Grundy, 2011 Christopher Hibbard, 2013 Thomas Leman, 2016 Stephen M. Mingolla, 2013 Sean P. Murphy, 2008 Daniel S. Ripley, 2016 Kevin P. Rogers, 2011

#### **MU THETA**

**University of Incarnate Word** Peter B. Acosta, 2012

#### NU THETA The College of William and Mary Naman S. Benday, 2014

#### XI THETA

**University of Southern Utah** Tyler J. Hack, 2011

#### **PI THETA**

logether.

Lampa Bar

University of Wisconsin – La Crosse Adam Theodore Pannier, 2013 Mike John Percy, 2014 Ryan T. Waeffler, 2013 Kyle T. Williams, 2015 Scott M. Winters, 2015

Disto

#### EASTERN ILLINOIS UNIVERSITY COLONY

Nicholas G. Patrick, 2012

## FRIENDS AND CORPORATE PARTNERS

Aetna Foundation Barfield Association David Alex-Barton James H. Bishop Brent H. Curtis Stewart L. Cutler Delta Pi Alumni Association Delta Xi Alumni Association Duke Energy Ms. Kimberly A. Godwin Mark C. Hannah Dirk Heneks Ms. Dorothy N. Kerrigan Alan P. Koufos Ms. Ruth Lawler Ms. Karen A. Lutz J. Patrick May Larry Reinoso Greg Schindler Marshall J. Silverman Thomas Smith Ms. Ellin Wolfand

# THE 2013 MEN OF 1824 CLASS

The following Brothers have demonstrated their commitment to the success of Chi Phi by making contributions while still an undergraduate or recent graduate. These Brothers have joined the Men of 1824:

Peter B. Acosta, Mu Theta 2012 Edward W. Adams, Tau Zeta 2013 Qaasim Ahmed, Tau Zeta 2013 Matthew C. Alex, Tau Zeta 2014 Michael P. Barbalace, Alpha Delta 2014 Zachery T. Bearden, Alpha Zeta 2014 Morgan Lewis Bellin, Tau 2014 Naman S. Benday, Nu Theta 2014 Andrew D. Booker, Omega 2013 Jason D. Bornstein, Delta Zeta 2012 Ned M. Bowden, Epsilon 2014 Dubary A. Brea, Upsilon 2008 Carl A. Brendes, Epsilon Theta 2013 William Z. Brown, lota 2015 John P. Brunner, Phi Lambda Theta 2015 Zachary C. Cathcart, Psi Zeta 2014 Justin A. Celauro, Theta Delta 2009 Taylor W. Cheek, Omega 2014 Tim J. Chen, Epsilon Delta 2012 Alexander J. Cihla, Lambda 2014 Lucas E. Da Pieve, Phi Delta 2013 Cody M. Dickens, lota 2015 Mark J. Dipsey Jr., Psi 2015 James M. Dooley, Lambda Theta 2014 Matthew H. Eason, Theta Theta 2014 Albert Eloyan, Lambda 2012 Michael J. Erickson, Upsilon 2010 William C. Evans, Phi Lambda Theta 2014 Zach F. Fischer, Alpha Theta Chi 2014 Davis Adam Gallinghouse, Phi Lambda Theta 2014 Austin S. Garcia, Delta Pi 2013 Nickolas K. Garson, Nu Delta 2014 Philip J. Gilroy, Delta Zeta 2014 Jeffrey D. Greenhouse, Theta Delta 2014

James P. Grella, Lambda Theta 2015 Philip E. Grundy, Lambda Theta 2011 Mike Joseph Gustin, Tau Zeta 2014 Tyler J. Hack, Xi Theta 2011 Darion J. Hatten Jr., Theta Theta 2014 Michael G. Healy, Sigma Zeta 2009 Christopher Hibbard, Lambda Theta 2013 Steven P. Howard, Omega 2014 Paul Lewis Janowicz, Alpha-Chi 2008 Andrew C. John, Rho lota Kappa 2015 Kyle A. Johnson, Rho Delta 2016 Sean P. Kelley, Rho Iota Kappa 2015 Ryan A. Kirchoffer, Delta Zeta 2014 James W. Koy, Theta Zeta 2013 Alexander H. Kuniega, lota 2015 Sean Kuo, Eta Theta 2014 Nicholas J. Laferriere, Theta 2015 Thomas Leman, Lambda Theta 2016 John M. Malone, Xi Delta 2014 Ross MacRae Masters, Alpha-Alpha 2014 Nicholas A. McAndrew, Psi Delta 2012 Nicholas A. Medina, Lambda Zeta 2008 Kellen P. Miller, Epsilon Zeta 2011 Stephen M. Mingolla, Lambda Theta 2013 Graham F. Morris, Nu Delta 2014 Justin A. Munson, Rho Delta 2014 Sean P. Murphy, Lambda Theta 2008 Daniel J. Nealon, Sigma Zeta 2009 Taylor D. Overton, Phi Delta 2014 Adam Theodore Pannier, Pi Theta 2013 Tom H. Pappas, lota Theta 2013 Nicholas G. Patrick, Eastern Illinois University 2012 Mike John Percy, Pi Theta 2014 Nicholas R. Perez, Xi 2014

Jonathon L. Perout, Xi Delta 2010 Justin M. Pounders, Nu Delta 2008 Marcus A. Powers, Theta Delta 2009 Josh S. Pruner, Rho Delta 2016 David L. Przybylo, Theta 2010 Daniel S. Ripley, Lambda Theta 2016 Taylor D. Roberts, Alpha Zeta 2012 Kevin P. Rogers, Lambda Theta 2011 Brandon T. Roth, Nu Delta 2009 Michael A. Rulison, Rho Delta 2016 Mark J. Rykken, Delta Xi 2013 Jorge L. Sanchez, Theta Delta 2013 Stuart E. Santos, Nu Delta 2009 Kyle A. Schlenker, Delta Zeta 2013 Bret J. Shelton, Phi Delta 2014 Paul L. Smith, Alpha Theta Chi 2013 Benjamin B. Spurlock, Delta Xi 2015 Lukas Strasser, Rho Delta 2013 Corey Robert Strinka, Alpha-Chi 2008 Jacob L. Tadych, Rho Delta 2014 Anthony A. Tafolla, Alpha Theta Chi 2016 Stevens E. Tombrink, Nu Delta 2012 Ryan T. Waeffler, Pi Theta 2013 Andrew M. Walls, Omega 2014 Stephen A. Webber, Omega 2013 Austin F. Weyant, Delta Zeta 2012 Robbie Robert Wilbanks, Rho Delta 2015 Kyle T. Williams, Pi Theta 2015 Scott M. Winters, Pi Theta 2015 John W. Witmer, Phi Lambda Theta 2007 Michael C W. Woolf, Phi Delta 2010 Cristopher Zammitti, Tau Zeta 2016

# WAYS TO GIVE

Donors can support and change the lives of Chi Phi students and Chapters using a variety of outright, pledged, and deferred giving methods. Some of the more popular giving methods are outlined below.

**CASH:** Gifts made by cash, credit card, money order and check provide donors with a charitable deduction and provide immediate support to Chi Phi.

**STOCK:** Giving long-term, appreciated stock allows donors to avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

**PLEDGES:** Many donors may choose to make their gift over a period of time, up to five years. Donors can determine whether they want to make their gift on an annual, semi-annual, quarterly or monthly basis using cash, check, a credit card or stock.

**CORPORATE MATCHING:** Many companies will match or multiply a donation made to the Chi Phi Educational Trust through their matching gift program. As a result, donors can double or triple their gift to the cause they support by simply completing their company's matching gift form.

**BEQUEST:** Donors establish a bequest by adding basic language to their Last Will and Testament or trust documents naming the Chi Phi Educational Trust as a beneficiary of a specific amount or percentage of their estate.

**RETIREMENT PLAN:** Name the Educational Trust as the beneficiary of all or a portion of your IRA, pension, 401(k), or other retirement plan.

**LIFE INSURANCE:** If you own life insurance policy that you no longer need, you can name the Chi Phi Educational Trust as the owner and beneficiary of the policy. If the policy has a cash value, you can take a charitable deduction approximately equal to its cash value. If you still pay annual premiums, you can deduct the premium payment each year.

**CHARITABLE REMAINDER TRUST:** When you create a charitable remainder trust, you give money, securities or other assets to a trust you create that will then pay you an income for life (or for a period of years). If you wish, the trust also can pay income to other beneficiaries of your choice. At the death of the final beneficiary, the remaining balance goes to the Chi Phi Educational Trust.

## CHAPTER ETERNAL LISTING CHAPTER ETERNAL LISTING REPORTED BETWEEN OCTOBER 11, 2012 THROUGH AUGUST 27, 2013

## **ALPHA CHAPTER, UNIVERSITY OF VIRGINIA**

Mr. Ralph H. Alexander Jr., Alpha 1948, died January 2013.
Mr. Harry E. DePass III, Alpha 1957, died, no date given.
Mr. George E. Hogan Jr., Alpha 1951, died April 16, 2010.
Mr. David M. Turner, Alpha 1941, died, no date given.
Mr. T. Roane Waring Jr., Alpha 1940, died, no date given.
Mr. Rhodes E. Wray, Alpha 1956, died, no date given.

## BETA CHAPTER, MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Mr. Milton R. Daniels Jr., Beta 1948, died October 21, 2011.
Mr. James C. Edgerton, Beta 1966, Rho Iota Kappa 1986, died December 6, 2012.
Dr. George T. Eldis, Beta 1966, died November 1, 2012.
Mr. Howard S. Gleason, Beta 1943, died December 17, 2012.
Mr. David J. Hughes, Beta 1968, died April 21, 2013.
Mr. Hugo C. Johnson Jr., Beta 1946, died October 23, 2009.
Mr. Peter N. Kyros, Beta 1946, died July 10, 2012.
Mr. Robert L. Seidler, Beta 1947, died June 23, 2012.
Mr. William H. Semple, Beta 1945, died December 25, 2012.

Mr. Jeffery L. West, Beta 1952, died March 30, 2012.

## **GAMMA CHAPTER, EMORY UNIVERSITY**

Dr. William R. King Jr., Gamma 1938, died May 15, 2013. Dr. William L. McDougall Jr., Gamma 1951, died July 7, 2013. Mr. Charles M. Trammell Jr., Gamma 1933, died, no date given. Mr. John L. Westmoreland Jr., Gamma 1944, died December 5, 2012.

## **Delta Chapter, Rutgers University**

Mr. W. Burton Salisbury Jr., Delta 1953, died December 1, 2011. Mr. Louis A. Trapp Jr., Delta 1951, died, no date given.

## ZETA CHAPTER, FRANKLIN & MARSHALL COLLEGE

Dr. William C. Cooper, Zeta 1953, died March 24, 2011. Leonard D. D. Ferucci MD, Zeta 1959, died December 19, 2012. Mr. Pedro E. Purcell Jr., Zeta 1961, died, no date given. Mr. Peter A. Spadanuta, Zeta 1963, died March 25, 2012.

## **ETA CHAPTER, UNIVERSITY OF GEORGIA**

Mr. John H. Cobb, Eta 1955, died February 17, 2012. Mr. Thomas C. Gilliland, Eta 1970, died April 4, 2013. Mr. Richard W. Glover, Eta 1971, died July 28, 2013. Mr. Sam M. Ransom, Eta 1951, died November 23, 2012.

## THETA CHAPTER, RENSSELAER POLYTECHNIC INSTITUTE

Mr. Richard I. Else, Theta 1948, died February 10, 2013.
Mr. William O. Hofmann, Theta 1941, died December 4, 2012.
Mr. Fred Kieser Jr., Theta 1962, Delta 1981, Nu 1985, Alpha-Sigma 1987, Died August 2012
Mr. John Komas, Theta 1945, died October 19, 2012.
Mr. William J. Raymond, Theta 1960, died December 26, 2012.

## **IOTA CHAPTER, OHIO STATE UNIVERSITY**

Mr. Donald M. Covert, Iota 1953, died February 18, 2013. Mr. George J. Mattey, Iota 1949, died, no date given. Mr. Robert L. Nichol, Iota 1958, died September 14, 2012. Mr. Reginald G. Ullman Jr., Iota 1954, died, no date given.

## **KAPPA CHAPTER, UNIVERSITY OF WISCONSIN**

Mr. Stephen C. Behrens, Kappa 1967, died March 2012. Mr. John K. Brens, Kappa 1965, died, no date given. Mr. James A. Garvens, Kappa 1958, died February 8, 2012.

## LAMBDA CHAPTER, UNIVERSITY OF CALIFORNIA, BERKELEY

Mr. James D. Nichols, Lambda 1976, died November 11, 2012. Mr. Edward T. Sanford, Lambda 1950, died July 20, 2013. Mr. Edward M. Stocker Jr., Lambda 1956, died May 12, 2011. Mr. William Travis, Lambda 1977, died June 16, 2013.



James C. Edgerton- "Edge" to so many of us-was a man of many talents. He lived his life with great passion and generosity, giving extraordinary gifts of his time and energy to the friends, causes, and interests he held dear.

In high school in Marcellus, New York, he was an Eagle Scout, member of the National Honor Society, athlete, band member, ham radio enthusiast, and

president of his class. He joined Chi Phi as a Member of the class of 1966. He also served as purchasing manager for the institute's Interfraternity Conference, and was active in the MIT Radio Society.

As an undergraduate, he quickly assumed a leadership position in the Fraternity. Along with other major physical plant projects on the relatively new-to-Beta chapter house, he made himself an expert on the intricacies of the house's antique wiring, helping to rewire the electrical system of 32 Hereford.

He earned his degree from MIT in Course 15 (management), and worked for Arthur Anderson's consulting practice for a time. In the 1970s, he served as general manager at Conographic Corporation, a technology startup launched by several friends. He continued with the company for a while after they were bought by Hughes, but eventually left to return to Massachusetts, where he owned three duplex rental properties in Arlington.

Edge never seemed to have a full-time job in the years following, but he continued to volunteer tremendous amounts of time to Chi Phi. As a recent Alumnus, he became treasurer of the Beta Chapter's alumni association in 1969. Decades later he was still dividing his time between making sure the Fraternity remained financially solvent and maintaining the historic Chapter house at 32 Hereford Street. He was a trusted adviser to the Rho Iota Kappa Chapter at the University of Rhode Island.

Edge served on the Grand Council of Chi Phi for 12 years, including six as Grand Alpha (1991-97), a term of service only equaled by two others in the organization's long history. During his tenure as president, he worked to build and re-establish chapters all over the country, and forged new policies and initiatives that made Chi Phi a model for other national fraternities. He earned a reputation as something of a "man of mystery," often showing up at Chi Phi events all over the country, and regaling those present with his encyclopedic knowledge of the Fraternity and its History.

He continued to be active in the MIT Radio Society, personally replacing the wiring at the society's station, aiding with the fundraising for a major equipment upgrade in the 1970s and helping to celebrate the station's 100th anniversary in 2009. He was also a charter member of the USS Saratoga Museum Foundation, and as a collector of period technology, he was keenly interested in the foundation's project to acquire and restore a 1950s era Navy aircraft carrier.

Although he never married, he was, in his way, a "family man." He was godfather to Brother Randy Berry, Beta 1968, youngest daughter, and clearly enjoyed his role as Uncle "Jim Edgerton" to all of Randy's kids.

Edge touched the lives of many people through his devotion to friends, intellectual curiosity, and dedication. May he rest in peace.

Read the complete eulogy of Brother Edgerton at ChiPhi.co/edge.

## MU CHAPTER, STEVENS INSTITUTE OF TECHNOLOGY

Mr. Thomas E. Baldwin, Mu 1947, Chi 1948, died December 2005.
Mr. John H. Dill, Mu 1937, died, no date given.
Mr. Daniel A. Draglolic, Mu 1963, died June 2013.
Mr. Lee W. Jacobi, Mu 1961, died, no date given.
Mr. Robert R. Van Valkenburg, Mu 1949, died, no date given.
Mr. William L. Wool Jr., Mu 1944, died, no date given.

## **NU CHAPTER, UNIVERSITY OF TEXAS**

Mr. Rual Askew Jr., Nu 1942, died December 6, 1979. Mr. Thomas A. Bishop, Nu 1962, died, no date given. Mr. William R. Cathey, Nu 1953, died April 15, 1979. Mr. B. Devane Clarke Jr., Nu 1950, died July 1, 2011. Mr. James R. Coleman, Nu 1968, died, no date given. Mr. Patrick C. DeBlanc, Nu 1966, died July 21, 2005. Mr. Douglas W. Ford, Nu 1951, died, no date given. Mr. Richard P. Garmany, Nu 1959, died March 7, 2004. Mr. Truman F. Gill, Nu 1944, died January 14, 2009. Mr. John F. Heard, Nu 1943, died, no date given. Dr. H. Paul Kelley, Nu 1949, died, no date given. Mr. Jerry E. Long, Nu 1962, died February 11, 2009. Mr. John G. Martel Jr., Nu 1938, died, no date given. Hon. James D. Mason, Nu 1957, died April 12, 2013. Mr. Reed W. Mathews, Nu 1951, died July 24, 2006. Mr. Clifton A. McDowell Jr., Nu 1943, died October 30, 2012. Mr. James B. Newton Jr., Nu 1963, died March 8, 1986. Mr. Milburn M. O'Dowd Jr., Nu 1968, died February 21, 2010. Mr. Frank L. Plemons, Nu 1956, died, no date given. Mr. Jack D. Riggs, Nu 1949, died August 20, 2001. Mr. Edwin J. Schryver, Nu 1947, died January 2, 2012. Mr. Charles M. Smith, Nu 1960, died March 2, 1984. Mr. Joseph M. VanderStucken, Nu 1922, died November 8, 1997. Mr. Edward D. Weston, Nu 1959, died, no date given. Mr. Daniel M. Wolfe, Nu 1950, died, no date given.

## XI CHAPTER, CORNELL UNIVERSITY

Mr. George E. Cole, Xi 1941, died March 31, 2012. Dr. Robert S. Dedrick, Xi 1962, died October 7, 2012. Mr. David G. Forman Jr., Xi 1959, died October 6, 2012. Mr. William A. Foulkrod, Xi 1967, died November 18, 2011. Mr. George L. Freeman III, Xi 1949, died September 20, 2012. Mr. Richard T. Hough, Xi 1946, died March 2, 2011. Mr. Herbert G. Lyttle Jr., Xi 1944, died July 11, 2012. Dr. John H. Manley, Xi 1955, died, no date given. Mr. Warwick McCutcheon, Xi 1940, died June 8, 2012. Mr. Robert Morris, Xi 1949, died April 11, 2010. Thomas S. Morse MD, Xi 1949, died August 26, 2012. Mr. Daniel A. Oas, Xi 1967, died July 12, 2011. Mr. Richard L. Stimson, Xi 1941, died November 3, 2009. Mr. W. Barlow Ware, Xi 1947, died December 19, 2011. Mr. William J. Whelan, Xi 1953, died February 9, 2013. Mr. Jerome S. Wyman, Xi 1952, died August 20, 2010.

## **OMICRON CHAPTER, YALE UNIVERSITY**

Mr. Wiley Blair III, Omicron 1941, died March 3, 2013. Mr. Richard B. Jordan, Omicron 1957, died September 7, 2012 Mr. George K. Provo, Omicron 1944, died, no date given.

## **PI CHAPTER, NORTHWESTERN UNIVERSITY**

Mr. Newell E. France, Pi 1952, Sigma 1952, died March 21, 2012. Dr. Peter L. Perry, Pi 1964, died, no date given. Mr. R. D. Smith, Pi 1963, died March 1, 2013.

## **RHO CHAPTER, LAFAYETTE COLLEGE**

Mr. W. Bruce Drinkhouse Jr., Rho 1950, died April 14, 2013. Mr. Richard J. Wolfenden, Rho 1952, died November 16, 2012.

## **SIGMA CHAPTER, UNIVERSITY OF ILLINOIS**

Mr. Wright M. Catlow, Sigma 1952, died November 2011. Mr. Robert E. Musser, Sigma 1942, died, date given. Mr. Donald M. Rice Sigma 1948, died August 5, 2013. Mr. John J. Roche, Sigma 1937, died January 25, 2013.

## TAU CHAPTER, UNIVERSITY OF ALABAMA

Mr. Jerome P. Shinault, Tau 1952, died July 5, 2012. Mr. David N. Sington, Tau 1959, died December 8, 2012.

## PHI CHAPTER, AMHERST COLLEGE

Mr. Allan A. Eaton, Phi 1944, died June 27, 2012.

## CHI CHAPTER, DARTMOUTH COLLEGE

Mr. J. MacDonald, Chi 1951, died, no date given. Mr. Charles V. Panettiere, Chi 1958, died, no date given.

## **PSI CHAPTER, LEHIGH UNIVERSITY**

Mr. Frank R. Fleming III, Psi 1971, died April 25, 2013. Mr. William J. Gesner, Psi 1952, died, no date given. Mr. Harry H. Heist, Psi 1960, died May 25, 2012.



Richard T. Lane, Kappa Zeta 1993 joined Chapter eternal on June 3, 2013 after a tragic automobile accident in Melbourne, Florida. He was 43. He leaves behind his wife of 18 years, Molly; children, Gretchen (10) and Henry (4).

Rich was born in Lynchburg, Virginia on January 2, 1970. He earned a bachelor's degree in Political Science from Purdue University and an MBA in pharmaceutical marketing from St. Joseph's University. He served in the Indiana Army National Guard.

Rich spent many successful years working in the pharmaceutical industry before becoming a small business owner. Rich was a dynamo who was an enthusiastic and valuable community leader and volunteer. He was a soccer coach for his daughter's team at Holy Name of Jesus Catholic School. He was a District Governor for Rotary International, a Past President of Melbourne Beach Rotary Club, and a Director on the Board of the South Brevard Sharing Center.

He served in Chi Phi leadership roles at every level of the Fraternity for nearly two decades. Rich was a Chapter Advisor and House Corporation President for Kappa Zeta Chapter at Purdue University. He also served as a Grand Council Member-at-Large before becoming Grand Alpha. He completed his service to Chi Phi with a term as a Governor from 2005 – 2007.

Rich believed in the men who joined Chi Phi Fraternity. He knew the future of the Brotherhood we cherish lies in the hands of today's active Members. He took the opportunity as Grand Alpha to help men develop into more aware citizens and better Chi Phi's. Rich also sought to leave a legacy for future generations through his membership in the MacLean Legacy Society.

Rich's children were his proudest accomplishment in life and he played an active role in their daily lives. He felt extremely lucky to have many lifelong friendships. Rich was a charismatic quickwitted person who could light up a room with a funny story or joke. He enjoyed spending time with his family and friends, playing golf, learning how to dive for Florida lobsters, and cooking fabulous meals for family and friends. Rich left a gigantic void in his family as well as his friends and the community. He was much loved and revered.

# CHAPTER ETERNAL LISTING CHAPTER ETERNAL LISTING REPORTED BETWEEN OCTOBER 11, 2012 THROUGH AUGUST 27, 2013

## **Omega Chapter, Georgia Institute of Technology**

Mr. James M. Dixon, Omega 1980, died, no date given. Mr. Edward E. Iacobucci, Omega 1974, died June 21, 2013. Mr. Robert A. Pendergrast, Omega 1944, died July 26, 2012.

## ALPHA-ALPHA CHAPTER, UNIVERSITY OF NORTH CAROLINA, CHAPEL HILL

Mr. Richard C. Armstrong, Alpha-Alpha 1957, died November 25, 2012. Mr. David Palmer Shannon, died October 27, 2012. Mr. H. Allen Wills, Alpha-Alpha 1941, died, no date given.

## ALPHA-TAU CHAPTER, UNIVERSITY OF MICHIGAN

Mr. James L. Embree, Alpha-Tau 1969, died April 14, 2013. Mr. Donald A. Johnston Jr., Alpha-Tau 1934, died July 27, 2012. John E. Moser, Alpha-Tau 1938, died, no date given. Dr. Edward D. North, Alpha-Tau 1940, died May 13, 2013.

## ALPHA-CHI CHAPTER, OHIO WESLEYAN UNIVERSITY

Col. Daniel E. Albright, Alpha-Chi 1958, died October 24, 2009. Mr. William M. Benge Jr., Alpha-Chi 1948, died December 27, 2012. Mr. Jonathan Blakely, Alpha-Chi 1960, died December 7, 2012. Mr. Murray M. Cochrane, Alpha-Chi 1943, died October 18, 2012. Mr. Robert J. McDevitt, Alpha-Chi 1951, died February 18, 2013.

## ALPHA DELTA CHAPTER, PENNSYLVANIA STATE UNIVERSITY

Mr. Leonard D. Bogaty, Alpha Delta 1956, died, no date given.
Mr. Joseph F. Bondi, Alpha Delta 1947, died April 26, 2009.
Mr. John R. Brown, Alpha Delta 1952, died February 18, 2012.
Mr. Walter H. Cramer Jr., Alpha Delta 1950, died May 18, 2012.
Mr. Joseph W. Gower, Alpha Delta 1953, died August 28, 2012.
Mr. Richard K. Mock, Alpha Delta 1953, died July 7, 2012.
Mr. Nochael Weinmayr, Alpha Delta 1962, died December 2012.
Mr. Robert W. Whitall, Alpha Delta 1946, died April 1992.
Mr. Brian J. Wittig, Alpha Delta 1973, died December 29, 2011.

## **BETA DELTA CHAPTER, UNIVERSITY OF WASHINGTON**

Mr. Robert W. Jones, Beta Delta 1950, died July 23, 2012. Prof. Philip C. Magnusson, Beta Delta 1937, died, no date given.

## **GAMMA DELTA CHAPTER, UNIVERSITY OF MINNESOTA**

Dr. John M. Jepson, Gamma Delta 1937, died September 13, 2006.

## **ZETA DELTA CHAPTER, UNIVERSITY OF CONNECTICUT**

Mr. Valentino C. Buonaiuto, Zeta Delta 1956, Mu 1956, died, no date given.

## ETA DELTA CHAPTER, UNIVERSITY OF SOUTHERN CALIFORNIA

Mr. Richard C. Davis, Eta Delta 1946, died, no date given.

## **THETA DELTA CHAPTER, UNIVERSITY OF FLORIDA**

Maj. Arthur E. Blackston, Theta Delta 1961, died June 27, 2013. Mr. Theodore P. Littlewood, Theta Delta 1941, died October 6, 2011. Mr. Frank P. Planes, Theta Delta 1960, died November 26, 2012.

## IOTA DELTA CHAPTER, INDIANA UNIVERSITY

Mr. E. William Bailey, Iota Delta 1960, Alpha-Chi 196, died April 28, 2013. Mr. Stephen B. Givens, Iota Delta 1963, died September 13, 2012. Mr. Billy L. Long, Iota Delta 1966, died January 12, 2013.

## **ALPHA THETA CHI CHAPTER, UNIVERSITY OF NEBRASKA**

Mr. G. Nelson Lyon Jr., Alpha Theta Chi 1939, died May 16, 2007.

## **KAPPA DELTA CHAPTER, UNIVERSITY OF ROCHESTER**

Mr. James A. McAdoo, Kappa Delta 1989, died April 26, 2013.

## MU DELTA CHAPTER, AUBURN UNIVERSITY

Mr. Larry B. Hagewood, Mu Delta 1970, died July 29, 2011. Mr. John F. Payne, Mu Delta 1996, died July 17, 2011. Mr. Ollie M. Smithwick III, Mu Delta 1996, died, date given.

## PSI DELTA CHAPTER, UNIVERSITY OF NORTH CAROLINA, CHARLOTTE

Mr. B. Brodt Braswell, Psi Delta 1981, died August 19, 2013.

## Alpha Zeta Chapter, University of West Georgia

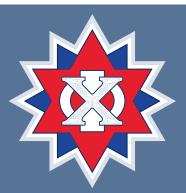
Mr. John Z. Musgrove, Alpha Zeta 2011, died July 30, 2013. Mr. Charles T. Sease, Alpha Zeta 1990, died July 5, 2003.

## KAPPA ZETA CHAPTER, PURDUE UNIVERSITY

Mr. Richard T. Lane, Kappa Zeta 1993, died June 3, 2013.

## MU ZETA CHAPTER, UNIVERSITY OF DENVER

Mr. William C. Dunn, Mu Zeta 2001, died March 29, 2013.



## REMEMBERING CHI PHI AFTER YOUR DEATH: It Just Takes Two Lines

Making a gift to Chi Phi through a Last Will and Testament is easy. Individuals should instruct their attorney to add a provision to their Will naming the Chi Phi Educational Trust as a beneficiary of their estate.

## THE FOLLOWING LANGUAGE IS APPROPRIATE:

I give, devise and bequeath [insert dollar amount or percent of estate] to the Chi Phi Educational Trust, (tax id#58-6035103) an unincorporated trust organized and existing under the laws of the State of Georgia, or its successor organization. Said Trust is exempt from federal income tax under Section 501(c) (3) of the Internal Revenue Code and contributions to it are deductible under the provisions of federal income, gift and estate tax laws.

Individuals who have made the Chi Phi Educational Trust or their Chapter a beneficiary of their Last Will and Testament are asked to provide an attorney's letter or copy of this page from their Will so Chi Phi can acknowledge the donor's generosity and properly plan its future.

TO LEARN MORE OR TO HAVE A CONFIDENTIAL CONVERSATION About a planned gift, contact Elizabeth Knott at 404.231.1824 or knott@chiphi.org.



# **FAREWELL BROTHER**

Brother Fred Kieser was born and raised in Metuchen, NJ. He graduated

from Metuchen High School in 1958 and subsequently enrolled at Rensselaer Polytechnic Institute where he graduated in 1963 with a B.S. degree in Building Science. He met his wife to be, Barbara, while they were both students in high school. They were married prior to moving to Chapel Hill, NC where Fred attended and graduated from the School of Law at the University of North Carolina. He was awarded an LLB in 1966.

Unsure whether he wanted to be an attorney or an engineer as a career, he accepted an engineering job in Pittsburgh, PA with the Dravo Corp. Prior to moving to Pittsburgh, Fred and Barbara returned to Metuchen, NJ for Fred to take the New Jersey Bar Exam. They moved to Pittsburgh and spent about three months there before Fred was transferred by Dravo Corp. to Atikokan, Ontario, Canada as a project and field engineer in a new iron ore pelletizing plant. In 1968 Fred and his wife decided to move back home to Metuchen, NJ with Fred finally deciding that he wanted to pursue a career in practice of law.

Fred's first job as an attorney in New Jersey was at a legal defense law firm that represented Allstate. After three months he was appointed Deputy Attorney General for the State of New Jersey. In 1970 Fred established his private law practice in Metuchen with Barbara working as his secretary. Having enjoyed (maybe) his studies at RPI and the University of North Carolina, Fred pursued a Masters Degree at Seton Hall University in Taxation which was awarded to him in 1999.

Fred remained a practicing attorney in New Jersey until his death on August 18, 2012. There was, however, one break in his long term private legal career, and that was the result of his appointment in 2001 as a Superior Court Judge in Middlesex County, NJ. His term on the bench expired in 2008 and he returned to his private practice specializing in arbitration, mediation and special discovery cases. Fred and Barbara's daughter, Meredith, is now following in her Father's footsteps as a graduate of Fordham Law School in NYC and practicing as an attorney with a large law firm in central New Jersey.

Brother Kieser joined the Theta Chapter of the Chi Phi Fraternity at RPI in 1959. For many years after having established his private practice of law in Metuchen he served the Fraternity as President of the Theta Alumni Association. During that time Fred was twice instrumental in developing plans and acquiring the funds necessary to rehabilitate the Theta Chapter house. His successes at Theta to maintain a viable Chapter, and the close working relationships he developed with Theta Alumni and active members of the Chapter, fostered a new relationship between him and members of Chi Phi's national organization.

Fred was appointed Grand Gamma in 1978 and served in that capacity until 1982. In 1983 he was elected Grand Alpha and served in that leadership role until 1987. Following his second term as Grand Alpha, Fred was appointed to a five year term as a Trustee of The Chi Phi Educational Trust. During his term he was elected Chairman of the Trust. He became the driving force in planning for and implementing the undergraduate leadership program we know today as the Chi Phi College of Excellence (COE). Since its first session at Oglethorpe in Atlanta, GA, the COE has benefited hundreds of Chi Phi Brothers and helped insure the continuing success of our Fraternity. COE remains a premier leadership program among all fraternities and is a testament to Brother Kieser's love and devotion to Chi Phi.

## The Chi Phi Fraternity

1160 Satellite Blvd. NW Suwanee, GA 30024

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To All Chi Phi Donors:

Throughout the past six years, I have been a Member of this fraternity. I have gained many things from this wonderful experience. Brothers, friends, networking opportunities, and leadership are only a few of the treasures that I will

When I first joined, I never would have imagined that these experiences and connections would have given me this much opportunity. The goals I set in my undergraduate degree have now been achieved. It does not seem very long ago that I was at Georgia Southwestern State University two years deep into undergraduate studies, hoping to be in the shoes that I now wear. During those late hours in the Student Government Office along with the schoolwork, philanthropies, intramural sports, fundraisers, and brotherhood activities, I hoped that one day all of the hard work would pay off.

After I achieve my Doctorate in Physical Therapy at Mercer University, I will have many new goals. Goals that I hope will impact the lives of many. As I grow older with more experience and knowledge, I hope that I can provide as much motivation to others as Chi Phi has provided to me.

Thank you all for all of your help.

Sincerely,

Clayton Alan Conners Delta Pi, 2011