

THE CHI PHI

chakett



FALL
2011



Brothers Al Warrington and Carl Gladfelter Highlight the Chi Phi Congress

IN THIS ISSUE

- Al Warrington Makes \$1.6 Million Gift
- Beta, Theta Delta and Phi Lambda Theta win Gehring Awards
- Carl Gladfelter Presents Gladfelter Award to Casey Woolf
- 2010-11 Annual Report

Students and Young Alumni Support

the men of
1824
Chi Phi



Under the leadership of the Men of 1824 Advisory Council Co-Chairmen **Patrick Moriarty, Tau Zeta 2013**, and **Marcus Powers, Theta Delta 2009**, the Men of 1824 Class of 2010 - 2011 is the largest in Chi Phi history. The Men of 1824 is a special group of undergraduate Brothers and recent Alumni (five years or less since graduation) who share a long-term vision and commitment to Chi Phi by making a financial commitment of \$25 or more to support the overall educational initiatives of the Fraternity. Approximately 35% of the Men of 1824 donors fulfill their commitment by making a monthly gift of \$2.08.

"It's about giving back," explained Moriarty, "and setting an example. We may be young and just getting started with our lives, but we know Chi Phi is an important part of who we all are and who we will become. We want as many students and Alumni as possible who share that sentiment to support Chi Phi. Plus, it's easy. They'll bill your debit card \$2.08 per month. Everyone can afford that."

Men of 1824: Class of 2010 - 2011

Nicholas S. Abrahams, Nu Delta 2010
Matthew J. Altavilla, Xi Delta 2014
Chandler D. Anderson, Rho Delta 2013
Samuel T. Bacon, Phi Delta 2012
Dean A. Baker, Theta 2010
Christopher J. Battaglia, Tau Zeta 2013
Taylor J. Bauer, Delta Zeta 2012
Marco Benatoff, Tau Zeta 2013
Greg M. Benda, Alpha Zeta 2005
Skylar T. Bird, Southern Utah Colony 2012
James E. Bishop, Delta Zeta 2013
Michael R. Bloch, Nu Delta 2010
Gregory A. Boothroyd, Alpha-Tau 2005
Jason D. Bornstein, Delta Zeta 2012
Dubary A. Brea, Upsilon 2008
Stuart E. Brewington, Psi Delta 2013
Mason M. Brown, Mu Theta 2013
Brent A. Buckner II, Phi Delta 2012
Sean P. Callihan,
Eastern Illinois Colony 2012
Michael D. Cesternino,
SUNY Oneonta Colony 2005
William Chang, Tau Zeta 2014
Tyler J. Cheslosky, Delta Zeta 2013
Ricky B. Clark, Delta Pi 2005
Andrew T. Claus, Theta Delta 2010
Joshua C. Cleveland, Delta Zeta 2010
Zykerious P. Crawford, Delta Pi 2014

James C. Crosland, Rho 2007
Thomas J. DelliBovi, Delta Zeta 2011
Eric S. Dixon, Delta Zeta 2010
Stuart E. Dowling, Alpha 2005
David J. Ebner, Delta Zeta 2008
Brenton D. Ellingwood, Delta Zeta 2012
Tyler W. Evans, Epsilon Zeta 2011
Tyler C. Ferguson, Delta Pi 2011
Pedro J. Fernandez, Delta Zeta 2012
John C. Fisher, Delta Pi 2012
Michael C. Fleming Jr., Omega 2012
Zachary A. Fodor, Delta Zeta 2012
Samuel D. Foster, Delta Zeta 2012
Robert J. Franchino, Sigma Zeta 2008
William C. Gary, Iota Theta 2011
Philip J. Gilroy, Delta Zeta 2014
Camilo Giraldo, Rho Iota Kappa 2013
Anthony R. Gonzalez, Lambda Delta 2006
Sean L. Gordon, Epsilon Delta 2012
Joseph E. Gramzinski, Delta Zeta 2012
Terence J. Grimes II, Sigma Zeta 2010
Benjamin T. Guillebeau, Delta Pi 2014
Steven P. Howard, Omega 2014
Paul Lewis Janowicz, Alpha-Chi 2008
Evan D. Jones, Omega 2012
Michael A. Joslin, Alpha-Tau 2006
Ian M. Kapros, Epsilon Zeta 2000
Andrew R. Kerrigan, Tau Zeta 2013
Clark R. Kjorlaug II, Omega 2012
Jason S. Kleinman, Alpha-Tau 2005
Matthew R. Kroll, Delta Xi 2011
Mario L. Lento, Xi Delta 2012

Joseph A. Lindsay, Xi Delta 2014
Brian Patrick Marion, Alpha-Chi 2008
Gregory P. Martin, Tau 2014
Enzo Martinelli, Tau Zeta 2013
Dan Mashayekh, Tau Zeta 2011
Michael W. Mauro, Tau Zeta 2013
Clinton D. Millsap, Delta Zeta 2006
Michael A. Molter, Nu Delta 2012
Patrick G. Moriarty, Tau Zeta 2013
Percival B. Moser IV, Alpha 2012
Sean P. Murphy, Lambda Theta 2007
Luvaire H. Murrell, Rho Delta 2012
Cayman A. Nava, Psi Zeta 2012
Michael Paul Orta,
Phi Lambda Theta 2006
Brandon F. Palmer, Omega 2012
Tom H. Pappas, Iota Theta 2013
Hasan B. Pekdur, Delta Zeta 2013
Marc J. Pelletier, Theta Delta 2008
Jonathon L. Perout, Xi Delta 2010
Phillip J. Pickett, Delta Zeta 2013
Jake E. Pittman, Delta Pi 2012
Aaron A. Poidevin, Delta Zeta 2010
Michael Poling, Tau Zeta 2013
Colt P. Pollock, Delta Pi 2011
Marcus A. Powers, Theta Delta 2009
Stephen Prachaseri, Xi Delta 2012
Evan C. Pring, Tau Zeta 2014
David L. Przybylo, Theta 2010
Kyllan J. Purdon, Delta Zeta 2010
Evan J. Rabinowitz, Iota Theta 2009
Abhishek Rampuria, Beta 2012

Alexander W. Ramsey, Epsilon Theta 2013
David W. Reeves, Phi Delta 2010
Michael A. Rizer, Delta Zeta 2014
Corban I. Roache, Tau Zeta 2013
Dillon A. Rodriguez, Delta Zeta 2014
Rossie A. Ross, Delta Pi 2012
Stephen L. Routh, Mu Delta 2008
Jordan M. Rozycki,
Eastern Illinois Colony 2012
Alexander M. Sadowski, Delta Zeta 2013
Stuart E. Santos, Nu Delta 2009
Steven D. Schwartz, Nu Delta 2010
Dan Shaver, Rho Delta 2012
Trevor M. Sheffield, Rho Delta 2008
Michael W. Smith, Delta Pi 2011
Mitchell L. Solomon, Xi Delta 2014
Jeff R. Stewart, Omega 2010
David Todd, Rho Delta 2014
Stevens E. Tombrink, Nu Delta 2012
Sacha N. Toussaint,
Southern Utah Colony 2013
Timothy P. Uryasz, Alpha Theta Chi 2011
Michael A. Van Ham, Delta Pi 2013
Matthew A. VanDuijn, Beta 2010
Adam J. Wendholt, Iota Delta 2006
David P. West, Iota Delta 2005
Owen E. Whitehurst, Gamma 2006
Matthew T. Whitney, Delta Zeta 2010
Patrick S. Wilkinson, Phi Delta 2012
John W. Witmer, Phi Lambda Theta 2007
Mark E. Woodham, Tau 2012
Michael C. Woolf, Phi Delta 2010

Chapters and Colonies: Take the Men of 1824 Challenge

If 100% of your Initiated Members (Active Members for Colonies) participate by making a pledge of at least \$25 between July 1, 2011, and May 1, 2012, the Chapter/Colony will receive a Chi Phi Corn Toss set.

Contact Elizabeth Knott (knott@chiph.org) for a copy of a presentation or other materials you can provide your Chapter about the program.

Remind your Chapter that gifts to the Educational Trust can be made at www.ChiPhiCampaign.com.

Remind your Brothers that every donor receives his own Men of 1824 lapel pin and recognition in the Chakett. The winning Chapters/Colonies will also be featured in the Chakett and on www.chiph.org.



THE CHI PHI **chakett**

First published in 1868



FALL 2011 Issue



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Tom Holtey, Beta 1962
Robert N. Klaf e
Alpha-Tau 1978
Randy Loos, Theta Delta 1977
Robert K. Walker,
Iota Delta 1970

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Alpha Zeta 1984

VICE CHAIRMAN

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David Skelton, Omega 1980
Hans U. Stucki, Iota 1970

LEGAL COUNSEL

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Delta 1971, Iota Zeta 1989, Eta
Theta 2011

THE FUTURE LOOKS BRIGHT & IT'S JUST GETTING STARTED



One of the best things in life is fall on a college campus. There is a sense of excitement, renewal and anticipation. Football games, tailgates, date parties, intramurals, formals, new classes and opportunities to learn are all part of the experience. As we sat down to write this letter for the *Chakett*, we started reminiscing about our college days. One theme stood out - Chi Phi. If you are like the two of us, we suspect that many of your best memories, your closest friends, your supporters, your biggest learning moments - were all tied in some way to the Fraternity.

Students have arrived on college campuses across the country. They've begun a similar journey.

Full of promise and optimism, there's also some anxiety. They are asking questions like... "Will I fit in? Can I handle the rigors of college life? Will I meet that special someone? Can I really do my own laundry?"

For a select and fortunate few, Chi Phi will be there. Chi Phi is their home away from home. Our brotherhood is what pushes them to be better students, better leaders and better men. It was there for us, and we imagine Chi Phi was there for you.

As you'll see in the pages that follow, this is an exciting and historic edition of the *Chakett*. Dozens of Chi Phi legends, including Carl Gladfelder, Alpha-Tau 1933, Zeta Delta 1956, Iota Delta 1958, Psi Delta 1970, Eta Delta 1975, returned and celebrated with us at the 146th Chi Phi Congress.

Among other things, we used that occasion to launch the Changing Lives Campaign. Chi Phi is taking a bold step forward to support our students and position our organization for long-term relevance and success. By 2014, we intend to raise at least \$10 million to create academic success, build better men, promote Chapter excellence and preserve our distinction and heritage as the oldest gentlemen's social Fraternity in America. Thanks to some very early lead gifts, we're well on our way with more than \$5.9 million in commitments. We think you'll be inspired by the stories from some of our Alumni contained within this magazine and at www.ChiPhiCampaign.com.

On the heels of another record-breaking year for both the Fraternity and Educational Trust, optimism is high. The future looks bright, and it's just getting started.

Follow our progress. Connect with us online via any of the avenues listed on the back cover. Spend some time to get to know the young men in your home Chapter or home town. You'll be impressed.

Fraternally,

James P. Soderquist, D.D.S.,
Alpha 1967
National Campaign Co-Chairman

Christopher J. Shuler,
Alpha Zeta 1984
National Campaign Co-Chairman

CHANGING LIVES

THE \$10 MILLION CAMPAIGN FOR CHI PHI



CHI PHI

LAUNCHES \$10 MILLION CHANGING LIVES CAMPAIGN

"There are pivotal moments in Chi Phi history," announced Educational Trust Chairman and National Campaign Co-Chairman **Christopher Shuler, Alpha Zeta 1984**, to a crowd of nearly 250 at the 146th Chi Phi Congress in Orlando, Florida.

"December 24, 1824 . . ." The audience breaks out in snaps.

"The uniting of the Northern and Southern Orders on March 7, 1864 . . ." More snaps.

"Creating the Educational Trust on September 8, 1930."

"Hiring Carl Gladfelter in the 1960s . . ." No snaps. This time, the crowd erupted into applause (one of many that night).

"I believe tonight is one of these pivotal moments for Chi Phi. Tonight, we're making a bold move that many never thought we'd take . . . many have waited a long time for us to take this step. Our brotherhood around the world, our college and university partners, and really the entire fraternal movement in America is going to stand up and take notice."

Shuler continued, "The leadership of this Fraternity is so committed to this cause, that the Grand Council, Educational Trust and Board of Governors have collectively contributed \$1.3 million. But that's not all. We have a lead gift - the second largest gift in Chi Phi history - of \$1.6 million from Brother **Al Warrington, Theta Delta 1958, Nu Delta 1979**."

"Tonight, I am pleased to announce the start of the \$10 million *Changing Lives Campaign*."

*"Brothers, this is the most important effort Chi Phi has undertaken in more than a century," explained National Campaign Co-Chairman and Grand Alpha **Jim Soderquist, Alpha 1967**, from on-screen. "It means the difference between mere existence and excellence."*

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Michael Erickson to Visit Chapters

Michael Erickson, Upsilon 2010, is the newest Field Executive to begin working at the William M. Byrd Chi Phi National Headquarters Building. This former Beta and Epsilon at the Chi Phi Chapter at Hobart College, intends to visit Colonies and Chapters this Fall, on behalf of the National Fraternity, to support and improve their efforts to build better men and enhance the collegiate experience of their members.

As the lights dimmed, the crowd turned toward the 50-foot movie screen in the corner and watched a short video explaining the importance and purpose of the campaign. (Watch the video at www.ChiPhiCampaign.com or www.youtube.com/chiphitrust).

As the video ended, the lights came back on, and Brothers leapt to their feet in thunderous applause.

"I've been to a lot of Chi Phi events, but I've never seen that kind of reaction," commented **Ron Frank, Nu Delta 1983, Iota Zeta 1989, Delta Zeta 2000**. "I've also never seen that many Chi Phi leaders assembled in one room together. We had most of our top leaders for the last thirty years there for this celebration and announcement. It was unreal."

By 2014, Chi Phi will raise \$10 million to:

Create Academic Success

Donor-Restricted Scholarships	\$400,000
General Scholarship Fund	\$500,000
Educational Space in Chapter Houses	\$1,500,000
	<u>\$2,400,000</u>

Build Better Men

Total Membership Education	\$1,000,000
College of Excellence	\$1,000,000
Alpha Academy	\$500,000
	<u>\$2,500,000</u>

Promote Chapter Excellence

Create, at minimum, a \$25,000 restricted fund for every active Chapter	\$2,100,000
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Preserve Our Heritage

Chi Phi Greek Life Museum	\$500,000
Unrestricted / Quality Enhancement Funds	\$1,500,000
The Chi Phi Annual Fund	\$1,000,000
	<u>\$3,000,000</u>

www.ChiPhiCampaign.com

ABOUT THE CAMPAIGN

The *Changing Lives Campaign* is designed to raise \$10 million to accomplish four key initiatives: Create Academic Success, Build Better Men, Promote Chapter Excellence and Preserve the Chi Phi Heritage.

The \$10 million capital campaign provides an opportunity for all Chi Phi Alumni, parents, students and friends to positively impact Chi Phi men for generations to come.

Public philanthropy makes the difference between being average and being great.

"That's what this capital campaign is about," explained Shuler. "It's about taking the next step, realizing our potential and changing the lives of the young men entrusted to our care."

Subject to IRS restrictions, any campaign donor can designate their gift for any purpose. That is, they can restrict their gift for the benefit of their Chapter, a specific scholarship or leadership program. Although unrestricted gifts are encouraged, donors make the rules. Various naming opportunities exist for one-year gifts or permanent endowments.

For example, an individual can permanently endow and name an undergraduate scholarship with a gift beginning at \$25,000. They can name that same scholarship for one year with a gift of \$1,250. Donors can endow and name a program at the College of Excellence or Alpha Academy or space at the William M. Byrd Chi Phi National Headquarters Building with a gift beginning at \$100,000. Chi Phi proposes to name the entire College of Excellence or Chi Phi Greek Life Museum for gifts of \$2 million or more.

Brother **Dick Gilbert, Rho 1962**, is one of many who capitalized on this opportunity because he feels so strongly in the need to perpetuate mechanical engineering education in this country.

"I obtained my mechanical engineering degree from Lafayette College in 1962," explained Gilbert, "and I believe mechanical engineering is so important to the future of the United States. I want to help a Chi Phi student every year obtain his degree and go on to contribute to the well-being of our nation."

Gilbert, a former Grand Alpha and long-time leader within the Fraternity, made a planned gift that provides that \$150,000 from his estate be used to create the Richard S. Gilbert, Rho 1962 Mechanical Engineering Scholarship Fund. An additional \$50,000 will support the Chi Phi Greek Life Museum.

Gilbert is one of many loyal supporters who has designated his gift to support a particular cause or program. In fact, nearly one-third of the donors so far, have designated at least part of their gift for a restricted purpose.





*Educational Trust Chairman
Christopher Shuler, Alpha Zeta 1984,
recognizes **Al Warrington, IV,**
Theta Delta 1958, Nu Delta 1979.*

WHY A CAMPAIGN?

Along with the rest of the Greek world, Chi Phi faces challenges that compel us more urgently than ever. Risk management problems, academic performance, substance abuse challenges – the issues the Greek world has grappled with in recent years – threaten Chi Phi as well.

In addition, consider this – since 1975, Chi Phi’s membership has more than doubled. Just 36 years ago, the Fraternity served 28,871 undergraduates and Alumni. Today, there are more than 57,000 members. Chi Phi has seen its volunteer efforts, administrative tasks and educational responsibilities grow exponentially. Success in this ambitious \$10 million campaign will allow the Fraternity to continue offering a top-quality Chi Phi experience to every man who belongs and believes.

The model for Greek life is also changing. Leading students look for a fraternity that enhances their collegiate experience outside of the classroom . . . one that serves as a launch pad to a successful career.

Chi Phi is at the forefront of Greek life creating an authentic, values-based experience at America’s leading institutions of higher education. Innovative leadership curriculum, alcohol education, the award-winning College of Excellence and a focus on supporting students and Chapters at the grassroots level are all hallmarks of Chi Phi today.

Raising \$10 million will not only significantly increase the assets of the Educational Trust (the 501(c)(3) educational foundation that supports the Fraternity), but it will expand the opportunities to serve and support the membership.

“We’ve never been the largest fraternity in America,” said Soderquist. “That’s not our goal. We want to provide the most support to our Brothers. We want to educate them. We want to make them better men so that they can be productive citizens who serve not only their campuses, but their communities, professions and our country long after they graduate.”

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CAMPAIGN LEADERSHIP

National Campaign Co-Chairmen

Christopher J. Shuler, Alpha Zeta 1984
Jim P. Soderquist D.D.S., Alpha 1967

Vice Chairman - Leadership Programs

Ron P. Frank, Nu Delta 1983

Vice Chairmen - MacLean Legacy Society

Richard S. Gilbert, Rho 1962
Andrew W. Schultz Sr., Alpha Delta 1960

Vice Chairmen - Gladfelter Circle

Carl J. Gladfelter, Alpha-Tau 1933
Thomas R. Gladfelter, Alpha Zeta 1975

Vice Chairmen - Men of 1824

Patrick Moriarty, Tau Zeta 2013
Marcus A. Powers, Theta Delta 2009

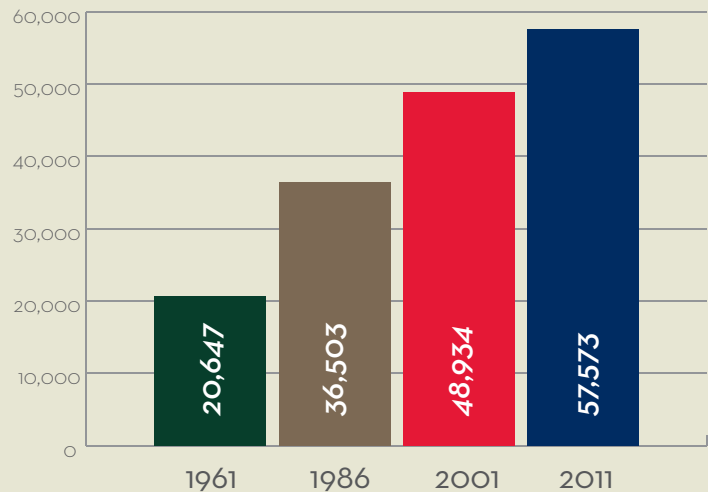
CAMPAIGN CABINET

David F. Davis, Theta Delta 1973
Richard T. Lane, Kappa Zeta 1993
Senour H. Reed, Eta 1979
David L. Skelton, Omega 1979
Francis D. Uryasz III, Alpha Theta Chi 1983
Alfred C. Warrington IV, Theta Delta 1958

< continued from page 7

Raising \$10 million will triple the current assets of the Educational Trust, and, in turn, triple the amount of scholarships, educational grants and support Chi Phi can provide. Raising \$10 million will also place Chi Phi into the top 10 of all men's fraternities in terms of assets and educational support.

CHI PHI - THEN & NOW: Number of Initiates



IMPACT AT THE CHAPTER LEVEL

Although the *Changing Lives Campaign* is a national effort, there are positive implications and opportunities for every Chapter at the local level.

"More than one-third of our \$10 million goal is earmarked for direct Chapter support," explained Director of Development **Elizabeth Knott**. "We know that Alumni are intensely loyal to their home Chapter, and we've designed numerous opportunities for Alumni to support this campaign and their Chapter at the same time." In the coming months, the Campaign Office will work with every Chapter to identify one or more Chapter Captains to help coordinate and lead their Chapter fundraising efforts with the larger, national campaign.

"Our goal is to create a Chapter Excellence Fund of at least \$25,000 for every Chi Phi Chapter," noted Shuler. "We want each Chapter to have resources available to them, through the Educational Trust, to award scholarships, conduct leadership retreats and send their promising members to educational programs."

Shuler continued, "We're making the investment in staff to help our Chapters raise money. We have true development professionals from OmegaFi that we're working with, and they stand ready to work directly with local Alumni and student leaders to enhance and maximize your fundraising efforts."

Gamma Chapter is one group taking full advantage of the opportunity. Anticipating their recolonization at Emory University this Fall, Gamma Chapter leaders began working with the Directors of Development at the National Headquarters a year ago to raise money.

Since initiating this effort, Gamma has raised \$65,000 for their Chapter Excellence Fund. All of these pledged funds add to the *Changing Lives Campaign* total.

In addition to Gamma Chapter, Eta at the University of Georgia, Alpha Theta Chi at the University of Nebraska and Epsilon Delta at Oregon State University are all raising money to improve their Chapter housing. A portion of the funds they raise will be deposited at the Chi Phi Educational Trust. Based on complex IRS regulations, the Trust anticipates making grants back to the Alumni house corporations for each group for construction that qualifies as educational according to the IRS.

For renovations to non-educational space, the Educational Trust will consider loaning money from a CEF to a local house corporation to finance the improvements. The house corporation must repay the loan with interest, but those paid funds get deposited back into the CEF and are available for future scholarship and educational grants.

“It really is a win-win situation,” said **Dave Davis, Theta Delta 1973**. “Local organizations can work with the Trust, provide their donors with tax-deductible giving options and then use those funds for educational purposes or borrow them, repay their CEF at the Trust and have those funds available for educational purposes in the future. How can you lose?”

Chapters interested in learning more about how they can work with the Educational Trust and Changing Lives Campaign to expand their local fundraising efforts should contact Director of Development **Elizabeth Knott** at 800.849.1824 or knott@chiphil.org.

OPPORTUNITIES TO PARTICIPATE

In addition to donating, there are twelve other ways Brothers can volunteer and show their support. There are also six different campaign committees to join and help champion the effort.

“We’ve raised a lot of money,” said Shuler, “but we can’t raise the remaining \$4.1 million we need without an army of volunteers. We’re looking for men who are willing to provide us with their expertise, their connections, their advice, their knowledge of their Alumni and access. Whether you are a \$100,000 donor, a Gladfelter Circle donor or a \$25 donor, we need you.”



The Changing Lives Campaign will have the greatest impact on students and Chapters.

The Campaign is looking for Brothers to serve in a variety of capacities. At the top of the list is the goal to recruit one or more Chapter Captains to help coordinate and lead efforts between their Chapter and the National Office.

In addition to Chapter Captains, Brothers **Carl Gladfelter, Alpha-Tau 1933, Zeta Delta 1956, Iota Delta 1958, Psi Delta 1970, Eta Delta 1975** and **Tom Gladfelter, Alpha Zeta 1975**, are leading a special effort, the Gladfelter Circle Advisory Council, to concentrate on expanding the Gladfelter Circle. The Gladfelter Circle is a special group of alumni and friends who make an annual gift of \$2,000 or more to the Educational Trust or Fraternity. Both Gladfelters are assembling a team of Brothers to expand their ranks.

“Ideally, we want to recruit at least one Brother from each Chapter to join us by contributing at the Gladfelter level and to help us find a few more to join him,” said **Tom Gladfelter, Alpha Zeta 1975**. “Those who embrace this idea will benefit. I know it won’t be for everyone, but we’re going to do our best to make it easy and fun for anyone who wants to join our special campaign committee.”

In addition to the Gladfelter Circle Advisory Council, there are two other councils where assistance is desired. Chi Phi has

COMPARISON OF NET ASSETS

\$38,519,272 (1st)	Endowment Fund of Phi Kappa Psi
\$11,602,564 (5th)	Sigma Alpha Epsilon Foundation
\$8,921,091 (10th)	Phi Kappa Tau Foundation
\$7,136,355 (15th)	Delta Sigma Phi Foundation
\$6,179,422 (16th)	Pi Kappa Alpha Educational Foundation
\$5,056,183 (17th)	Chi Phi Educational Trust
\$5,007,789 (18th)	FarmHouse Foundation
\$4,665,396 (20th)	Zeta Psi Educational Foundation
\$3,595,888 (25th)	Alpha Gamma Rho Educational Foundation
\$2,797,847 (30th)	Phi Kappa Sigma Foundation

• Source: IRS Form 990

created the Chi Phi Fund Advisory Council and Men of 1824 Advisory Council to focus on raising gifts less than \$2,000 per year.

"I realize I'm just a senior at Boston College," said **Patrick Moriarity, Tau Zeta 2013**. "I can't give a lot, but Chi Phi is important to me. I want to do my part to see this campaign

succeed, and I'm going to do what I can to get as many students as possible involved."

Alumni and students interested in volunteering or at least learning more about how they might be able to help should visit www.ChiPhiCampaign.com or contact **Elizabeth Knott** at 800.849.1824 or knott@chiphio.org.

SHOWING YOUR SUPPORT

Your Name _____



Your Chapter _____

Your Graduation Year _____

Your Phone Number _____

Your Email Address _____

I would like to show my support by (check all that apply):

- Publicly endorsing the campaign by lending my name to the effort as a member of the National Development Council. Other than my endorsement, no other work is required.
- Joining one of the Campaign Advisory Councils where I agree to contact 7 - 10 brothers of my choice asking them to support the campaign.
- Becoming a Chapter Co-Captain and serving as a liaison for my Chapter's involvement with the capital campaign.
- Hosting a small group event (5 - 15 people) in my hometown with a campaign volunteer.
- Signing my name to a fundraising letter written by the Campaign Office asking members of my Chapter to support the campaign.
- Making thank you calls to donors.
- Writing and letting Chi Phi publish a testimonial or letter about why Chi Phi is worthy of support.
- Uploading a video to the YouTube channel explaining on camera why I think Chi Phi is worthy of support.
- Becoming a Friend on Facebook  (www.facebook.com/chiphitrust).
- Following you on Twitter  (www.twitter.com/ChiPhiTrust).
- Submitting my own pledge using the Donate button at www.ChiPhiCampaign.com.
- Remembering Chi Phi in my Last Will and Testament or other estate documents.



Scan this with your QR code reader for more information on volunteering.

In addition to donating to the campaign, there are multiple opportunities for Alumni to participate and show their support. To volunteer and participate in this historic effort, please complete and return the form at left or contact Director of Development Elizabeth Knott at 800.849.1824 or knott@chiphio.org.

CHANGING LIVES

THE \$10 MILLION CAMPAIGN FOR CHI PHI



Actives, Alumni, parents, friends and corporate partners can make gifts to the Campaign by a variety of outright, pledged and planned giving methods. Pledges may be paid over one to five years. Gifts should be made payable to the "Chi Phi Educational Trust" and mailed to the Chi Phi Campaign Office with any instructions about how or whether to restrict this gift (i.e., to a specific Chapter, scholarship or program).

Make checks payable to: Chi Phi Educational Trust

Mail to: Chi Phi Campaign Office
PO Box 2187
Columbus, GA 31902

800.849.1824
knott@chiphio.org

Online at: www.ChiPhiCampaign.com



Scan this with your QR code reader for more information on making a donation.



SPECIAL THANKS to the following supporters who have helped us raise **\$5,908,137.90** as of 9/5/11

CAMPAIGN LEGENDS

\$1 million and above

Al C. Warrington, IV,
Theta Delta 1958

CAMPAIGN CHAMPIONS

\$500,000 - \$999,999

Randy Loos,
Theta Delta 1977
Jim Wimberly,
Eta 1965

CAMPAIGN INVESTORS

\$250,000 - \$499,999

Dave Davis,
Theta Delta 1973
Tom Guinther, Iota 1972
Christopher Shuler,
Alpha Zeta 1984

CAMPAIGN GUARDIANS

\$100,000 - \$249,999

Anonymous #1
Anonymous #2
C. Scott Akers, Eta 1973
Ronald R. Coleman,
Alpha Zeta 1983
Jack P. Cook, Alpha 1946
Richard Gilbert, Rho 1962
Robert N. Klaf e,
Alpha-Tau 1978
Richard T. Lane,
Kappa Zeta 1993
Andrew Schultz, Sr.,
Alpha Delta 1960
Dr. James P. Soderquist,
Alpha 1967

CAMPAIGN DEFENDERS

\$50,000 - \$99,999

Ronald P. Frank, Nu Delta 1983
Senour Reed, Eta 1979
Richard W. Taylor, Gamma 1961

CAMPAIGN BENEFACTORS

\$25,000 - \$49,999

Peter Amann, Eta 1968
Sunny Handa, Xi Delta 1989

CAMPAIGN SPONSORS

\$10,000 - \$24,999

Michael Beall, Alpha 1976
David R. Beran, Alpha 1976
James C. Davis, Omega 1975
Ronald D. Drag, Psi Delta 1984
Talmage L. Dryman, Omega 1945
R. Preston Herren, Gamma 1964
Steven W. Hopkins, Nu 1999
John E. Hutzler,
Kappa Delta 1990
Glenn Byers Johnson,
Mu Theta 2004
George M. MacDonald,
Kappa Delta 1971
Denman K. McNear, Beta 1948
Robert F. Mizell, Alpha 1978
Mark L. Ordesky, Eta Delta 1985
Robert D. Parker, Nu Delta 1995
J. Wray Pearce, Tau 1966
Albert M. Pickett, Eta 1963
Joshua Price, Epsilon Delta 1998
David L. Skelton, Omega 1980
Cory J. Thomas, Mu Delta 1986
Stephen P. Tolleson, Omega 1969

CAMPAIGN ADVOCATES

\$6,000 - \$9,999

Robert P. Christopher, Pi 1954
R. Charles Loudermilk,
Omega 1948
John W. McElderry, Eta 1994
James R. Okonak, Delta Xi 1971
E. Owen Parry, Alpha 1965
Hans U. Stucki, Iota 1970

If you see an error or omission on this list, please contact Elizabeth Knott at 800.849.1824 or knott@chiphi.org.

WARRINGTON WINS CRONKITE AWARD



Speaking before nearly 250 guests at the 146th Chi Phi Congressional Banquet, Grand Alpha **Jim Soderquist, Alpha 1967**, introduced **Al C. Warrington, IV, Theta Delta 1958, Nu Delta 1979**, as the 2011 Walter Leland Cronkite Jr. Chi Phi Congressional Award winner for distinguishing himself in business and for his tremendous service and support of philanthropic causes and institutions across the United States, including Chi Phi and the University of Florida.

The Cronkite Award is the most prestigious individual honor the Fraternity can bestow upon an Alumnus. It is given for humanitarian, social or political achievement which benefits our country, educational system or society. The Cronkite Award is reserved for Alumni who have made a profound impact on humanity while exemplifying the highest ideals of the Chi Phi Fraternity.

Established at the 1990 Congress in Atlanta, Georgia, the award is named for the first recipient, **Walter L. Cronkite, Jr., Nu 1937**. Brother Cronkite made this request: "I would hope that in future years, as our Grand Council ponders the names of potential honorees, that it look long and hard at those who may not gain national fame but who devote great effort and much of their time trying to improve their local communities and the lot of their neighbors."

Warrington has spent a lifetime trying to improve local communities and higher education in the State of Florida.

He was born in Upper Darby, Pennsylvania, the oldest of four brothers and the first in his family to attend college. While at the University of Florida, Warrington decided to join the Theta Delta Chapter of Chi Phi. Brother Warrington supported himself through school and remembers how his Chi Phi Brothers would support him when times got tough.

"Chi Phi provided me the motivation I needed to stay in school," remembers Warrington. "I knew I needed high grades to be initiated, and I wanted to get initiated. If it weren't for Chi Phi, I would not have made it, and who knows how different my life would have been."

Warrington did graduate in 1958 with a Bachelor's Degree in Business Administration and a major in accounting. That same year he accepted a position at Arthur Andersen & Company. He quickly distinguished himself, moving to manager, to Partner, to head of the Atlanta auditing division. Soon he was named the Managing Partner of the Company's new Miami office and led it to become one of the fastest growing in the world.

After more than 30 years with Arthur Andersen, Brother Warrington retired. However, he was far from idle with his retirement. He co-founded or was otherwise involved with the success of several companies including Atlanta-based House of Cheatham, Inc., Houston Plating and Coatings and Gulf Coast Mechanical. He also founded environmental company Sanifill Inc. which later combined with others to form the Waste Management Company.

Throughout this time Warrington maintained his support of the Chi Phi Fraternity. In 1979 he was affiliated with the Nu Delta Chapter at Florida State University, in recognition of his support of the men there. He also served as the Grand Gamma of the National Fraternity from 1975 to 1980. In addition to Chi Phi, the University of Florida and his beloved Florida Gators have been a passion of his throughout his life.

In 1979 he was named a UF Distinguished Alumnus, and in 1985 he was named an Outstanding Alumnus by the UF Fisher School of Accounting (which he was instrumental in creating). In 1996 he established an endowment for the UF College of Business, in recognition of which the college was renamed the Warrington College of Business Administration. He has served on the University of Florida Board of Trustees since its inception in 2001. He also served as the chairman of the Warrington College of Business' Capital Campaign and raised over \$60 million in support for the College. His service to the University of Florida also includes terms as president of both the UF National Alumni Association and the Gator Boosters. In 2003 he was inducted into the UF Athletic Hall of Fame for his extensive support of Gator athletics.

*"Al was always a level headed and energetic brother," commented **Don Pearson, Theta Delta 1959**. "I most remember Al as a positive, enthusiastic, 'can do' Brother who always did his best for the interest of his constituents. Without doubt he deserves the recognition to be bestowed upon him by the brotherhood and may this retrospective look at Brother Warrington's life be an inspiration to the young Brothers to hold his principals dear for a rewarding life of achievement."*

CARL GLADFELTER WOWS CONGRESS



By Fred Maglione, *Director of Development*

Undergraduates were initially perplexed. Was a celebrity entering the room? They began checking Facebook and Twitter on their phones for some advance notice about who was arriving. No luck. Only a select few knew he was coming.

Most of the undergraduates at the concluding banquet for the 146th Chi Phi Congress were born in 1991 and 1992 - many years after **Carl Gladfelter, Alpha-Tau 1933, Zeta Delta 1956, Iota Delta 1958, Psi Delta 1970, Eta Delta 1975**, retired from Chi Phi.

However, it didn't take long before word began to spread, and the crowds began to flock.

Some looked with amazement - here was a 99-year old man, the patriarch of the Chi Phi Fraternity. Some rushed to shake his hand to tell their Chapter Brothers that they had met Carl Gladfelter.

No one missed his presence.

Cell phone cameras flashed as brothers snapped pictures of the legend. A quick look at Twitter revealed a surprising number of Tweets along the lines of, "You would not believe who just showed up at #ChiPhiCongress."

The former Grand Alpha and Executive Director greeted everyone with dignity and grace. He asked about their Chapter, often remarking how he had installed that Chapter in 1960-something. He remembered a long-time Alumni advisor. He reminded the students assembled before him they better make their grades and project a positive image of Chi Phi.

"I really thought we had a rock star or TV celebrity who was coming to the Banquet," commented **Durwood Williams, Epsilon Theta 2012**. "When I realized it was Carl Gladfelter, I knew what was going on."

Gladfelter patiently talked with the processional of young men who came to shake his hand. And, it wasn't just students. Alumni were just as excited.



Carl Gladfelter, Alpha-Tau 1933, addressing the 146th Congressional Banquet

"I made sure to walk right up, look him in the eye and say thanks for all he's done for Chi Phi," said **Jim Davis, Omega 1975**. "He never knew me, but I remember everything he's done for our organization - ever since I pledged at the Georgia Tech Chapter in 1971."

As the cocktail hour concluded, Gladfelter had a chance to relax at the Congressional Banquet with son, **Tom, Alpha Zeta 1975**.

However, it wasn't long before Executive Director **Michael Azarian, Phi Delta 1997**, called him to the stage to present the 2011 Carl J. Gladfelter Leadership Award to **Michael Casey W. Woolf, Phi Delta 2011**.

Discussing the award and Woolf, Azarian said, "Casey has continuously gone above and beyond not only for his Chapter, but for the National Fraternity as well. I cannot think of an individual that embodies the Creed more. He graduated this May with a 4.0 GPA and has received a full scholarship to Harvard Divinity School, where he will start this fall. Brother Gladfelter, I think you'll find Casey to be a worthy recipient to receive the award that bears your family's name."

Guided by a walker and his son, Tom, Carl approached the microphone and addressed the crowd. Everyone knew they were watching something special. Nearly a century old, Carl talked about how important Chi Phi has been to his life, and how important it is to the lives of so many young men. He emphatically stated that Chi Phi is as important today as it ever was.

The men in the room were not afraid to show their emotion that night. There was hardly a dry eye anywhere in the expansive banquet hall.

Later in the night, **Al Warrington, Theta Delta 1958, Nu Delta 1979**, graciously accepted the Walter Leland Cronkite, Jr. Chi Phi Congressional Award and said, "this night is not about me. It's about Carl Gladfelter - the greatest Chi Phi who ever lived."

He went on, "I remember Carl coming down to Gainesville to check things out. He always had a fair - but firm - hand about our activities. He set us straight when we needed it, and he helped us become a better Chapter. This night is his."

At the end of the night, the paparazzi swarmed. Chi Phi students wanted their picture with the man, the myth, the legend. The strong contingent of Theta Delta alumni would not take their group picture if Carl was not in the center. The lights stayed on in the banquet room for more than an hour after the planned departure so Chi Phis could say hello and honor one of the Fraternity's greatest Brothers.



Students flocked to talk with **Carl Gladfelter, Alpha-Tau 1933**

Dick Gilbert, Rho 1962, and Al Warrington, Theta Delta 1958, reminisce with **Carl Gladfelter, Alpha-Tau 1933**



HIGHLIGHTS OF THE 146th CHI PHI CONGRESS



During the three-day event, among other things, students enacted legislation, elected one new member of the Board of Governors and passed the budget for the 2011 - 2012 fiscal year.



Nearly 100 students participated in pre-Congress education sessions thanks to generous funding provided by donors to the Chi Phi Educational Trust.



During the Awards Luncheon, Chi Phi honored individual students and Chapters for their accomplishments. Beta, Theta Delta and Phi Lambda Theta won Gehring Awards, the highest award a Chapter can receive.



The excitement of the night got the best of seven-year old Robert Pittman, son of Grand Delta Eric Pittman, Alpha Zeta 1993.



Theta Delta hosted a hospitality room and several alumni activities during the weekend for Alumni to reminisce and reconnect.



Michael Casey Woolf, Phi Delta 2011, is the 2011 Carl J. Gladfelter Leadership Award winner for exemplary service to his Chapter at the University of Tennessee and to the National Fraternity. With a 4.0 GPA, he plans to attend Harvard Divinity School this Fall.



Ten teams hit the links at the Ritz Carlton for the inaugural Watts Gunn Memorial Golf Tournament.

“What makes our Fraternity so great is that our undergraduates are the ones who carve out next year’s path for our Grand Council and our National Office. Whether you all realize it or not, the votes you cast on the floor of Congress and the action items you developed in committees are all part of Chi Phi Fraternity’s future plans and immediate history. You should take great pride in your work today and what is to come tomorrow, leaving with a renewed sense of Fraternity and enthusiasm. Remember, you are the lucky ones who were given the privilege by your Chapter to experience the Chi Phi Fraternity on its supreme stage.”



*Alpha of Congress, **Kenny Brighton, Theta Delta 2010** addressing the Congressional delegates.*

WATTS GUNN TOURNAMENT RAISES \$30,000

By Elizabeth Knott, *Director of Development*

Thirty-eight Chi Phi Brothers and friends converged on the pristine Ritz-Carlton Golf Club Grande Lakes in Orlando, Florida on Thursday, June 23, 2011, for the Watts Gunn Memorial Golf Tournament. The event raised \$30,000 for Chi Phi's Total Membership Education program.



With an 8:30 a.m. shotgun start, ten teams started early to try and beat the Florida heat. The morning started with several friendly, but fierce, battles among players. The Grand Council team went head-to-head against the Educational Trust team, and the Nu Delta team did their best to outperform the men from Delta Theta. Not to be outdone by Alumni, two student Men of 1824 teams, Omega Zeta and Epsilon Delta battled back to within a few strokes of the lead. A few difficult holes in the back nine would have been a challenge to Watts Gunn himself and seemed to be the difference in the tournament.

In the end, the Clemson Tiger foursome of **Kirk Thomas, Delta Theta 2005, Chris Waters, Delta Theta 2004, Christian Danuser, Delta Theta 2005** and **Steven Prokupek, Delta Theta 2008**, brought home the title with a score of 13 under par. The Florida State Seminoles from Nu Delta came in a close second with a score of 12 under from team members **Nick Abrahams, Nu Delta 2010, Mike Molter, Nu Delta 2012, Blake Cochran, Nu Delta 2012**, and **Stuart Santos, Nu Delta 2009**.

While the skill level varied among competitors, two individual golfers stood out from the crowd. **Senour Reed, Eta 1979**, won the closest to the pin contest, and Grand Alpha **Jim Soderquist, Alpha 1967**, won the longest drive contest.

The tournament wasn't just about fun and camaraderie. Thanks to twelve corporate sponsors and the thirty-eight players, the event added \$30,000 to fund Chi Phi's leadership development programs.

Educational Trust Chairman and tournament organizer, **Chris Shuler, Alpha Zeta 1984**, was excited about the tournament participation. "It's great to see so many Chi Phi students, Alumni and friends make a commitment to build better men. This event lets us have fun, create memories and provide for our future. I am already looking forward to the 2012 Watts Gunn Tournament in Atlanta!"

Grand Alpha Jim Soderquist, Alpha 1967, and Educational Trust Chairman Chris Shuler, Alpha Zeta 1984, stick to their word wearing the Nebraska Cornhusker hat in appreciation for the Presenting Sponsorship by Chi Phi of Nebraska, Inc.

Without the sponsors, this tournament would not have been possible. The sponsors were:

PRESENTING SPONSOR

Chi Phi of Nebraska, Inc.

GOLD SPONSORS

Vital Solutions, Inc.

SILVER SPONSORS

Alpha Alumni Association
OmegaFi

HOLE SPONSORS

Advanced Incorporating Service
Alliance Bernstein
Benedict Advertising
Grand Council of Chi Phi
Delta Theta Alumni Association
Nu Delta Alumni Assoc. and House Corporation
PAETEC Communications, Inc.
TLM Industries, Inc.



Thanks to the following teams and players:



VITAL SOLUTIONS TEAM

Joe Ierubino, Friend of Chi Phi
Eric Pittman, Alpha Zeta 1993
Randy Loos, Theta Delta 1977
Chris Shuler, Alpha Zeta 1984



NU DELTA TEAM

Nick Abrahams, Nu Delta 2010
Mike Molter, Nu Delta 2012
Blake Cochran, Nu Delta 2012
Stuart Santos, Nu Delta 2009



ADVANCED INCORPORATING SERVICE TEAM

Kip Morse, Eta 1969
Weimar Lopez, Nu Delta 1992
Durwood Williams,
Epsilon Theta 2012



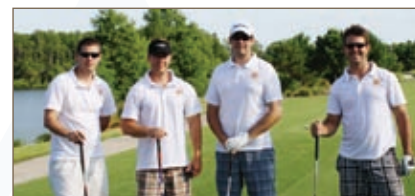
ALLIANCE BERNSTEIN TEAM

J.C. Cabrera, Friend of Chi Phi
Stuart Jones, Lambda 1979
John Hutzler, Kappa Delta 1990
Ed Daly, Friend of Chi Phi



GRAND COUNCIL TEAM

Senour Reed, Eta 1979
Jim Soderquist, Alpha 1967
Glenn Johnson, Mu Theta 2004
Ron Frank, Nu Delta 1983



DELTA THETA TEAM

Kirk Thomas, Delta Theta 2005
Chris Waters, Delta Theta 2004
Christian Danuser,
Delta Theta 2005
Steven Prokupek,
Delta Theta 2008



BENEDICT ADVERTISING TEAM

Michael Benedict,
Theta Delta 1999
Jake Brunner, Theta Delta 1998
Rich Stazzone, Theta Delta 1999
Bobby Zitzka, Theta Delta 2002



ALPHA TEAM

David Ebner, Delta Zeta 2008
Marcus Powers, Theta Delta 2009
Tom Stewart, Alpha 1965
Jon Perout, Xi Delta 2010



EPSILON DELTA TEAM

Sean Gordon, Epsilon Delta 2012
Chris Townsend, Epsilon Delta 2011
Tim Chen, Epsilon Delta 2012



OMEGA ZETA TEAM

Bobby Bachmann,
Omega Zeta 2012
Alex Gault, Omega Zeta 2013
Myles Singer, Omega Zeta 2013
Ross Yale, Omega Zeta 2013



Chapters, Alumni Associations & Alumni Clubs

Number of Initiates and Total Membership is based on information from the Spring 2011 semester.

ALPHA

University of Virginia

www.chiphivuva.com

Number of Initiates: 21

Total Membership: 63

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

BETA

Massachusetts Institute of Technology

<http://chiph.mit.edu>

www.betaChapter.com

Number of Initiates: 0

Total Membership: 49

Balance Owed: \$0.00

Spring Accreditation Report Submitted: No

ZETA

Franklin & Marshall College

Number of Initiates: 27

Total Membership: 72

Balance Owed: \$5,697.50

Spring Accreditation Report Submitted: Yes

ETA

University of Georgia

chiphuga.com

Number of Initiates: 0

Total Membership: 103

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

Eta Chapter ended the year with much excitement and anticipation for the future. This summer, they broke ground on their new fraternity house which is expected to be finished by August 2012.

As construction continues, they've filled their summer months with recruitment events focusing on bringing in the best class possible to usher in the new house. Recruitment Chairmen Matt Loparco, Eta 2013, Tucker Braden, Eta 2014, and JD DeYonker, Eta 2014, spent the summer contacting quality incoming freshmen and getting them to Athens and Atlanta to meet the current Brothers and Alumni in the area. Eta held a rafting trip, golf outings, multiple cookouts and their annual dinner at the Peachtree Golf Club.

THETA

Rensselaer Polytechnic Institute

www.thetaofchiph.org

Number of Initiates: 2

Total Membership: 30

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

KAPPA

University of Wisconsin

www.uwchiph.org

www.kappachiph.org

Number of Initiates: 16

Total Membership: 20

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

The Alumni Association of Kappa of Chi Phi held a "Take Back the House Social Event" on July 30, 2011, with Alumni and the new members of the Colony that is forming at the University of Wisconsin.

MU

Stevens Institute of Technology

Number of Initiates: 12

Total Membership: 40

Balance Owed: \$0.00

Spring Accreditation Report Submitted: No

NU

University of Texas

www.txchiph.org

www.nuchiph.org

Number of Initiates: 4

Total Membership: 22

Balance Owed: \$0.00

Spring Accreditation Report Submitted: No

XI

Cornell University

www.chiphic Cornell.org

Number of Initiates: 21

Total Membership: 47

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

RHO

Lafayette College

chiphirho.org

The Chi Phi Rho Chapter Association has taken Lafayette College to court over a dispute regarding the Chapter house, Vallamont. Complete details and litigation updates can be found on the Rho Chapter Alumni Association website.

TAU

University of Alabama

www.chiph.ua.edu/

www.tautrust.com

Number of Initiates: 28

Total Membership: 34

Balance Owed: \$0.00

Spring Accreditation Report Submitted: No



2011 Award Winners

UPSILON

Hobart College

Number of Initiates: 0
Total Membership: 18
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

PSI

Lehigh University

Number of Initiates: 25
Total Membership: 32
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes

OMEGA

Georgia Institute of Technology

www.gtchiphi.org

Number of Initiates: 0
Total Membership: 42
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes

ALPHA-ALPHA

University of North Carolina
at Chapel Hill

www.aachiphi.com

Number of Initiates: 0
Total Membership: 58
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

ALPHA-SIGMA

Princeton University

Number of Initiates: 7
Total Membership: 30
Balance Owed: \$1,980.90
Spring Accreditation Report Submitted: Yes

ALPHA-TAU

University of Michigan

www.alpha-tau.org

Number of Initiates: 10
Total Membership: 65
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes



Carl Gladfelter,
Alpha-Tau 1933,
with the Alpha-
Tau delegates
to the 146th Chi
Phi Congress

BATES BLOCK AWARD FOR CAMPUS INVOLVEMENT

- Phi Lambda Theta, Bucknell University

BEN WAYNE GREIG SCHOLARSHIP CHAIRMAN AWARD

- Daniel Werner, Epsilon Delta 2012

WILLIAM D. PARR CHAPTER ZETA AWARD

- Paul Smith, Alpha Theta Chi 2013

ATHLETIC EXCELLENCE AWARD

- Ross Hicks, Upsilon 2011

OUTSTANDING ALUMNI NEWSLETTER AWARD

- Kappa Delta, University of Rochester

OUTSTANDING COLONY RECRUITMENT

- Southern Utah Colony, Southern Utah University

OUTSTANDING CHAPTER RECRUITMENT

- Psi Zeta Chapter, University of Texas at Dallas

MOST IMPROVED CHAPTER RECRUITMENT

- Lambda Zeta Chapter, St. Mary's University

HIGHEST GPA AWARD

- Phi Lambda Theta Chapter, Bucknell University

OUTSTANDING PHILANTHROPIC ACHIEVEMENT AWARD

- Phi Lambda Theta Chapter, Bucknell University

OUTSTANDING PHILANTHROPIC SERVICE TO THE BOYS & GIRLS CLUB AWARD

- Delta Pi Chapter, Georgia Southwestern State University

CAMPUS ADMINISTRATOR OF THE YEAR

- Cat McGuire Carnley, Florida Institute of Technology

FACULTY ADVISOR OF THE YEAR

- Jo Beth Mertens, Hobart College

WILLIAM M. BYRD ALUMNUS OF THE YEAR AWARD

- Frank Uryasz, Alpha Theta Chi 1983

ALUMNI ASSOCIATION OF THE YEAR

- Chi Phi of Nebraska, Inc.

CHI PHI CLUB OF THE YEAR AWARD

- National Capitol Chi Phi Club, Washington, DC

THOMAS GEHRING AWARD

- Theta Delta, University of Florida - Most Improved
- Phi Lambda Theta, Bucknell University
- Beta, Massachusetts Institute of Technology

EMPLOYEE RECOGNITION AWARD

- Marcus Powers, Theta Delta 2009

OUTGOING GRAND COUNCIL AWARDS

- Charles D. Wilber, Rho Iota Kappa 2011 - Grand Theta
- Gregory J. Bradfield, Rho Iota Kappa 1989 - Scholastic Counselor
- Michael Casey W. Woolf, Phi Delta 2010 - Grand Iota

Chapters, Alumni Associations & Alumni Clubs

Alumni Associations, House Corporations and Chi Phi Clubs Pay Dues

Chi Phi extends a special thank you to the 14 Alumni Associations, House Corporations and Alumni Clubs listed below who paid their Alumni dues for the 2010 - 2011 year:

Alpha Home Association

Beta Foundation

Theta Alumni Association

Tau Chapter Trust House Association

Southern Order Memorial Foundation (Alpha-Alpha)

Theta Delta Alumni Association

Indiana Chi Phi Alumni Association (Iota Delta)

Nu Delta Alumni Association

Delta West Virginia Foundation (Delta Xi)

Valley Alumni Association (Sigma Delta)

Pi Delta Alumni Association

Delta Pi Alumni Association

Gamma Theta Alumni Association

Atlanta Chi Phi Club

Alumni dues help provide insurance protection for Alumni organizations and their volunteer officers and board members.

ALPHA-CHI

Ohio Wesleyan University

www.owuchiphi.org

Number of Initiates: 9

Total Membership: 26

Balance Owed: \$0.00

Spring Accreditation Report Submitted: No

Alpha-Chi celebrated 100 years at The Oaks, their Chapter house on Friday, September 30 and Saturday, October 1, 2011. Events included the traditional Alumni vs. Actives Broomball game, an open house at the Chapter House, a banquet celebration and a formal Brothers-only event.



More than 50 Theta Delta alumni attended the 146th Chi Phi Congress in Orlando, Florida.



Theta Delta is a 2011 Gehring award winner.

ALPHA DELTA

Pennsylvania State University

chiphi-psu.org

EPSILON DELTA

Oregon State University

oregonstate.edu/groups/chiphi

Number of Initiates: 18

Total Membership: 60

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes



Daniel Werner, Epsilon Delta 2012, and his Epsilon Delta Brothers accept the Ben Wayne Greig Scholarship Chairman Award.

RHO IOTA KAPPA

University of Rhode Island

www.chiphiri.com

Number of Initiates: 7

Total Membership: 49

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

ALPHA THETA CHI

University of Nebraska

www.nebraskachiphi.org

www.chiphinl.com

Number of Initiates: 3

Total Membership: 15

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes



Board members of Chi Phi of Nebraska, Inc., the Alumni Association for Alpha Theta Chi and select officers of the Chapter met at the future home of the Chapter on May 16, 2011. Pictured (left to right): Chapter Alpha Tim Uryasz, Alpha Theta Chi 2011;

THETA DELTA

University of Florida

grove.ufl.edu/~chiphifl

Number of Initiates: 10

Total Membership: 81

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes

Chapters, Alumni Associations & Alumni Clubs

David Bloomquist, Alpha Theta Chi 1999; Chapter Beta Evan Keelan-White Alpha Theta Chi 2012; Roger Moore, Alpha Theta Chi 1995; Seth Schuchman, Alpha Theta Chi 1997; Chapter Advisor Jef Hoover, Alpha Theta Chi 2008; and Chapter Advisor Perry Pirsch, Alpha Theta Chi 1994.



The new Chi Phi House at Nebraska

Alpha Theta Chi recently acquired a new Chapter house located at 1149 South 17th Street in Lincoln, Nebraska. The historic structure is better known as the "Weil House" and has been designated as a historic landmark in Lincoln and is a significant structure in the Mt. Emerald Historic Residential District, which is listed on the National Register of Historic Places.

DELTA XI

West Virginia Wesleyan College
chphi-deltaxi.com

Number of Initiates: 5
Total Membership: 26
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

KAPPA DELTA

University of Rochester
sa.rochester.edu/chphi

Number of Initiates: 10
Total Membership: 45
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No



Kappa Delta won the Outstanding Alumni Newsletter Award

MU DELTA

Auburn University
www.auchiphi.com

Number of Initiates: 6
Total Membership: 40
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

NU DELTA

Florida State University
www.chiphifsu.com

Number of Initiates: 9
Total Membership: 107
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes



Brothers and Alumni pose for a Photo after the 2011 Nu Delta Brothers vs. Alumni Softball Game



Nu Delta was well-represented at the 146th Chi Phi Congress

XI DELTA

Florida Institute of Technology
www.xdaa.org/Chapter

Number of Initiates: 2
Total Membership: 21
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes

RHO DELTA

Oglethorpe University

Number of Initiates: 15
Total Membership: 30
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

SIGMA DELTA

University of California-Davis

Number of Initiates: 3
Total Membership: 21
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

PHI DELTA

University of Tennessee
chphiut.com

Number of Initiates: 1
Total Membership: 31
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes

PSI DELTA

University of Carolina-Charlotte
www.chiphicharlotte.com

Number of Initiates: 6
Total Membership: 53
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

ALPHA ZETA

University of West Georgia
www.azhouse.org

Number of Initiates: 4
Total Membership: 53
Balance Owed: \$0.00
Spring Accreditation Report Submitted: No

DELTA ZETA

University of South Florida
usfchiphis.com/home

Number of Initiates: 10
Total Membership: 19
Balance Owed: \$0.00
Spring Accreditation Report Submitted: Yes

THETA THETA

Shorter University

Number of Initiates: 8
Total Membership: 8
Balance Owed: \$1,419.05
Spring Accreditation Report Submitted: Yes

2011

Distinguished Service Award Winners



Matt D. Scheller, Psi 2007

- Instrumental in the re-organization of Psi Chapter
- Has also served diligently as a live-in advisor, helping to guide the New Members through their re-emergence on the Lehigh campus.



Stephen D. Dominy, Alpha Tau Omega Fraternity

- Served from 2009-2010 as a Chi Phi Field Executive.
- Visited the vast majority of Chi Phi Chapters across the country, facilitated many RLA's and was integral in planning the 145th Congress.
- Has served in several volunteer roles on the Accreditation Committee and as an RLA facilitator.



Michael P. Orta, Phi Lambda Theta 2006

- After graduating from Bucknell University he served the Fraternity as a Field Executive and then as the Director of Expansion.
- Has served on the Recruitment, Expansion and Growth Committee and most recently on the Accreditation Committee.



Ronald P. Frank, Nu Delta 1983, Iota Zeta 1989, Delta Zeta 2000

- He has been a volunteer on national committees, helping to create some of Chi Phi's most important initiatives.
- Has been both Grand Alpha and Grand Beta and has also been vital to the success of the Nu Delta Chapter.

Robert E. Martin, Alpha Delta 1976

- Worked diligently with the Alpha Delta Alumni Association.

PHI LAMBDA THETA

Bucknell University

www.orgs.bucknell.edu/chiphi

Number of Initiates: 29

Total Membership: 58

Balance Owed: \$0.00

Spring Accreditation Report Submitted: Yes



Phi Lambda Theta won multiple awards including the Gehring Award for Chapter Excellence, Highest GPA Award and the Bates Block Award for Campus Involvement.

EPSILON ZETA

Humboldt State University

www.epsilonzeta.org

Number of Initiates: 6

Total Membership: 20

Balance Owed: \$1,969.56

Spring Accreditation Report Submitted: No

THETA ZETA

Texas A&M University

www.aggiechphi.com

Number of Initiates: 7

Total Membership: 16

Balance Owed: \$1,970.00

Spring Accreditation Report Submitted: Yes

LAMBDA ZETA

St. Mary's University

Number of Initiates: 6

Total Membership: 23

Balance Owed: \$1,590.00

Spring Accreditation Report Submitted: Yes

PI ZETA

Binghamton University of New York

Number of Initiates: 8

Total Membership: 27

Balance Owed: \$1,520.26

Spring Accreditation Report Submitted: No

Chapters, Alumni Associations & Alumni Clubs

TAU ZETA

Boston University

www.chiphitauzeta.net

Number of Initiates: 5
 Total Membership: 49
 Balance Owed: \$2,792.08
 Spring Accreditation Report Submitted: Yes

PSI ZETA

University of Texas-Dallas

www.chiphitd.com

Number of Initiates: 6
 Total Membership: 41
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No



Grand Alpha Jim Soderquist, Alpha 1969, recognizes Psi Zeta with the Outstanding Chapter Recruitment Award.

OMEGA ZETA

University of North Florida

www.chiphinuf.com

Number of Initiates: 0
 Total Membership: 44
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No

DELTA PI

Georgia Southwestern State University

www.chiphideltapi.com

Number of Initiates: 2
 Total Membership: 21
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No



The National Fraternity recognized Delta Pi with the Outstanding Philanthropic Service to the Boys & Girls Club Award.

EPSILON THETA

East Carolina University

Number of Initiates: 6
 Total Membership: 29
 Balance Owed: \$1,672.00
 Spring Accreditation Report Submitted: No

ZETA THETA

State University of New York, Oneonta

www.chi-phi.org

Number of Initiates: 19
 Total Membership: 44
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No

ETA THETA

University of Maryland

www.umdchiphicom

Number of Initiates: 12
 Total Membership: 40
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: Yes

IOTA THETA

Schreiner University

students.schreiner.edu/sub_chiphicom

Number of Initiates: 2
 Total Membership: 11
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No

LAMBDA THETA

University of Massachusetts, Dartmouth

Number of Initiates: 3
 Total Membership: 19
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: Yes

MU THETA

University of the Incarnate Word

Number of Initiates: 3
 Total Membership: 26
 Balance Owed: \$2,313.52
 Spring Accreditation Report Submitted: No

NU THETA

The College of William & Mary

Number of Initiates: 2
 Total Membership: 24

Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No

SOUTHERN UTAH UNIVERSITY COLONY

Southern Utah University

Number of Initiates: 5
 Total Membership: 16
 Balance Owed: \$958.78
 Spring Accreditation Report Submitted: Yes



Brothers from the SUU Colony accept the Outstanding Colony Recruitment Award

SUNY - PLATTSBURG COLONY

State University of New York - Plattsburg

Number of Initiates: 8
 Total Membership: 24
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: Yes

EIU COLONY

Eastern Illinois University

Number of Initiates: 4
 Total Membership: 10
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: Yes

WISCONSIN - LA CROSSE COLONY

University of Wisconsin - La Crosse

Number of Initiates: 13
 Total Membership: 14
 Balance Owed: \$0.00
 Spring Accreditation Report Submitted: No

NATIONAL CAPITOL CHI PHI CLUB

Washington, DC



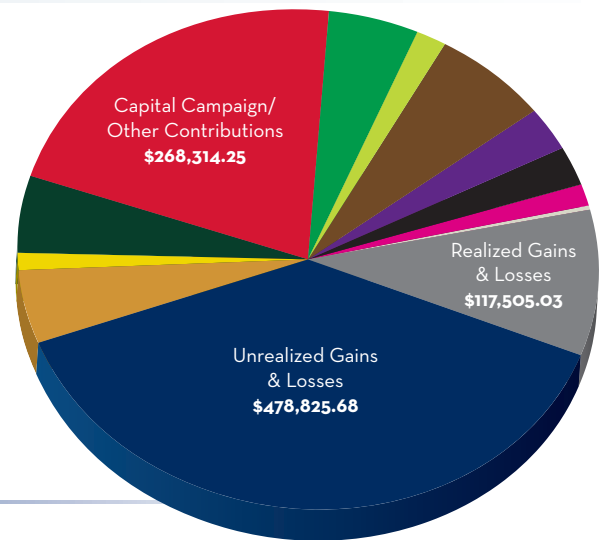
The National Capital Chi Phi Club was honored with the Chi Phi Club of the Year Award.



The 2010 – 2011 Annual Report of the Chi Phi Educational Trust

Source of Revenue 2010 – 2011 (pre-audit)

Direct Mail Contributions	60,096.59
Online Contributions	14,066.82
Past Pledges Collected	64,197.05
Capital Campaign/Other Contributions	268,314.25
Administrative Fees	60,741.81
Watts Gunn Golf Tournament	21,550.00
Rental Income	80,340.72
Investment Income	35,331.21
Spaur & Ramsaur Fund Proceeds	29,446.49
Mortgage Interest Income	17,695.41
Other Income	4,200.77
Realized Gains and Losses	117,505.03
Unrealized Gains and Losses	478,825.68



TOTAL REVENUE **\$1,252,311.83**

Klaff Elected to Board of Governors



The 146th Chi Phi Congressional delegates elected **Robert “Bob” Klaff**, **Alpha-Tau 1978**, to the Chi Phi Board of Governors. During this two-year appointment, Klaff will work with the six other Governors to identify, review and approve any appointments to the Chi Phi Educational Trust. A member of the

MacLean Legacy Society, Klaff has served in various advisory capacities to the Alpha-Tau Chapter at the University of Michigan since he arrived there more than 30 years ago. He recently retired from a position at the University of Michigan.

Photo by Lifetouch Church Directories & Portraits

Skelton Named to Board of Trustees



Last Spring, the Board of Governors appointed **David Skelton, Omega 1980**, to a five-year term on the Chi Phi Educational Trust. A long-time Alumni Advisor with the Omega Chapter at the Georgia Institute of Technology, Skelton is the Vice President, Investment Operations with the Gables Residential Trust.

He currently serves as the President of the Omega Trust Association and the Chi Phi Club of Atlanta. He is a Gladfelter Circle member and capital campaign donor.

Another Record-Breaking Fundraising Year:

Loyal Alumni and Friends Pledge and Contribute Nearly \$3.3 Million!

Chi Phi Alumni, parents, students and friends continued the tradition of generous support again this year contributing \$457,139.75 in cash and making commitments totaling \$2,825,440 in pledges and planned gifts during the 2010 - 2011 fiscal year.

	7/1/2010 - 6/30/2011	7/1/2009 - 6/30/2010
Trust Unrestricted Gifts	\$152,544.73	\$131,424.15
Trust Restricted Gifts	\$289,852.53	\$287,595.00
Fraternity Gifts	\$14,742.49	\$19,640.50
Total Gifts	\$457,139.75	\$438,659.65
Trust Pledges & Planned Gifts	\$2,818,588.00	\$1,673,363.00
Fraternity Pledges & Planned Gifts	\$6,852.00	\$0.00
Grand Total	\$3,282,579.75	\$2,112,022.65

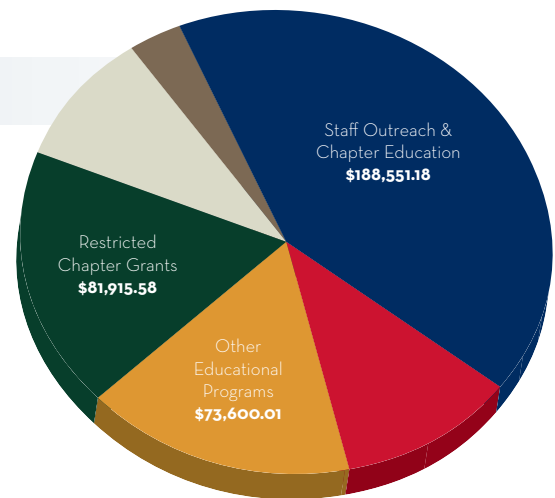
Gifts to Chi Phi have **increased by 150%** this year over last year!

Where Donations Went

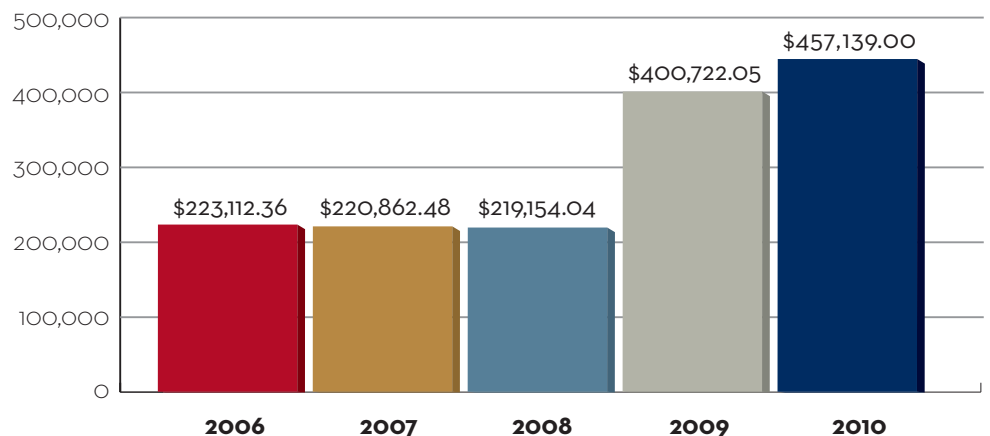
■ Staff Outreach & Chapter Education.....	\$188,551.18
■ Unrestricted Academic Scholarships.....	\$50,000
■ Other Educational Programs.....	\$73,600.01
■ Restricted Chapter Grants.....	\$81,915.58
■ Chakett.....	\$43,104.83
■ Educational Publications.....	\$13,827.15

TOTAL \$450,998.75

98% of all donations Chi Phi received funded academic and leadership development programs!



Chi Phi 5-Year Fundraising Performance



Chapter Excellence Funds Now Available for EVERY Chi Phi Chapter

“We understand that the work of the Fraternity occurs at the Chapter-level,” commented Educational Trust Chairman **Christopher J. Shuler, Alpha Zeta 1984**. “We also know that our Chapters can have a tremendous impact on the experience, growth and development of our students. That’s why we’re expanding our program and providing a Chapter Excellence Fund to every Chi Phi Chapter.”

Shuler made these comments explaining the recent policy changes at the Chi Phi Educational Trust. To bolster support for the \$10 million Changing Lives Campaign and to provide opportunities for Alumni to support Chi Phi students and Chapters at the grassroots level, the Educational Trust recently revised policies and opened Chapter Excellence Funds for every active Chi Phi Chapter and select inactive ones.

“When your Chapter and your Alumni support your CEF, National is able to give more back to your Chapter,” explained long-time Gladfelter Circle member **David Davis, Theta Delta 1973**. “The availability of scholarship money in a Chapter Excellence Fund helps us recruit more and better members, which in turn increases the number of members that contribute to the Chapter, pay dues and rent rooms/beds in the house. Quality members help improve retention, and they generate more income that, in turn, increases our scholarship fund. It is a very good circle to be in!” he explained.

“*Every active Chi Phi Chapter now has a Chapter Excellence Fund available to accept Alumni contributions that are restricted for that Chapter.*”

Among the advantages of contributing to and using a CEF:

- The CEF provides Alumni with the opportunity to leverage the Trust’s size and expertise relieving local Alumni volunteers of the time, pressure, costs and complexity of trying to manage and administer a tax deductible fund.
- A CEF establishes a long-term reserve for a Chapter to draw upon for educational purposes.
- Gifts to CEFs are tax deductible. Gifts to a Chapter house corporation or Alumni Association do not enjoy similar tax benefits.
- Donors can contribute online and via credit card, check or bank draft.
- There is no need for a Chapter or Alumni Association to open a brokerage account to accept stock gifts.
- Donors can create complex planned gifts that come to fruition after their death but that need a qualified 501(c)(3) foundation to accept the gift.
- The Trust complies with IRS regulations saving each Alumni organization that time and expense.
- The Trust pools the funds in each CEF to obtain a lower cost than if funds were invested individually.
- Your Chapter will achieve a sustainable competitive advantage for recruitment by enhancing the benefits it is able to offer to quality members.
- Individual members have the opportunity to receive scholarships, attend the College of Excellence and benefit from other qualified educational programs.
- The Trust will help you raise money for your CEF through fundraising workshops, targeted mail solicitations and face-to-face fundraising efforts. In some cases, direct costs associated with such specialized efforts may be deducted from the respective fund or billed to the appropriate Alumni organizations.
- Your CEF provides a loan source allowing you to pay back your CEF with interest instead of a private bank.

TO LEARN MORE ABOUT HOW TO:

- Support a particular Chapter Excellence Fund or another restricted Fund?
- Spend the available balance in your Temporarily Restricted - Available account?

Contact **Elizabeth Knott** at 800.849.1824 or knott@chiphio.org

*Robert Cusmano, Theta Delta 2012, Director of Development Fred Maglione, Dave Davis, Theta Delta 1973, and his wife, Cindy. Davis originally proposed the Chapter Excellence Fund concept in the mid-1990s. Theta Delta Alumni have embraced it. The Theta Delta CEF has a current balance of more than \$153,000, and is projected to grow to more than \$1 million thanks to Alumni commitments to the \$10 Million **Changing Lives Campaign**.*



Chi Phi Educational Trust

Chapter Excellence & Other Restricted Fund Balances -

as of July 1, 2011 (pre-audit)

	Unrestricted	Temporarily Restricted-Accumulating	Temporarily Restricted-Available	Permanently Restricted	Total
Alpha-University of Virginia	0.00	272,159.28	14,324.18	0.00	286,483.46
Beta-MIT	0.00	78,210.53	4,116.35	0.00	82,326.88
Gamma-Emory Univ	0.00	96,281.69	5,067.46	0.00	101,349.15
Zeta Chapter Excellence Fund	0.00	166.99	0.00	1,865.37	2,032.36
Eta-Univ of Georgia	0.00	0.00	116,385.22	0.00	116,385.22
Theta-RPI	0.00	14,998.08	789.38	0.00	15,787.46
Iota-Ohio State Univ	0.00	1,441.32	0.00	0.00	1,441.32
Heinlein Memorial Scholarship Fund	0.00	57,782.54	4,093.82	20,000.00	81,876.36
Kappa-Univ of Wisconsin	0.00	541.88	0.00	0.00	541.88
Lambda-Univ of CA Berkeley	0.00	6,143.55	323.35	0.00	6,466.90
Mu-Stevens Institute of Tech	0.00	44.93	0.00	0.00	44.93
Nu-Univ of Texas	0.00	572,279.20	30,119.96	0.00	602,399.16
Xi-Cornell	0.00	47.11	0.00	0.00	47.11
Pi -Northwestern University	0.00	3,875.99	342.72	2,635.60	6,854.31
Rho-Lafayette College	0.00	2,368.27	0.00	0.00	2,368.27
Sigma-Univ of Illinois	0.00	165.32	0.00	0.00	165.32
Tau-Univ of Alabama	0.00	4,333.33	0.00	0.00	4,333.33
Upsilon-Hobart College	0.00	1,086.66	0.00	0.00	1,086.66
Psi-Lehigh University	0.00	107.43	0.00	0.00	107.43
Omega-Georgia Tech	0.00	6,053.70	318.62	0.00	6,372.32
Tolleson Endowment Fund	0.00	(489.68)	1,817.76	35,027.00	36,355.08
Alpha-Alpha University of NC	0.00	47.11	0.00	0.00	47.11
Alpha-Tau Univ of Michigan	0.00	10,588.10	557.27	0.00	11,145.37
Alpha-Chi Ohio Wesleyan Univ	0.00	2,556.21	1,450.33	25,000.00	29,006.54
Hageman Scholarship Fund	0.00	17,634.58	2,945.95	38,338.30	58,918.83
Brown Scholarship Fund	0.00	2,618.07	931.58	15,081.86	18,631.51
Alpha Delta Penn State Univ	0.00	1,314.04	0.00	0.00	1,314.04
Epsilon Delta Oregon St Univ	0.00	7,241.98	381.16	0.00	7,623.14
Zeta Delta Univ of Connecticut	0.00	1,434.15	0.00	0.00	1,434.15
Theta Delta Univ of Florida	0.00	0.00	153,676.16	0.00	153,676.16
Iota Delta Indiana Univ	0.00	5,185.79	272.94	0.00	5,458.73
Rho Iota Kappa Univ of Rhode Island	0.00	931.34	0.00	0.00	931.34
Alpha Theta Chi Univ of Nebraska	0.00	9,793.32	515.44	0.00	10,308.76
Delta Xi WV Wesleyan College	0.00	2,971.80	0.00	0.00	2,971.80
Kappa Delta Univ of Rochester	0.00	13,787.56	725.67	0.00	14,513.23
Mu Delta Auburn Univ	0.00	1,204.29	0.00	0.00	1,204.29
Nu Delta Fla State Univ	0.00	9,812.29	516.44	0.00	10,328.73
Xi Delta FL Institute of Tech	0.00	12,980.73	683.20	0.00	13,663.93
Omicron Delta Miami Univ of Ohio	0.00	894.77	0.00	0.00	894.77
Rho Delta Ogelthorpe Univ	0.00	8,433.22	443.86	0.00	8,877.08
Sigma Delta Univ of CA Davis	0.00	508.15	0.00	0.00	508.15
Phi Delta Univ of Tenn	0.00	151.33	0.00	0.00	151.33
Psi Delta Univ of NC Charlotte	0.00	0.00	0.00	0.00	0.00
Alpha Zeta Univ of West GA	0.00	7,613.84	400.73	0.00	8,014.57
Delta Zeta Univ of South FL	0.00	5,898.96	310.48	0.00	6,209.44
Phi Lambda Theta Bucknell Univ	0.00	23.59	0.00	0.00	23.59
Epsilon Zeta Humboldt Univ	0.00	23.59	0.00	0.00	23.59
Theta Zeta Texas A&M Univ	0.00	4,537.30	0.00	0.00	4,537.30
Kappa Zeta Purdue Univ	0.00	6,322.23	332.75	0.00	6,654.98
Mu Zeta Univ of Denver	0.00	1,696.43	0.00	0.00	1,696.43
Nu Zeta James Madison Univ	0.00	1,515.13	0.00	0.00	1,515.13
Tau Zeta Boston Univ	0.00	298.57	0.00	0.00	298.57
Omega Zeta Univ of North FL	0.00	7,718.04	406.22	0.00	8,124.26
Delta Pi GA SW State Univ	0.00	4,261.26	0.00	0.00	4,261.26
Epsilon Theta East Carolina Univ	0.00	0.98	0.00	0.00	0.98
Iota Theta Scheiner Univ	0.00	50.42	0.00	0.00	50.42
Kappa Theta St. Leo Univ	0.00	3,321.03	0.00	0.00	3,321.03
Lambda Theta Univ of Mass Dartmouth	0.00	341.21	0.00	0.00	341.21
Ramsaur Fund	0.00	0.00	0.00	235,554.00	235,554.00
Glenn Byers Johnson Quality Enhancement Fund	0.00	2,005.80	0.00	0.00	2,005.80
Spaur Fund	0.00	487,117.71	25,637.78	0.00	512,755.49
John D. Craft Scholarship	0.00	1,768.80	406.78	6,000.00	8,175.58
Jefferson Davis Endowment Fund	0.00	25,727.74	1,354.10	0.00	27,081.84
Tinsley Memorial Scholarship Fund	0.00	5,239.46	582.17	0.00	5,821.63
Alpha Academy Fund	0.00	4,147.53	0.00	0.00	4,147.53
Total Membership Education	0.00	0.00	30,590.56	0.00	30,590.56
Greek Museum	0.00	15,415.48	811.35	0.00	16,226.83
Neel Fund	0.00	379,485.77	19,972.94	0.00	399,458.71
Bisz	0.00	164.36	271.81	5,000.00	5,436.17
Hutchinson Fund	0.00	1,646.08	2,718.22	50,000.00	54,364.30
Krannert Memorial Fund	0.00	493.54	815.45	15,000.00	16,308.99
Chakett Fund	0.00	(3.84)	0.00	142.50	138.66
Scholarship Fund	0.00	2,435.35	0.00	133.37	2,568.72
Trust					
Operating	2,035,605.10	350,778.49	0.00	0.00	2,386,383.59
TOTAL NET ASSETS	2,028,779.11	2,585,077.23	425,410.16	419,258.56	5,458,525.06

Alumni Pledge

\$2.8 Million in Support

This year Chi Phi has been working diligently behind the scenes preparing for the Changing Lives Campaign. Part of this work has been to identify, cultivate and ask Alumni to consider making major and planned gifts to Chi Phi scholarship, educational and Chapter-specific programs. Staff and fundraising volunteers have traveled the country visiting 179 Alumni and making 1,316 contacts with Alumni and friends. The result is more than \$2.8 million in major gift commitments from the following generous benefactors:

Alfred C. Warrington, IV, Theta Delta 1958	\$1,600,000
Thomas W. Guinther, Iota 1972	\$250,000
David F. Davis, Theta Delta 1973	\$250,000
Richard S. Gilbert, Rho 1962.....	\$200,000
Anonymous	\$100,000
Ronald R. Coleman, Jr., Alpha Zeta 1983.....	\$100,000
Robert N. Klaf e, Alpha-Tau 1978	\$100,000
Richard W. Taylor, Gamma 1961	\$50,000
Sunny Handa, Xi Delta 1989	\$25,000
Peter Amann, Eta 1968	\$20,000
James C. Davis, Omega 1975.....	\$22,500
Stephen Tolleson, Omega 1969	\$12,000
J. Wray Pearce, Tau 1966.....	\$10,000
R. Preston Herren, Gamma 1964.....	\$10,000
David L. Skelton, Omega 1980	\$10,000
Ronald D. Drag, Psi Delta 1984	\$10,000
Talmage L. Dryman, Jr., Omega 1945	\$10,000
Mark L. Ordesky, Eta Delta 1985.....	\$10,000
Anonymous	\$10,000

Chi Phi Educational Trust

Balance Sheet -

as of June 30, 2011 (pre-audit)

ASSETS

Cash	(14,041.57)
Prepaid Expense	7,134.32
AR Clearing	2,236.45
Student Loans	6,781.23
Allow for Doubtful Accounts-Student Loans	(2,863.00)
Allowance for Doubtful Accounts.....	(15,862.00)
Notes Receivable-Kappa Zeta	15,861.57
Notes Receivable-Theta Zeta.....	294,112.50
Notes Receivable-Sever Farms	46,675.09
Notes Receivable-Eta CEF	150,000.00
Land	63,900.00
Building 1160 Satellite Blvd	999,465.95
Accumulated Depreciation-Building	(133,374.29)
Building Improvements.....	54,897.71
Accumulated Depreciation-Building Improvements.....	(8,443.18)
Furniture & Equipment.....	54,340.78
Accumulated Depreciation Furniture & Equip.....	(45,931.52)
Investments	3,607,511.05
Ramsaur Fund	237,514.00
Investments -Change in FMV	172,676.69
Inventory	3,102.08
Insurance Policy #1.....	9,947.70
Insurance Policy #2.....	7,380.04
Insurance Policy #3.....	15,576.15
Insurance Policy #4	14,200.00
Insurance Policy #5.....	27,400.00
Total Assets.....	5,570,197.75

LIABILITIES

Lease Liability.....	16,893.07
Due To From Fraternity.....	61,100.61
AP Clearing	31,909.63
Security Deposit-Tenant.....	1,000.00
Accrued Expenses	270.00
Total Liabilities.....	111,173.31

NET ASSETS

Unrestricted	2,029,278.49
Temporarily Restricted-Accumulating.....	2,647,959.09
Temporarily Restricted-Available.....	362,528.30
Permanently Restricted.....	419,258.56
Total Net Assets.....	5,459,024.44

Total Liabilities and Net Assets 5,570,197.75





The 2010 - 2011 Circle of Support

Chi Phi prepares young men for the rigors of the undergraduate world and for life after college. Through their gifts to the Chi Phi Fund, the actives, Alumni, parents, friends and corporations listed below and on the following pages fund the tools needed to educate, support and prepare nearly 2,000 undergraduate Chi Phi Brothers. The Chi Phi Fund is the foundation from which every academic, leadership and educational outreach effort springs. Chi Phi is proud to recognize, thank and honor the 732 supporters listed below who contributed \$457,139.75 during the 2010-2011 fiscal year.

The following list, by giving level, then Chapter, reflects actual gifts received by the Chi Phi Fraternity and Chi Phi Educational Trust between July 1, 2010 and June 30, 2011. Donors who notice an error on this list are encouraged to contact Director of Development Elizabeth Knott at knott@chiphil.org or 800.849.1824.

Gladfelter Circle with Distinction

\$5,000 and above

ALPHA

University of Virginia

Jim P. Soderquist D.D.S., 1967
Robert F. Mizell, 1978

BETA

Massachusetts Institute of Technology

John R. Coffman, 1966

ETA

University of Georgia

Jim W. Wimberly Jr., 1965
C. Scott Akers Jr., 1973
Peter A. Amann, 1968
Honorable Albert M. Pickett, 1963
Lamartine G. Hardman IV, 1992

ALPHA THETA CHI

University of Nebraska

Frank Uryasz, 1983

NU DELTA

Florida State University

Ron P. Frank, 1983

THETA DELTA

University of Florida

Al Warrington IV, 1958

ALPHA ZETA

University of West Georgia

Christopher J. Shuler, 1984

Gladfelter Circle

\$2,000 - \$4,999

ALPHA

University of Virginia

Edward Owen Parry Jr., 1965
Michael S. Beall, 1976
Alpha Home Association

BETA

Massachusetts Institute of Technology

Denman K. McNear, 1948

GAMMA

Emory University

Richard W. Taylor, 1961

ETA

University of Georgia

Senour H. Reed, 1979

IOTA

The Ohio State University

Hans U. Stucki, 1970

NU

University of Texas

Edward L. Morris III, 1989
James B. Graves, 1948
Steve W. Hopkins, 1999

PI

Northwestern University

Estate of Robert H. Snyder, 1951

RHO

Lafayette College

Richard S. Gilbert, 1962

TAU

University of Alabama

J. Wray Pearce, 1966

OMEGA

Georgia Institute of Technology

Stephen P. Tolleson, 1969

ALPHA DELTA

Pennsylvania State University

Andrew W. Schultz Sr., 1960

EPSILON DELTA

Oregon State University

Joshua L. Price, 1998

ETA DELTA

University of Southern California

Dennis Holt, 1958

THETA DELTA

University of Florida

David F. Davis, 1973
Dr. Tony F. Afong, 1991

KAPPA DELTA

University of Rochester

John E. Hutzler, 1990
George M. MacDonald, 1971

RHO DELTA

Oglethorpe University

Jonathan J. Rawls, 1985

DELTA XI

West Virginia Wesleyan College

Delta Xi Alumni Association

ALPHA ZETA

University of West Georgia

Eric B. Pittman, 1993

FRIENDS AND

CORPORATE PARTNERS

Elizabeth A. Knott
Fred Maglione

Chairman's Circle

\$1,000 - \$1,999

ALPHA

University of Virginia

Ralph H. Alexander Jr., 1948
Michael R. Garrett, 1969
John F. Harris, 1982

GAMMA

Emory University

Robert H. Bowen Jr., 1961
Dr. Julian B. Neel, 1941
Solon P. Patterson, 1957
Robert K. Purks, 1960

THETA

Rensselaer Polytechnic Institute

John G. Watson III, 1971
Mark L. Welch, 1982

IOTA

Ohio State University

Dan H. Dozer CAE, 1965
Gregory D. Delev, 1984

LAMBDA

University of California, Berkeley

Jon W. B. Cosby, 1967
Keith D. Jewell, 1956

PI

Northwestern University

Dr. Robert P. Christopher, 1954

MU

Stevens Institute of Technology

Rocco Henry Carnevale PE, 1980

OMEGA

Georgia Institute of Technology

Andy S. Ragland, 1981

ALPHA-TAU

University of Michigan

Robert N. Klaf e, 1978

THETA DELTA

University of Florida

Michael J. Benedict, 1999
O. J. McGill, 1950
Dr. Jose B. Quintana, 1968
Gary C. Simons, 1964

KAPPA DELTA

University of Rochester

Fran J. Nolan, 1990

NU DELTA

Florida State University

Robert D. Parker, 1995
Nu Delta Alumni Association

SIGMA DELTA

University of California-Davis

Larry E. Green, 1972

FRIENDS AND CORPORATE PARTNERS

Ed J. Daly, Alliance Bernstein
Wealth Management
Mrs. T. O. Marshall
Paetec
Dr. and Mrs. Clayton B. Wimberly Sr.

Scarlet Circle

\$500 - \$999

ALPHA

University of Virginia

S. Frank Blocker Jr., 1950
Thomas M. Eckis, 1971
George Langford, 1950
Alastair S. MacDonald, 1967
William R. Mellen, 1953

BETA

Massachusetts Institute of Technology

Beta Foundation

GAMMA

Emory University

Dr. Daniel C. Elkin Jr., 1950
George E. Duncan Jr., 1970
Preston P. Herren, 1964
Baxter P. Jones, 1979
Dr. James G. Kenimer, 1966
Thomas E. Rackley, 1961
Dr. Raymond P. Warrell Jr., 1971

ZETA

Franklin and Marshall College

Dr. Lee P. Haacker, 1956

THETA

Rensselaer Polytechnic Institute

Robert L. Dickey, 1965
William J. Harper Jr., 1951
Theta Alumni Association

LAMBDA

University of California, Berkeley

James R. Moore, 1933

RHO

Lafayette College

William N. Iacobellis, 1999

SIGMA

University of Illinois

Donald J. Babicz, 1955

TAU

University of Alabama

John B. Scott Jr., 1952
William T. Mauldin, 1964

CHI

Dartmouth College

Dr. Henry Crommelin Jr., 1957

OMEGA

Georgia Institute of Technology

James C. Davis, 1975

ALPHA-ALPHA

University of North Carolina, Chapel Hill

Southern Memorial
Order Foundation \$500

ALPHA-TAU

University of Michigan

John S. Flintosh, 1959

ETA DELTA

University of Southern California

Barry L. Blodgett, 1969

THETA DELTA

University of Florida

Robert N. Ulseth, 1978
Timothy M. Deckert, 1974
Randolph M. Forlenza, 1970
Randolph M. Loos, 1977
Richard P. Melohn, 1952
Arthur S. Nienow, 1977
Dr. Donald E. Pearson, 1959

IOTA DELTA

Indiana University

Indiana Chi Phi Alumni Association

RHO IOTA KAPPA

University of Rhode Island

Ted M. Groesbeck, 1991
Doug C. Bennet, 1977

ALPHA THETA CHI

University of Nebraska

Robert P. Ellis, 1988

DELTA XI

West Virginia Wesleyan College

Thomas L. Tarn, 1970

NU DELTA

Florida State University

Maj. Jesse R. Wentworth II, 2002

SIGMA DELTA

University of California-Davis

Kristian D. Whitten, 1970
Dr. William R. Jarvis, 1970

DELTA PI

Georgia Southwestern State University

Christopher S. Kinsey, 2000

FRIENDS AND CORPORATE PARTNERS

Verizon

Blue Circle

\$250 - \$499

ALPHA

University of Virginia

John R. Gilchrist, 1979
Robert A. Leo, 1966
Christian J. Steinmetz III, 1988
Christopher N. Sullivan, 2000
Robert W. Whitman, 1961
Kevan E. VanLandingham, 1974

BETA

Massachusetts Institute of Technology

Douglas A. Cassell, 1962

GAMMA

Emory University

Jay M. Bass, 1976
H. P. Dykes Jr., 1972
Dr. William L. Jonakin, 1975
Kenneth M. Lusht, 1964
Scott G. Schamberger, 2000
W. Michael B. Stoddard, 1966

ZETA

Franklin and Marshall College

Dr. Robert A. Renza, 1958

ETA

University of Georgia

A. Montague Miller, 1961
William C. Miller, 1979

THETA

Rensselaer Polytechnic Institute

Stuart L. Currier, 1952
Edward A. Stephany, 1953
Irving A. Wilson, 1950

IOTA

The Ohio State University

Dr. David R. Alexander, 1972
Richard S. Baker, 1967
Randy L. Bevan, 1972
Todd J. McMillan, 1951
Thomas W. Guinther, 1972
Paul E. Stevens, 1993

LAMBDA

University of California, Berkeley

Mike A. Farnam, 1986
Stuart E. Jones, 1979

MU

Stevens Institute of Technology

David H. Cooley, 1966
Paul H. Floyd, 1980
Douglas S. Howie, 1983
Richard S. Smith, 1999

XI

Cornell University

Honorable Charles S. Robb, 1961
Frederick I. Sharp III, 1958

OMICRON

Yale University

Dr. John C. Robinson, 1943

RHO

Pennsylvania State University

Dr. John D. Rockafellow, 1948
James N. Schwarz, 1968

SIGMA

University of Illinois

Paul Armstrong II, 1954
Joseph H. Brownlow Jr., 1958
John J. Knobloch Jr., 1949

TAU

University of Alabama

John M. Green, 1982
Lt. Col. Ronald P. Hamner, 1967
Dr. Sidney R. Hill Jr., 1965
James F. Sloan, 1962
Mark E. Woodham, 2012

CHI

Dartmouth College

Robert H. Evans, 1961

OMEGA

Georgia Institute of Technology

David A. Crawford, 1960
John P. Kallelis, 1959
Mike J. Molinari, 1997
David L. Skelton, 1980
Marshall J. Wellborn Jr., 1954
John E. Wilsher Jr., 1960

ALPHA-TAU

University of Michigan

M. Douglas Dunn, 1967
Scott A. Henderson, 1984

ALPHA-CHI

Ohio Wesleyan University

Thomas H. Blakely II, 1962

GAMMA DELTA

University of Minnesota

James A. Telinda, 1969

ETA DELTA

University of Southern California

Theron C. Bone, 1967

Top 15 Chapters -

By Dollars Received

Eta	\$187,418.12
Alpha	\$39,837.44
Alpha Theta Chi.....	\$33,465.00
Theta Delta	\$20,234.98
Alpha Zeta.....	\$17,428.76
Gamma	\$15,550.00
Nu Delta	\$15,293.00
Beta	\$9,385.00
Omega	\$8,591.00
Kappa Delta.....	\$8,196.65
Iota	\$8,018.34
Tau.....	\$6,624.96
Nu.....	\$6,416.86
Pi	\$5,443.68
Theta.....	\$5,245.96

Top 15 Chapters -

By Number of Donors

Omega	52
Gamma	49
Alpha	35
Theta Delta	35
Tau.....	27
Delta Zeta.....	26
Theta.....	25
Eta	24
Epsilon Delta.....	22
Alpha-Tau.....	21
Beta	17
Nu Delta	17
Mu	16
Rho.....	16
Alpha-Chi.....	16

More Alumni Plan to Make a Gift After Their Death



To many Alumni, it is important to know that the causes that are important to them will thrive and prosper long after their own death. Likewise, life's pressures and the uncertainty created by the current economic climate often prohibit generous Alumni and friends from fully supporting Chi Phi or their Chapter to the extent they might like. Planned or deferred giving provides a convenient mechanism to solve both situations.

Giving through a bequest, charitable trust or beneficiary designation on a life insurance policy or retirement account provides an opportunity for Alumni to defer making a significant gift until after their death or the death of a loved one. Often, these deferred gifts become game-changers due to the tremendous positive impact they make on an institution like Chi Phi.

The MacLean Legacy Society recognizes those generous Alumni and friends who have projected their love and support for Chi Phi and its mission beyond the horizon of their own mortality by making a deferred or estate gift of \$10,000 and higher.

As of August 31, 2011, the thirty-nine members of the MacLean Legacy Society are:

Herman Charles Krannert, Sigma 1912*	James Soderquist, Alpha 1967	Senour Reed, Eta 1979
Herman O. Swanson, Alpha Tau 1914*	Joseph E. Jones, Epsilon 1958	Anonymous
Gray C. Ramsaur, Theta Delta 1939*	Donald Pearson, Theta Delta 1959	James Davis, Omega 1975
Bates Block, Gamma 1940, Eta 1942*	Brooks R. Caldwell, Epsilon Delta 1925 *	R. Preston Herren, Gamma 1964
Robert D. Jones*	J. Darryl McCall, Psi Delta 1982 *	Robert Klaf e, Alpha-Tau 1978
Joseph V. Goeller, Iota Delta 1963	Raymond T. Snapp, Iota Delta 1967	Anonymous
Richard Gilbert, Rho 1962	Eugenia L. Neel *	David F. Davis, Theta Delta 1973
Ed Greenwald, Pi Delta 1971	William M. Byrd, Nu 1953 *	Tom Guinte, Iota 1972
George Langford, Alpha 1950	Christopher J. Shuler, Alpha Zeta 1984	Ron Coleman, Alpha Zeta 1983
James B. Hill, Iota Delta 1960	Ross S. Shoolroy, Iota 1939 *	Richard Taylor, Gamma 1961
George Spaur, Epsilon Delta 1925*	Andrew W. Schultz, Sr., Alpha Delta 1960	Al Warrington, IV, Theta Delta 1958
William D. Nuss, Iota Delta 1968	Richard T. Lane, Kappa Delta 1993	
Jonathan J. Rawls, Rho Delta 1985	Jack C. Cook, Alpha 1948 *	
D. Fort Flowers, Omega 1983	Randy Loos, Theta Delta 1977	* deceased

Do you see a name missing from this list? Have you already included the Chi Phi Educational Trust or your Chapter in your estate plan? Are you interested in learning about the benefits of deferred gifts? Contact Director of Development **Fred Maglione, CFRE, JD**, at 800.849.1824 or maglione@chiphil.org to discuss any plans you've already put into place or are considering.

ZETA DELTA

University of Connecticut

Robert J. Wozniak, 1994

THETA DELTA

University of Florida

Jon K. Eddington, 1963

Reverend Johnson H. Pace Jr., 1940

IOTA DELTA

Indiana University

Kenneth J. Foster, 1986

Joseph V. Goeller, 1963

Thomas L. Shriner Jr., 1969

DELTA XI

West Virginia Wesleyan College

Francis R. Millar, 1971

James R. Okonak, 1971

MU DELTA

Auburn University

Dr. Haskell W. Beckham, 1986

NU DELTA

Florida State University

Chris P. Barfield, 1996

Manuel Fernandez, 1992

Stuart E. Santos, 2009

RHO DELTA

Oglethorpe University

John J. Fittipaldi, 1971

SIGMA DELTA

University of California-Davis

Bret T. Hewitt, 1976

Andrew G. Stein, 1986

Valley Alumni Association

PHI LAMBDA THETA

Bucknell University

Thomas R. Deans, 1955

Mark A. Fuller, 1987

MU ZETA

University of Denver

Richard D. Kuerston, 2002

DELTA THETA

Clemson University

Kirk M. Thomas, 2005

LAMBDA THETA

University of Massachusetts, Dartmouth

Sean P. Murphy, 2008

FRIENDS AND

CORPORATE PARTNERS

Kimberly A. Godwin

Brotherhood Circle

\$100 - \$249

ALPHA

University of Virginia

Robert J. Burch, 1968

Robert M. Davison, 1959

James F. Doetsch Jr., 1953

Stuart E. Dowling, 2005

Richard H. Henry, 1938

Thomas L. Johnson Jr., 1959

Dallas M. Kersey, 1964

Ernest Kirk II, 1968

Charles T. McNair, 1964

Percival B. Moser IV, 2012

Bower R. Patrick III, 1965

Richard B. Ross, 1953

James R. Talbot, 1953

David E. Tatum, 1971

Guilford D. Ware, 1950

Landon R. Wyatt Jr., 1949

BETA

Massachusetts Institute of Technology

Thomas W. Carmody, 1944

Robert H. Damon, 1952

Matthew B. Debski, 1999

Henry K. Hebler, 1955

Thomas O. Holtey, 1962

Lorenzo A. Lamadrid, 1944

Richard M. Tavan, 1970

GAMMA

Emory University

Dr. Glenn G. Bailey, 1957

McCary Ballard, 1947

J. Coleman Budd, 1950

Grady E. Clay Jr., 1938

Dr. Stephen N. Collier, 1964

Dr. Miles K. Crowder, 1963

Dr. Frank T. Daly Jr., 1958

Edward C. Dell, 1970

W. Brinkley Dickerson Jr., 1978

Dr. Jackson T. Duncan MD, 1964

Dr. Milton T. Edgerton Jr., 1941

Chandler R. Finley Esquire, 1985

Thomas W. Goodwin Jr., 1955

Charles P. Howell, 1964

Paul A. Lewis, 1989

William F. Morgan, 1957

John P. Norman, 1946

James W. Owen, 1961

William J. Peterson Jr., 1940

Reginald S. Smith, 1964

Gordon M. Smith Sr., 1957

Paul W. Underwood, 1971

Reverend Edwin M. Ward, 1950

William C. Warren III, 1953

Dana D. Westfall, 1999

John L. Westmoreland Jr., 1944

A \$395 Donation Sends a Student to Futures Quest

Donors to the Chi Phi Educational Trust sent two students to Futures Quest, a program sponsored by the National Interfraternity Conference. Futures Quest provides leadership training to men who have joined a fraternity in the last year. The focus of the weekend is to (1) identify personal strengths and challenges, (2) develop leadership and communication skills, (3) explore personal values and strength of conviction and (4) make a commitment to fraternal ideals. Participants leave with a plan for their future.

Comments from Chi Phi grant recipients and Futures Quest attendees:

"I have gained the knowledge to keep the Chi Phi Fraternity values-based. I want to make the name of Chi Phi synonymous with success on my campus. I learned that Chi Phi means a much greater deal to me than I originally thought."

- Brendan Fitzpatrick, Psi 2013



"I will be the first to admit that I was initially somewhat skeptical of my trip to Futures Quest. 'Developing leadership' can come in several guises - some less pleasant than others. However, my time spent in Indiana proved eye-opening to say the least. I had the opportunity to spend time with Brothers from Chapters across the country. *Very few of them had received scholarships from their respective fraternities.* I began to see how I could take concrete steps to ensure my Chapter grows stronger day by day. Futures Quest helped me understand how much Chi Phi truly means to me, and that the more I give to my Fraternity, the more it will give back to me."

- Cameron Phillips, Psi 2013

Contributing STOCK

Contributing stock and other securities provides donors with an opportunity to avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

Individuals wishing to donate stock to the Chi Phi Educational Trust, a 501(c)(3) educational foundation, can do so using the following procedures:

1. Transfer the stock to:

Sanford C. Bernstein & Co., LLC
DTC#: 013
Acct#: 03907906
Acct Name: Chi Phi Educational Trust
Endowment Fund

** Note, Chi Phi is unable to accept transfers of open-ended mutual funds (tickers usually end in "X")*

2. Notify Chi Phi

Once you transfer the stock, please contact the Chi Phi Development Office at (800) 849-1824 or fax: (404) 237-5090 with the following information:

- Your name
- The amount and name(s) of the shares you transferred
- The date of the transfer
- Any particular fund, if any, you want the stock gift to support

It is very important that you notify Chi Phi with this information so that you receive proper credit and a charitable gift receipt for your generous gift.

For More Information: Elizabeth Knott –
knott@chiphi.org - (800) 849-1824

DELTA

Rutgers University

Kenneth P. Davie, 1968
Alfred D. Haynes Jr., 1949

EPSILON

Hampden-Sydney College

W. Michaux Buchanan, 1952

ZETA

Franklin and Marshall College

Walter E. Bastian, 1950
Dr. John W. Espy, 1953
Timothy K. Hogentogler, 1971
O. C. Hognander Jr., 1964

ETA

University of Georgia

Calvin R. Allen Jr., 1971
Dr. A. Bleakley Chandler, 1946
Sean L. Coy, 1994
J. Hines Daniel, 1950
Hugh A. Inglis Jr., 1959
William S. Jones Jr., 1966
Don P. Lanier, 1961
Charles W. McMullen, 1949
Hix H. Mizell, 1949
Robert E. Mozley, 1948
Hon. Carl E. Sanders, 1945
Kevin W. Smith, 1982

THETA

Rensselaer Polytechnic Institute

Robert G. Albern, 1954
Harry A. Cotesworth Jr., 1951
Thomas K. Garesche, 1953
Charles F. Hammond, 2004
Dr. Desh S. Nandedkar, 2004
Stanton E. Parrish, 1944

IOTA

The Ohio State University

Keith L. Babcock, 1949
Lt. Col. Hamilton A. Cooper, 1952
George J. Matthey, 1949

KAPPA

University of Wisconsin

Walter O. Bredendick, 1959
James A. Garvens, 1958
Dr. Roger L. Grosse, 1957
James C. Huber, 1950
William C. Kelley, 1959
Laurence E. Molke, 1983
William W. Wuerger, 1956

LAMBDA

University of California, Berkeley

Dix Boring, 1954
Alan P. Fraser, 1953
Kenneth A. Morrison, 1978
Cecil T. Thomas, 1945
Michael J. Tye, 1981
David V. White, 1960

MU

Stevens Institute of Technology

Stephen P. Adick, 1964
William H. Engle Jr., 1969
Roger J. Kellman, 1970
Lee G. Kvidahl, 1971
Robert B. McFiggans, 1956

NU

University of Texas

Col. Leecroy Clifton USAF, 1949
Reverend John C. Donovan, 1952
Arthur B. Elliott Jr., 1955
Robert L. Hilsher, 1964
Honorable James D. Mason, 1957
Thomas Hall Thompson PhD,
CFP, 1967

XI

Cornell University

William E. Fisher Jr., 1940
Dr. Russell W. Hartung, 1980
Karl-Heinz Leuffen, 1955
Warwick McCutcheon, 1940
Michael G. Moore Jr., 1962

OMICRON

Yale University

Jack S. Harrison, 1952

PI

Northwestern University

Reverend Sanford E. Hampton, 1956
Michael L. Weeda, 1974

RHO

Lafayette College

James C. Crosland, 2007
W. Bruce Drinkhouse Jr., 1950
Dr. James E. Hartsel, 1962
Douglas C. Korn, 1996
Joseph R. Reichard Jr., 1968
Craig M. Shields, 1963
Alfred B. Thomas Jr., 1949

SIGMA

University of Illinois

Alan W. Anderson, 1957
Neil K. Barr Jr., 1957
Theron S. Bushnell, 1950
Jack R. Fontana, 1953
Col. Philip S. Lark USMC, 1985
James E. McAuley, 1957
Edwin W. Meents, 1953
Lawrence B. Shappert, 1954

TAU

University of Alabama

Mike H. Carter, 1965
John S. Creel, 1950
Joe E. Dollar, 1964
Michael C. Kraft, 1992
George G. Lillich, 1955
Robert B. MacPherson, 1985

William W. McDonald, 1951
Jamie W. Mickle Jr., 1965
Frank S. Skinner Jr., 1965
Allen L. Terry II, 1966

CHI

Dartmouth College

Wallace J. Farr, 1942
James W. Reece, 1960

PSI

Lehigh University

Arden M. Emery, 1961
Joseph N. Gothie, 1994
Robert B. Ring, 1955
Joseph B. Shearer, 1948
Stuart W. Van Winkle, 1981

OMEGA

Georgia Institute of Technology

Brian R. Betkowski, 2000
Donald T. Browne, 1956
Casey B. Daniell, 2000
Raymond J. Donohue, 1961
Maj. Gen. Sloan R. Gill, 1952
Richard P. Gromek, 1979
Col. Charles W. Groover USAF-R,
1954
John P. Hine, 1958
Thomas J. Hodge IV, 1999
James E. Huntley Jr., 1966
G. Bliss Jones, 1974
Frank W. Kennedy, 1967
Clark R. Kjørlaug II, 2012
Dr. Hayne Palmour III, 1948
Joseph W. Paucke, 1980
William W. Ranck, 1961
Dr. Clifford J. Schexnayder Jr.,
1966
A. Dent Sullivan, 1966
Charles T. Tillman II, 1952
Dr. Charles E. Weitzel, 1966

ALPHA-ALPHA

University of North Carolina Chapel Hill

Thomas A. Allred, 1960
David R. Badger, 1969
Thomas T. Downer, 1962
Norman A. Hull-Ryde, 1952
Robert B. Wedge, 1969

ALPHA-SIGMA

Princeton University

Jonathan A. Norelli, 2001

ALPHA-TAU

University of Michigan

Gregory A. Boothroyd, 2005
Milton A. Goetz Jr., 1953
Jerome M. Powell, 1947
E. Michael Seidel, 1962
Honorable Robert N. Smith MD,
1942
C. J. Keller Smith, 1989

ALPHA-CHI

Ohio Wesleyan University

Reginald M. Brooks, 1946
Donald E. Williams, 1938

ALPHA DELTA

Pennsylvania State University

Robert S. Bahnick, 1981
John W. Bornholdt, 1949
TC Charles A. Gibbs USAF-R,
1954
Earle S. Guffey, 1960
William R. Johnston, 1955
Duane G. Junker, 1963
Daniel T. Vogel, 1984

GAMMA DELTA

University of Minnesota

Burton J. Iverson, 1950

DELTA DELTA

University of California, Los Angeles

Robert N. Thayer, 1938

EPSILON DELTA

Oregon State University

Rick D. Anderson, 1984
Edwin L. Charlesworth, 1963
Sean L. Gordon, 2012
Allen S. Hall, 1961
Jerald W. Hansen, 1981
Robert D. Honeycutt, 1950
Scott P. Maslen, 1981
Robert D. Moody, 1959
Kenneth J. Roth, 1971

ZETA DELTA

University of Connecticut

Lt. Col. W. Reid Crawshaw, 1961
John H. Trumbull, 1966

ETA DELTA

University of Southern California

Col. David B. Clardy, 1952
Michael Soares, 1987
Jonathan W. Whitaker, 1990

THETA DELTA

University of Florida

Carl A. Deierling, 1957
Douglas K. deWolfe, 1963
James A. McPherson, 1975
Marc J. Pelletier, 2009
Marcus A. Powers, 2009
Charles R. Schumacher, 1953
Richard G. Simmons, 1951
Richard C. Supinski, 1969
Daniel H. Tate Jr., 1976
Charles D. Wilson, 1966
Theta Delta Chapter of
Chi Phi Fraternity

Join the Circle of Support by
contributing at any of the Chi Phi
Fund annual giving circles below:



GLADFELTER CIRCLE

\$5,000 - Gladfelter Circle with Distinction

\$2,000 - Gladfelter Circle

The Gladfelter Circle levels recognize the top echelon of Alumni supporters who earn a place of distinction through their outstanding annual response to Chi Phi's critical need for private support. Gladfelter Circle donors make leadership gifts totaling \$2,000 or more to the Chi Phi Fraternity and/or the Educational Trust each year. Gladfelter Circle members can be recognized by the distinctive silver or gold lapel pins they receive in appreciation for their gift.

\$1,000 - Chairman's Circle

\$500 - Scarlet Circle

\$250 - Blue Circle

\$100 - Loyalty Circle

the men of
1824
Chi Phi

\$25 & Up for Undergraduates
and Graduates of the Last Five Years

The Men of 1824 is an exclusive group of undergraduate Brothers and recent Alumni who share a long-term vision and commitment to the Fraternity. Membership is reserved for undergraduates and Alumni who have graduated during the last five years. Through their gifts of \$25 or more, these undergraduate and young Alumni leaders make a statement to the world that they believe in the future of Chi Phi and are willing to contribute to make that future bright.



Scan this with your QR code reader for
more information on making a donation.



Watch the Campaign Video at
www.ChiPhiCampaign.com

IOTA DELTA

Indiana University

William S. Montgomery, 1964
 William D. Nuss, 1968
 Barry L. Rummel, 1968
 Michael J. Sais, 1985
 Michael A. Shanahan, 1976

RHO IOTA KAPPA

University of Rhode Island

Gregory J. Bradfield, 1989
 John F. Crook, 1970
 E. Winfield Platt III, 1984
 Mark S. Russo, 1988
 Thomas R. Scarponcini, 1972

ALPHA THETA CHI

University of Nebraska

Kenneth W. Burow Jr., 1968
 John F. Hamann, 1976
 Bruce F. Menke, 1966
 Roger D. Moore, 1995
 Robert C. O'Connor, 1979

DELTA XI

West Virginia Wesleyan College

Arthur A. Gobeille Jr., 1971
 John F. Porter, 1971

KAPPA DELTA

University of Rochester

Robert M. Hirsh, 1969

NU DELTA

Florida State University

Nicholas S. Abrahams, 2010
 Michael R. Bloch, 2009
 Thomas R. Fulcher, 1972
 Enrique D. Hernandez, 1991
 Travis R. Hopkins, 1995
 James W. Kelly, 1978
 Bryan W. Meinken, 2002
 Michael A. Molter, 2012

XI DELTA

Florida Institute of Technology

Dan R. Diolosa, 1995

OMICRON DELTA

Miami University of Ohio

Jeffrey A. Eberhard, 1978
 James G. Petrie, 1988
 Arthur E. Rogers, 1986

PI DELTA

West Virginia University

Christopher L. Brown, 1974

RHO DELTA

Oglethorpe University

Barry A. Brody, 1971

TAU DELTA

University of Oregon

Charles M. Novak, 1966

PHI DELTA

University of Tennessee

Robert Y. Patterson III, 1979

PSI DELTA

University of North Carolina, Charlotte

Palmer M. May, 1981

DELTA ZETA

University of South Florida

David J. Ebner, 2008
 Kyllan J. Purdon, 2010

PHI LAMBDA THETA

Bucknell University

John D. Bolze, 1992
 Michael Paul Orta, 2006

IOTA ZETA

George Mason University

Chester C. Cook, 1992
 Brian D. Wall, 1990

Supporters Provide Academic Scholarships

Thanks to the generous support of present and past donors to the Chi Phi Educational Trust, the following students received academic scholarships for the 2011-2012 year to support their higher education pursuits.

Alpha Chapter Excellence Scholarships

John Brussard, Alpha
Colby Cashen, Alpha
Greg Coffin, Alpha
Lance Creath, Alpha
Cole Friedman, Alpha
Aman Gill, Alpha
Thomas Hickman, Alpha
Joseph Makhoul, Alpha
Benjamin Pasquarella, Alpha
Jason Truwit, Alpha

Jack P. Cook Scholarship

Daniel Verhotz, Alpha

Echols Scholarship

Robert Kolosieke, Alpha

Beta Chapter Excellence Scholarship

Zac Dearing, Beta

Neel Memorial Scholarships

Matthew Apesos, Mu
Evan Grodzitsky, Zeta Theta
William Heistand, Alpha-Chi
Joshua Minich, Delta Pi
Mario Morales, Mu Theta
Colt Pollock, Delta Pi
Marcus Powers, Theta Delta
Jonathan Smith, Delta Pi
Michael Van Ham, Delta Pi
Ryan Weaver, Theta Delta
Michael Woolf, Phi Delta
Gerald Wyszczynski Jr.,
Alpha Zeta

Chi Phi Educational Trust Scholarships

Dubary Brea, Upsilon
Thomas Brown, Alpha-Chi
Jantzen Bruch,
Southern Utah University
Sean Callihan,
Eastern Illinois Colony
Tim Chen, Epsilon Delta
Christopher Corpus, Mu Theta
Dan Crabtree, Nu Theta
Robert Cusmano, Theta Delta
Connor Deeks, Epsilon Delta
Alexander DiGregorio,
Nu Theta
Brenton Ellingwood, Delta Zeta
Justin Greene, Zeta Theta
Maxwell Hlavin, Nu Theta

Devin Klender,
SUNY Plattsburgh
Paul Kline, Alpha-Chi
Christopher Ly, Delta Xi
Brian Marion, Alpha-Chi
Stephen Prachaseri, Xi Delta
Matthew Ramsey, Phi Delta
Michael Rivera, Mu Theta
Aaron Schulman, Zeta Theta
Mitchell Solomon, Xi Delta
Andrew Squires, Nu Theta
Christopher Thomas, Phi Delta
Timothy Uryasz,
Alpha Theta Chi
Jacob Vohs, Pi Zeta
Christopher White, Psi Zeta



Reconnect with **CHI PHI**

January 2012

6 - 8:

Alpha Academy in Atlanta, Georgia
for all Chapter Alphas.

[http://www.chiphi.org/Students/
StudentAlphasAcademy.aspx](http://www.chiphi.org/Students/StudentAlphasAcademy.aspx)

February

3:

Lambda Banquet beginning at 6:00
p.m. at the City Club, 155 Sansome,
11th Floor, San Francisco, CA 94104.

For more information, contact
Stuart Jones, Lambda 1979, at
stuart.e.jones@live.com.

9 - 11:

Regional Leadership Alliance in
Jacksonville, Florida.

18 - 19:

Regional Leadership Alliance in
Reno, Nevada and Austin, Texas

25 - 26:

Regional Leadership Alliance in
Chicago, Illinois

March

3 - 4:

Regional Leadership Alliance in
Sterling, Virginia

Do you have news or important dates want to share about your Chapter or Alumni Association? Send all relevant information to **Trevor Sheffield, Rho Delta 2008**, at sheffield@chiphi.org. All information must be received by March 1, 2012, to be included in the Spring *Chakett*.

Ways to Give

Donors can support and change the lives of Chi Phi students and Chapters using a variety of outright, pledged and planned giving methods. Some of the more popular giving methods are outlined below. Chi Phi volunteers and staff are available to hold a confidential consultation to discuss these options in more detail.

CASH: Gifts made by cash, credit card, money order and check provide donors with a charitable deduction and provide immediate support to Chi Phi.

STOCK: Contributing appreciated stock allows donors to avoid paying capital gains on the increase in the stock's value. Donors also typically receive a tax deduction for the full fair market value of the stock on the date of the gift.

PLEDGES: Many donors may choose to make their gift over a period of time, up to five years. Donors can determine whether they want to make their gift on an annual, semi-annual, quarterly or monthly basis using cash, check, a credit card or stock.

CORPORATE MATCHING: Many companies will match or multiply a donation made to the Chi Phi Educational Trust through their matching gift program. As a result, donors can double or triple their gift to the cause they support by simply completing their company's matching gift form.

DELTA PI

Georgia Southwestern State University

Joshua J. Curtin, 2002
Delta Pi Alumni Association

GAMMA THETA

Indiana University of Pennsylvania

Gamma Theta Alumni Association

IOTA THETA

Schreiner University

William C. Gary, 2012

ZETA THETA

State University of New York, Oneonta

Michael D. Cesternino, 2005

FRIENDS AND

CORPORATE PARTNERS

Coca-Cola
Ned Kirklín

Circle Supporters

\$7 - \$99

ALPHA

University of Virginia

William G. Ender Jr., 1962
Duane D. Malloy, 1975
Robert B. Simmons, 1954
Edwin C. Stone Jr., 1994
Leslie K. Yonce IV, 1994

BETA

Massachusetts Institute of Technology

Donald M. Fryer, 1977
James S. Gotshalk, 1987
Lt. Col. W. L. Hartrick USA-R., 1954
Harry M. Johnson, 1957
Dr. Steve L. Johnson MD, 1955
Abhishek Rampuria, 2012
Matthew A. VanDuinen, 2010

GAMMA

Emory University

J. Burke Kile Jr., 1959
Dr. Dick L. Magruder Jr., 1961
Judge Frank C. Mills III, 1970
J. Kenneth Morgan, 1971
Judge Lon C. Watson, 1944
Owen E. Whitehurst, 2006

DELTA

Rutgers University

David L. Churchill, 1952
James D. Coffee, 1965
Horace J. Greeley Jr., 1953
Gary R. Kerney, 1972

EPSILON

Hampden - Sydney College

S. Hardy Duerson Jr., 1964
Dr. Daniel W. McKeel Jr., 1961
John E. Roberts Jr., 1961

ZETA

Franklin and Marshall College

David H. Klínges, 1950
Robert L. Ransavage, 1955
Max L. Schnellbaugh, 1969
Dr. Thomas E. Stump, 1955
Michael S. Terry, 1966

ETA

University of Georgia

Garth D. Barger, 1966
Richard M. Geriner Sr., 1961
Guy H. Kelley, 1981
William B. Morse, 1971
Frederic B. Schultz Jr., 1952

THETA

Rensselaer Polytechnic Institute

Dean A. Baker, 2010
Richard Bumstead, 1949
John D. Crecca Jr., 1951
Andrew R. Ewing, 1954
Harold B. Hopkins Jr., 1951
Richard H. Ingraham, 1985
John Komás, 1945
David P. Linhares, 1964
George S. Maniatty, 1959
William P. McCaughey Jr., 1982
David L. Przybylo, 2010
Barry J. Weissman, 1959

IOTA

The Ohio State University

Richard S. Dillon, 1953
Philip H. Hart, 1967

KAPPA

University of Wisconsin

Glen R. Leggoe, 1977
Stanley L. Loose, 1950

LAMBDA

University of California, Berkeley

Col. William D. Gardiner USA, 1939
Alan R. Hiester, 1943

MU

Stevens Institute of Technology

Francois P. Errandonea, 1991
Steven J. Kieley, 1964
Charles J. Kovarik, 1955
Leigh K. Lydecker Jr., 1951
James J. McArdle, 1981
Eric D. Stewart, 1968



NU

University of Texas

Dr. John D. Nottingham Jr., 1960

XI

Cornell University

Neil V. Murray, 1970
Christopher B. Nolte, 1978

OMICRON

Yale University

Andrew M. Erickson, 1960
William A. Kern, 1955
Marshall A. Smith III, 1956

PI

Northwestern University

Patrick M. O'Day, 1975
Richard V. Westerman, 1963

RHO

Lafayette College

Robert W. Buhrman, 1953
Richard M. Law, 1952
Harrison McAlpine Jr., 1951
Roger T. Okonak, 1970
Brooks VonArx, 1959

SIGMA

University of Illinois

Robert D. Bain, 1989
Donald E. Cramer, 1954
Scott S. Walker, 1942

TAU

University of Alabama

Clifton L. Brown, 1964
Jon A. Durham, 1992
Montgomery J. Granger, 1985
Gregory P. Martin, 2014
Dr. William G. Rainer, 1946
Perry S. Scotola, 1991
John S. Segner, 1980
Frederic Wm. Singleton Jr., 1957
Peter W. Spencer, 1955

UPSILON

Hobart College

Dubary A. Brea, 2008
Bradley J. Ellis, 2003
Thomas J. Patchett, 1988

CHI

Dartmouth College

Frank H. Nye Jr., 1941
Eugene A. Reilly, 1960
Thomas J. Swartz Jr., 1949

PSI

Lehigh University

Dr. J. Robert Baum, 1964
Dean R. Castor, 1951
Carlton S. Clark, 1956
Chester L. Finch Jr., 1943
Andrew S. Griffin, 2000
Col. B. R. Laaken USA-R, 1958
Thomas H. Naylor, 1959
Richard J. Rex, 1964
Tucker M. Scott III, 1967

OMEGA

Georgia Institute of Technology

James M. Barnwell, 1947
William R. Bridges Jr., 1952
William H. Cobb, 1972
James A. Curry, 1966
Jack Dempsey, 1955
Michael C. Fleming Jr., 2012
Paul C. Gaertner Jr., 1950
Ray E. Gay, 1968
Chris C. Gibson, 2001
Steven P. Howard, 2014
Evan D. Jones, 2012
Hugh S. Kroell Jr., 1972
Dr. William H. Langdon, 1967
Charles V. LeCraw, 1949
Roy B. McCrorey Jr., 1957
M. L. Oglesby, 1950
Brandon F. Palmer, 2012
Frank B. Redfield Jr., 1951
Thomas C. Sager, 1966
Jeff R. Stewart, 2010
Richard J. Wigh, 1966
Tom V. Willis III, 1990

ALPHA-ALPHA

University of North Carolina, Chapel Hill

Marshall M. Blythe, 1961
Lt. Col. Walter N. Collison Jr., 1957

ALPHA-TAU

University of Michigan

Bryce C. Boothby, 1949
Roger W. Comstock, 1956
Jon H. Diebold, 1964
Carl J. Gladfelter, 1933
Dr. Roger E. Jacobi, 1948
Michael A. Joslin, 2006
Jason S. Kleinman, 2005
Wayne D. Kuhn, 1956
Gilbert B. Rodger, 1957
Richard C. Weiermiller, 1963
Stuart H. Yntema, 1948

ALPHA-CHI

Ohio Wesleyan University

Roger L. Baker, 1956
Jonathan Blakely, 1960
James G. Caldwell, 1955
Ronald S. Danielson, 1966
Dr. John L. Goble, 1948
John W. Hardwick, 1937

Ways to Give

BEQUEST: Donors establish a bequest by adding basic language to their Last Will and Testament or trust documents naming the Chi Phi Educational Trust as a beneficiary of a specific amount or percentage of their estate.

RETIREMENT PLAN: Name the Educational Trust as the beneficiary of all or a portion of your IRA, pension, 401(k) or other retirement plan.

LIFE INSURANCE: If you own a life insurance policy that you no longer need, you can name the Chi Phi Educational Trust as the owner and beneficiary of the policy. If the policy has a cash value, you can take a charitable deduction approximately equal to its cash value. If you still pay annual premiums, you can deduct the premium payment each year.

CHARITABLE REMAINDER TRUST: When you create a charitable remainder trust, you give money, securities or other assets to a trust you create that will then pay you an income for life (or for a period of years). If you wish, the trust also can pay income to other beneficiaries of your choice. At the death of the final beneficiary, the remaining balance goes to the Chi Phi Educational Trust.



Tim Mossberg, Alpha Zeta 1985, and sport fishing partner, Bob Files, show their first place awards after the Emerald Coast Redfish Club Tournament.

Fishing Passion Turns into Successful Apparel Business

Brother **Tim Mossberg, Alpha Zeta 1985**, isn't your average weekend fisherman. Brother Mossberg is an offshore sport fisherman and has traveled the world pursuing his passion for billfishing. He recently turned this passion into an international business, Mojo Sportfishing Gear, which launched at the Miami Boat Show in February of 2011.

Mojo is a new kind of fishing apparel that has both the functionality and durability needed on the water and the style needed off the water.

"With Mojo, we have created a worldwide brand that's about the fishing lifestyle - hardcore offshore, yet laid back and casual at the docks," said Mossberg.

Mojo combines the latest technology in fabrics, and it offers sun protection while keeping wearers cool and dry.

The Mojo clothing line features surfer-inspired boardshorts, moisture wicking fabrics and cutting-edge marine life graphics.

Recently, Mossberg donated Mojo shirts to all of the golfers participating in the Watts Gunn Memorial Golf Tournament (see related article on page 18). Tournament participants can attest that on a very hot and humid Florida day, their Mojo was working!

This 1982 Chi Phi initiate traces the origins of the company to 1985 - the first time he went sport fishing with his Chi Phi Brothers from the University of West Georgia in the Bahamas. Amid the crystal blue waters, he hooked his first blue marlin and hasn't looked back. Since then, he has competed in tournaments in Panama, Cuba, the Dominican Republic, Costa Rica and more.

When asked about his favorite fishing trip, Mossberg could only say, "there have been so many great trips and each one is different from the rest. Fishing has taken me all over the world, but it's not just the fish; it's meeting the people in these countries and experiencing the different ways of life that makes each trip so much more memorable for me."

In between off-shore excursions, Mossberg owns and runs TLM Industries, a uniform supply company. His experience in the apparel business and knowledge of the fishing industry led him to create Mojo.

The Ft. Walton Beach, Florida- based company is off to a great start. Sales are skyrocketing this year and are projected to grow by another 150% in 2012. Mojo signed Captain Mike and Captain Billy of the *REEL Animals Fishing Show* as its spokesmen. Their show reaches 31 million households nationally.

For a better look at Mojo, visit www.mojo-gear.com.

Anthony V. Herbst, 1982
Kirk A. Hornbeck, 1968
Dana A. Jackson, 1969
Paul Lewis Janowicz, 2008
Brian Patrick Marion, 2008
E. Miles Wilson, 1986
Jeffrey J. Zalatoris PhD, 1993

ALPHA DELTA
Pennsylvania State University
Christian R. D'Alesandro, 1979
Richard K. Mock, 1953

GAMMA DELTA
University of Minnesota
Curtis G. Brandon, 1965
Neal A. Lano, 1950
Michael S. Nelson, 1969
Gary L. Schwantz, 1973

DELTA DELTA
University of California, Los Angeles
Edward L. Henry, 1944

EPSILON DELTA
Oregon State University
Norman H. Ando, 1963
Peter E. Baer JD, 1957
Richard A. Demers, 1963
Robert L. Gantenbein Jr., 1960
Dr. John W. Harris, 1962
Charles F. Hull, 1950
Danford A. Moore, 1962
Andrew J. Pittman, 1986
Steven M. Warren, 1971
Raymond L. Wilder, 1952
Lewis N. Williams, 1954

ZETA DELTA
University of Connecticut
Rex C. Klopfenstein, 1959
Richard C. Roth, 1992
Mark Tipperman, 1970

ETA DELTA
University of Southern California
George J. Anderson Jr., 1941
Thomas P. Fahey, 1977
Robert R. Kasper, 1989
Dennis E. McGaughy, 1970
Harlan L. Vague, 1950

THETA DELTA
University of Florida
Joseph Courtney Beckett, 1960
Maj. Arthur E. Blackstone USAF-R, 1962
Andrew T. Claus, 2010
Dr. Kenneth H. Heller, 1969
James C. Mills, 1970
Martin E. Purvis, 1970
Robert G. Rowell, 1954
Edward C. Wetzlar, 1961

IOTA DELTA

Indiana University

Adam J. Wendholt, 2006
David P. West, 2005

RHO IOTA KAPPA

University of Rhode Island

William F. Calise, 1969
Paul R. Cannon, 1980
Paul A. Chassey, 1967
Camilo Giraldo, 2013
John P. Hawes Jr., 1982
Steven M. Kass, 1978
Paul R. Lane, 1968

ALPHA THETA CHI

University of Nebraska

David G. Forsberg, 1986
Mark J. Jensen, 1991
Mark S. Mullet, 1982
Ron H. Niederhaus, 1968
David S. Pugel, 1989
Timothy P. Uryasz, 2011

DELTA XI

West Virginia Wesleyan College

Matthew R. Kroll, 2011
Gerald L. Wolfgang, 1974

KAPPA DELTA

University of Rochester

Peter R. Flass, 1968

LAMBDA DELTA

University of Arizona

Dr. Anthony R. Gonzalez, 2006

MU DELTA

Auburn University

James W. Calhoun III, 1970
Stephen L. Routh, 2008

NU DELTA

Florida State University

William Gundlach III, 1973
Steven D. Schwartz, 2010
Stevens E. Tombrink, 2012
Todd M. Wagar, 1995
Jason M. White, 2002

XI DELTA

Florida Institute of Technology

Matthew J. Altavilla, 2014
Mario L. Lento, 2012
Joseph A. Lindsay, 2014
Jonathon L. Perout, 2010
Stephen Prachaseri, 2012
Mitchell L. Solomon, 2014
James R. Wilder, 1985

OMICRON DELTA

Miami University of Ohio

Philip D. David, 1980

PI DELTA

West Virginia University

Stephen H. Pool, 1975
Pi Delta Alumni Association

RHO DELTA

Oglethorpe University

Chandler D. Anderson, 2013
Luvaire H. Murrell, 2012
Dan Shaver, 2012
Trevor M. Sheffield, 2008
David Todd, 2014
Neil H. Tofsky, 1974

SIGMA DELTA

University of California-Davis

Steven W. Bruner, 1984
Jeffrey P. Nash, 1982

PHI DELTA

University of Tennessee

Samuel T. Bacon, 2012
Brent A. Buckner II, 2012
Christopher M. Christi, 1996
David W. Reeves, 2010
Patrick S. Wilkinson, 2012
J. Randy Williams, 1989
Michael C. Woolf, 2010

PSI DELTA

University of North Carolina, Charlotte

Stuart E. Brewington, 2013

ALPHA ZETA

University of West Georgia

Greg M. Benda, 2005
Jason M. Hardwick, 1993

DELTA ZETA

University of South Florida

Taylor J. Bauer, 2012
James E. Bishop, 2013
Jason D. Bornstein, 2012
Tyler J. Cheslosky, 2013
Joshua C. Cleveland, 2010
Thomas J. DelliBovi, 2011
Eric S. Dixon, 2010
Brenton D. Ellingwood, 2012
Pedro J. Fernandez, 2012
Zachary A. Fodor, 2012
Samuel D. Foster, 2012
Philip J. Gilroy, 2014
Joseph E. Gramzinski, 2012
Clinton D. Millsap, 2006
Hasan B. Pekdur, 2013
Phillip J. Pickett, 2013
Aaron A. Poidevin, 2010

Michael A. Rizer, 2014

Dillon A. Rodriguez, 2014

Alex J. Ross, 1997

Alexander M. Sadowski, 2013

Matthew T. Whitney, 2010

Russell W. Woodward, 1991

PHI LAMBDA THETA

Bucknell University

Lloyd H. Jones, 1949
John W. Witmer, 2007

EPSILON ZETA

Humboldt State University

Tyler W. Evans, 2011
Ian M. Kapros, 2005

NU ZETA

James Madison University

Scott K. Maynard, 1990

SIGMA ZETA

State University of New York, Albany

Robert J. Franchino, 2008
Terence J. Grimes II, 2010

TAU ZETA

Boston University

Christopher J. Battaglia, 2013
Marco Benatoff, 2013
William Chang, 2014
Nissay Hak, 1997
Andrew R. Kerrigan, 2013
Enzo Martinelli, 2013
Dan Mashayekh, 2011
Michael W. Mauro, 2013
Patrick G. Moriarty, 2013
Michael Poling, 2013
Evan C. Pring, 2014
Corban I. Roache, 2013

DELTA PHI SIGMA

Virginia Polytechnic Institute

Michael A. Jones, 1999

PSI ZETA

University of Texas, Dallas

Cayman A. Nava, 2012

DELTA PI

Georgia Southwestern State University

Ricky B. Clark, 2005
Zykerious P. Crawford, 2014
Tyler C. Ferguson, 2011
John C. Fisher, 2012
Benjamin T. Guillebeau, 2014
Jake E. Pittman, 2012
Colt P. Pollock, 2011
Rossie A. Ross, 2012
Michael W. Smith, 2011
Michael A. Van Ham, 2013

EPSILON THETA

East Carolina University

Alexander W. Ramsey, 2013

BETA THETA

Chowan College

Jonathan S. Bukva, 2002

IOTA THETA

Schreiner University

Tom H. Pappas, 2013
Evan J. Rabinowitz, 2010

MU THETA

University of Incarnate Word

Mason M. Brown, 2013

SOUTHERN UTAH COLONY

Southern Utah University

Skylar T. Bird, 2012
Sacha N. Toussaint, 2013

EASTERN ILLINOIS COLONY

Eastern Illinois University

Sean P. Callihan, 2012
Jordan M. Rozycki, 2012

FRIENDS AND

CORPORATE PARTNERS

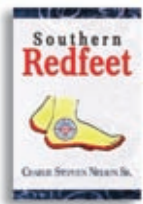
Michelle Castro
GE
Sheila Higgins
Kimberly Clark

Alumni News & Notes

March 1, 2011 – September 20, 2011



1940s . . .



Charles S. Nelson, Alpha-Alpha 1942, recently published *Southern Redfeet*, the story of his life which includes an accounting of the complete restoration of the Alpha-Alpha Chapter house in the late 1980s.

1950s . . .

William C. Warren, III, Gamma 1953, received the Emory Medal, the highest University award given exclusively to alumni.

Warren is a longtime alumni leader, and he has deep family ties to Emory University. When Warren graduated from Emory in 1953, his maternal grandfather, Charles Howard Candler, handed him his diploma. His paternal grandfather, William Chester Warren was an alumnus, too. Warren's father, **William C. Warren Jr., Gamma 1920,** served as president of the Board of Governors (as the Emory Alumni Board once was known) from 1947 to 1948, and Warren's son, William C. Warren IV, is an alumnus and trustee.

As a young man, he worked in construction and auto repair and, for a year, worked in south Georgia packing peaches. After graduating, he became a fixture of the Atlanta business community. Warren brought that hard-work mindset to Emory, where he has been a fixture at the University for six decades.

Warren has served on the Board of Trustees, Board of Visitors, Alumni Leadership Committee, Emory Healthcare Board, Woodruff Health Sciences Board, Emory Clinic Board and much more. His work was instrumental in the creation of the internationally recognized Woodruff Health Sciences Center, and Warren also has been a significant supporter of Emory Wesley Woods Hospital (where Warren's son Glenn is an emeritus board member).

Donald Pearson, Theta Delta 1959, is practicing medicine and teaching in Addis Ababa, Ethiopia developing an orthopaedic program in a mission hospital. He and his wife have been there since he retired from private practice in Orlando, Florida, in September 2009. He wrote, "Seeing the vast poverty, the neglected health problems and the hopelessness of so many is overwhelming and humbling. I am fortunate that in the twilight years of my career to be able to participate in this exciting and rewarding adventure. It is a matter of sharing a part of the great gift of being an American with some of the less advantaged. It is a small step. It's a joy."



William "Billy" Warren, Gamma 1953, with the Emory Medal and fellow recipient, Twilla Haynes.

1970s . . .

Scott Moran, Theta Delta 1971, has retired from English education at Ft. Myers High after 38 years to a leisurely pursuit of Harley riding, antique store ownership with wife, Peddy, and expecting a second grandchild.

Virginia Lawyers Media, the publisher of Virginia Lawyers Weekly, has named **Judge J. Samuel Johnston (retired), Tau 1972**, as a member of the 2011 class of "Leaders in the Law." Now in its sixth year, this awards program recognizes the lawyers across the Commonwealth who are setting the standard for other lawyers in Virginia. "Leaders" are recognized for changing the law, serving the community, changing practice or improving Virginia's justice system, among other accomplishments. Johnston was recognized, in part, for a book he recently published. Written to highlight the lighter side of the typically serious profession of



being a judge, *Why Judges Wear Robes*, by Judge J. Samuel Johnston, offers readers nearly 100 stories of odd, comical cases that were brought before Johnston himself or stories he's heard from other judges.



Dr. Philip E. Bretz, Psi 1975, has been elected Chief Executive Officer and President of Metcut Research Inc. He most recently was President of the Corporation, which he

joined in 1997, after a 16-year career in R&D and management with Alcoa, Inc. Dr. Bretz earned his BS, MS, and PhD degrees in Metallurgy and Materials Engineering from Lehigh University, and was elected a Fellow of ASM International in 2007. Metcut Research Inc., an ESOP corporation, is one of the world's leading independent laboratories for mechanical behavior testing, with facilities in Cincinnati, Ohio (Metcut Research and Cincinnati Testing Laboratories) and Nantes, France (Metcut Recherches S.A.S.). Metcut provides testing services primarily to the aerospace, power generation, ground transportation, and biomaterials industries in North America and more than 24 other countries around the world.

1980s . . .

Paul Cannon, Rho Iota Kappa 1980, is proud to announce the birth of his first grandchild, Bryce Hartwell, son of Jason and Laura (his daughter) Hartwell. Bryce was born on July 6, 2011.

B. Todd Whisenant, Tau 1986, had his article "The Dirty Classroom" included in *The Book of Road-Tested Activities*, published by the American Society of Training and Development. Whisenant is the Director of Human Resources for Cru Technology. He resides in Oviedo, FL with his wife, Lesli, and their three children.

1990s . . .



Kevin Sweeny, Theta Delta 1992, married Beth Sutkowsky of Brandon, Florida. The wedding was in St. Augustine on July 9, 2011.



Todd Wagar, Nu Delta 1995, recently launched a new company called Provincetown Bookkeeping. It is a bookkeeping service for small businesses and individuals in the Provincetown, Massachusetts area. In addition, his other business, Ptown Parties, is a full service catering company celebrating its 10th anniversary.

2000s . . .



Photo by: Trae Patton/NBC

Mike Spiro, Lambda 2003, won the NBC reality show, "Love in the Wild," an adventure dating series that pit 10 single men and 10 single women, all looking for love, against each other in the remote jungles of Costa Rica. In each episode, the couples paired up in exhilarating quests that pushed their bodies and their emotions to the limit. Some of these included paddling down crocodile-ridden waters, navigating through bat-infested caves and hanging 200 feet above the rain forest floor as they descend down one of the most majestic waterfalls in Costa Rica.



* * * * *

Send your news and high resolution photographs to Trevor Sheffield (sheffield@chphi.org). Did you recently get married? Have a baby? Change jobs? Retire? Reconnect with some of your Fraternity Brothers? Let us know, and send pictures!

* * * * *

CHAPTER ETERNAL

MARCH 1, 2011 – AUGUST 15, 2011

Has a Chi Phi you know entered the Chapter Eternal?

If so, please report this information to the Chi Phi National Office at fisher@chiphil.org

ALPHA CHAPTER

University of Virginia

Capt. Charles B. Blackburn, Alpha 1939, died, no date given.

BETA CHAPTER

Massachusetts Institute of Technology

Milton L. Almquist Jr., Beta 1954, died March 15, 2010.
Thomas W. Carmody, Beta 1944, died March 25, 2011.
Mark K. Culotta, Beta 1985, died January 29, 2011.
Henry B. Fabens, Beta 1945, died December 6, 2010.
Prof. Peter F. Hagerty II, Beta 1947, died October 22, 2010.
William H. Page, Beta 1952, died January 25, 2011.
David R. Powers, Beta 1948, died, no date given.

GAMMA CHAPTER

Emory University

Wm. Franklin Bulloch, Gamma 1967, died July 6, 2011.
James W. Means Jr., Gamma 1958, died April 22, 2011.
Robert H. Northcutt Jr., Gamma 1956, died October 15, 2010.

EPSILON CHAPTER

Hampden-Sydney College

Charles H. Heinemann Jr., Epsilon 1941, died March 3, 2010.

ZETA CHAPTER

Franklin & Marshall College

Henry E. Rohland Lt. Col., Ret, Zeta 1958, died February 11, 2011.
James E. Ross, Zeta 1944, died March 13, 2010.

ETA CHAPTER

University of Georgia

Dr. James F. Hammett Jr., Eta 1946, died December 12, 2009.
Alexander S. Hopkins, died January 27, 1890.
L. Milton Leathers, Eta 1932, died, no date given.
Marion W. Luckey Jr., Eta 1967, died December 6, 2010.
Gene W. Milner III, Eta 2008, died April 17, 2011.

THETA CHAPTER

Rensselaer Polytechnic Institute

Weston B. Albiston, Theta 1950, died December 22, 2010.

IOTA CHAPTER

Ohio State University

Floyd L. Barker, Iota 1954, died April 8, 2011 at age 78.
Larry J. Raynak, Iota 1961, died February 17, 2011.

KAPPA CHAPTER

University of Wisconsin

Henry K. Saemann, Kappa 1942, died March 27, 2011 at age of 90.
Jesse C. Saemann Jr., Kappa 1943, died October 3, 2010.

LAMBDA CHAPTER

University of California, Berkeley

George A. Innes, Lambda 1961, died June 16, 2011.

XI CHAPTER

Cornell University

George F. Rogalsky Jr., Xi 1946, died August 10, 2010.

OMICRON CHAPTER

Yale University

Dr. John W. Conwell III, Omicron 1948, died Feb. 6, 2011.

RHO CHAPTER

Lafayette College

John H. Dillon II, Rho 1963, died July 16, 2011.
Thomas J. Douglas, Rho 1953, died September 23, 2010.
Gilbert L. MacFadyen Jr., Rho 1953, died December 4, 2010.

SIGMA CHAPTER

University of Illinois

Jack A. Callender, Sigma 1939, died September 8, 2010.

TAU CHAPTER

University of Alabama

William O. MacMahon III, Tau 1952, died March 11, 2011.
Stephen G. Mitchell, Tau 1944, died July 23, 2009.
Col. William P. Pope, Tau 1934, died, no date given.

PSI CHAPTER

Lehigh University

Chester L. Finch Jr., Psi 1943, died January 19, 2011.

OMEGA CHAPTER

Georgia Institute of Technology

Walter G. Brown Jr., Omega 1950, died May 28, 2007.
Thomas B. Clark, Omega 1967, died March 21, 2011.
Robert T. Davis Jr., Omega 1948, died June 12, 2010.
Benjamin K. Gillis, Omega 1952, died January 18, 2011.

ALPHA-ALPHA CHAPTER

University of North Carolina, Chapel Hill

Dr. Charles E. Fitzgerald Jr., Alpha-Alpha 1957, died July 15, 2001.

ALPHA-TAU CHAPTER

University of Michigan

Charles H. McHugh, Alpha-Tau 1939, died May 13, 2010.
John D. Treadaway, Alpha-Tau 1955, died January 10, 2009.
Richard C. Wells, Alpha-Tau 1964, died March 19, 2011.

ALPHA-CHI CHAPTER

Ohio Wesleyan University

R. Walker Manderson, Alpha-Chi 1945, died Jan. 14, 2011.
Aaron G. Riley, Alpha-Chi 2011, died in a swimming accident July 9, 2011.
Reverend Thomas J. Timmons, Alpha-Chi 1955, died Aug. 6, 2011.

ALPHA DELTA CHAPTER

Pennsylvania State University

George J. Vince, Alpha Delta 1959, died January 31, 2011.

EPSILON DELTA CHAPTER

Oregon State University

Gail C. Baker, Epsilon Delta 1933, died on October 22, 2010.
Amo DeBernardis, Epsilon Delta 1936, died February 19, 2010.
Claude B. Solterbeck, Epsilon Delta 1941, died, no date given.

ZETA DELTA CHAPTER

University of Connecticut

Brigadier General William J. Stock, Zeta Delta 1961, died June 16, 2011.

THETA DELTA CHAPTER

University of Florida

Loren H. Baxter Jr., Theta Delta 1950, died, no date given.
Judge Stephen L. Boyles, Theta Delta 1960, died two years ago. No date given.
Jonathan L. Draper, Theta Delta 1946, died, no date given.
Joseph D. Farish Jr., Theta Delta 1942, died, no date given.
Floyd A. Frost, Theta Delta 1949, died, no date given.
William A. Karst, Theta Delta 1960, passed away from Idiopathic Pulmonary Fibrosis on July 2, 2011.
Vernon D. Syverson, Theta Delta 1958, died 10 or more years ago.
Ronald C. Trump, Theta Delta 1959, died July 8, 2010.
Alan D. Willcox, Theta Delta 1969, died, no date given.
George W. Wright Jr., Theta Delta 1950, January 17, 2011.

IOTA DELTA CHAPTER

Indiana University

George Joseph Baker, Iota Delta 1979, died, no date given.

Robert Thornton Barnett, Iota Delta 1966, died, no date given.

Thomas R. Duke, Iota Delta 1986, died July 10, 2011.

Donald E. Hatfield, Iota Delta 1987, died April 12, 2001 from complications from surgery.

Judge Thaddeus L. Kowalski, Iota Delta 1993, died June 27, 2011. He had a distinguished career fighting corruption in Chicago and was President of the Iota Delta Parent's Club during the early 1990's. Ted's enthusiasm for the Fraternity was a great moral support for Alumni who were trying to improve Iota Delta. Ted rallied parents during summers in laborious painting and restoration projects, and he launched an aggressive parents dues program. Ted's efforts and those of other parents helped provide positive Iota Delta momentum leading to Iota Delta's 35th Anniversary in 1993. To recognize his dedication and support, the Chapter initiated Ted the same year that his son, Dave, graduated from Indiana University in 1993.

ALPHA THETA CHI CHAPTER

University of Nebraska

Tomi L. Smikle, Alpha Theta Chi 1971, died October 16, 2010.

Duane E. Waltke, Alpha Theta Chi 1980, passed March 8, 2011, after a two and a half year battle with cancer.

NU DELTA CHAPTER

Florida State University

Blake M. Hadley, Nu Delta 1980, died July 9, 2011.

William J. Kiliany, Nu Delta 1969, of Anasquan, New Jersey, died Thursday, July 14, 2011, at the Medicenter Long Term Care & Hospice. Kiliany worked in finance for NJ Bell for 33 years before retiring in 2003. He was a veteran of the United States Army, a founding father of the Nu Delta Chapter at Florida State University and the Chapter's third Alpha.



Kilany's wife, Paula, displayed an array of Chi Phi memorabilia at the reception following his funeral.

NU ZETA CHAPTER

James Madison University

Steven E. Catts, Nu Zeta 1991, died, no date given.

Correction:

The last issue of the *Chakett* incorrectly reported the death of **Don L. Meyer, Iota Delta 1960, Alpha-Chi 1960**. Brother Meyer is alive and took the news in good humor even joking that he is accepting contributions to his future memorial fund. The *Chakett* apologizes for this error.

Celebrate a MEMORY

A memorial gift is a meaningful way to celebrate the memory of a Fraternity Brother and express the sense of loss when you lose the life of someone important to you.

You can make a gift in memory of any of the men listed on these pages or another Brother who has entered the Chapter Eternal by contributing online at www.ChiPhiCampaign.com or by sending a note with your check to the Chi Phi Educational Trust.

When your memorial gift is received, Chi Phi will promptly send a personalized tribute card to the person or family you indicate, notifying them of your thoughtful donation.

Your donation will immediately support Chi Phi students. All donations are tax deductible to the extent permitted by law.

Remembering Chi Phi After Your Death: *It Just Takes Two Lines*

Making a gift to Chi Phi through a Last Will and Testament is easy. Individuals should instruct their attorney to add a provision to their Will naming the Chi Phi Educational Trust as a beneficiary of their estate.

THE FOLLOWING LANGUAGE IS APPROPRIATE:

I give, devise and bequeath [insert dollar amount or percent of estate] to the Chi Phi Educational Trust, (tax id#58-6035103) an unincorporated trust organized and existing under the laws of the State of Georgia, or its successor organization. Said Trust is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code and contributions to it are deductible under the provisions of federal income, gift and estate tax laws.

Individuals who have made the Chi Phi Educational Trust or their Chapter a beneficiary of their Last Will and Testament are asked to provide an attorney's letter or copy of this page from their Will so Chi Phi can acknowledge the donor's generosity and properly plan its future.

To learn more or to have a confidential conversation about a planned gift, contact Fred Maglione, CFRE, JD, at (800) 849-1824 or maglione@chiphio.org.



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Theta Delta Alumni showed up in force for the 146th Congressional Banquet, and they made sure to take a group photo with 99-year old Carl Gladfelter, Alpha-Tau 1933. See more photos of the Chi Phi Congress and Gladfelter's return inside.

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